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TEA MARKET REPORT - Sale 21 Held on Tuesday 27TH September, 2016

CTC LEAF: 37,559 packages and 10 packages of Old season Teas on offer met with a strong demand at irregular rates.

BROKENS: Well made good liquoring BOPs met with a good demand but eased slightly over last whilst smaller varieties were fairly steady. These could be quoted between tk.230/- and Tk.235/-. Medium types were also a little easier. However, plainer varieties saw more demand and were fully firm with fewer withdrawals.

FANNINGS: Well made good liquoring Fannings met with quite a strong demand and were mostly firm and these sold between Tk.232/- and Tk.236/-. Medium types were a touch easier. Plain varieties often moved up following competition.

CTC DUST: 6,104 packages of teas on offer met with a good demand and were generally firm to slightly dearer. Good liquoring varieties were well competed for and these were dearer by Tk.3/- to Tk.5/-. Others also sold well at around last levels./ However, poor types were neglected and saw some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: A similar trend on last week continued on this sale whereby the major Blender operated strongly for the better liquoring varieties. However, Medium types met with less competition. Internal buyers lent a little more support than last.

Good liquoring Dusts were a bright feature of the sale.

Our catalogue (**Sale 21) Avg:** Tk 231.99, sold 94.8% & (Sale 20) Avg: Tk 231.68, sold 93.3%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	225-228	225-230	Best	232-236	232-237	PD	225-241	225-244
Medium	226-230	227-231	Good	229-231	230-232	RD	227-260	227-256
Small	227-231	228-232	Medium	226-228	227-230	D	228-264	228-269
Plain	190-200	185-200	Plain	195-210	190-205	CD	220-256	220-257

EXCHANGE RATES 20TH SEPTEMBER, 2016 STERLING POUND: TK. 99.6999 DOLLAR : TK.77.6185

Top Prices – This Week

Garden	Grade	Package	Price	Buyer
* Madhupur	GBOP	10	269/-	Ali
Madhupur	PF	10	264/-	AKT
Kaiyacherra Dalu	GBOP	12	309/-	Ali
BTRI	DMPFBT2	3	351/-	BTS
* Daragaaon	RD	10	256/-	AKT
Madhupur	RDTV1	10	261/-	Danish
Madhupur	D	10	269/-	MH
* Madhupur	D(BT1)	10	273/-	Sam
* Baraoora	CD	20	257/-	Sam/Mintu
Madhupur	CD(BT1)	10	270/-	MG

\ * Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 21)				Next Sale (Sale 22)			
	Season 2016-2017		Season 2015-2016		Season 2016-2017		Season 2015-2016	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	37,569	2,058,201	32,048	1,755,933	40,172	2,201,426	32,037	1,753,092
Dust	6,104	335,073	5,552	304,647	6,248	342,390	6,573	361,042
Total	43,673	2,393,274	37,600	2,060,580	46,420	2,543,816	38,610	2,114,134

Chittagong Auction Average: (Sale – 20)

Season 2016-2017: Tk. 229.04 & Season 2015-2016: Tk. 186.48

General + Other Market(s) This/Last Week

KOLKATA SALE 38 HELD ON 20th/21st & 22nd SEPTEMBER, 2016

CTC Leaf: Best and good Assams met with better interest and sold at steady levels around last. Assams in the medium and plainer categories witnessed lower interest compared to the previous week and were overall irregularly easier. Good Dooars sold at easier rates whilst medium categories were around last. Plainer and BLF Dooars were barely steady. CTC Dust: There was good demand with best and good Assams selling around last levels. The remainder sold at irregular levels around last. The limited weight of Dooars was barely steady.

Quotations for CTC USC/Kg	**Brokens**	**Fannings**	**Dusts**
BEST ASSAMS	301-331	279-301	286-316
GOOD ASSAMS	256-286	241-264	249-271
MED ASSAMS	203-241	196-226	196-233
GOOD DOOARS	241-264	241-256	226-241
MED DOOARS	203-226	196-226	196-218
BLF DOOARS	158-181	158-181	151-181

SILIGURI SALE NO. 38 HELD ON 21ST SEPTEMBER, 2016

Demand was good for few bright liquoring sorts at the top and for the common segment at around last levels. The remainder witnessed fair demand with levels irregular and easier following quality with some withdrawals. DUST: Followed the same trend as leaf.

Quotations Tea Category	**Brokens(USC/kg)**	**Fannings(USC/kg)**	**Dust (USC/kg)**
GOOD / BEST	241-331	241-309	233-264
MEDIUM / BETTER MEDIUM	188-233	181-233	181-218
COMMON / BLF	143-181	143-173	143-166

COONOOR SALE 38 DATED 24TH SEPTGEMBER, 2016

There was good demand this week. The best and good liquoring teas were irregular and generally lower with quality. The mediums also followed a similar trend except the blacker Fannings which were at firm levels. The plainer sorts were generally firm to dearer. The major Blender was active with fair support from TGBL and the Exporters.

CTC **USC/Kg**	Best	Good	Medium	Plain
Leaf	173-181	158-166	143-151	128-140

MOMBASA AUCTION NO. 38 –19TH & 20TH SEPTEMBER 2016

There was improved demand for the 105,711 packages (6,852,954kilos) on offer with prices following quality but 12.05% of the available teas were unsold.

CTC QUOTATIONS	**BP1-USC**	**PF1-USC**	**PD-USC**	**D1-USC**
Best	316 – 405	310 – 377	330 – 373	280 – 375
Good	300 – 358	295 – 354	309 – 352	280 – 344
Good Medium	285 – 360	272 – 341	249 – 347	247 – 351
Medium	232 – 314	215 – 282	212 – 240	196 – 260
Lower Medium	162 – 242	162 – 208	148 – 220	188 – 212
Plainer	146 – 178	132 – 190	150 – 206	152 – 204