

NATIONAL BROKERS LIMITED

<http://nationalbrokersbd.com/>

Tea Auctioneers since 1948

TEA MARKET REPORT – Sale 30 held on Tuesday 29th November, 2016

CTC LEAF: 48,856 packages and 10 packages of Old season Teas on offer met with a selective demand .

BROKENS: Good liquoring BOPs met with good interest but prices eased by Tk.2/- to Tk.3/- and these could be quoted between Tk.,182/- and Tk.185/-. Smaller types met with a better demand and were readily absorbed at a drop of Tk.2/- to Tk.3/-. However, Mediums saw a further decline with the plainer types being difficult of sale, resulting in withdrawals.

FANNINGS: Good liquoring Fannings also met with a good demand and were generally firm to a touch dearer. These could be quoted between Tk.181/- and Tk.188/-. Mediums met with fair demand but prices declined further. Plainer types were generally neglected and suffered heavy withdrawals.

CTC DUST: 7,284 packages of teas on offer met with a fair demand at easier rates. Select few lines of good

liquoring teas met with more competition and were dearer by Tk.5/- to Tk.7/-. Medium types saw further decline and met with a fair withdrawals whilst plainer types were mostly neglected without any bids. Blenders lent good support with some interest from the Loose tea buyers.

COMMENTS Offerings were very heavy this week with a large portion of teas being plain and inferior in quality. Buyers were also operating strongly on the best liquoring types which generally appreciated in value.

As aforesaid, plain teas continued to be neglected and majority of these were withdrawn without any bids.

Dusts were a slightly easier market compared to last sale.

Our catalogue (Sale 30) Avg: Tk 186.82, sold 66.7% & (Sale 29) Avg: Tk 188.94, sold 69.9%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	166-173	173-180	Best	190-195	188-193	PD	NQTA	NQTA
Medium	175-180	175-182	Good	181-188	183-188	RD	137-231	145-228
Small	178-185	178-187	Medium	170-175	175-178	D	130-229	148-230
Plain	80-120	110-130	Plain	80-120	110-130	CD	170-242	170-243

EXCHANGE 29TH NOVEMBER, 2016 STERLING POUND: TK. 96.3019, DOLLAR : TK. 78.5164

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	10	229/-	Mollah
Fannings	Chandpur Belgaon	OF(S)	10	234/-	Shawn
Clonal Brokens	Kaiyacherra Dalu	GBOP	10	273/-	NBT
Clonal Fannings	BTRI	DMPFBT2(SPL)	5	501/-	GT
PD/RD	* Madhupur	RD	10	231/-	Rose
Clonal PD/RD	Kaiyacherra Dalu	PD	5	248/-	AKT
D	* Daragaon	D	10	232/-	ATC
Clonal D	* Madhupur	D(BT1)	10	244/-	AKT
CD	* Rajghat	CD	10	242/-	Ispahani
Clonal CD	* Madhupur	CD(BT1)	10	251/-	TS

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 30)				Next Sale (Sale 31)			
	Season 2016-2017		Season 2015-2016		Season 2016-2017		Season 2015-2016	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	48,866	2,675,140	32,965	1,803,898	45,814	2,508,775	31,582	31,527
Dust	7,284	399,601	5,485	301,468	6,273	343,509	5,193	284,576
Total	56,150	3,074,741	38,450	2,105,366	52,087	2,852,284	36,775	316,104

Chittagong Auction Average: (Sale – 29)

Season 2016-2017: Tk. 181.50 & Season 2015-2016: Tk. 189.97

General + Other Market(s) This/Last Week

KOLKATA SALE 47 HELD ON 22nd, 23rd & 24th NOEMBER, 2016

CTC Leaf: There was good demand. Select weight of brighter liquoring Assams sold at firm levels. Other clean, well-made teas were around last. Plainer liquoring and browner varieties were barely steady and tended easier. Dooars met with good demand with most categories selling at levels which were around last. CTC Dust: There was good demand with bulk of the teas on offer selling at levels which were irregular around last

Quotations for CTC USC/Kg	Brokens	Fannings	Dusts
BEST ASSAMS	320-364	291-320	305-335
GOOD ASSAMS	262-306	247-277	262-291
GD-MED-ASSAMS	232-247	218-232	232-247
MED ASSAMS	189-218	182-204	189-218
GOOD DOOARS	247-262	240-255	218-240
MED DOOARS	196-226	189-211	189-211
BLF DOOARS	145-175	145-175	145-175

COONOOR SALE 47 DATED 25th NOVEMBER, 2016

CTC: There was strong demand this week. The blacker and liquoring varieties were generally dearer by Rs.3 – 5. The remainder also moved up by Rs.2 – 3. The major blender was active with fair support from TGBL, regional packeteers and the exporters. The internal segment was selective.

CTC Leaf USC/Kg	Best	Good	Medium	Plain
	167-175	153-160	140-148	128-137

SILIGURI SALE NO. 46 HELD ON 23rd NOVEMBER, 2016

LEAF: Good demand. Good/best sorts were steady and well competed for. Better medium/ medium continued to struggle and saw some withdrawals. Common and plainer sorts were firm DUST: Good demand and followed the same trend as leaf.

Quotations USC/Kg	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	240-313	226-291	218-247
MEDIUM / BETTER MEDIUM	182-226	175-211	167-197
COMMON / BLF	146-175	146-175	146-160

MOMBASA SALE 47 – 21ST & 22ND NOVEMBER, 2016

There was improved demand for the 126,695 packages (8,229,984 kilos) on offer with better absorption and only (7.97%) remained unsold. Pakistan Packers showed strong support and continued dominant with improved interest from Afghanistan, Bazaar, UK, Yemen, other Middle Eastern nations, Iran, Kazakhstan and other CIS countries. There was more interest from Egyptian Packers with Sudan and Russia active. Somalia showed improved activity at the lower end of the market

CTC QUOTATIONS	BP1-USC	PF1-USC	PD-USC	D1-USC
Best	360 – 435	368 – 415	366 – 418	368 – 416
Good	346 – 390	368 – 384	372 – 398	380 – 400
Good Medium	340 – 391	344 – 384	350 – 392	270 – 398
Medium	270 – 300	270 – 324	242 – 356	210 – 292
Lower Medium	160 – 260	160 – 234	150 – 197	140 – 190
Plainer	145 – 188	135 – 214	130 – 176	135 – 182