

# NATIONAL BROKERS LIMITED

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**Tea Auctioneers since 1948**

## TEA MARKET REPORT – Sale 34 held on Tuesday 27<sup>TH</sup> December, 2016

CTC LEAF: 53,253 packages of teas on offer met with a slightly better demand.

BROKENS: BOPs met with a fair demand but were slightly easier whilst smaller Brokens met with more demand although prices often shed by Tk.1/- to Tk.2/- Medium types met with fair interest but generally eased further. Plain types continued to meet with a difficult market with heavy withdrawals. Poorer types were virtually neglected.

FANNINGS: Good liquoring Fannings were a strong market and were generally firm to slightly dearer particularly the brighter liquoring varieties. Mediums were a good market and were about steady. Plain varieties met with some interest at lower rates. Poorer types met with limited interest and were mostly withdrawn without bids.

CTC DUST: 6,788 packages of teas on offer met with a fairly good demand. Good liquoring varieties were firm to slightly dearer market following quality. Others also sold well in line with quality but prices were easier. Plain types were mostly neglected Blenders lent fairly good support with some interest from the Loose tea buyers.

COMMENTS Blenders were more active for all good liquoring types, Small weight of bright liquoring varieties appreciated following competition. There was fair support from the Internal buyers. Poor and plain teas continued to meet with a difficult market and were mostly withdrawn.

Dusts were a good market.

Our catalogue (Sale 34) Avg: Tk 174.46, sold 58.6% & (Sale 33) Avg: Tk 177.55, sold 64.8%.

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	145-165	145-165	Best	190-205	190-200	PD	165-205	NQTA
Medium	160-170	162-172	Good	175-187	175-185	RD	120-245	175-230
Small	165-175	168-175	Medium	155-165	160-170	D	145-256	175-239
Plain	70-90	80-100	Plain	80-100	100-130	CD	194-249	190-249
Poor	55-65	55-75	Poor	55-65	60-75			

EXCHANGE 27<sup>TH</sup> DECEMBER, 2016 STERLING POUND: Tk. 94.6545, DOLLAR : Tk.78.0674

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Daragaon	GBOP	20	229/-	Meghna
Fannings	* Phoolullah	DMPF	10	241/-	HTS
Clonal Brokens	Kaiyacherra Dalu	GBOP	10	261/-	AKT
Clonal Fannings	Kaiyacherra Dalu	OF	12	272/-	Imam
PD/RD	* Daragaon	RD	10	245/-	Danish
Clonal PD/RD	Kaiyacherra Dalu	PD	6	250/-	Prime
D	* Madhupur	D	10	256/-	Biswas
Clonal D	Madhupur	D(BT1)	10	249/-	AKT
CD	* Amrail	CD	10	249/-	Mintu
Clonal CD	Madhupur	CD(BT1)	10	261/-	Kamona

\* Above price(s) realised in our catalogue

### Offerings

Type	This Sale (Sale 34)				Next Sale (Sale 35)			
	Season 2016-2017		Season 2015-2016		Season 2016-2017		Season 2015-2016	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	53,253	2,909,451	32,216	1,759,706	42,158	2,301,827	28,540	1,558,865
Dust	6,788	372,421	4,703	258,396	6,208	338,957	4,680	257,024
Total	60,041	3,281,872	36,919	2,018,102	48,366	2,640,784	33,220	1,815,889

Chittagong Auction Average: (Sale – 33)

Season 2016-2017: Tk. 155.68 & Season 2015-2016: Tk. 190.09

# General + Other Market(s) This/Last Week

## **KOLKATA SALE 51 HELD ON 20<sup>th</sup> /21<sup>st</sup> & 22<sup>nd</sup> DECEMBER 2016**

CTC Leaf: There was lower demand for Assams. Select best invoices which maintained quality were barely steady whilst the bulk of the remainder was irregularly easier following a decline in quality. There was good general demand for Dooars. Better Dooars were barely steady whilst the remainder sold around last levels. CTC Dust: There was fair demand. Best and good Assams met with less competition and were irregularly easier. Other varieties too were easier closely following quality. The limited weight of Dooars sold around last levels.

Quotations for CTC USC/Kg	Brokens	Fannings	Dusts
BEST ASSAMS	295-339	280-309	280-317
GOOD ASSAMS	244-266	236-251	236-258
GD-MED-ASSAMS	214-229	207-221	207-221
MED ASSAMS	192-207	184-199	184-199
GOOD DOOARS	251-258	236-251	221-236
MED DOOARS	199-221	192-214	192-221
BLF DOOARS	148-177	148-179	148-177

## **COONOOR SALE 51 DATED 23<sup>RD</sup> DECEMBER, 2016**

There was strong demand this week. The best and good liquoring teas were dearer by Rs.3 – 5 while the medium and plainer category were dearer by Rs.2 – 3. There was a general good enquiry on the smaller leaf grades. The major Blender was active with fair support from TGBL and the regional packeteers. The internal segment and Exporters lent fair enquiry at the lower end of the market.

Quotations	Best	Good	Medium	Plain
CTC USC	174-182	165-172	155-162	144-150

## **SILIGURI SALE 51 HELD ON 21<sup>ST</sup> DECEMBER, 2016**

LEAF: Good demand particularly for the medium and below. Levels at the top saw a downward shift barring a few premium marks. The BLF segment continued to stay firm. DUST: Strong demand at firm to dearer levels. Internal buyers & Traditional Blenders were active with HUL lent good support. Exporters were selective.

Quotations USC/Kg	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	244-310	244-310	207-266
MEDIUM / BETTER MEDIUM	185-236	185-236	170-199
COMMON / BLF	148-177	148-177	148-162

***WE WISH YOU A HAPPY NEW YEAR***