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TEA MARKET REPORT – Sale 38 held on Tuesday 24th January, 2017

CTC LEAF: 43,292 packages of tea on offer met with a fair demand.

BROKENS: BOPs met with only a fair demand and prices eased by a fair margin often by Tk.5/- to Tk.10/- with quite a lot of withdrawals. Smaller Brokens met with some demand particularly the cleaner varieties but eased in value. There was some withdrawals in this category as well. Plain and poor types met with only some demand but prices were slightly easier. There was again heavy withdrawals.

FANNINGS: Good liquoring Fannings met with a fairly good demand at easier rates and these could be quoted between Tk.175/- and Tk.180/-. Mediums saw a further decline in price with more withdrawals. Plain and poor types met with some interest and were about steady. However, there was fair withdrawals.

CTC DUST: 6,137 packages and 26 package of Old Season Teas on offer met with a fair demand. Good liquoring varieties sold well but were an easier market.

Others declined even further and eased by Tk.8/- to Tk.12/- following quality. Plain and end of season teas were neglected without any bids. Blenders lent good support with fair interest from the Loose tea buyers..

COMMENTS Market continued on the same trend as last whereby better liquoring teas were selling quite well at lower levels. However, like before, plain and poor types were discriminated against by the buyers met with heavy withdrawals. Loose tea buyers lent some support particularly at the lower end of the market as well as buyers for Pakistan.

Dusts were a lower market

Our catalogue (Sale 38) Avg: Tk 161.58, sold 61.2% & (Sale 37) Avg: Tk 167.01, sold 64.5%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	130-140	140-145	Best	185-200	190-200	PD	182-200	175-220
Medium	140-150	145-155	Good	175-180	175-185	RD	130-255	110-239
Small	150-160	150-160	Medium	145-155	145-155	D	150-254	150-245
Plain	80-90	80-95	Plain	85-100	85-105	CD	180-260	194-260
Poor	70-75	65-75	Poor	75-80	75-80			

EXCHANGE 24th JANUARY, 2017 STERLING POUND: TK, 96.9346 DOLLAR : TK. 78.6161

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Amo	GBOP	20	214/-	PA/Unilever
Fannings	* Lungla	PF	40	218/-	Rose/BC
Clonal Brokens	Kaiyacherra Dalu	GBOP	10	278/-	Maria
Clonal Fannings	Kaiyacherra Dalu	OF	10	295/-	GL
PD/RD	* Daragaon	RD	10	255/-	AKT
Clonal PD/RD	Kaiyacherra Dalu	PD	5	252/-	PS
D	* Deundi	D	10	254/-	AKT
Clonal D	Kaiyacherra Dalu	D	10	254/-	AKT
CD	* Amrail	CD	10	260/-	TS
Clonal CD	Madhupur	CD(BT1)	10	260/-	Maria

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 38)				Next Sale (Sale 39)			
	Season 2016-2017		Season 2015-2016		Season 2016-2017		Season 2015-2016	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	43,292	2,366,302	32,859	1,792,289	40,076	2,192,157	35,335	1,928,332
Dust	6,163	338,640	5,378	295,455	7,028	384,432	5,378	294,896
Total	49,455	2,704,942	38,237	2,087,743	47,104	2,576,589	40,713	2,223,228

Chittagong Auction Average: (Sale – 37)

Season 2016-2017: Tk. 151.58 & Season 2015-2016: Tk. 179.97

General + Other Market(s) This/Last Week

KOLKATA SALE 03 – 17th, 18th & 19th JANUARY, 2017

CTC Leaf: There was good general demand. Best & Good Assams sold at levels which were irregular around last and at times tended easier. Medium Assams followed a similar trend with some plainer sorts facing withdrawals. All Dooars on offer met with good demand. Better and well-made medium sorts sold at levels which were irregular around last whilst the remainder, including plainer and BLF varieties were steady. CTC Dust: There was good demand. Select best liquoring Assams sold around last levels whilst the remainder was irregular and tending easier. The small weight of Dooars on offer met with good demand at steady rates.

Quotations for CTC USC/Kg	Brokens	Fannings	Dusts
BEST ASSAMS	294-323	279-323	279-308
GOOD ASSAMS	235-264	235-250	235-257
GD-MED-ASSAMS	205-227	205-220	205-220
MED ASSAMS	191-205	176-198	183-198
GOOD DOOARS	250-257	235-250	220-235
MED DOOARS	196-220	190-205	190-205
BLF DOOARS	132-176	147-176	147-176

COONOR SALE 03 DATED 20th JANUARY, 2017

There was fair but selective demand this week. The best liquoring varieties were irregular but occasionally dearer following quality. The good sorts were tending lower by Rs.3 – 4 and witnessed fair withdrawals. The medium and plainer teas were generally easier by Rs.2 – 4/-. All sections were selective.

CTC Leaf	Best	Good	Medium	Plain
	169-176	158-164	150-156	138-147

SILIGURI SALE 03- 18th JANUARY, 2017

LEAF: Fair demand which improved with the progress of the sale. Levels eased across all segments following seasonal decline in quality. More withdrawals in the upper segment were seen. Medium and plainer sorts saw better enquiry. DUST: Good demand at easier levels. Internal buyers were fairly active. Blenders & Exporters were selective. Internal buyers were fairly active. Blenders & Exporters were selective.

Quotations USC/Kg	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	213-186	205-279	198-235
MEDIUM / BETTER MEDIUM	169-205	169-198	169-191
COMMON / BLF	132-161	132-161	132-161

MOMBASA SALE 03 – 17th & 18th JANUARY, 2017

Offerings this week totaled 145,014 packages (9,387,781.50kilos) against 159,276 packages (10,449,664.50kilos) for the same period last year.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD-USC	D1-USC
Best	340 – 435	400 – 470	385 – 430	400 – 434
Good	330 – 375	386 – 460	389 – 418	381 – 412
Good Medium	330 – 378	360 – 458	370 – 418	340 – 410
Medium	298 – 348	284 – 366	278 – 398	265 – 327
Lower Medium	164 – 301	195 – 270	215 – 258	214 – 240
Plainer	156 – 221	160 – 234	159 – 218	178 – 218