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TEA MARKET REPORT – Sale 36 held on Tuesday 10th January, 2017

CTC LEAF: 43,941 packages of teas on offer met with quite a fair demand.

BROKENS: BOPs once again met with only a fair demand and were an easier market whilst smaller Brokens met with a fair demand and were also slightly easier. Plain and poorer types were also an easier market with some withdrawals.

FANNINGS: Good liquoring Fannings were again a strong feature and were mostly dearer following competition. Medium varieties were again a fairly good market but were slightly easier. Plain and poor varieties were also an easier market but met with a little more interest.

CTC DUST: 5,855 packages of teas on offer met with an improved demand. Good liquoring teas particularly the CDs were a strong feature and were mostly dearer following competition. Others were also firm to

slightly dearer market. However, plain and end of season teas met with selective demand at easier rates with fair withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS Blenders lent a fairly good support for all bright liquoring types particularly the smaller varieties which were mostly a dearer market. Loose Tea buyers lent some support. There was again some buying on account of Export at low levels.

Dusts were a dearer market following competition particularly for the CDs.

Our catalogue (Sale 36) Avg: Tk 167.81, sold 66.2% & (Sale 35) Avg: Tk 170.53, sold 71.9%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	148-150	145-160	Best	195-210	195-210	PD	191-235	NQTA
Medium	150-160	155-170	Good	170-185	175-185	RD	105-241	105-247
Small	155-165	160-175	Medium	150-160	155-165	D	110-255	150-240
Plain	75-100	75-95	Plain	85-110	90-110	CD	205-265	165-251
Poor	65-70	65-70	Poor	75-85	75-85			

EXCHANGE 10TH JANUARY, 2017 STERLING POUND: TK. 93.7738, DOLLAR : TK. 78.0175

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur a/c Sathgao	GBOP	20	220/-	Taj
Fannings	* Daragaon	PF	20	226/-	Shawon/AKT
Clonal Brokens	Kaiyacherra Dalu	GBOP	10	286/-	AKT
Clonal Fannings	Kaiyaherra Dalu	OF	10	248/-	Maria
PD/RD	* Daragaon	RD	10	241/-	AKT
Clonal PD/RD	* Madhupur/Kaiyacherra Dalu	RD(BT1)/PD	10/6	235/-	Ispahani/AKT
D	* Daragaon	D	10	255/-	Kazi
Clonal D	* Madhupur	D(BT1)	10	249/-	Kazi
CD	* Amrail	CD	10	265/-	Sati
Clonal CD	* Madhupur	CD(BT1)	10	272/-	HTH

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 36)				Next Sale (Sale 37)			
	Season 2016-2017		Season 2015-2016		Season 2016-2017		Season 2015-2016	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	43,941	2,401,254	32,122	1,759,696	43,687	2,389,242	33,901	1,848,367
Dust	5,855	322,113	4,847	266,504	6,834	373,751	5,147	282,939
Total	49,796	2,723,367	36,969	2,026,200	50,521	2,762,993	39,048	2,131,306

Chittagong Auction Average: (Sale – 35)

Season 2016-2017: Tk. 153.39 & Season 2015-2016: Tk. 187.28

General + Other Market(s) This/Last Week

KOLKATA SALE 02 – 10th JANUARY, 2017

Market opened to fair demand. Few selected better Assams and clean grainy varieties maintaining quality irregular around last. Remainder tending easier following quality with browner sorts seeing some withdrawals. Few better Dooars seen so far firm. Western India: Operating on better liquoring teas HUL: Selective TGBL: Operating for some medium Fannings. Other internals and locals: Good support. Exporters: Operating primarily on larger Broken.

GUWAHATI SALE 02 – 10th JANUARY, 2017

Market opened to fair demand. Selected good liquoring teas sold so far are barely steady. Medium and plainer sorts sold so far are irregularly easier following quality. BUYING PATTERN: TGBL quiet. HUL selective. Western India – Selective so far Exporters limited enquiry. Other Internals- Fair support. Other Packeteers – Operating at lower levels.

COONOOR SALE 01 DATED 6th January, 2017

This week there was strong demand. The best and good liquoring teas were fully firm to dearer. The mediums also followed a similar trend. The plainer varieties were irregular and occasionally lower, with quality. The major Blender was active. The other sections were fair in their purchasing pattern but were selective

CTC	Best	Good	Medium	Plain
Leaf	176-184	169-173	154-161	141-150

SILIGURI SALE 01- 4th JANUARY, 2017

DEMAND / MARKET DETAILS : Market opened to good demand. Good and best sorts irregular. Cleaner Medium descriptions steady. Browner sorts tending easier. Plainer teas not offered as yet. **BUYING PATTERN:** HUL active. Internal good support. Local Packeteers operating. DUN operating. TGBL/GGL quiet so far.

MOMBASA SALE 01 – 3rd & 4th JANUARY, 2017

Offerings this week totaled 145,178 packages (9,434,125.50kilos) against 148,491 packages (9,738,454.50kilos) for the same period last year, made up as follows:- The first auction of the year saw good demand for the 145,178 packages (9,434,125 kilos) on offer with 11.68% teas remaining

CTC QUOTATIONS	BPI-USC	PF1-USC	PD-USC	D1-USC
Best	338 – 420	345 – 418	380 – 428	392 – 430
Good	334 – 378	330 – 376	382 – 394	392 – 407
Good Medium	300 – 366	304 – 374	360 – 404	380 – 400
Medium	273 – 310	245 – 304	270 – 388	242 – 314
Lower Medium	158 – 267	158 – 220	150 – 210	168 – 234
Plainer	138 – 248	133 – 178	115 – 188	130 – 184