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TEA MARKET REPORT – Sale 40 held on Tuesday 7th February, 2017

CTC LEAF: 38,059 packages of teas on offer met with a fairly good demand.

BROKENS: There was an improved demand for all Brokens on offer particularly the bright liquoring types. Medium varieties were easier following quality with fair withdrawals. Similarly plain teas met with some enquiry but prices declined once again. Poor varieties saw a little more interest at lower levels with fair withdrawals.

FANNINGS: There was strong enquiry for a few bright liquoring types on offer which advanced on competition. Mediums were generally firm to steady. However, plain varieties met with less demand and were again an easier market with heavy withdrawals. Poor types saw more enquiry often around last levels and withdrawals were a little less.

CTC DUST: 6,869 packages of teas on offer met with only a fair demand. Select few lines of good liquoring

teas met with more competition and were dearer by Tk.5/- to Tk.7/- . Medium types were an easier market and sold at a drop of Tk.10/- to Tk.15/- following quality. Plainer types were mostly neglected,. Blenders lent good support with some interest from the Loose tea buyers.

COMMENTS Bright liquoring varieties witnessed useful competition and often appreciated. All others saw a better demand except plain varieties. Blenders were the mainstay of the market but there was a little more interest from the Loose tea buyers. Buyers for Pakistan operated at the lower end of the market.

Dusts were an easier market.

Our catalogue (Sale 40) Avg: Tk 152.29, sold 58.6% & (Sale 39) Avg: Tk 167.61, sold 57.5%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	120-130	125-130	Best	195-205	190-205	PD	NQTA	NQTA
Medium	130-150	135-150	Good	175-185	175-180	RD	130-250	140-237
Small	140-155	150-165	Medium	130-140	135-145	D	115-263	155-260
Plain	80-90	70-90	Plain	75-85	80-90	CD	200-260	170-265
Poor	55-65	60-70	Poor	60-75	65-70			

EXCHANGE 7TH FEBRUARY, 2017 STERLING POUND: TK, 96.9054 DOLLAR : TK. 79.0651

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Daragaon	GBOP	10	218/-	Unilever
Fannings	Madhupur	PF	10	244/-	DTC
Clonal Brokens	Madhupur	GBOP(BT1)	10	272/-	TH
Clonal Fannings	BTRI	DMPF(BT2)	2	500/-	TS
PD/RD	* Daragaon	RD	20	250/-	AKT/Magnolia
Clonal PD/RD	Madhupur	RD(BT1)	10	253/-	AKT
D	* Daragaon	D	10	263/-	AKT
Clonal D	* Madhupur	D(BT1)	10	221/-	FR
CD	* Amrail	CD	20	260/-	AKT/Mintu
Clonal CD	* Madhupur	CD(BT1)	10	250/-	Mintu

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 40)				Next Sale (Sale 41)			
	Season 2016-2017		Season 2015-2016		Season 2016-2017		Season 2015-2016	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	38,059	2,078,835	35,606	1,941,268	42,357	2,316,547	29,217	1,595,773
Dust	6,869	378,340	4,814	264,231	6,881	376,329	4,362	238,781
Total	44,928	2,457,175	40,420	2,205,498	49,238	2,692,875	33,579	1,834,553

Chittagong Auction Average: (Sale – 39)

Season 2016-2017: Tk. 145.75 & Season 2015-2016: Tk. 167.42

General + Other Market(s) This/Last Week

KOLKATA SALE 05 HELD ON 31ST JANUARY, 2ND & 3RD FEBRUARY, 2017

CTC Leaf: Market opened to fair demand. Best & Good Assams sold at irregularly easier levels following quality. Medium Assams followed a similar trend with plainer sorts facing some withdrawals. Better and medium Doors were barely steady to tending easier. Remainder, including plainer and BLF varieties sold at levels which were irregularly easier. CTC Dust: There was improved demand. Select best liquoring Assams sold at irregularly easier levels whilst the remainder tended easier. The small weight of Doors on offer also sold at irregularly easier rates.

Kolkata CTC (Leaf & Dust) Approximate Average Price (Last 2 Sales in Rs.)

	2017	2016
SALE 04	196.00	182.00
SALE 05	193.00	176.00

COONOOR SALE 05 DATED 3RD FEBRUARY, 2017

There was good demand this week. The best and good liquoring varieties were generally lower with quality. The medium and plainer sorts were irregular and occasionally lower except for a few blacker Fannings which were firm to occasionally dearer. The major Blender and regional packeteers were fairly active with good support from the exporters while the internal market was selective.

CTC	Best	Good	Medium	Plain
Leaf	167-176	158-164	149-156	134-146

SILIGURI SALE NO. 05 HELD ON 2ND FEBRUARY, 2017

LEAF: Good demand. Levels continued to ease irregularly barring the plainer sorts and reprints. DUST: Strong demand irregular levels. Internal Buyers & Blenders- Operated. Exporters-Selective enquiry.

Quotations USC/Kg	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	216-283	208-268	201-238
MEDIUM / BETTER MEDIUM	171-208	171-201	164-193
COMMON / BLF	119-164	126-164	134-156

MOMBASA AUCTION NO. 05 – 30TH & 31ST JANUARY, 2017-02-07

There was strong demand for the 124,938 packages (8,054,484 kilos) which strengthened with the sale. 9.56% were neglected.

CTC QUOTATIONS	BP1-USC	PF1-USC	PD-USC	D1-USC
Best	330 – 395	420 – 468	400 – 450	404 – 439
Good	322 – 376	420 – 432	400 – 428	387 – 422
Good Medium	310 – 366	390 – 434	398 – 428	382 – 420
Medium	314 – 360	330 – 410	300 – 402	270 – 346
Lower Medium	170 – 244	190 – 328	234 – 278	244 – 272
Plainer	158 – 250	148 – 258	180 – 248	180 – 248