

NATIONAL BROKERS LIMITED



BANGLADESH TEA MARKET

ANNUAL REPORT

SEASON : 2018-19



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BOARD OF DIRECTORS

L. Hakim Khan
Chairman

M. Saiful Islam
Managing Director

Ormaan Rafay Nizam
Director

CORRESPONDENTS

Africa Tea Brokers Limited
Kenya

Bartleet & Co. Limited
Sri Lanka

J. Thomas & Company (Pvt.) Limited
India

Thompson Llyod & Ewart
United Kingdom

REGISTERED OFFICE

Ghowsia Tofail Tower (1st Floor), 1837, Sheikh Mujib Road, Agrabad, G.P.O. Box No. 71, Chittagong, Bangladesh
Telephones : +88 031 716166, 722372, 722373, 716347, 720697, 717349, Fax : + 88 031 710273
E-mail : natbrok10@gmail.com Website : www.nationalbrokersbd.com Cable : NATBROK

Bangladesh Tea Market

ANNUAL REVIEW

Season 2018/19

Crop & Weather

Weather in the early months of the season was quite dry as there was only a scanty rainfall in the spring. Further, there was also widespread infestation of pests in the tea fields. These caused a serious decline in production and upto end of June the crop stood at 16.5 M.Kg as against 18.9 M.Kg for the same period in 2017.

However, weather was more seasonable from July and higher crops were harvested particularly in September, whereby the deficit was narrowed down to under a Million Kg. Rain became more erratic and fell at greater intervals in October and almost ceasing in November. Consequently, production suffered, especially in December which was a particularly dry month when crop fell by a Million Kg over the same month in the last season. The final outturn for the season from greater Sylhet and Chittagong areas was 71.72 M.Kg as against 73.7 M.Kg in the previous season.

In the North Bengal tea field production surged ahead with high yields and recorded outturn which is nearly 9.5 M. Kg is almost 2.0 M.Kg more than 2017.

Quality

As regards quality, first flush teas were only fair compared to last year. Second flush teas were generally not as bright as last year's owing to less favorable growing conditions. However, there was some improvements in the quality of rain teas. Lack of adequate rainfall accounted for some decline in puja and post puja teas. End of season teas were slightly better than last year.

Demand and Market

There were in total 45 Auctions during the season of which 9 were held at Srimangal under the by-laws of Tea Traders Association of Bangladesh whose members were the mainstay of those sales.

During these sales 79.3 M.Kg of tea was sold which was the highest ever at Bangladesh auctions and this is nearly 3.0 M.Kg more than the previous seasons where 76.6 M.Kg of tea was disposed off.

Market was buoyant during most of the period and ruling rates were much higher than the previous season. The Average price recorded is Tk. 262.96 as against Tk. 214.10 for the last season.

Selling season started off with the first sale being held on 24th April which met with a strong demand. The following sales continued on a strong note. Sale No 04 was held at Srimangal where a small weight of tea was sold at firm levels.

Advent of Holy month of Ramadan at the end of May witnessed even stronger demand which caused prices to appreciate progressively, reaching to a level of average price of Tk. 280.00 per Kg at the end of July.

Demand continued to be strong in August and September and the off take of tea at the auctions were between the range of 85 to 90%. By the last sale of September, 36.2 M.Kg of tea was sold at an average price of Tk.266.19 as compared to 33.9 M.Kg at an average of Tk. 206.05 per kg. the previous year.

In October, demand was quite firm and prices were steady but November witnessed heightened activity from the buyers in anticipation of the incoming election where more tea was hoped to be drunk, boosting the competition even further and rates to a levels of Tk.320/- to Tk.350/- per kg.

However with larger weight of plain and common teas appearing in sales in December, market generally eased particularly for plain types which became more and more difficult of sale as the weeks progressed. As a result of which the off take of tea at the auctions tended to fall quite sharply often by as much as 50 to 55% of the offerings and the rates also declining substantially.

In the New Year, heavy backlog of tea of indifferent quality adversely affected demand on the whole particularly, for plain poor teas which by then became virtually unsaleable. Price concertina also widened to a very large margin often by Tk. 80/- to Tk.100/- per kg between a good quality tea and the plain variety. Large backlog of tea had piled up at the last sale of the season on 12th March but strong interest from Loose tea buyers for "Tea for price" generated greater competition as a result of which virtually all were sold and the poor varieties were also quite satisfactorily absorbed at Tk.160/- to Tk.180/-.

Buyers

Bangladeshi auctions handled the largest volume ever sold in the season and furthermore, price realisations were also one of the highest ever recorded.

The major national brands accounted for 78% of the offerings amounting to 61.7 M.Kg as against 75% of the offerings with a purchase of 57.2 M.Kg in the previous year by the same buyers.

The Loose tea section of the market lost further ground to the branded products owing to wider market penetration by these brands on the back of better quality of tea and packaging.

It was noteworthy that as the major brands concentrated on quality sector of the market and owing to this Tea Estates producing a good quality of tea benefited in prices whilst those who manufactured plain/common teas suffered particularly the Bought Leaf factories.

Exports were minimal.

Global Tea Scene in brief 2018

World production of tea in 2018 reached an all time high of 5.85 Billion Kg as against 5.69 Billion Kg in the previous.

China turned out 2.61 Billion Kg compared to 2.49 Billion kg in the previous year.

India produced a marginally less tea at 1.311 Billion Kg compared to 1.321 in 2017 largely owing to lower outturn for South India.

Sri Lanka production also dropped to 303 M.Kg from 307 M.Kg in 2017.

Bangladesh production including bought leaf sections were 82.1 M.Kg as against 78.9 M.Kg in Season 2017.

Elsewhere in Asia, Turkey and Vietnam recorded a slight drop in production.

Kenya surged ahead with her crops and a new record was made. She produced 493 M.Kg as against 440 M.Kg in the previous year.

Globally, in all one hundred and sixty thousand tons more teas was produced.

Consumption/Retention of teas in producing countries showed only a marginal increase. In India the retention amounted to 1065 M.Tons as against 1093 M.Tons in 2017. China led the field. In this area as she retained 2250 M.Tons at home as against 2140 M.Tons in the previous year. Almost all of it being Green Tea and its variant.

At home, in Bangladesh due to higher consumptions all of the country's production and all imported teas were consumed.

Of the other larger producer/consumer of tea, Turkey produced 252 M.Kg and imported 38.50 M.Kgs to satisfy her ever growing thirst for tea.

World Export of tea which was declining every year from 2013 reversed the trend last year as the total export was 185 M.Tons much higher than the previous year's 179 M.Tons.

Kenya takes the top position as the world's largest exporter as she exported out 475 M.Kg of teas as against 416 M.Kgs of tea in 2017.

Exports from India was 245 M.Kg in 2018 as against 247 M.Kg in the previous year.

Sri Lanka also exported a lower volume being 271 M.Kg as compared to 278 M.Kgs in 2017.

China notched up a higher export figure at 365 M.Kg as against 355 M.Kg in the previous year.

Exports from Vietnam declined from 2017 from 140 M.Kg to 136 M.Kg.

Demand at North Indian centres was quite good throughout the year. At Kolkata CTC leaf grades averaged Rs.168.50 per kg whilst the Dust fetched Rs 164.06 per kg. At Kochi auction south India leaf grades averaged at Rs. 133.94 per kg., and the Dust averaged at Rs. 128.35 per kg during the year 2018.

At Mombasa auctions, prices generally fell owing large increase in production. Average price for all tea was USC 243 per kg as against USC 281 per kg in the year 2017.

In Colombo the demand was quite good but prices were slightly easier. All tea average price Rs.581.83 in 2018 as compared Rs. 619.17 in the previous year.

Highlights

1. Higher production of 82.13 M.Kg. as against 78.95 M.Kg in the last season.
2. Largest quantity of tea sold in the auctions being 79.34 M.Kg as against 76.57 M.Kg in the previous season.
3. Nine auctions held at Srimangal. Teas were stored at warehouse in Chittagong but buyers and Brokers of TTAB (Tea Traders Association of Bangladesh) Chittagong participating.
4. Import of tea steady at around 4.4 M.Kg as against 4.35 M.Kg.
5. Tariff value of tea remain at US\$ 2.50 per kg.

Future Prospects

Bangladesh tea industry is poised for a good season having benefited from the much needed early rainfalls which has given rise to an expectation of a high yields from tea fields all across Bangladesh. This is, of course, provided that the weather for the rest of the season is seasonable.

Elsewhere, in Asia particularly India a good growing conditions is prevailing at the moment and higher crop is expected.

Crops in Kenya and in the other East African producing countries are currently running behind from last years highs owing to lack of adequate rainfall.

In all, supply of tea particularly of CTC variety could be a little less than the previous year if East African crop continues to fall behind the last year's.

On the demand side, market is a little sluggish at world centres as there is some surplus from previous season which is impacting on the tea prices particularly in Kenyan auctions. A clearer picture will emerge as the months go particularly after the month of August.

At Chittagong, the first sale went off well but the next ones were not as strong as the large Blenders have not started to operate yet in full force. However, as the season gets underway these buyers are expected to operate in greater strength and thereby establish a firm basis for disposal of tea. However, it is believed that all sections of the market will be demanding greater volume of coloury strong teas and these will naturally be fetching satisfactory prices whilst common plain teas will be severely discounted and generally proving very difficult of sale.

BANGLADESH TEA

Summary of Tea Estates

Production

District wise			Ownership wise			Valley wise		
District	M. Kg	(%)	Owner	M. Kg	(%)	Valley	M. Kg	(%)
Moulvibazar	47.08	57	Pvt. Ltd. Cos.	40.22	55	Balisera	26.05	32
Habiganj	17.49	21	Sterling Cos.	30.37	41	Monu Doloi	12.87	16
Sylhet	5.31	6	Proprietary	3.07	4	Luskerpore	11.05	13
Chittagong	3.74	5	North Bengal	8.47	10	Juri	8.68	11
Rangamati	0.04	0				Lungla	6.32	8
North Bengal	8.47	10				North Sylhet	4.74	6
						Chittagong	3.95	5
						North Bengal	8.74	10
Total	82.13	100	Total	82.13	100	Total	82.13	100

Number of Tea Estates

District wise Members			Ownership wise			Valley wise		
District	Nos.	(%)	Owner	Nos.	(%)	Valley	Nos.	(%)
Sylhet	17	12	Pvt. Ltd. Cos.	85	58	Lungla	26	18
Moulvibazar	86	59	Sterling Cos.	28	19	Juri	25	17
Habiganj	23	16	Proprietary	33	23	Balisera	25	17
Greater Sylhet	126	86				Luskerpore	23	16
Chittagong	19	13				Chittagong	19	13
Rangamati	1	1				North Sylhet	16	11
Chittagong/CHT	20	14				Monu Doloi	12	8
Total Members	146	100	Total	146	100	Total	146	100

Non Members

District

Sylhet	4	16%
Moulvibazar	4	16%
Greater Sylhet	8	32%
Brahmanbaria	1	4%
Chittagong	4	16%
Panchagarh	12	48%
Total Non Members	25	100%

Source : BCS Annual Report

BANGLADESH CROP

Month	Quantity in M.Kg												Estimated*	(+/-) Over 2018	
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018			
January	0.328	0.434	0.328	0.255	0.287	0.181	0.243	0.267	0.104	0.093	0.157	0.331	0.495	0.164	50%
February	0.068	0.024	0.059	0.054	0.064	0.048	0.062	0.041	0.006	0.013	0.016	0.038	0.114	0.076	200%
March	0.705	0.959	0.266	0.351	0.676	0.519	0.499	0.561	0.475	2.506	1.152	1.556	1.917	0.361	23%
April	3.345	4.161	2.203	2.200	3.206	2.490	2.083	2.818	3.083	5.096	4.382	3.505	6.110	2.605	74%
May	4.889	3.336	4.729	5.145	4.482	5.707	5.348	4.542	5.510	6.445	5.934	6.334			
June	6.249	7.700	6.758	6.386	6.571	6.752	6.948	7.773	6.945	11.227	8.584	7.634			
July	7.932	7.182	8.090	8.197	8.159	8.494	10.112	7.860	9.391	11.395	11.206	10.985			
August	7.874	7.919	9.176	8.632	8.194	9.322	9.494	10.469	9.851	11.182	10.648	12.477			
September	8.681	8.213	7.319	8.636	8.740	8.914	9.287	8.761	9.218	12.716	9.784	12.008			
October	7.475	7.549	10.056	7.705	8.597	8.163	9.673	9.742	9.746	10.907	11.464	11.863			
November	6.396	6.293	5.727	6.958	6.072	7.071	7.174	6.310	7.844	9.000	9.075	9.147			
December	4.477	4.890	5.284	5.518	4.082	4.862	5.336	4.731	5.205	4.470	6.547	6.256			
Upto APR	4.445	5.577	2.856	2.862	4.233	3.239	2.887	3.687	3.668	7.708	5.707	5.430	8.636	3.206	59%
MAY-DEC	53.97	53.08	57.14	57.18	54.90	59.29	63.37	60.19	63.71	77.34	73.24	76.70			
UPTO DEC	58.42	58.66	59.99	60.04	59.13	62.52	66.26	63.88	67.38	85.05	78.95	82.13			

Crop

Year	M. Kg	Year	M. Kg	Year	M. Kg
1961	26.5	1980	40.0	2000	52.6
1962	23.4	1981	41.3	2001	56.8
1963	24.6	1982	40.9	2002	53.6
1964	28.2	1983	43.7	2003	58.3
1965	26.6	1984	38.2	2004	56.0
1966	28.3	1985	43.3	2005	60.1
1967	29.3	1986	37.6	2006	53.4
1968	28.3	1987	40.6	2007	58.4
1969	29.9	1988	43.6	2008	58.6
1970	31.4	1989	39.1	2009	60.0
1971	12.4	1990	45.8	2010	60.0
1972	23.8	1991	45.1	2011	59.1
1973	27.6	1992	49.0	2012	62.5
1974	32.2	1993	50.6	2013	66.2
1975	29.1	1994	51.6	2014	63.9
1976	33.3	1995	47.7	2015	67.4
1977	38.1	1996	53.4	2016	85.1
1978	37.9	1997	50.5	2017	79.0
1979	36.1	1998	55.8	2018	82.1
		1999	46.2	2019*	8.64

Upto APRIL

Crop of Major Tea Producing & Exporting Countries

Qty. (M.Kg)

January - December

Country	2018	2017	(+/-) 2017
China	2,616.0	2,496.4	-119.6
North India	1,093.1	1,087.1	-6.0
South India	218.5	234.7	16.2
All India	1,311.6	1,321.8	10.2
Kenya	493.0	439.9	-53.1
Sri Lanka	303.8	307.7	3.9
Turkey	252.0	255.4	3.4
Vietnam	168.0	175.0	7.0
Bangladesh	82.1	78.9	-3.2
Argentina	80.0	82.0	2.0
Japan	79.0	78.8	-0.2
Uganda	56.0	53.9	-2.1
Malawi	50.6	45.6	-5.0

Source : Tea Board/BCS/ITC

BANGLADESH EXPORT

Month	Quantity in M.Kg												(+/-) Over 2018		
	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	M. Kg	(%)
January	0.099	1.390	0.311	0.276	0.040	0.248	0.049	0.096	0.088	0.058	0.685	0.053	0.022	-0.031	-58%
February	0.373	0.812	0.367	0.083	0.063	0.146	0.010	0.020	0.170	0.045	0.463	0.032	0.016	-0.016	-50%
March	0.679	0.924	0.627	0.175	0.296	0.009	0.019	0.446		0.030	0.356	0.059	0.038	-0.021	-36%
April	0.969	0.333	0.201	0.061	0.237	0.214	0.086	0.358	0.008	0.008	0.296	-	0.063	0.063	100%
May	0.501	0.121	0.043		0.099	0.223	0.125	0.215	0.035	0.020	0.098	0.043			
June	1.045	0.328	0.118		0.088	0.150	0.045	0.423	0.008	0.086	0.130	0.053			
July	0.967	0.215	0.013	0.052	0.021	0.141		0.160	0.019	0.013	0.168	0.081			
August	1.036	0.803	0.105	0.018	0.033	0.026		0.134	0.062	0.111	0.095	0.064			
September	1.183	1.512	0.074	0.028	0.087	0.127	0.046	0.184	0.034	0.048	0.016	0.083			
October	1.183	1.021	0.366	0.039	0.068	0.050	0.063	0.151	0.010	0.029	0.049	0.041			
November	1.572	0.382	0.306	0.104	0.190	0.111	0.028	0.289	0.067	0.020	0.103	0.064			
December	0.948	0.552	0.622	0.077	0.232	0.063	0.071	0.186	0.036	0.071	0.109	0.070			
Upto APRIL	2.120	3.459	1.506	0.595	0.636	0.617	0.164	0.920	0.267	0.141	1.800	0.144	0.139	-0.005	-3%
MAY-DEC	8.435	4.934	1.647	0.318	0.818	0.889	0.379	1.741	0.272	0.399	0.768	0.499			
Upto DEC	10.555	8.393	3.153	0.913	1.454	1.506	0.543	2.660	0.539	0.539	2.568	0.643			
Year	M. Kg	Year	M. Kg												
1990	26.90	2005	9.01												
1991	25.40	2006	4.79												
1992	27.20	2007	10.56												
1993	31.90	2008	8.39												
1994	23.60	2009	3.15												
1995	25.40	2010	0.91												
1996	26.28	2011	1.45												
1997	25.30	2012	1.51												
1998	22.25	2013	0.54												
1999	15.18	2014	2.66												
2000	18.10	2015	0.54												
2001	12.92	2016	0.54												
2002	13.65	2017	2.57												
2003	12.18	2018	0.64												
2004	13.11	2019	0.14 Upto APRIL												

Source : Tea Board / ITC
export

BANGLADESH EXPORT

Calendar Year 2018

Country wise	Quantity in '000 Kg												Total	(%)
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec		
Pakistan	25	10	9			17		19	19		39	138	21%	
UAE	20	22	42		43	21	66	41	41	14		310	48%	
Saudi Arabia							10					10	2%	
Kuwait										21		21	3%	
USA	7		8			15	15	13	16	8	43	31	156	24%
China						0.3							0	
KSA									6				6	1%
Japan	1				0.3				1				2	0%
Total	53	32	59	Nil	43.3	53.3	81	64	83	41	64	70	644	100%
Highest	Pakistan	UAE	UAE		UAE	UAE	UAE	UAE	UAE	Pakistan	USA	Pakistan		UAE

Exporter wise	Quantity in '000 Kg												Total	(%)
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec		
Consol	25	10	42			17		3	19	19		39	174	27%
Meghna													-	
Abul Khair	20	22	9		43	21	66	41	41	14	21		298	46%
Haji Ahmed													-	
MM Ispahani			8					7	1				16	2%
Monir Shah									6				6	1%
Kazi & Kazi	8				0.3	15	15	13	16	8	43	31	149	23%
Halda Valley						0.3							-	
Shaw Wallace													-	
Total	53	32	59	Nil	43.3	53.3	81	64	83	41	64	70	644	100%
Highest	Consol	Abul Khair	Consol		Abul Khair	Consol	Kazi & Kazi	Consol	Abul Khair					

Source : Tea Board

BANGLADESH EXPORT

Financial Year

Quantity in M.Kg

(+/-) over 2017/18

Month	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	M. Kg	(%)
July	0.967	0.215	0.013	0.052	0.021	0.141		0.160	0.019	0.013	0.168	0.081	-0.087	-52%
August	1.036	0.803	0.105	0.018	0.033	0.026		0.134	0.062	0.111	0.095	0.064	-0.031	-33%
September	1.183	1.512	0.074	0.028	0.087	0.127	0.046	0.184	0.034	0.048	0.016	0.083	0.067	419%
October	1.183	1.021	0.366	0.039	0.068	0.050	0.063	0.151	0.010	0.029	0.049	0.041	-0.008	-16%
November	1.572	0.382	0.306	0.104	0.190	0.111	0.028	0.289	0.067	0.020	0.103	0.064	-0.039	-38%
December	0.948	0.552	0.622	0.077	0.232	0.063	0.071	0.186	0.036	0.071	0.109	0.070	-0.039	-36%
January	1.39	0.311	0.276	0.040	0.248	0.049	0.096	0.088	0.058	0.685	0.053	0.022	-0.031	-58%
February	0.812	0.367	0.083	0.063	0.146	0.010	0.020	0.170	0.045	0.463	0.032	0.016	-0.016	-50%
March	0.924	0.627	0.175	0.296	0.009	0.019	0.446	0.000	0.030	0.356	0.059	0.038	-0.021	-36%
April	0.33	0.201	0.061	0.237	0.214	0.086	0.358	0.008	0.008	0.296	0	0.063	0.063	100%
May	0.12	0.043		0.099	0.223	0.125	0.215	0.035	0.020	0.098	0.043			
June	0.328	0.118		0.088	0.150	0.045	0.423	0.008	0.086	0.130	0.053			
Upto APRIL	10.345	5.991	2.081	0.954	1.248	0.681	1.129	1.370	0.369	2.093	0.684	0.542	-0.142	-21%
MAY-JUNE	0.448	0.161	-	0.187	0.373	0.170	0.638	0.043	0.106	0.228	0.096			
Upto JUNE	10.793	6.152	2.081	1.141	1.621	0.851	1.766	1.413	0.475	2.321	0.780			

Qty. July-June	Quantity M.Kg	Value M.US\$	Value M.Taka
1990/91	26.450	47.61	
1991/92	23.640	33.26	
1992/93	33.090	37.94	
1993/94	27.420	38.03	
1994/95	26.720	31.04	
1995/96	21.430	29.40	
1996/97	25.600	29.80	
1997/98	24.484	46.19	
1998/99	23.522	34.59	
1999/00	12.617	14.85	
2000/01	13.802	20.77	
2001/02	13.802	16.47	
2002/03	12.166	15.06	
2003/04	12.460	15.44	
2004/05	12.356	15.57	
2005/06	9.022	11.65	
2006/07	4.828	6.22	
2007/08	10.793	14.51	
2008/09	6.152	11.71	
2009/10	2.081	4.79	
2010/11	1.141	2.57	
2011/12	1.621	2.90	
2012/13	0.851	2.17	
2013/14	1.766	2.84	222.85
2014/15	1.413	2.16	167.45
2015/16	0.475	1.63	126.33
2016/17	2.321	4.35	337.22
2017/18	0.540	1.61	124.59
2018/19	0.542	2.12	177.99

Upto APRIL

Source : Tea Board/ITC
export

BANGLADESH EXPORT

Financial Year 2018/19

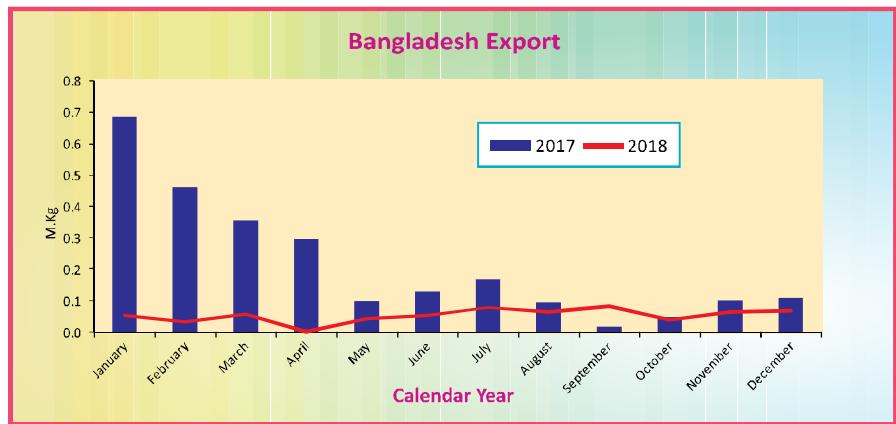
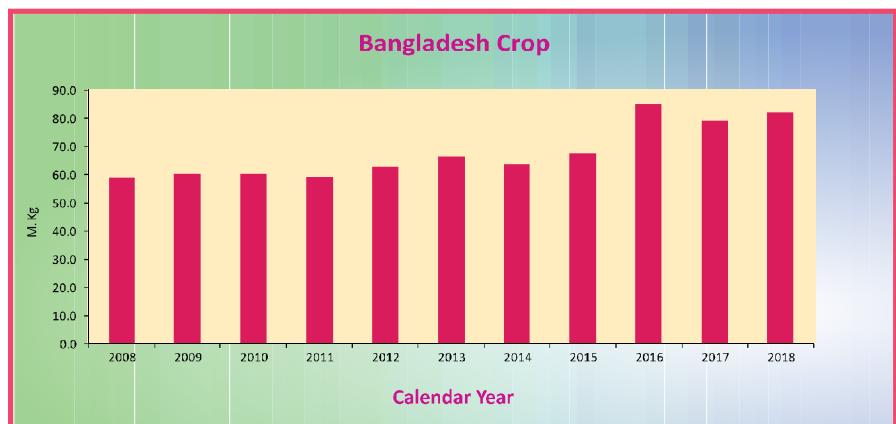
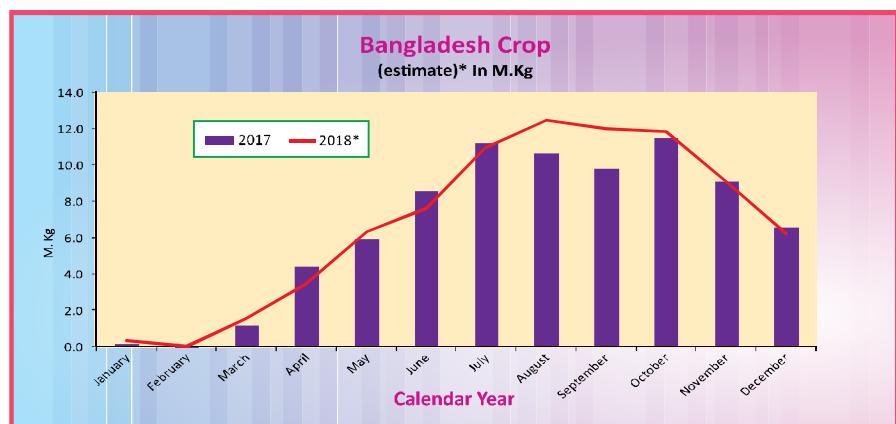
Quantity in '000 Kg

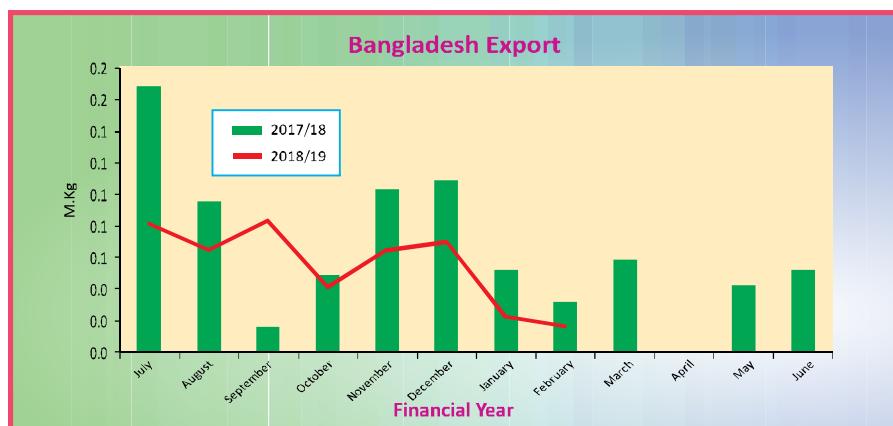
Country wise	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	(%)
Pakistan			19	19		39							77	14%
UAE	66	41	41	14			22	16	38	60			298	55%
Saudi Arabia		10											10	2%
Kuwait				21									21	4%
USA	15	13	16	8	43	31							126	23%
China							0.11						-	
KSA			6							3			9	2%
Japan			1										1	0%
Total	81	64	76	41	64	70	22	16	38.11	63	0	0	542	100%
Highest	UAE	UAE	UAE	Pakistan	USA	Pakistan	UAE	UAE	UAE	UAE				UAE

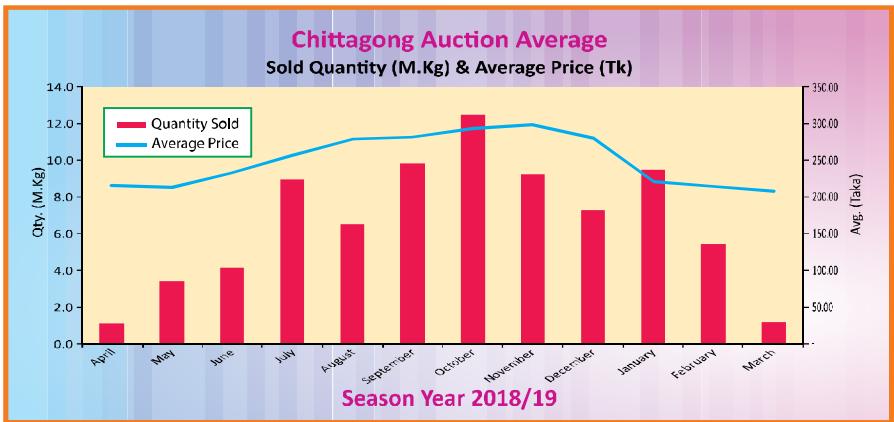
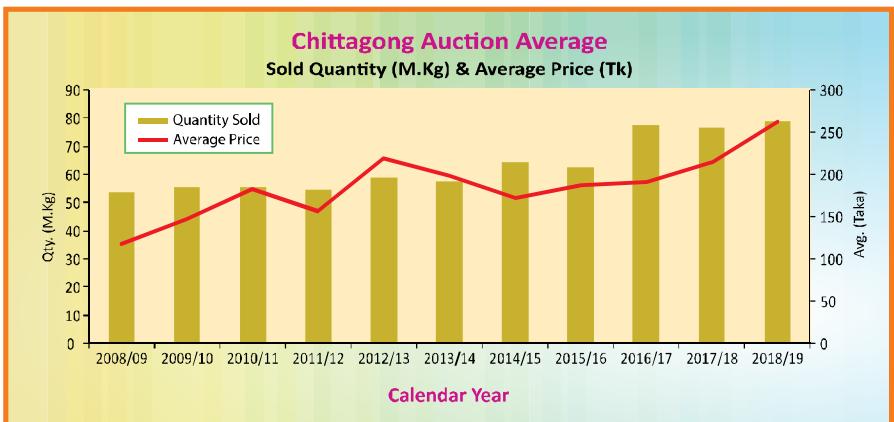
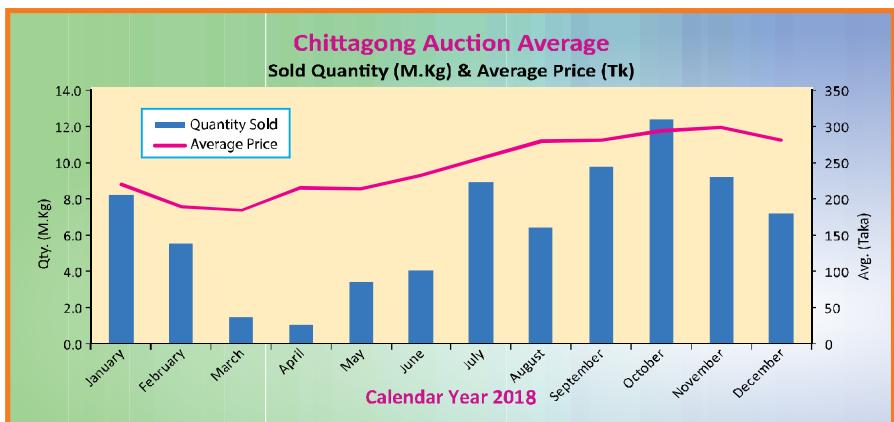
Quantity in '000 Kg

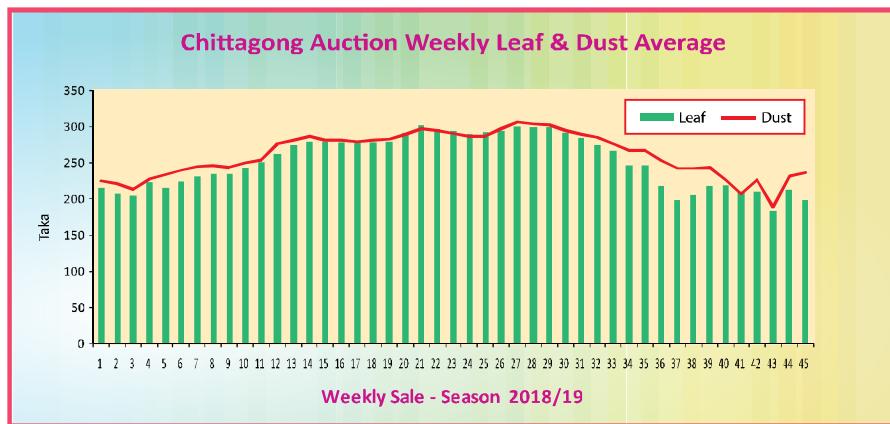
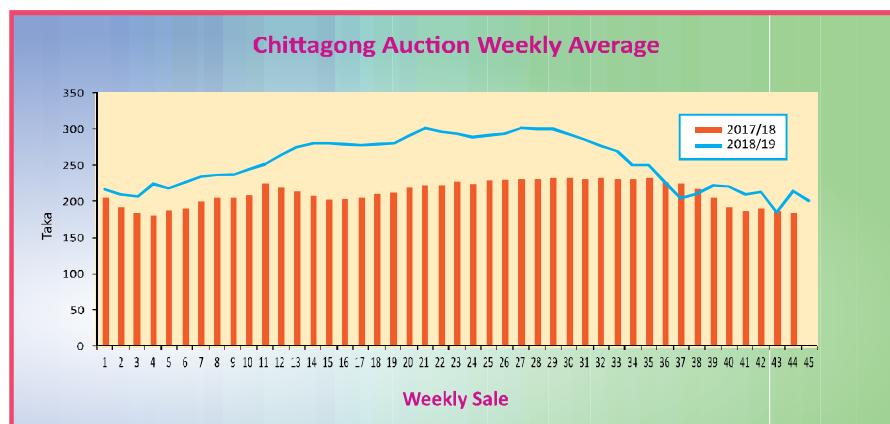
Exporter wise	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Total	(%)
Consol		3	19	19		39							80	15%
Meghna													-	
Abul Khair	66	41	41	14	21		22	16	38	60			319	59%
Haji Ahmed													-	
MM Ispahani		7	1							3			11	2%
Monir Shah			6										6	1%
Kazi & Kazi	15	13	16	8	43	31							126	23%
Halda Valley													-	
Shaw Wallace													-	
Total	81	64	61	41	64	70	22	16	38	63	0	0	542	100%
Highest	Abul Khair	Abul Khair	Abul Khair	Abul Khair	Consol	Kazi & Kazi	Consol	Abul Khair		Abul Khair				

*Source : Tea Board
export*









CHITTAGONG AUCTION STATISTICS

Season Year

Month	Quantity Sold (In Million Kg)												(+/-) Over 2017/18	
	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	M. Kg	(%)
April		0.993	0.354	0.436	0.540		0.503	3.787		1.352	0.939	1.756	0.817	87%
May	4.372	3.240	2.350	2.151	3.288	3.511	2.037	2.024	3.683	5.252	4.318	3.852	-0.466	-11%
June	4.168	3.778	5.126	5.157	3.489	4.771	4.073	3.800	5.372	6.291	3.655	4.279	0.624	17%
July	6.434	6.185	5.319	4.637	3.431	6.636	4.517	4.231	3.873	5.690	7.610	10.061	2.451	32%
August	5.315	5.410	4.952	6.825	3.383	3.997	5.980	5.755	6.834	10.306	10.634	6.407	-4.227	-40%
September	4.623	4.737	4.940	4.656	6.883	6.348	4.734	9.103	7.241	6.404	6.764	9.835	3.071	45%
October	5.124	5.285	5.782	6.626	6.199	6.205	6.638	5.698	7.458	7.723	10.862	12.533	1.671	15%
November	6.271	5.279	5.899	4.982	6.675	6.537	7.116	7.660	6.914	8.542	8.290	8.943	0.653	8%
December	4.604	5.898	6.817	7.643	7.530	7.093	5.764	9.386	8.260	7.427	8.217	7.071	-1.146	-14%
January	7.289	5.302	5.923	4.842	6.968	6.989	5.631	5.190	5.267	8.814	8.268	9.314	1.046	13%
February	5.145	5.318	5.565	4.504	4.705	4.786	5.288	4.282	6.000	6.555	5.540	4.178	-1.362	-25%
March	1.809	2.088	2.320	3.256	1.265	2.038	5.155	3.273	1.769	2.922	1.474	1.111	-0.363	-25%
*April						3.787								
Upto MAR	55.154	53.514	55.347	55.715	54.356	58.910	57.434	64.190	62.672	77.277	76.571	79.340	2.769	4%

*April (includes season 2013-14 teas)

Month	Average Price (In Taka)												(+/-) Over 2017/18	
	2007/08	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	Taka	(%)
April	112.06	142.02	162.14	181.97		274.98	72.020		192.45	203.53	213.62	10.09	5%	
May	82.85	107.47	139.72	185.71	161.40	184.55	273.00	181.53	205.72	196.65	185.06	218.32	33.26	18%
June	83.47	120.57	149.81	204.36	170.00	218.31	278.52	179.20	197.29	238.08	202.26	234.43	32.17	16%
July	80.36	126.66	150.74	174.65	158.22	196.45	237.86	182.05	196.65	209.85	215.75	263.92	48.17	22%
August	78.37	119.82	137.27	169.27	169.68	205.70	219.02	182.39	190.28	221.27	204.93	278.21	73.28	36%
September	77.96	122.29	137.10	192.14	169.00	206.80	189.89	176.34	185.50	228.88	216.71	287.21	70.50	33%
October	81.07	119.13	137.70	195.97	148.75	193.40	184.98	179.79	189.48	215.03	224.17	292.30	68.13	30%
November	85.56	103.43	138.43	196.87	137.40	213.31	204.58	176.46	189.09	186.63	229.49	298.26	68.77	30%
December	83.60	113.09	149.51	193.37	149.80	238.87	190.93	186.75	189.64	162.29	230.19	271.08	40.89	18%
January	91.95	122.18	157.73	190.97	159.14	283.93	191.62	182.75	184.61	150.79	220.65	214.61	6.04	-3%
February	98.10	116.73	161.62	175.20	162.96	234.34	153.75	172.99	162.60	131.81	188.95	213.56	24.61	13%
March	91.44	106.75	159.03	107.79	112.50	188.96	122.11	148.28	151.30	128.93	184.79	222.48	37.69	20%
*April														
Upto MAR	84.88	116.98	147.07	183.18	156.14	219.11	198.79	172.15	187.09	191.01	214.10	262.96	48.86	23%

*April (includes season 2013-14 teas)

APR-MAR	2008/09	2009/10	2010/11	2011/12	2012/13	2013/14*	2014/15	2015/16	2016/17	2017/18	2018/19
Export Qty.	5.17	2.00	1.03	1.64	0.89	2.27	0.27	0.13	2.31	0.04	0.03
Internal Qty.	48.36	53.34	54.68	52.71	58.02	58.95	60.13	62.54	74.96	76.54	79.31
Qty.sold	53.53	55.35	55.71	54.36	58.91	61.22	60.40	62.67	77.28	76.58	79.34
Avg. Price	116.98	147.07	183.18	156.14	219.11	198.79	172.15	187.09	191.01	214.10	262.96

auction average monthly
source : all brokers average

CHITTAGONG AUCTION STATISTICS

Calendar Year

Month	Quantity Sold (In Million Kg)												(+/-) over 2018	
	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	M. Kg	(%)
January	7.289	5.302	5.923	4.842	6.968	6.989	5.631	5.190	5.267	8.814	8.268	9.465	1.197	14%
February	5.145	5.318	5.565	4.504	4.705	4.786	5.288	4.282	6.000	6.555	5.540	5.431	-0.109	-2%
March	1.809	2.088	2.320	3.256	1.265	2.038	5.155	3.273	1.769	2.922	1.474	1.172	-0.302	-20%
April	0.993	0.354	0.436	0.540		0.503	3.787		1.352	0.939	1.091			
May	3.240	2.350	2.151	3.288	3.511	2.037	2.024	3.683	5.252	4.318	3.432			
June	3.778	5.126	5.157	3.489	4.771	4.073	3.800	5.372	6.291	3.655	4.086			
July	6.185	5.319	4.637	3.431	6.636	4.517	4.231	3.873	5.690	7.610	8.946			
August	5.410	4.952	6.825	3.383	3.997	5.980	5.755	6.834	10.306	10.634	6.451			
September	4.737	4.940	4.656	6.883	6.348	4.734	9.103	7.241	6.404	6.764	9.793			
October	5.285	5.782	6.626	6.199	6.205	6.638	5.698	7.458	7.723	10.862	12.464			
November	5.279	5.899	4.982	6.675	6.537	7.116	7.660	6.914	8.542	8.290	9.232			
December	5.898	6.817	7.643	7.530	7.093	5.764	9.386	8.260	7.427	8.217	7.248			
Upto MAR	14.243	12.708	13.808	12.602	12.938	13.813	16.074	12.746	13.037	18.291	15.282	16.068	0.786	5%
Apr- Dec	40.806	41.539	43.113	41.418	45.097	41.361	51.444	49.635	58.986	61.289	62.742			
Upto DEC	55.049	54.247	56.921	54.020	58.035	55.173	67.518	62.381	72.023	79.580	78.024			

Month	Average Price (In Taka)												(+/-) over 2018	
	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Taka	(%)
January	91.95	122.18	157.73	190.97	159.14	283.93	191.62	182.75	184.61	150.79	220.65	221.03	0.38	0%
February	98.10	116.73	161.62	175.20	162.96	234.34	153.75	172.99	162.60	131.81	188.95	214.71	25.76	14%
March	91.44	106.75	159.03	107.79	112.50	188.96	122.11	148.28	151.30	128.93	184.79	208.10	23.31	13%
April	112.06	142.02	162.14	181.97		274.98	72.02		192.45	203.53	216.52			
May	107.47	139.72	185.71	161.40	184.55	273.00	181.53	205.72	196.65	185.06	213.78			
June	120.57	149.81	204.36	170.00	218.31	278.52	179.20	197.29	238.08	202.26	233.05			
July	126.66	150.74	174.65	158.22	196.45	237.86	182.05	196.65	209.85	215.75	256.65			
August	119.82	137.27	169.27	169.68	205.70	219.02	182.39	190.28	221.27	204.93	279.48			
September	122.29	137.10	192.14	169.00	206.80	189.89	176.34	185.50	228.88	216.71	282.28			
October	119.13	137.70	195.97	148.75	193.40	184.98	179.79	189.48	215.03	224.17	293.65			
November	103.43	138.43	196.87	137.40	213.31	204.58	176.46	189.09	186.63	229.49	298.72			
December	113.09	149.51	193.37	149.80	238.87	190.93	186.75	189.64	162.29	230.19	280.86			
Upto MAR	94.11	117.36	159.52	163.84	155.97	252.74	156.87	170.62	169.96	140.49	205.70	217.95	12.25	6%
Apr- Dec	116.86	142.93	188.83	156.20	208.81	215.08	172.52	191.59	206.68	216.11	274.76			
Upto DEC	110.97	136.94	181.72	157.98	197.03	224.51	168.80	187.31	200.03	198.73	261.23			

JAN-DEC	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Upto MAR
Qty. sold	55.049	54.247	56.921	54.020	58.035	55.173	67.518	62.381	72.023	79.580	78.024	16.068	
Avg. Price	110.97	136.94	181.72	157.98	197.03	224.51	168.80	187.31	200.03	198.73	261.23	217.95	

auction average monthly
source : all brokers average

CHITTAGONG AUCTION STATISTICS

Category wise teas sold & Average Prices Realised

Category	Season 2017/18			Season 2018/19			(+/-) over Season 2017/18			
	Upto Sale 44			Upto Sale 45						
	Qty.	Avg.	Qty.	Avg.	Actual M. Kg	Actual Taka	(%) M. Kg	(%) Taka		
Category	M. Kg	(%)	Taka	M. Kg	(%)	Taka	M. Kg	Taka	M. Kg	Taka
CTC Leaf	62.39	81	212.92	64.45	81	261.44	2.06	48.52	-3	23
CTC Dust	13.48	18	222.35	14.36	18	270.58	0.88	48.23	7	22
CTC Total	75.87	99	214.59	78.81	99	263.11	2.94	48.52	4	23
Orthodox	0.00812	0	396.89	0.02060	0	403.06	0.01	6.17	123	2
Other(s) *	0.70	1	158.31	0.507	1	233.56	-0.19	75.25	-27	48
Grand Total	76.58	100	214.10	79.34	100	262.96	2.76	48.86	4	23

*Other(s) include old & new season teas, a/c concerned teas etc.

Buyer Purchase Analysis

Buyer Type	Season 2017/18			Season 2018/19			(+/-) over Season 2017/18			
	Upto Sale 44			Upto Sale 45						
	Qty.	Avg.	Qty.	Avg.	Actual M. Kg	Actual Taka	(%) M. Kg	(%) Taka		
Buyer Type	M. Kg	(%)	Taka	M. Kg	(%)	Taka	M. Kg	Taka	M. Kg	Taka
Export a/c	0.041	0.1%	207.61	0.03	0.03	267.92	-0.02	60.31	-49	29
Internal a/c	76.538	99.9	214.11	79.31	99.97	262.95	2.77	48.84	2	23
Grand Total	76.578	100	214.10	79.34	100	262.96	2.76	48.86	-4	23

source : all brokers garden average

CHITTAGONG AUCTION WEEKLY AVERAGE

Season 2018/19

Average in Taka

Leaf & Dust Average			Industry Average		
Sale	Leaf	Dust	Sale	2018/19	2017/18
1	215.27	224.73	1	216.52	204.06
2	206.74	221.45	2	209.13	190.21
3	204.86	214.04	3	206.55	182.78
4	223.18	227.47	4	223.93	179.54
5	214.59	233.96	5	218.11	186.44
6	224.19	240.24	6	227.23	188.73
7	230.88	245.03	7	233.69	199.48
8	234.22	246.39	8	236.49	204.74
9	234.33	244.23	9	236.23	204.67
10	242.77	249.74	10	244.23	208.38
11	250.50	253.87	11	251.19	223.71
12	261.56	276.30	12	264.30	218.36
13	273.78	281.96	13	275.25	212.45
14	278.74	286.62	14	280.31	207.00
15	279.00	281.99	15	279.60	202.32
16	277.86	281.13	16	278.52	203.53
17	277.40	279.00	17	277.67	203.68
18	277.85	281.69	18	278.63	209.25
19	279.17	283.37	19	279.90	211.85
20	291.64	289.56	20	291.26	217.62
21	301.28	297.36	21	300.58	221.39
22	295.78	295.44	22	295.71	221.84
23	293.47	291.42	23	293.06	227.20
24	289.55	286.35	24	288.98	223.36
25	292.04	286.59	25	291.08	227.32
26	293.01	297.85	26	293.84	228.59
27	299.65	306.67	27	300.86	230.69
28	299.00	304.12	28	299.86	229.93
29	299.46	302.15	29	299.94	231.76
30	290.87	294.66	30	291.62	231.94
31	284.47	289.14	31	285.28	229.97
32	274.27	285.23	32	276.24	231.48
33	266.28	276.85	33	268.26	230.13
34	246.51	266.63	34	250.39	230.68
35	246.51	266.63	35	250.39	231.19
36	217.85	252.19	36	225.17	225.76
37	197.42	242.83	37	204.61	224.58
38	205.54	242.40	38	210.74	216.19
39	218.05	243.91	39	221.77	203.89
40	219.19	226.83	40	220.65	191.90
41	209.56	206.56	41	208.93	185.73
42	209.40	226.05	42	212.51	189.03
43	183.59	188.46	43	184.56	185.44
44	211.96	232.32	44	214.84	182.78
45	197.87	236.53	45	200.92	No Sale
Upto - 45		261.44	270.58	Final Avg	262.96
				(Upto - 45)	214.10
				(Upto - 44)	

LIST OF MAJOR BUYERS

Sl.	Buyer Name	Season 2018/19 - Upto Sale 45			Season 2017/18 - Upto Sale 44			(+/-) over 2017/18	
		Packages	(%)	Total (Kg)	Packages	(%)	Total (Kg)	Packages	Total (Kg)
1	M.M. Ispahani	327,152	23%	17,927,930	336,837	26%	18,458,668	-9,685	-530,738
2	Abul Khair	290,303	20%	15,908,604	293,967	18%	16,109,392	-3,664	-200,787
3	Meghna Tea	129,720	9%	7,108,656	122,981	9%	6,739,359	6,739	369,297
4	Unilever	116,437	8%	6,380,748	97,693	7%	5,353,576	18,744	1,027,171
5	Danish	65,448	5%	3,586,550	48,705	4%	2,669,034	16,743	917,516
6	HRC	40,742	3%	2,232,662	39,056	3%	2,140,269	1,686	92,393
7	Tetley	38,180	3%	2,092,264	39,990	2%	2,191,452	-1,810	-99,188
8	Orion	37,014	3%	2,028,367	22,693	2%	1,243,576	14,321	784,791
9	Consol	31,212	2%	1,710,418	14,145	2%	775,146	17,067	935,272
10	M.Ahmed	29,587	2%	1,621,368	29,104	2%	1,594,899	483	26,468
11	Shabnam Veg. Oil Ind.	20,211	1%	1,107,563	-	0%	-	20,211	1,107,563
12	Kamal Tea	12,186	1%	667,793	12,031	1%	659,299	155	8,494
13	Maria Tea	12,184	1%	667,683	11,968	1%	655,846	216	11,837
14	Aftab Tea Co.	11,488	1%	629,542	12,185	1%	667,738	-697	-38,196
15	Minto Tea	9,995	1%	547,726	11,114	1%	609,047	-1,119	-61,321
16	Asib Brothers	9,730	1%	533,204	-	1%	-	9,730	533,204
17	Kamona Tea	9,398	1%	515,010	10,781	1%	590,799	1,383	-75,788
18	Bonani Tea	9,342	1%	511,942	-	0%	-	9,342	511,942
19	Kazi Tea	9,171	1%	502,571	-	1%	-	9,171	502,571
20	Jamuna Tea	9,099	1%	498,625	9,686	1%	530,793	587	-32,168
	Sub Total	1,218,599	84%	66,779,225	1,112,936	80%	60,988,893	105,663	5,790,332
	Other Buyers	228,059	16%	12,497,633	283,924	20%	15,559,035	-55,865	-3,061,402
	Grand Total	1,446,658	100%	79,276,858	1,396,860	100%	76,547,928	49,798	2,728,930

Source : TTAB

IMPORT OF TEA

	Calendar Year - Month wise						Quantity in M. Kg
Month	2014	2015	2016	2017	2018	2019	
January		0.581	1.379	1.165	0.323	1.882	
February		0.984	1.067	1.343	0.111	0.836	
March	1.729	1.729	1.255	0.442	0.075	0.320	
April	7.087	7.087	0.573	0.608	0.007		
May	1.019	1.019	0.977	0.332	0.240		
June	0.438	0.438		0.087	0.055		
July	0.597	0.597	0.282	0.0002	0.058		
August		0.786	0.128	0.0003	0.125		
September		0.645	0.418	0.092	0.001		
October		0.667	0.738	0.042	0.239		
November		0.521	0.906	0.241	1.080		
December		0.829	1.075	0.0002	2.125		
Total	6.957	15.882	8.799	4.353	4.439	3.038	

Source: NBR, Bangladesh Customs

INDUSTRY GARDEN AVERAGE TOP 30

Season 2018/19 - Upto Sale 45 (Final)

SL.	Garden Names	Qty (in kgs)	Avg/kg	Brokers
01	Madhupur	1,065,967	306.62	NBL / UBL
02	Clevedon	497,431	305.88	UBL
03	Kaiyacherra Dalu	703,963	296.74	PBL
04	Kazi & Kazi	268,206	293.42	NBL
05	Neptune	1,221,959	287.20	NBL / UBL
06	Karnafuli	1,623,128	283.59	PGBL
07	Chandpore Belgaon	279,237	282.59	UBL
08	Amrail	1,160,106	282.24	NBL
09	Kodala	412,252	281.05	PGBL
10	Luskerpore	392,361	280.97	NBL
11	Lungla	683,402	280.08	NBL
12*	Sreebari	442,154	277.73	PGBL
	Rema	378,368	277.73	NBL
13	Rasidpur	1,920,847	277.57	NBL
14	Phooltullah	733,258	276.08	NBL
15	Sathgao	610,406	275.99	NBL
16	Daragaon	1,316,476	275.85	NBL
17	Deundi	825,699	275.40	NBL / UBL
18 *	Zareen #	521,360	274.89	NBL / KS
	Srigobindpur	821,361	274.89	NBL / PBL / PBBL
19	Deanston	2,861,920	274.48	NBL / UBL
20	Monipur	429,083	274.04	NBL
21	Saif	400,662	272.55	NBL
22	Surma	911,824	272.53	PBL
23	Balisera	1,141,306	271.30	NBL
24	Sonarupa	351,059	270.60	UBL
25	Phulbari	618,154	270.55	UBL
26	Malnicherra	798,044	270.52	PBL
27	Dauracherra	386,223	270.08	NBL / UBL
28	Nalua	1,503,893	269.89	NBL
29	Baraoora	1,383,908	269.49	NBL
30	Mertinga	748,606	269.20	NBL

* Note: Sreebari & Rema share the 12th Place

* Note: Zareen & Srigobindpur share the 18th Place

* Note: Gardens having a Sales Quantity of below 250,000 kgs have not been included

Note: Excluding Zareen, Sale 04, Lot No. 01, 548.5 kgs at 11000 (tk/kg)

including that Lot, Zareen's total Sold Qty & Avg: 521,908.0 kgs @ 286.16 tk.

**GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE
PRICE REALISED IN CHITTAGONG AUCTION**

SL	GARDEN NAME	Season 2018-19		Season 2017-18	
		KGS	AVG	KGS	AVG
1	Aasia	366,541.8	252.42	371,084.8	197.43
2	Afifangar	199,615.4	257.22	197,325.0	212.83
3	Agunia	21,512.0	242.38	21,677.0	188.69
4	Ali Bahar	75,415.9	239.79	77,646.7	165.77
5	Allynugger	976,591.5	264.15	1,072,748.3	212.19
6	Ameenabad	227,593.2	257.63	195,481.8	215.52
7	Amo	1,025,575.6	268.43	1,185,246.4	218.69
8	Amrail	1,160,106.1	282.24	1,081,936.7	231.73
9	Amtali	211,617.6	278.36	242,539.7	226.19
10	Amtali a/c Star	50,609.3	267.02		
11	Amtali a/c Fazalabad	2,467.0	240.82		
12	Amtali a/c Fatehpur	36,915.5	253.40		
13	Amtali a/c Sreemangal	55,008.9	259.97		
14	Asgarabad	14,815.5	221.51	30,848.0	150.73
15	Atiabagh	123,382.4	249.38	6,929.7	133.40
16	B.T.R.I.	126,086.0	289.73	206,460.5	230.91
17	B.T.R.I. (Orthodox)	73.5	375.00		
18	B.T.R.I. a/c Kashipur	94,834.5	272.57		
19	Baikunthapur	86,813.5	249.28	126,432.0	184.67
20	Balisera	1,141,305.5	271.30	1,442,442.5	221.74
21	Bahadur a/c Dhamai	41,696.2	264.32		
22	Bahadurpur	63,387.4	271.29		
23	Baramasia	990,698.5	257.88	921,633.4	213.78
24	Baraoraa	1,383,908.0	269.49	1,379,930.1	225.15
25	Bangla	794,806.7	222.00	539,697.1	191.85
26	Brindabon	459,989.0	257.32	409,847.8	217.41
27	Burjan	755,393.0	267.33	717,919.0	213.91
28	Chaklapunji	395,789.0	248.18	344,894.0	206.85
29	Chaltacherra	8,237.9	293.60		
30	Champarai	370,739.7	268.00	439,383.0	211.83
31	Champarai a/c Patrakhola	79,640.0	235.87	1,199.0	154.26
32	Chandbagh	471,620.3	255.08	439,238.3	219.26
33	Chandpore	1,634,737.9	267.63	1,405,874.5	214.72
34	Chandpore Belgaon	279,236.5	282.59	322,863.5	220.03
35	Chatlapore	979,164.7	265.08	1,107,038.5	199.76
36	Chhotalekha	109,435.4	233.16	69,835.7	189.55
37	Chundeecherra	499,364.2	257.51	610,008.7	209.98
38	Chundeecherra a/c Lackatoorah	5,865.5	284.05		

**GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE
PRICE REALISED IN CHITTAGONG AUCTION**

SL	GARDEN NAME	Season 2018-19		Season 2017-18	
		KGS	AVG	KGS	AVG
39	Chundeecherra a/c Bejoya	2,739.5	274.62		
40	Chundeecherra a/c Jagadishpur	5,648.0	179.89		
41	Chundeecherra a/c Parkul	16,672.0	185.63		
42	Chundeecherra a/c Teliapara	6,081.0	200.19		
43	Clevedon	497,431.0	305.88	556,461.2	245.71
44	Clonal	132,489.9	257.58	137,492.5	217.36
45	Daragaon	1,316,475.7	275.85	1,209,221.9	232.21
46	Dakshingul	14,813.2	216.79		
47	Dakshingul a/c Asgarabad	10,946.0	241.79		
48	Dakshingul a/c Muraicherra	36,457.1	233.49		
49	Dakshingul a/c Laxmicherra	108,516.8	274.20		
50	Dakshingul a/c Laximecherra (ORTH)	154.5	568.45		
51	Dauracherra	386,223.2	270.08	366,868.8	222.67
52	Deanston	2,861,920.4	274.48	2,471,364.8	224.64
53	Deundi	825,699.3	275.40	1,003,173.1	233.67
54	Deundi a/c Noyapara	33,366.4	287.78	24,328.9	219.93
55	Dhamai	257,937.7	259.24	22,039.2	111.35
56	Dhamai a/c Bahadurpur	16,727.6	300.37		
57	Dhamai a/c Atiabagh	1,804.5	214.96		
58	Dildarpur	236,897.6	284.88	228,506.2	223.87
59	Dilkusha	178,037.0	233.62	215,356.2	165.90
60	Dilkusha a/c Serajnagar	11,246.1	191.22	30,917.9	151.22
61	Dilkusha a/c Rasheedabad	4,658.1	184.75		
62	Doloi	494,054.8	252.57	477,652.0	199.05
63	Etah	594,115.0	265.73	585,010.8	216.08
64	Fabiha	381,100.5	248.56	340,458.9	190.22
65	Green Field	601,599.3	233.58	604,620.3	185.26
66	Ghazipore	749,824.5	268.11	889,405.2	221.95
67	Green Care Agro	885,448.3	227.62	563,751.9	175.40
68	Habibnagar	475,763.9	261.66	406,733.1	218.22
69	Hajinagar	131,069.6	265.07	121,334.9	212.86
70	Hajinagar a/c Ayshabag	47,468.0	257.80	37,494.5	205.68
71	Hajinagar a/c Fathebag	102,853.8	258.92	88,783.4	209.42
72	Hajinagar a/c Hafiz	60,089.4	257.26	52,064.0	203.79
73	Hajinagar a/c Kalikabari	150,122.6	253.48	151,107.6	205.67
74	Hajinagar a/c Rahmania	59,207.2	261.95	56,681.2	209.03
75	Halda Valley	899,759.6	265.50	868,165.4	220.37

**GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE
PRICE REALISED IN CHITTAGONG AUCTION**

SL	GARDEN NAME	Season 2018-19		Season 2017-18	
		KGS	AVG	KGS	AVG
76	Hamidia	147,264.4	248.57	147,006.9	204.66
77	Hossainabad	132,054.5	248.08	95,743.0	194.07
78	Imam	147,113.7	226.03	171,107.5	192.67
79	Imam a/c Bawany	162,645.3	221.63	182,828.3	191.86
80	Imperial	346,995.5	236.93		
81	Jafflong	308,370.0	255.78	332,254.7	190.06
82	Jagadishpur	268,695.2	262.47	316,208.0	197.91
83	Jhemai	193,714.4	271.38	189,526.7	223.89
84	Julekhanagar	233,612.5	267.31	252,091.5	203.29
85	Junglebari	320,351.7	264.72	319,236.8	218.69
86	Kaiyacherra Dalu	703,962.5	296.74	683,534.6	257.30
87	Kapnapahar	476,675.9	264.29	456,852.3	210.47
88	Kaliti	26,864.0	193.96	16,446.0	165.78
89	Kaliti a/c BTI	438.0	202.75		
90	Kaliti a/c Fazalabad	8,773.0	230.90		
91	Karimpore	1,229,074.0	260.40	1,123,112.7	210.65
92	Karnafuli	1,623,128.3	283.59	1,834,532.2	223.91
93	Karotoa	527,019.5	227.82	564,124.7	178.58
94	Kazi & Kazi	268,206.1	293.42	267,393.6	236.24
95	Kazi & Kazi (GREEN TEA)	18,662.5	400.00	6,993.0	400.00
96	Khadim	306,827.8	252.99	289,771.4	195.96
97	Khadim a/c Goolni	274,060.2	256.09	279,533.6	198.22
98	Khan	454,168.3	260.29	457,438.7	214.98
99	Kodala	412,252.0	281.05	470,329.9	223.11
100	Kumarshail	122,407.7	223.60	158,839.6	170.31
101	Kurmah	289,967.0	230.58	380,521.2	197.82
102	Kurmah a/c Patrakhola	102,155.7	233.84		
103	Kurmah a/c Champarai	3,064.0	160.89	5,907.5	171.51
104	Kurmah a/c M.M.Pur	846.5	174.94	657.0	146.72
105	Lackatoothar	501,683.7	226.81	460,548.2	203.59
106	Lalchand	769,913.8	264.23	912,956.3	225.52
107	Lalchand a/c Noyapara	68,890.7	269.34	2,300.2	222.96
108	Lallakhal	207,666.1	256.60	213,803.4	217.73
109	Laxmicherra	125,051.1	271.04	190,911.4	220.43
110	Laxmicherra (Orthodox)	166.0	483.48	97.5	466.20
111	Luayuni	488,260.4	260.03	485,252.6	206.85
112	Luayuni a/c Muraicherra	47,076.5	254.99	49,747.5	195.19
113	Lungla	683,402.1	280.08	676,303.6	227.79
114	Luskerpore	392,360.5	280.97	1,091,344.5	211.84
115	M.R. Khan	214,224.5	261.54	219,186.9	209.65

**GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE
PRICE REALISED IN CHITTAGONG AUCTION**

SL	GARDEN NAME	Season 2018-19		Season 2017-18	
		KGS	AVG	KGS	AVG
116	Maitri	1,915,789.2	239.16	1,140,521.0	186.95
117	Maa - Jaan	152,771.5	275.43	141,247.0	219.01
118	Madabpore	315,010.5	266.15	329,934.2	204.89
119	Madabpore a/c Champarai	3,618.4	215.94	1,807.0	200.08
120	Madabpore a/c Bejoya	13,698.5	213.50	19,028.4	197.01
121	Madabpore a/c Madanmohanpur	20,631.0	210.53	9,265.7	158.96
122	Madabpore a/c Patrakhola	64,522.1	220.14	1,544.5	156.37
123	Madabpore a/c Kurmah	3,400.5	206.05		
124	Madabpore a/c Lackatoorah	10,010.2	249.52		
125	Muraicherra	6,695.5	195.04	13,282.5	174.75
126	Madanmohanpur	250,858.7	221.71	328,332.2	200.37
127	Madanmohanpur a/c Patrakhola	77,957.4	252.37		
128	Madanmohanpur a/c Bejoya	773.0	221.63		
129	Madanmohanpur a/c Lackatoorah	1,218.0	170.42		
130	Madhupur	1,065,966.9	306.62	1,090,460.1	259.30
131	Malnicherra	798,043.5	270.52	600,282.0	202.56
132	Marina	358,790.2	268.58	328,570.2	220.27
133	Marina a/c Monipur	6,582.5	216.92		
134	Mazdehee	1,034,654.9	264.70	1,022,049.3	209.41
135	Mertinga	748,605.8	269.20	733,768.2	227.35
136	Mertinga a/c Noyapara	10,555.8	286.21		
137	Mirzapore	1,015,894.3	268.72	1,052,371.6	225.42
138	Monipur	429,083.4	274.04	447,357.9	219.92
139	MoominCherra	396,489.8	266.58	350,615.6	217.59
140	Moomincherra a/c Dallucherra	14,261.0	267.23	10,403.5	204.87
141	Moomincherra a/c Mathiura	285,668.7	269.00	284,231.5	213.96
142	Moly	299,582.5	230.70		
143	Moulvi	136,389.1	273.91	126,443.0	162.05
144	N.B.C.T.I	813,615.8	209.00	899,510.6	197.79
145	Nahar	144,002.5	261.33	166,001.4	210.42
146	Nalua	1,503,893.2	269.89	1,625,555.9	219.18
147	Nandarani	162,238.6	261.48	200,630.2	179.52
148	Neptune	1,221,959.3	287.20	1,112,400.1	224.62
149	New Dantmara	222,791.0	231.14	228,568.0	212.10
150	New Dantmara a/c Naseha	77,860.0	233.78	64,149.0	210.15
151	New Samanbagh a/c Patharia	377,647.7	237.38	347,963.2	210.60
152	New Samanbagh	492,107.3	245.47	490,362.2	211.81
153	Noyapara	380,002.2	260.31	445,685.7	223.85
154	Nurjahan	316,024.4	252.47	281,771.8	207.32
155	OGCTF	2,192.5	157.64		

**GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE
PRICE REALISED IN CHITTAGONG AUCTION**

SL	GARDEN NAME	Season 2018-19		Season 2017-18	
		KGS	AVG	KGS	AVG
156	OGCTF a/c Star Tarapur	8,996.0	259.02	63,858.5	180.31
157	OGCTF a/c Fatehpur	273.5	141.61	35,967.9	173.65
158	Oodaleah	852,467.9	257.16	902,621.5	204.13
159	Otterbagh & Indannugger	1,261,332.6	259.29	1,159,919.2	210.19
160	Pallathal	164,980.9	245.96	153,873.9	185.24
161	Panchabati	320,303.1	261.93	225,950.5	217.18
162	Panchabati a/c Mohammadnagar	52,633.2	243.43	41,624.5	211.09
163	Parkul	248,684.8	251.47	269,760.1	203.17
164	Parkul a/c Patrakhola	2,751.5	254.53		
165	Parkul a/c Premnagar	4,321.5	228.73		
166	Patrakhola	519,210.7	252.26	968,980.5	199.05
167	Patrakhola a/c Champarai	2,785.5	166.95	7,010.5	205.36
168	Patrakhola a/c Lackatoorah	4,493.0	170.74		
169	Patrakhola a/c M.M.PUR	12,902.0	167.85	3,885.5	168.30
170	Patrakhola a/c Madabpore	536.0	168.74	536.0	168.74
171	Phoolullah	733,258.2	276.08	684,811.0	230.20
172	Phulbari	618,153.7	270.55	586,437.7	212.99
173	Premnagar a/c Patrakhola	1,190.0	160.91		
174	Premnagar a/c Bejoya	52,661.5	216.96	2,189.0	162.08
175	Premnagar	180,901.5	233.95	175,613.7	190.23
176	Rajnagar	654,704.7	261.29	604,811.5	200.39
177	Rajghat	2,952,203.9	267.04	2,643,439.6	229.39
178	Rajkie	508,381.7	266.78	483,421.5	211.85
179	Rajnagar a/c Kashipur	17,003.5	199.90	803,841.0	188.29
180	Ramgarh	817,156.5	259.78	805,339.2	217.85
181	Rangapani	659,291.6	261.16	618,527.0	218.58
182	Rangapani a/c Ellahinoor	369,468.1	257.43	360,356.9	210.04
183	Rasheedabad	99,673.1	217.04	119,931.4	171.12
184	Rasheedabad a/c Serajnagar	22,994.6	229.97	16,374.6	163.63
185	Rasidpur	1,920,846.6	277.57	1,635,339.8	230.38
186	Rehana	105,784.1	227.22	133,023.5	178.60
187	Rema	378,367.9	277.73	381,802.4	225.79
188	Rungicherra	171,130.9	249.80	177,586.9	198.58
189	Ruthna	515,470.7	249.67	445,234.4	209.10

**GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE
PRICE REALISED IN CHITTAGONG AUCTION**

SL	GARDEN NAME	Season 2018-19		Season 2017-18	
		KGS	AVG	KGS	AVG
190	Sabuj Agro	786,123.3	230.19	88,878.9	183.15
191	Sabazpur	265,604.9	255.68	193,171.7	213.38
192	Sagurnal	439,234.4	250.70	481,588.9	211.02
193	Sagurnal a/c Rajanagar	61,100.0	242.17	56,863.5	192.70
194	Sagurnal a/c Islamabad	26,754.5	184.38	26,754.5	184.38
195	Saif	400,661.7	272.55	340,915.8	216.43
196	Sallylunn Tea Estate	322,014.0	239.24	262,969.9	186.87
197	Sathgao	610,405.7	275.99	742,844.5	222.62
198	Sathgao a/c Chaltacherra	7,894.6	253.62		
199	Serajnagar	129,085.8	262.21		
200	Shumshernugger	1,267,380.1	268.94	1,358,822.2	212.39
201	Silloah	452,702.3	268.57	453,551.5	215.86
202	Silloah (Orthodox)	1,718.0	416.57	139.5	490.00
203	Sonarupa	351,059.1	270.60		
204	Sonarupa a/c Bahadurpur	1,752.0	281.88		
205	Sonarupa a/c Dhamai	15,311.7	276.46		
206	Sreebari	442,153.9	277.73	528,900.9	215.81
207	Srigobindpur	821,360.8	274.89	729,707.5	224.27
208	Surma	911,823.6	272.53	1,071,016.3	216.93
209	Teliapara	526,388.4	257.86	571,251.2	197.60
210	Teliapara a/c Jagadishpur	12,671.0	183.07		
211	Teliapara a/c Lackatoorah	7,378.5	238.41		
212	Teliapara a/c Patrakhola	2,468.5	292.33		
213	Teliapara a/c Premnagar	1,536.0	296.79		
214	Tetulia	201,156.3	235.02	7,246.8	97.23
215	Thandachari	43,606.7	237.46	43,756.5	180.92
216	Waggachara	56,189.5	256.76	49,647.5	207.54
217	Wahidabad	88,069.1	256.40	88,001.9	185.46
218	Wahidabad a/c Alladad	38,110.6	231.25	31,013.3	177.60
219	Wahidabad a/c Kalikabari	20,557.9	241.95		
220	Zareen	521,908.0	286.16	550,090.7	222.66