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TEA MARKET REPORT – Sale 33 held on Tuesday 20th December, 2016

CTC LEAF: 48,836 packages of teas on offer met with a fair demand with less withdrawals.

BROKENS: BOPs met with only a fair demand and mostly eased by upto Tk.5/- per kg. The plainer types were mostly withdrawn without bids. Smaller Brokens met with a better enquiry and sold fairly well in line with quality but prices were easier. However, poor, plain teas continued to be neglected and where sold were heavily discounted.

FANNINGS: A small weight of good liquoring Fannings on offer met with a strong demand and were mostly dearer often by Tk.2/- to Tk.3/- and sometimes more. Medium varieties met with a better demand but were generally firm. Plain varieties met with a selective interest but poor types were mostly neglected.

CTC DUST: 6,606 packages of teas on offer met with a slightly improved demand. Good liquoring varieties

were mostly a dearer market following strong competition. Other varieties sold at around last levels easing in line with quality. Plain types were mostly neglected. Blenders lent fairly good support with a little more interest from the Loose tea buyers.

COMMENTS There was a slightly better tone in today's sale owing to good competition for bright liquoring varieties. Blenders were more active along with a little more interest from the Internal buyers. As a result, withdrawals were a little less except the poorest types which continued to be withdrawn.

Good liquoring Dusts were a dearer market

Our catalogue (Sale 33) Avg: Tk 178.36, sold 64.3% & (Sale 32) Avg: Tk 178.27, sold 48.2%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	145-165	155-165	Best	190-200	185-190	PD	NQTA	NQTA
Medium	162-172	165-170	Good	175-185	175-182	RD	175-230	175-240
Small	168-175	170-175	Medium	160-170	165-170	D	175-239	175-235
Plain	80-100	60-80	Plain	100-130	60-80	CD	190-249	185-249
Poor	55-75		Poor	60-75				

EXCHANGE 20th DECEMBER, 2016 STERLING POUND: TK. 96.2900, DOLLAR : TK. 78.5164

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	10	220/-	BC
Fannings	Chandpur Belgaon	OF(S)	10	232/-	Shawn
Clonal Brokens	* Madhupur	GBOP(BT1)	10	257/-	Uttara
Clonal Fannings	Kaiyacherra Dalu	OF	10	258/-	Imam
PD/RD	* Madhupur	RD	10	230/-	Ispahani
Clonal PD/RD	Kaiyacherra Dalu	PD	5	247/-	AKT
D	Madhupur	D	10	250/-	AKT
Clonal D	Madhupur	D(BT)	10	264/-	AKT
CD	* Amrail	CD	10	249/-	Uttara
Clonal CD	* Msdhupur	CD(BT1)	10	265/-	Jalalabad

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 33)				Next Sale (Sale 34)			
	Season 2016-2017		Season 2015-2016		Season 2016-2017		Season 2015-2016	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	48,836	2,671,040	32,122	1,754,605	53,283	2,914,580	32,216	1,759,706
Dust	6,606	362,622	4,882	268,242	6,788	371,304	4,703	258,396
Total	55,442	3,033,662	37,004	2,022,847	60,071	3,285,884	36,919	2,018,102

Chittagong Auction Average: (Sale – 32)

Season 2016-2017: Tk. 161.01 & Season 2015-2016: Tk. 189.89

General + Other Market(s) This/Last Week

KOLKATA SALE 50 HELD ON 13TH /14TH & 15TH DECEMBER 2016

CTC Leaf: Select best liquoring Assams sold at firm rates whilst good and good-medium Assams met with fair demand and sold at irregularly easier levels following quality. Clean, well-made sorts in the medium category were steady. Better and medium Dooars were around last whilst plainer and BLF categories were firm. CTC Dust: There was good demand. Good liquoring Assams and Dooars sold at firm to occasionally dearer levels. The remainder was irregular around last levels.

Quotations for CTC USC/Kg	Brokens	Fannings	Dusts
BEST ASSAMS	295-339	280-317	295-339
GOOD ASSAMS	250-280	243-258	250-280
GD-MED-ASSAMS	214-236	206-221	214-236
MED ASSAMS	192-206	184-199	192-206
GOOD DOOARS	250-258	236-250	221-236
MED DOOARS	199-221	192-214	192-206
BLF DOOARS	147-177	147-177	147-177

COONOOR SALE 50 DATED 16TH DECEMBER, 2016

This week there was strong demand. The best and good liquoring teas were irregular and occasionally lower. The remainder was generally dearer with the blacker Fannings moving up by Rs.2 – 3. The major Blender was active with fair support from the exporters. TGBL and the internal market were selective.

Quotations	Best	Good	Medium	Plain
CTC USC	170-177	162-168	150-158	138-147

MOMBASA SALE 50 – 13TH & 14TH DECEMBER, 2016

There was fairly good demand for the 136,864 packages (8,939,011.00kilos) available in the market at irregular levels. 13.51% were however unsold. The best BP1s on offer gained up to USC15 with brighter categories appreciating by USC2 to USC20 while mediums were irregular varying between firm levels to easier by USC10 to USC26 and some lines were unsold; lower mediums were firm to USC10 above previous levels but a few invoices shed up to USC16 with plainer descriptions ranging between firm to USC5 dearer to easier by up to USC10. In the secondary catalogues, BPs eased while PFs were firm. Clean well sorted coloury Fannings and similar DUSTs gained. Other Fannings and similar DUSTs were dearer. BMFs were well absorbed at irregular levels.

CTC QUOTATIONS	BP1-USC	PF1-USC	PD-USC	D1-USC
Best	368 – 427	322 – 385	380 – 415	400 – 427
Good	359 – 392	320 – 346	380 – 395	380 – 410
Good Medium	300 – 379	300 – 346	380 – 398	300 – 413
Medium	275 – 300	225 – 274	260 – 385	245 – 300
Lower Medium	159 – 280	154 – 222	147 – 196	146 – 200
Plainer	152 – 165	135 – 172	132 – 176	140 – 170

WE WISH YOU A MERRY CHRISTMAS