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TEA MARKET REPORT – Sale 31 held on Tuesday 6th December, 2016

CTC LEAF: 45,814 packages of teas on offer met with a fair demand.

BROKENS: BOPs met with fair demand but rates were lower by Tk.2/- to Tk.4/- whilst smaller types met with an improved demand but were slightly easier. These could be quoted between Tk.180/- and Tk.183/-. Medium varieties saw a further decline with fair withdrawals. Plain and poorer types generally remained unsold.

FANNINGS: Good liquoring Fannings were a good market and were generally firm and these varieties were selling between Tk.182/- and Tk.185/-. Medium varieties met with fair interest but eased in line with quality. Plainer descriptions were mostly neglected and were withdrawn,

CTC DUST: 6,268 packages of teas on offer met with a slightly improved demand with prices following quality. Select few best liquoring varieties were a dearer market following competition. Good liquoring varieties sold at around last levels with the plainer varieties easing in line with quality. Blenders lent more support with some interest from the Loose tea buyers.

COMMENTS Better liquoring types were more sought after this week as Blenders were more active for these varieties. Plainer types continued to meet with very limited interest resulting in heavy withdrawals. Loose tea buyers were very selective.

Reprints which constituted a large portion of the catalogue generally remained unsold owing to lack of bids.

Good liquoring Dusts were a dearer market

Our catalogue (**Sale 31**) Avg: Tk 186.78, sold 68.4 % & (Sale 30) Avg: Tk 186.82, sold 66.7%.

	Quotations – This Week – (In Taka)							
Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	165-170	166-173	Best	188-195	190-195	PD	NQTA	NQTA
Medium	170-175	175-180	Good	182-185	181-188	RD	180-230	137-231
Small	175-182	178-185	Medium	170-175	170-175	D	180-234	130-229
Plain	80-100	80-120	Plain	80-100	80-120	CD	190-249	170-242

EXCHANGE 6TH DECEMBER, 2016 STERLING POUND: TK. 99.2791, DOLLAR : TK. 78.7658

Category - CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur/Madhupur	GBOP	10 /10	236/-	Sen/DTC
Fannings	* Daragaon	PF	10	234/-	AKT
Clonal Brokens	Clevedon	GBOP(S)	20	251/-	AKT
Clonal Fannings	Clevedon	OF	10	266/-	AR
PD/RD	* Madhupur	RD	20	230/-	AKT
Clonal PD/RD	Kaiyacherra Dalu	PD	5	252/-	Sam
D	* Daragaon	D	10	234/-	Kazi
Clonal D	Kaiyacherra Dalu	D	5	249/-	AKT
CD	* Amrail	CD	10	249/-	Sen
Clonal CD	* Madhupur	CD(BT1)	10	263/-	Sen

	Offerings								
	This Sale (Sale 31)				Next Sale (Sale 32)				
	Season 2016-2017			Season 2015-2016		Season 2016-2017		Season 2015-2016	
Туре	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	
Leaf	45,814	2,505,687	31,472	1,724,854	54,912	3,014,668	32,150	1,761,820	
Dust	6,268	344,186	5,263	288,422	7,618	418,371	4,937	270,548	
Total	52,082	2,849,873	36,735	2,013,276	62,530	3,433,039	37,087	2,032,368	

Chittagong Auction Average: (Sale – 30) Season 2016-2017: Tk. 178.03 & Season 2015-2016: Tk. 189.45

General + Other Market(s) This/Last Week

KOLKATA SALE 48 HELD ON 29th & 30th NOVEMBER/1ST DECEMBER, 1016

CTC Leaf: There was good demand. Select brighter liquoring Assams were irregular around last whilst the remainder was mostly easier. Good and medium Dooars sold around last levels. Plainer and BLF Dooars were irregular around last. CTC Dust: There was good demand however levels for most varieties were barely steady to easier.

Quotations for CTC			
USC/Kg	Brokens	Fannings	Dusts
BEST ASSAMS	308-352	279-323	308-323
GOOD ASSAMS	257-294	250-264	264-294
GD-MED-ASSAMS	229-250	220-235	228-250
MED ASSAMS	194-220	184-206	191-220
GOOD DOOARS	250-264	242-257	220-242
MED DOOARS	198-228	191-213	191-213
BLF DOOARS	147-176	147-176	147-176

COONOOR SALE 48 DATED 2ND DECEMBER, 2016

This week there was strong demand. The best and good liquoring teas were irregular and at times dearer by Rs.2 - 3, following quality. The medium category was generally Re.1 - 2 dearer. The plainer sorts appreciated by Rs.3 - 4. The major blender was active with good support from TGBL and export accounts. There was fair enquiry from the regional packeteers.

CTC	Best	Good	Medium	Plain
Leaf USC/Kg	169-176	154-162	144-150	132-141

SILIGURI SALE NO. 47 HELD ON 30TH NOVEMBER, 2016

Leaf Good general demand. Select bright liquoring sorts in the best category sold around last. Better medium sorts were irregular and at times easier. Plainer sorts were firm. Dust: Good demand at around last levels.

Quotations USC/Kg	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	250-308	235-294	213-264
MEDIUM / BETTER	191-242	184-228	176-206
MEDIUM			
COMMON / BLF	140-184	147-176	147-176

MOMBASA SALE 48 – 28th & 29th NOVEMBER, 2016

Good general demand for the 133,650 packages (8,694,053kilos) in the market with 9.73% of the teas neglected.

CTC QUOTATIONS	BP1-USC	PF1-USC	PD-USC	D1-USC
Best	358 – 415	360 – 404	368 – 412	392 – 424
Good	340 – 400	360 – 378	365 – 408	392 – 408
Good Medium	335 – 390	344 – 372	368 – 407	300 – 404
Medium	270 – 329	280 – 304	255 – 380	210 – 310
Lower Medium	158 – 260	166 – 244	152 – 202	154 – 211
Plainer	148 – 189	140 – 218	130 – 183	120 – 178