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TEA MARKET REPORT - Sale 10 Held on Tuesday 4th July, 2017

CTC LEAF: 27,868 packages and 203 packages of Old Season Teas on offer met with a stronger demand which was maintained throughout the sale.

BROKENS: Good liquoring Brokens were a strong market and were generally fully firm to slightly dearer whilst smaller Brokens particularly the brightest varieties were mostly firm. Medium varieties were also a dearer market often by Tk.4/- to 5/- . Plain types saw more enquiry but there were several withdrawals in this category.

FANNINGS: The brightest varieties were a strong feature and were often dearer following competition often by Tk.2/- to Tk.4/-. A few lines moved up to Tk.230/- and above. Medium varieties were also a firm market and were also irregularly dearer. Plain varieties saw a little more enquiry and sold around last levels. However, there were some withdrawals.

CTC DUST: 5,658 packages and 30 packages of Old Season Teas on offer met with a good demand. Good

liquoring varieties met with a good competition and were firm to slightly dearer. Others sold at steady levels with a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: This sale took place after an interval of Eid holidays which witnessed a strong demand from all sections of the market. Blenders operated strongly along with some interest from the Loose tea buyers As a result prices moved up for most varieties and there were less withdrawals.

Dusts sold well.

Our catalogue (Sale 10) Avg: Tk 214.77, sold 84.5% & (Sale 09) Avg: Tk 207.96, sold 67.0%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	NQTA	NQTA	Best	220-230	215-225	PD	NQTA	NQTA
Medium	190-210	185-205	Good	212-217	205-210	RD	138-249	145-241
Small	200-215	195-210	Medium	195-205	185-190	D	150-260	140-250
Plain	150-170	150-160	Plain	155-175	150-160	CD	185-266	165-258

Exchange Rates 4th July, 2017 Sterling Pound: Tk. 102.4992 dollar: Tk. 79.7635

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	Madhupur	GBOP	10	276/-	GT
Fannings	* Madhupur	PF	10	264/-	MH
Clonal Brokens	* Madhupur	GBOP(BT1)	10	281/-	Prime
Clonal Fannings	* Madhupur	PF(BT2/TV1)	30	260/-	Meghna/Ispahani
PD/RD	* Madhupur	RD	10	249/-	AKT
CLONAL RD/PD	* Madhupur Madhupur	RD(BT1)/TV1	10/5	261/-	Ispahani/Magnolia
D	* Daragaon	D	10	260/-	AKT
Clonal D	* Madhupur	D(BT1)	10	271/-	Bornali
CD	* Rajghat	CD	20	266/-	Maria/Uttara
Clonal PD/RD	* Madhupur	CD(BT1)	5	298/-	LC

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 10)				Next Sale (Sale 11)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	28,071	1,538,329	31,918	1,749,496	34,115	1,870,662	34,033	1,862,466
Dust	5,688	312,804	5,175	285,012	6,644	364,317	5,744	315,893
Total	33,759	1,851,133	37,093	2,034,508	40,759	2,234,979	39,777	2,178,359

Chittagong Auction Average: (Sale – 09)

Season 2017-2018: Tk. 204.67 & Season 2016-2017: Tk. 242.72

General + Other Market(s) This/Last Week

KOLKATA SALE N9. 26 HELD ON 26TH & 27TH JUNE, 2017

CTC Leaf: Best and good liquoring Assams met with competition and sold well in line with quality. The remainder was barely steady to easier. Good Dooars and other clean, well-made Dooars were steady whilst plainer Dooars and the BLF segments met with limited interest selling at easier rates with a large weight of teas outlisted due to want of bids.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	370-463	339-370	355-386
GOOD ASSAMS	324-355	278-324	324-355
MED ASSAMS	231-293	216-262	231-293
GOOD DOOARS	293-324	285-309	247-262
MEDIUM DOOARS	216-278	216-262	216-231
COM MED DOOARS	193-208	193-208	185-200
PLN &BLF DOOARS	154-185	154-185	154-185

COONOOR 26 DATED 30TH JUNE, 2017

This week there was reduced demand. The best and good liquoring teas were irregular and lower. The medium sorts tended to be lower by Rs.3-6. The plainer varieties were easier by Rs.2-3 while the blacker sorts were irregular around last. The exporters lent fair enquiry but at lower levels. The internal segment also operated in a similar manner. The major blenders were absent

CTC Leaf	Best	Good	Medium	Plain
	143-154	123-138	97-116	90-95

SILIGURI SALE 26 dated 28TH JUNE, 2017

LEAF: Subdued demand which improved with the progress of the sale. Levels eased across all segments and saw some withdrawals. **DUST:** Good demand at last levels. **Buying Pattern:** Internal Buyers- Active. Blenders- HUL lent some support. Exporters- Selective enquiry

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	293-347	277-324	255-293
MEDIUM / BETTER MEDIUM	193-277	193-262	185-239
COMMON / BLF	131-177	131-177	131-170

MOMBASA SALE 26 DATED 28TH – 28TH JUNE, 2017

There was good but irregular demand for the 134,420 packages (8,734,861kilos) on offer with prices closely following quality and 10.56% of the teas were neglected.

CTC Quotations	BP1-USC	PF1-USC	PD-USC	D1-USC
Best	315 – 426	360 – 440	370 – 432	390 – 437
Good	315 – 348	352 – 380	370 – 394	390 – 414
Good Medium	312 – 354	325 – 386	370 – 388	385 – 412
Medium	298 – 342	270 – 330	272 – 360	250 – 324
Lower Medium	179 – 273	220 – 284	190 – 254	212 – 256
Plainer	160 – 276	132 – 262	148 – 236	196 – 236