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TEA MARKET REPORT - Sale 11 Held on Tuesday 11th July, 2017

CTC LEAF: 33,749 packages and 310 packages of Old Season Teas on offer met with a very strong market at substantially higher rates.

BROKENS: Good liquoring Brokens met with a very strong market and prices were dearer by Tk.10/- to Tk.20/- particularly the brightest varieties. Medium varieties also moved up by a similar margin. Plain teas met with a good demand and were generally firm to slightly dearer. There were much less withdrawals.

FANNINGS: Best Fannings were a very strong feature and moved up substantially following competition often by Tk.15/- to Tk.20/- and sometimes more. Mediums also moved up by upto Tk.20/-. Plain varieties were firm to occasionally dearer whilst poorest met with a little more enquiry but there were several withdrawals.

CTC DUST: 6,611 packages and 23 packages of Old Season Teas on offer met with a strong demand. Good

liquoring Dusts were dearer by Tk.10/- to Tk.15/- particularly the CDs. Others also met with a good demand and advanced by Tk.15/- to Tk.20/- following quality with less withdrawals. Both Blendes and Loose tea buyers lent good support..

COMMENTS: All sections of the market operated very strongly particularly for the brightest varieties and as a result, prices moved up substantially. It was noteworthy that bright liquoring teas were outselling other varieties by a very large margin.

Dusts met with a strong demand at dearer rates.

Our catalogue (Sale 11) Avg: Tk 223.38, sold 92.0% & (Sale 10) Avg: Tk 214.67, sold 84.9%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	210-230	NQTA	Best	240-250	220-230	PD	NQTA	NQTA
Medium	210-240	190-210	Good	225-235	212-217	RD	160-264	138-249
Small	220-245	200-215	Medium	210-220	195-205	D	160-290	150-260
Plain	150-180	150-170	Plain	160-185	155-175	CD	195-289	185-266

Exchange Rates 11th July, 2017 Sterling Pound: Tk. 102.8983 dollar: Tk. 80.2623

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	* Madhupur	GBOP	10	286/-	Hoss
Fannings	* Madhupur	PF	10	288/-	Meghna
Clonal Brokens	Madhupur	GBOP(TV1)	10	313/-	AKT
Clonal Fannings	BTRI	DMPF BT2(SPL)	5	475/-	GL
PD/RD	* Deundi	PD	10	300/-	Meghna
CLONAL RD/PD	Madhupur	RD(BT1)	20	281/-	Danish/AKT
D	* Deundi	D	10	290/-	Meghna
Clonal D	Madhupur	D(C)BT1	5	296/-	Meghna
CD	* Amrail/*Rajghat	CD	20	289/-	Shawon
Clonal PD/RD	Madhupur	CD(BT1)	10	321/-	AKT

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 11)				Next Sale (Sale 12)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	34,059	1,866,632	34,033	1,862,466	34,807	1,908,607	31,443	1,721,216
Dust	6,634	365,013	5,744	315,893	6,134	336,352	5,240	287,551
Total	40,693	2,231,644	39,777	2,178,359	40,941	2,244,959	36,683	2,008,766

Chittagong Auction Average: (Sale – 10)

Season 2017-2018: Tk. 208.38 & Season 2016-2017: Tk. 240.48

General + Other Market(s) This/Last Week

KOLKATA SALE N9. 27 HELD ON 6th & 7th JULY, 2017

CTC Leaf: Best Assams met with keen competition and sold at firm to dearer rates. Below best and good Assams were firm to at times dearer. Other clean, well-made Assams were irregular around last whilst the remainder was barely steady. Good Dooars and clean, well-made Dooars were around last levels. However, the plainer and BLF Dooars offerings met with lackluster demand due to which a substantial weight of teas were outlisted. CTC Dust: There was strong demand with best and good liquoring teas selling at firm to dearer rates. Other varieties were mostly firm.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	380-527	341-403	257-463
GOOD ASSAMS	325-372	279-325	325-357
MED ASSAMS	232-294	217-263	232-294
GOOD DOOARS	279-310	279-294	263-279
MEDIUM DOOARS	247-263	217-263	217-263
COM MED DOOARS	178-193	178-193	178-193
PLN & BLF DOOARS	155-170	155-170	155-170

COONOOR 27 DATED 7TH JULY, 2017

There was less demand this week. Teas that sold did so at their last levels with heavy withdrawals in all categories. Overall sale average is USC 131.

SILIGURI SALE 27 dated 6th JULY, 2017

Fair demand which improved with the progress of the sale. Levels eased particularly for the Best/Good sorts. DUST: Strong demand at firm to occasionally dearer levels.

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	279-333	271-310	256-295
MEDIUM / BETTER MEDIUM	194-264	194-256	186-240
COMMON / BLF	124-178	132-178	132-171

MOMBASA SALE 27 DATED 3rd -4th JULY, 2017

Good and improved general demand for the 137,592 packages (8,961,409kilos) available in the market but lower mediums and plainer descriptions showed easing tendencies towards the close. 10.98% remained unsold.

CTC Quotations	BPI-USC	PF1-USC	PD-USC	D1-USC
Best	330 – 400	364 – 450	380 – 416	380 – 427
Good	330 – 359	356 – 388	375 – 398	384 – 404
Good Medium	325 – 356	328 – 390	366 – 397	360 – 416
Medium	290 – 339	286 – 332	260 – 340	250 – 319
Lower Medium	186 – 310	230 – 289	204 – 258	218 – 246
Plainer	160 – 272	140 – 228	135 – 224	135 – 220