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TEA MARKET REPORT - Sale 09 Held on Tuesday 20th JUNE 2017

CTC LEAF: 27,623 packages and 346 packages of Old Season Teas were on offer. After a strong beginning, market declined as the sale progressed. There were more withdrawals.

BROKENS: Good liquoring Brokens met with a good market but prices were easier particularly the brightest varieties which fell by Tk.10/- and more. Medium and others varieties saw some decline and there were some withdrawals.

FANNINGS: Brightest liquoring Fannings were a good market but prices decline by Tk.10/-and more with some withdrawals. Medium Fannings met with a good demand but were easier following quality. Plain varieties eased further and there were several withdrawals.

CTC DUST: 5,178 packages of teas on offer met with less demand. Good liquoring varieties sold around last

levels with some withdrawals. Others were lower market and sold at a drop of Tk.3/- to Tk.5/-. Blenders lent active support with some interest from the Loose tea buyers.

COMMENTS: Although the beginning was strong, market declined by a fair margin particularly towards the end and there were more withdrawals. Blenders were fairly active but were holding lower limits. Loose tea buyers operated in much less strength.. As a result, withdrawals were more.

Dusts were an easier market.

Our catalogue (Sale 09) Avg: Tk 207.90, sold 67.7% & (Sale 08) Avg: Tk 210.37, sold 72.1%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	NQTA	190-200	Best	215-225	225-235	PD	NQTA	NQTA
Medium	185-205	190-210	Good	205-210	215-220	RD	145-241	150-270
Small	195-210	200-220	Medium	185-190	190-200	D	140-250	150-260
Plain	150-160	150-160	Plain	150-160	150-160	CD	165-258	185-312

Exchange Rates 20th June 2017 Sterling Pound: Tk. 100.6071 Dollar: Tk.79.6637

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	Madhupur	GBOP	10	257/-	GL
Fannings	Madhupur	PF	10	259/-	Imam
Clonal Brokens	Kaiyacherra Dalu	GBOP	20	266/-	AKT/GL
Clonal Fannings	Kaiyacherra Dalu	OF	10	259/-	TS
PD/RD	* Daragaon	RD	10	241/-	HR
CLONAL RD/PD	* Madhupur	RD(BT1)	10	250/-	AKT
D	* Balisera	D	10	250/-	Sharif
Clonal D	* Madhupur	D(BT1)	10	256/-	LC
CD	* Amrail	CD	10	258/-	Shawon
Clonal PD/RD	* Madhupur	CD(BT1)	5	289/-	/Maria

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 09)				Next Sale (Sale 10)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	27,969	1,532,615	29,357	1,608,336	27,780	1,523,011	31,918	1,749,496
Dust	5,178	285,010	4,723	259,820	5,633	308,824	5,175	285,012
Total	33,147	1,817,625	34,080	1,868,156	33,413	1,831,834	37,093	2,034,508

Chittagong Auction Average: (Sale – 08)

Season 2017-2018: Tk. 204.74 & Season 2016-2017: Tk. 239.63

General + Other Market(s) This/Last Week

KOLKATA SALE N9. 24 HELD ON 13th & 14th JUNE, 2017

CTC Leaf: There was good demand. Brighter Assams met with keen competition and sold at firm to dearer rates. Good & Medium Assams were irregular closely following quality. Better Dooars sold at firm levels. The BLF and plainer Dooars were irregular around last.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	372-465	318-356	310-356
GOOD ASSAMS	325-356	263-294	263-294
MED ASSAMS	232-294	217-248	232-248
GOOD DOOARS	294-356	287-318	271-294
MEDIUM DOOARS	217-279	224-264	217-232
COM MED DOOARS	194-209	201-217	186-209
PLN & BLF DOOARS	170-186	170-186	170-186

COONOOR 24 DATED 16th JUNE, 2017

This week there was good demand. The best, good liquoring and blacker mediums sold around their last levels and were, on occasion, dearer with quality. The remainder was lower by Rs.3 – 5 and at times dropped even further, particularly the browner sorts.

CTC Leaf	Best	Good	Medium	Plain
	150-160	132-143	105-121	93-101

SILIGURI SALE 24 dated 14th JUNE, 2017

LEAF: Strong demand for bright liquoring sorts at dearer levels in the best/good category. Better medium/ Mediums were around last. Browner and plainer varieties met with fair demand and were generally easier with some withdrawals. DUST: Good demand at last levels.

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	310-388	294-380	271-310
MEDIUM / BETTER MEDIUM	209-294	209-279	201-256
COMMON / BLF	140-194	140-194	140-186

MOMBASA AUCTION NO. 24 – 12th & 13th JUNE 2017

Good general demand for the 131,786 packages (8,589,084 kilos) which strengthened at the start but thereafter eased with many teas remaining unsold towards the close (14.07%).

Quotations	BP1-USC	PF1-USC	PD-USC	D1-USC
Best	328 – 470	370 – 474	390 – 420	410 – 460
Good	326 – 352	370 – 398	387 – 406	400 – 432
Good Medium	322 – 352	340 – 401	380 – 402	385 – 420
Medium	292 – 352	292 – 335	240 – 340	245 – 338
Lower Medium	164 – 285	190 – 302	190 – 264	208 – 262
Plainer	130 – 288	136 – 270	189 – 244	190 – 244