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TEA MARKET REPORT - Sale 17 Held on Tuesday 22nd August, 2017

CTC LEAF: 43,695 packages and 252 packages of Old Season Teas on offer on offer met with a stronger demand especially at the later half of the sale.

BROKENS: Well made good liquoring BOPs continued to meet with a strong demand and were occasionally dearer with competition often by Tk.2/- to Tk.3/-. Medium BOPs met with a fairly good demand and were generally firm. Small Brokens particularly the bright liquoring varieties were well competed for and generally moved up in value often by Tk.2/-to Tk.3/-. Medium and Plain types were also a good market and were often dearer. However, there were some withdrawals in this category.

FANNINGS: Bright Fannings were slightly easier at the beginning but as the sale advanced, prices firmed up particularly for the best varieties which were sometimes dearer. Medium, and other varieties maintained last values. Plain types met with much less interest and suffered fair withdrawals.

CTC DUST: 7,596 packages and 28 packages of Old Season Teas on offer on offer met with a strong demand with prices closely following quality. Best liquoring varieties were strongly competed for and were mostly a dearer market. All others sold at around last levels easing slightly in line with quality. Blenders lent more support with fair interest from the Loose tea buyers.

COMMENTS: There was a large volume on offer today which met with a fair demand at the beginning but this improved particularly in the second half. Blenders were operating in greater strength, However, there was less enquiry from the Internal Loose Tea buyers.

Good liquoring Dusts were a bright feature of the sale.

Our catalogue (**Sale 17**) Avg: Tk 209.34 sold 85.0% & (Sale 16) Avg: Tk 207.04, sold 91.2%

Brokens	This Week	Last Week	Quotations – This Week – (In Taka)					
			Fannings	This week	Last Week	Dust	This week	Last Week
Large	195-205	195-205	Best	214-219	212-218	PD	NQTA	NQTA
Medium	195-205	190-205	Good	207-212	205-210	RD	180-272	180-258
Small	197-212	195-207	Medium	195-200	190-195	D	190-274	190-267
Plain	150-160	145-155	Plain	150-165	145-160	CD	225-262	220-264

Exchange Rates 22 AUGUST, 2017 Sterling Pound: Tk. 102.4894 dollar: Tk. 80.3122

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	* Madhupur	GBOP	10	265/-	HTA
Fannings	* Madhupur	PF	20	265/-	BC/Shaw
Clonal Brokens	* Madhupur	GBOP(BT1)	10	283/-	Moitri
Clonal Fannings	Madhupur	PF	10	276/-	Shaw Wallace
PD/RD	* Daragaon	RD	10	272/-	AKT
CLONAL RD/PD	* Madhupur	RD(BT1)	10	271/-	AKT
D	* Madhupur	D	10	274/-	FR
Clonal D	Madhupur	D(BT1)	10	275/-	Sharif
CD	* Amrail	CD	20	262/-	Uttara
Clonal CD	* Madhupur	CD(BT1)	15	291/-	FR

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 17)				Next Sale (Sale 18)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	43,947	2,406,198	34,886	1,910,204	36,913	2,022,094	34,632	1,895,895
Dust	7,624	419,065	5,665	311,253	6,812	373,161	6,053	332,335
Total	51,571	2,825,262	40,551	2,221,457	43,725	2,395,256	40,685	2,228,230

Chittagong Auction Average: (Sale – 16)

Season 2017-2018: Tk. 203.53 & Season 2016-2017: Tk. 222.55

General + Other Market(s) This/Last Week

KOLKATA SALE 33 HELD ON 9th & 10th AUGUST, 2017

There was good demand. Best and good Assams sold at barely steady levels. Clean, well-made teas in the medium categories sold at irregular levels around last. Better Dooars were barely steady; clean, well-made medium Dooars were steady. Plainer and BLF Dooars met with limited interest and were an easier market with large weights outlisted due to want of bids.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	374-467	343-389	358-389
GOOD ASSAMS	311-343	280-327	311-343
MED ASSAMS	233-280	218-257	233-280
GOOD DOOARS	265-280	265-280	257-280
MEDIUM DOOARS	218-233	218-233	202-233
COM MED DOOARS	179-194	179-194	179-194
PLN &BLF DOOARS	140-171	140-171	140-171

COONOR 32 DATED 18TH AUGUST, 2017

There was selective and less demand this week. The best and good liquoring teas were irregular and lower by Rs.6 – 8 and at times further. The mediums were generally Rs.4 – 6 lower with the Fannings easing further. The plainer varieties were irregular around last and occasionally lower for Fannings. In general, Fannings and the bolder Brokens were occasionally easier. All sections were selective. The major packeteers were absent.

CTC Leaf	Best	Good	Medium	Plain
	132-148	112-127	85-109	77-82

SILIGURI SALE 33 dated 16TH AUGUST, 2017

Good demand for quality and fair for remainder. Levels for few best/good sorts were around last. The remainder tended steady to easier in line with quality. DUST: Good demand at firm levels. Internal Buyers- Active.

Blenders- operated with useful support by HUL. Exporters- fair enquiry

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	265-335	257-327	241-296
MEDIUM / BETTER MEDIUM	194-249	194-241	194-226
COMMON / BLF	116-179	116-179	124-179