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TEA MARKET REPORT - Sale 20 Held on Tuesday 19th September, 2017

CTC LEAF: 41,557 packages and 245 packages of Old Season Teas were on offer. There was a very strong demand which prevailed throughout the sale.

BROKENS: Good BOPs were a very strong market and often advanced by upto Tk.10/- whilst Medium varieties also advanced quite considerably. Smaller Brokens were strongly competed for and were mostly dearer by Tk.5/- to Tk.7/-. The plainer types met with an irregular market with some withdrawals. Poorest types saw a little more enquiry but a lot of them were withdrawn without bids.

FANNINGS: Coloury Fannings were a strong feature of the sale and attracted good competition from all sections of the market. As a result, prices advanced by upto Tk.6/- to Tk.8/-. Mediums were also dearer by Tk.4/- to Tk.6/- whilst the plainest were mostly dearer with a few withdrawals. CTC DUST: 6,512 packages

and 3 packages of Old Season Teas on offer once again met with a strong demand at mostly dearer rates. Select few lines of best liquoring varieties were strongly competed for and were a dearer market by Tk.10/- and more. All others were fully firm to slightly dearer following competition. Blenders lent stronger support with fair interest from the Loose tea buyers.

COMMENTS: Market opened on a stronger note with all varieties attracting strong competition from the Blenders particularly for the good Medium varieties. There was fair interest from Internal buyers. As a result, prices moved up in Sellers' favour. Good liquoring Ds/CDs were again a dearer market.

Our catalogue (Sale 20) Avg: **Tk 220.58** sold **92.7 %** & (Sale 19) Avg: Tk 216.16, sold 91.3%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	210-220	205-215	Best	225-230	215-220	PD	NQTA	NQTA
Medium	215-222	207-217	Good	218-224	210-214	RD	195-268	190-266
Small	218-227	205-215	Medium	210-217	203-208	D	202-276	200-265
Plain	160-190	155-170	Plain	170-190	160-170	CD	222-266	225-268

Exchange Rates 19 SEPTEMBER, 2017 Sterling Pound: Tk.108.5993 dollar: Tk. 80.7611

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	* Madhupur	GBOP	10	280/-	AKT
Fannings	* Madhupur	PF	10	272/-	Aftab
Clonal Brokens	* Madhupur	GBOP(BT1)	10	296/-	AKT
Clonal Fannings	Madhupur	PF(TV1)	10	287/-	Meghna
PD/RD	* Madhupur	RD	10	268/-	Mollah
CLONAL RD/PD	Madhupur	RD(TV1)	10	276/-	AKT
D	* Madhupur	D	10	276/-	Meghna
Clonal D	* Madhupur	D(BT1)	10	282/-	Banani
CD	* Rajghat	CD	10	266/-	Purbasha
Clonal CD	* Madhupur/Madhupur	CD(BT1)	5/10	302/-	Hoq Ctg/Shahi

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 20)				Next Sale (Sale 21)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	41,822	2,290,060	39,302	2,152,610	40,339	2,209,770	37,569	2,058,201
Dust	6,515	357,865	6,529	357,750	6,866	376,119	6,104	335,073
Total	48,337	2,647,925	45,831	2,510,360	47,205	2,585,890	43,673	2,393,274

Chittagong Auction Average: (Sale – 19)
Season 2017-2018: Tk. 211.85 & Season 2016-2017: Tk. 228.36

General + Other Market(s) This/Last Week

KOLKATA SALE 36 HELD ON 5th, 6th & 7th SEPTEMBER, 2017

Leaf: There was good demand. Best and good Assams sold at firm rates. Other, clean, well-made Assams in the medium categories sold at steady rates whilst the remainder, comprising of browner and plain liquoring descriptions were easier. Good and medium Dooars were barely steady. Plainer and BLF Dooars met with improved interest this week and were barely steady.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	358-389	311-358	358-374
GOOD ASSAMS	280-342	264-296	280-342
MED ASSAMS	233-264	218-241	225-264
GOOD DOOARS	264-280	257-272	257-272
MEDIUM DOOARS	202-233	202-233	202-233
COM MED DOOARS	179-194	179-194	179-194
PLN & BLF DOOARS	140-171	140-171	140-171

COONOOR 37 DATED 15TH SEPTEMBER, 2017

There was strong demand this week. The best and good liquoring teas were substantially dearer. The medium and plainer sorts were generally Rs.2 – 5 up with the blacker varieties moving up further. The regional packeteers and Exporters were active while the Internal market lent some support at the lower levels.

CTC Leaf	Best	Good	Medium	Plain
	155-163	132-148	96-112	84-93

SILIGURI SALE 37 dated 13TH SEPTEMBER, 2017

Improved demand at around last levels. Fannings met with better enquiry and competition. Strong demand at firm to dearer levels. Internal Buyers active. Blenders operated. Exporters fair enquiry.

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	264-342	264-327	241-311
MEDIUM / BETTER MEDIUM	194-249	202-249	194-225
COMMON / BLF	109-179	116-187	124-179

MOMBASA SALE 36 – 11TH & 12TH 5TH SEPTEMBER, 2017

Improved and strong general demand for the 133,343 packages (8,662,521kilos) on offer with only 6.94% remaining unsold

CTC Quotations	BP1-USC/Kg	PF1-USC/Kg	PD-USC	D1-USC
Best	350 – 410	358 – 444	426 – 438	392 – 445
Good	358 – 386	352 – 380	422 – 431	408 – 425
Good Medium	282 – 383	325 – 380	406 – 432	338 – 424
Medium	250 – 332	250 – 325	258 – 330	268 – 336
Lower Medium	165 – 230	182 – 254	235 – 268	240 – 268
Plainer	164 – 180	164 – 244	240 – 266	244 – 266