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TEA MARKET REPORT - Sale 19 Held on Tuesday 12th September, 2017

CTC LEAF: 41,336 packages and 83 packages of Old Season teas were on offer. Strong demand continued mostly at higher rates.

BROKENS: All BOPs were a strong market particularly the good Medium types which advanced by upto Tk.5/- and more. Other types also sold well and advanced in price. Smaller Brokens were again a strong feature and were mostly dearer often by Tk.2/- to Tk.5/-. Medium and plainer types met with a better demand but the poorest varieties were often difficult of sale with some withdrawals.

FANNINGS: Good liquoring Fannings were a firm market whilst Mediums were a dearer feature often by Tk.1/- to Tk.2/-. Plain types met with a fair demand but generally eased in value with some withdrawals.

CTC DUST: 6,939 packages of teas on offer met with a strong demand at mostly dearer rates. Select few

lines of best liquoring varieties were strongly competed for and were a dearer market by Tk.10/- and more. All others were fully firm to slightly dearer following competition. Blenders lent stronger support with fairly good interest from the Loose tea buyers.

COMMENTS: This sale took place after Eid holiday break and met with a stronger demand particularly for the Broken grades. Blenders were the mainstay of the market with some enquiry from the Loose tea buyers.

Bright liquoring Dusts were again a dearer market following competition.

Our catalogue (Sale 19) Avg: **Tk 216.17** sold **91.2 %** & (Sale 18) Avg: Tk 210.45, sold 90.2%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	205-215	200-210	Best	215-220	215-220	PD	NQTA	NQTA
Medium	207-217	200-210	Good	210-214	208-213	RD	190-266	185-265
Small	205-215	202-212	Medium	203-208	198-203	D	200-265	195-264
Plain	155-170	155-170	Plain	160-170	160-170	CD	225-268	225-267

Exchange Rates 11 SEPTEMBER, 2017 Sterling Pound: Tk. 106.0200 dollar: Tk. 81.1602

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	Madhupur	GBOP	10	276/-	Shahi
Fannings	Madhupur	PF	20	269/-	BTH/Orion
Clonal Brokens	* Madhupur	GBOP(BT1)	10	285/-	Uttara
Clonal Fannings	* Madhupur	PF(BT2)	10	280/-	AKT
PD/RD	* Madhupur	RD	10	266/-	Shsrif
CLONAL RD/PD	* Madhupur	RD(BT1/BT2)	30	270/-	FR/Ispahani/Orion
D	* Madhupur	D	10	265/-	Aftab
Clonal D	* Madhupur	D(BT1)	10	278/-	Orion
CD	* Amrail	CD	10	268/-	Uttara
Clonal CD	* Madhupur	CD(BT1)	5	312/-	PD

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 19)				Next Sale (Sale 20)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	41,419	2,267,981	35,785	1,959,625	41,742	2,286,627	39,302	2,152,610
Dust	6,939	381,299	6,116	336,064	6,510	356,618	6,529	357,750
Total	48,358	2,649,280	41,901	2,295,688	48,252	2,643,245	45,831	2,510,360

Chittagong Auction Average: (Sale – 18)

Season 2017-2018: Tk. 209.25 & Season 2016-2017: Tk. 226.14

General + Other Market(s) This/Last Week

KOLKATA SALE 36 HELD ON 5th, 6th & 7th SEPTEMBER, 2017

There was good but lower demand compared to the previous week. Best and good Assams saw a general decline in levels and were mostly easier. Clean, well-made teas in the medium categories sold at firm to at times dearer rates, the remainder was barely steady. Better Dooars and other clean well-made Dooars were irregular around last. Plainer and BLF Dooars continued to meet with restricted demand at easier rates where sold.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	359-390	312-359	359-375
GOOD ASSAMS	281-343	265-296	281-343
MED ASSAMS	234-265	218-242	226-265
GOOD DOOARS	265-281	257-273	257-273
MEDIUM DOOARS	203-234	203-234	203-234
COM MED DOOARS	179-195	179-195	179-195
PLN & BLF DOOARS	140-171	140-171	140-171

COONOOR 36 DATED 8TH SEPTEMBER, 2017

This week there was improved demand. The best and good liquoring teas were firm to dearer by Rs.2 – 3. The medium varieties sold Rs.3 – 7 higher. The plainer sorts were Rs.2 – 3 above their last sold levels, except the Fannings grade which was firm to occasionally dearer. The regional packeteers were active with fair support from the exporter accounts; the Internal market operated at lower levels. The major Blenders were absent.

CTC	Best	Good	Medium	Plain
Leaf	148-156	125-140	89-104	81-85

SILIGURI SALE 36 dated 6TH SEPTEMBER, 2017

LEAF: Good demand. Select best sorts were around last. Remainder tended irregular and easier with quality. DUST: Strong demand at firm to dearer levels. Internal Buyers- Active. Blenders- operated with useful support by HUL. Exporters- fair enquiry.

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	265-343	265-328	242-312
MEDIUM / BETTER MEDIUM	195-250	203-250	195-226
COMMON / BLF	109-179	117-187	125-179

MOMBASA SALE 35 – 4TH & 5TH SEPTEMBER, 2017

Good but irregular demand for the 134,339 packages (8,736,776kilos) in the market closely following quality. Only 10.97% of the teas remained unsold

CTC Quotations	BP1-USC/Kg	PF1-USC/Kg	PD-USC	D1-USC
Best	324 – 460	346 – 430	406 – 432	390 – 436
Good	300 – 369	353 – 378	424 – 432	400 – 420
Good Medium	282 – 362	325 – 372	394 – 428	340 – 425
Medium	256 – 325	254 – 325	251 – 330	264 – 336
Lower Medium	179 – 225	175 – 244	238 – 258	246 – 261
Plainer	160 – 232	160 – 248	238 – 254	240 – 254