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TEA MARKET REPORT - Sale 21 Held on Tuesday 26th September, 2017

CTC LEAF: 39,929 packages and 380 packages of Old Season Teas were on offer. After a hesitant start, demand improved and strengthened throughout.

BROKENS: All BOPs were a strong market and were well competed for with prices advancing by Tk.2/- to Tk.5/-. The Medium and smaller grades were also well supported often at slightly dearer rates. Plainer types saw more enquiry and were about firm whilst the poorest were generally neglected with fair withdrawals.

FANNINGS: Good Fannings were a strong feature and often advanced by upto Tk.4/- whilst Mediums were firm to slightly dearer. Plainer types were fully firm. Poorest varieties saw a fair demand and were generally dearer, However, there were some withdrawals.

CTC DUST: 6,866 packages of teas on offer met with a good demand Good liquoring varieties sold well and were firm to slightly dearer market. Others met with fair demand, generally easing in value with some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Although initially prices were a little easier, demand soon picked up as the sale progressed. Brokens were the strongest feature whilst there was more competition for the brighter Fannings. Blenders were the mainstay of the market with only some interest from the Loose tea buyers.

Dusts sold well.

Our catalogue (Sale 21) Avg: **Tk 225.59** sold **90.3 %** & (Sale 20) Avg: Tk 220.55, sold 92.9%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	215-225	210-220	Best	227-233	225-230	PD	NQTA	NQTA
Medium	220-227	215-222	Good	223-227	218-224	RD	199-273	195-268
Small	220-227	218-227	Medium	215-222	210-217	D	205-264	202-276
Plain	170-190	160-190	Plain	175-195	170-190	CD	200-276	222-266

Exchange Rates 26 SEPTEMBER, 2017 Sterling Pound: Tk. 108.0378 dollar: Tk. 80.5616

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	* Madhupur	GBOP	20	278/-	AKT/Ali
Fannings	Madhupur	PF	10	280/-	Meghna
Clonal Brokens	* Madhupur	GBOP(BT1)	10	285/-	Maria
Clonal Fannings	BTRI	DM(BT2)SPL	5	470/-	GT
PD/RD	* Madhupur	RD	10	273/-	Ispahani
CLONAL RD/PD	* Madhupur	RD(TV1)	10	275/-	Meghna
D	* Daragaon	D	10	264/-	TS
Clonal D	* Madhupur	D(BT2)	10	279/-	Meghna
CD	* Amrail	CD	20	276/-	Mintu
Clonal CD	* Madhupur	CD(BT1)	5	290/-	Jamuna

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 21)				Next Sale (Sale 22)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	40,309	2,208,196	37,569	2,058,201	43,103	2,361,182	40,172	2,202,050
Dust	6,866	377,068	6,104	335,073	7,745	424,271	6,248	343,484
Total	47,175	2,585,264	43,673	2,393,274	50,848	2,785,453	46,420	2,545,534

Chittagong Auction Average: (Sale – 20)

Season 2017-2018: Tk. 217.62 & Season 2016-2017: Tk. 229.04

General + Other Market(s) This/Last Week

KOLKATA SALE 37 HELD ON 12th & 13th SEPTEMBER, 2017

CTC Leaf: There was good demand. Best and good Assams sold at firm rates. Other, clean, well-made Assams in the medium categories sold at steady rates whilst the remainder, comprising of browner and plain liquoring descriptions were easier. Good and medium Dooars were barely steady. Plainer and BLF Dooars met with improved interest this week and were barely steady.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	352-382	306-352	352-367
GOOD ASSAMS	275-336	260-290	275-336
MED ASSAMS	229-260	214-237	221-260
GOOD DOOARS	260-275	252-267	252-267
MEDIUM DOOARS	198-229	198-229	198-229
COM MED DOOARS	176-191	176-191	176-191
PLN & BLF DOOARS	137-168	137-168	137-168

COONOOR 38 DATED 22nd SEPTEMBER, 2017

This week there was strong demand. All sorts were irregularly and substantially dearer. All sections were active.

CTC Leaf	Best	Good	Medium	Plain
USC/KG	160-168	137-153	104-119	84-99

SILIGURI SALE 38 dated 21st SEPTEMBER, 2017

LEAF: Improved demand at firm to dearer levels across all segments in line with quality. DUST: Strong demand at firm to dearer levels across all segments. Internal Buyers- Active. Blenders- operated. Exporters- fair enquiry.

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	260-344	260-329	252-306
MEDIUM / BETTER MEDIUM	191-244	198-244	198-229
COMMON / BLF	107-176	107-183	130-183

MOMBASA SALE 37 – 18th & 19th SEPTEMBER, 2017

Improved and strong general demand for the 133,343 packages (8,662,521kilos) on offer with only 6.94% remaining unsold

CTC Quotations	BP1-USC/Kg	PF1-USC/Kg	PD-USC	D1-USC
Best	350 – 423	364 – 434	432 – 492	398 – 462
Good	330 – 391	355 – 390	417 – 438	380 – 428
Good Medium	290 – 386	332 – 386	410 – 442	410 – 428
Medium	257 – 336	272 – 330	265 – 330	275 – 337
Lower Medium	175 – 230	188 – 266	255 – 272	257 – 274
Plainer	171 – 230	164 – 257	242 – 270	249 – 266