

# NATIONAL BROKERS LIMITED

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**Tea Auctioneers since 1948**

## TEA MARKET REPORT - Sale 22 Held on Tuesday 3<sup>rd</sup> October, 2017

CTC LEAF: 42,778 packages and 315 packages of Old Season Teas on offer met with a strong market at higher rates.

BROKENS: BOPs continued to attract strong competition and were again dearer often by Tk.2/- to Tk.3/-. Smaller Brokens also met with a strong market and were often dearer. Plain varieties met with an irregular demand with the cleaner lines selling well in line with quality but there were more withdrawals.

FANNINGS: Bright Fannings were again a strong market and advanced on competition often by Tk.2/- to Tk.3/-. Medium types were dearer following more competition and these advanced by Tk.2/- to Tk.4/-. Plain varieties met with fair demand but the poorest were often neglected with several withdrawals.

CTC DUST: 42,778 packages and 315 packages of Old Season Teas on offer met with a good demand.

Good liquoring varieties met with strong enquiry advancing by Tk.5/- to Tk.7/- following quality. Others sold at around last levels with a few withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: In spite of quite heavy offerings buyers were very active particularly on the best and medium varieties on offer. Blenders were very forceful whilst there was some interest from the Loose tea buyers.

It was noticeable that plain varieties were often a difficult market and these met with fairly heavy withdrawals.

Dusts Good liquoring Dusts were a dearer market.

Our catalogue (Sale 22) Avg: **Tk 229.62** sold **87.2 %** & (Sale 21) Avg: Tk 225.58, sold 90.3%.

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	220-225	215-225	Best	230-235	227-233	PD	NQTA	NQTA
Medium	223-228	220-227	Good	225-229	223-227	RD	202-278	199-273
Small	224-229	220-227	Medium	220-224	215-222	D	206-282	205-264
Plain	170-190	170-190	Plain	170-190	175-195	CD	213-296	200-276

Exchange Rates 03 SEPTEMBER, 2017 Sterling Pound: Tk. 105.9277 dollar: Tk. 80.6115

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	* Madhupur	GBOP	10	280/-	PD
Fannings	* Phooltullah	DMPF	10	242/-	Sraboni
Clonal Brokens	* Madhupur	GBOP(BT1)	10	281/-	AKT
Clonal Fannings	BTRI	DMPF	10	360/-	Ali
PD/RD	* Madhupur	RD	10	278/-	HRC
CLONAL RD/PD	* Madhupur	RD(BT1)	10	278/-	Meghna
D	* Daragaon	D	10	269/-	AKT
Clonal D	* Madhupur	D(BT1)	10	282/-	Ispahani
CD	* Daragaon/* Amrail	CD	80	264/-	Mintu/Ispahani/PD
Clonal CD	* Madhupur	CD(BT1)	5	296/-	Shahi

\* Above price(s) realised in our catalogue

### Offerings

Type	This Sale (Sale 22)				Next Sale (Sale 23)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	43,093	2,359,885	37,569	2,058,201	35,134	1,924,641	40,172	2,202,050
Dust	7,745	425,592	6,104	335,073	7,922	433,967	6,248	343,484
Total	50,838	2,785,477	43,673	2,393,274	43,056	2,358,608	46,420	2,545,534

Chittagong Auction Average: (Sale – 21)

Season 2017-2018: Tk. 221.39 & Season 2016-2017: Tk. 229.41

# General + Other Market(s) This/Last Week

## KOLKATA SALE 38 HELD ON 20<sup>th</sup>, 21<sup>st</sup> & 22<sup>nd</sup> SEPTEMBER, 2017

There was good demand. Best and good Assams were firm to dearer. Clean, well-made Assams in the medium categories were firm whilst the remainder was irregular around last levels. Better and well-made medium Dooars were around last levels. Plainer and BLF Dooars met with improved interest and sold at steady rates. M/s Hindustan Unilever was active on a wide range of teas in both markets. Export accounts were active on larger Brokens, Fannings and well-made dusts. Western India buyers were active on brighter liquoring invoices.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	350-381	304-350	350-365
GOOD ASSAMS	274-335	259-289	274-335
MED ASSAMS	228-259	213-236	221-259
GOOD DOOARS	259-274	251-266	251-266
MEDIUM DOOARS	198-228	198-228	198-228
COM MED DOOARS	175-190	175-190	175-190
PLN & BLF DOOARS	137-167	137-167	137-167

## COONOOR 39 DATED 28<sup>th</sup> SEPTEMBER, 2017

CTC: There was good demand this week. The best and good liquoring teas were irregular and occasionally lower. The remainder was fully firm to dearer with the blacker sorts appreciating in value. The Exporters and regional packeteers were active. The Internal market was selective at the lower levels.

CTC Leaf USC/KG	Best	Good	Medium	Plain
	160-167	137-152	106-128	88-103

## MOMBASA SALE 38 – 25<sup>th</sup> & 26<sup>th</sup> SEPTEMBER, 2017

There was strong general demand for the 136,059 packages (8,882,156kilos) on offer but 9.72% remained unsold.

CTC Quotations	BP1-USC/Kg	PF1-USC/Kg	PD-USC	D1-USC
Best	350 – 452	370 – 449	438 – 450	414 – 455
Good	355 – 394	355 – 398	432 – 448	426 – 436
Good Medium	314 – 392	340 – 398	420 – 446	418 – 434
Medium	240 – 340	284 – 336	290 – 358	280 – 348
Lower Medium	170 – 234	180 – 268	252 – 278	258 – 280
Plainer	170 – 181	170 – 264	226 – 270	252 – 278

## COCHIN SALE 39

Fair demand. Liquoring Brokens firm, remainder lower. Internal and Exporters operated.

CTC Quotations USC/KG	2017
Good CTCs	152-175
Medium CTCs	114-129
Plain CTCs	91-99

## SILIGURI SALE 39 HAS BEEN DROPPED.