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TEA MARKET REPORT - Sale 28 Held on Tuesday 14th November, 2017

CTC LEAF 35,829 packages and 694 packages of Old Season Teas on offer met with a strong demand.

BROKENS: A few good liquoring BOPs sold well at around last levels but the Medium varieties were a touch easier often by Tk.1/- to Tk.2/- Bright small Brokens were a strong feature and were generally a firm market with one or two lines appreciating following competition. Plainer varieties were about steady. All other plainer varieties were an easier market but were absorbed at a drop of Tk.2/- to Tk.3/-.

There were a few withdrawals in this category.
FANNINGS: A few bright Fannings were again a strong feature and were generally fully firm to slightly dearer. Good and Medium varieties were also a firm market. Plainer types saw a fair demand but were mostly a touch easier.

CTC DUST: 6,657 packages and 2 packages of Old Season Teas on offer once again met with a good demand. Good liquoring varieties were a strong

feature and appreciated by Tk.2/- to Tk.4/-. Others sold at around last levels except the plainest varieties which were often difficult of sale with a few withdrawals. Blenders lent stronger support with fair interest from the Loose tea buyers.

COMMENTS: Although demand was strong, there was a little less competition in today's sale. However, prices were generally firm particularly for the good teas. Blenders were quite active but there was only a little interest from the Internal buyers.

Bright liquoring Dusts were a dearer market.

Our catalogue (**Sale 28**) Avg: Tk **234.43**, sold **91.3%** & (Sale 27) Avg: Tk 236.58, sold 85.4%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	230-235	233-238	Best	242-246	242-247	PD	NQTA	NQTA
Medium	233-238	234-239	Good	237-240	237-240	RD	202-288	195-300
Small	234-239	235-240	Medium	230-235	230-236	D	193-291	198-292
Plain	160-185	160-185	Plain	160-185	160-185	CD	190-261	185-290

Exchange Rates 14 NOVEMBER, 2017 Sterling Pound: Tk. 105.6163 dollar: Tk. 81.7089

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	* Madhupur	GBOP	10	283/-	AKT
Fannings	* Madhupur	PF	10	272/-	TS
Clonal Brokens	* Madhupur	GBOP(BT2)	10	305/-	Uttara
Clonal Fannings	Brindabon	DMPF(BT2) SPL	2	700/-	GT
PD/RD	* Madhupur/Madhupur	RD	10/10	283/-	AKT/Orion
CLONAL RD/PD	* Madhupur	RD(BT1)	10	288/-	AKT
D	* Madhupur	D	10	285/-	Meghna
Clonal D	* Madhupur	D(MT1)	5	291/-	Maria
CD	* Amrail	CD	10	261/-	Uttara
Clonal CD	Amtali	CD(S)	10	252/-	BTS

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 28)				Next Sale (Sale 29)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	36,523	2,000,395	40,510	2,217,338	42,016	2,302,477	43,028	2,355,711
Dust	6,659	365,232	6,373	350,304	7,452	408,370	6,575	360,941
Total	43,182	2,365,627	46,883	2,567,642	49,468	2,710,846	49,603	2,716,652

Chittagong Auction Average: (Sale – 27)

Season 2017-2018: Tk. 230.69 & Season 2016-2017: Tk. 191.65

General + Other Market(s) This/Last Week

KOLKATA SALE 45 HELD ON 8th /10th NOVEMBER, 2017

The market opened to fair demand for Assams with levels barely steady to easier except for select well-made, brighter liquoring sorts which were steady. With the progress of the sale, demand improved. Assams which maintained quality sold at steady rates. The remainder was barely steady to easier following quality Exporters were more active this week on larger Brokens and operated on Fannings and well-made dusts. Regional packeteers/other Blenders were active in the medium and plainer categories. Local and Internal traders were active on the Dooars and other clean, well-made teas.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	336-382	305-351	336-366
GOOD ASSAMS	275-321	259-290	275-321
MED ASSAMS	229-259	214-236	221-259
GOOD DOOARS	267-290	259-282	244-259
MEDIUM DOOARS	214-236	214-236	198-229
COM MED DOOARS	183-198	183-198	175-191
PLN &BLF DOOARS	137-175	137-175	137-168

SILIGURI SALE 45 – 8th NOVEMBER, 2017

LEAF: Good demand. Select best and some better medium sorts were well competed at last levels.

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	275-359	267-351	267-321
MEDIUM / BETTER MEDIUM	198-259	206-252	206-252
COMMON / BLF	107-183	114-191	129-191

COONOOR SALE 45- 10th NOVEMBER, 2017

This week there was fair but selective demand.

CTC Leaf USC/KG	Best	Good	Medium	Plain
	145-152	129-137	102-114	87-96

MOMBASA SALE 44 – 6th & 7th NOVEMBER, 2017

There was good but irregular demand for the 149,680 packages (9,776,041 kilos) which opened firm but eased towards the close particularly mediums varieties. 14.16% were neglected without bids. Best BP1s in the market were heavily discounted by up to USC50 with brighter sorts easing by USC4 to USC10 while mediums saw an irregular interest varying between USC6 to USC8 dearer to easier by USC8 to USC30 with some lines unsold.

CTC Quotations	BP1-USC/Kg	PF1-USC/Kg	PD-USC	D1-USC
Best	320 – 450	334 – 432	372 – 464	384 – 464
Good	310 – 362	334 – 366	370 – 390	383 – 408
Good Medium	256 – 380	320 – 369	340 – 384	320 – 408
Medium	194 – 289	268 – 328	272 – 330	259 – 324
Lower Medium	174 – 250	170 – 270	235 – 290	241 – 290
Plainer	170 – 250	164 – 243	190 – 290	154 – 286