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TEA MARKET REPORT - Sale 33 Held on Tuesday 19th December, 2017

CTC LEAF: 40,498 packages and 160 packages of Old Season Teas on offer met with a stronger demand.

BROKENS: Well made clean Brokens were a strong feature particularly the smaller varieties which were generally dearer following competition. Medium types were fully firm to often dearer. Plain varieties witnessed more demand but were generally easier with some withdrawals.

FANNINGS: Bright liquoring Fannings once again attracted strong interest and were mostly firm. Mediums were dearer following competition. Plain teas saw fair interest but eased in price with some withdrawals.

CTC DUST: 8,136 packages met with a good demand. Good liquoring varieties sold well and were

generally firm. Others met with quite a fair demand at slightly easier rates with some withdrawals in plainer varieties. Blenders lent strong support with only some interest from the Loose tea buyers.

COMMENTS: There was a stronger demand following more participation by the Blenders particularly for the good Medium teas on offer. Internal buyers showed some interest. Plain teas eased again with fair withdrawals.

Good liquoring CDs were a slightly dearer market.

Our catalogue (Sale 33) Avg: Tk **236.44**, sold **85.9%** & (Sale 32) Avg: Tk 236.76, sold 79.3%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	225-230	225-230	Best	245-250	245-252	PD	NQTA	NQTA
Medium	232-238	230-236	Good	237-242	237-240	RD	195-298	205-275
Small	235-240	233-238	Medium	232-235	230-235	D	155-295	174-287
Plain	165-185	165-180	Plain	165-185	165-180	CD	187-294	174-272

Exchange Rates 19 December 2017 Sterling Pound: Tk. 108.5776, dollar: Tk. 82.0082

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	*Lalchand/*Daragaon/*Amrail	BOP/GBOP	30	254/-	AKT/Ispahani/Orion
Fannings	Madhupur	PF	10	277/-	AKT
Clonal Brokens	* Madhupur	GBOP(BT1)	10	310/-	AKT
Clonal Fannings	Brindabon	DMPFS(BT2)	5	564/-	LC
PD/RD	Madhupur	RD	10	285/-	AKT
CLONAL RD/PD	* Madhupur	RD(BT2)	10	298/-	MA
D	* Daragaon	D	10	278/-	Banani
Clonal D	* Madhupur	D(BT1)	10	295/-	AKT
CD	* Amrail	CD	10	270/-	Uttara
Clonal CD	* Madhupur	CD(BT1)	5	294/-	Shawon

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 33)				Next Sale (Sale 34)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	40,658	2,228,301	48,836	2,671,040	40,318	2,209,426	53,253	2,909,451
Dust	8,136	446,547	6,606	362,622	7,492	410,562	6,788	372,421
Total	48,794	2,674,848	55,442	3,033,662	47,810	2,619,988	60,041	3,281,872

Chittagong Auction Average: (Sale – 32)

Season 2017-2018: Tk. 231.48 & Season 2016-2017: Tk. 161.01

General + Other Market(s) This/Last Week

KOLKATA SALE 50 HELD ON 13TH DECEMBER, 2017

CTC Leaf: There was good demand. Assams which maintained quality sold at irregular levels around last. Clean, well-made teas in the medium categories were steady. The remainder was irregularly easier with browner and plainer liquoring descriptions meeting with limited interest. Dooars was overall a steady market. Plainer and BLF Dooars, sold at steady rates.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	327-358	311-335	327-358
GOOD ASSAMS	280-311	264-296	280-311
MED ASSAMS	233-264	218-241	225-264
GOOD DOOARS	272-288	264-288	249-264
MEDIUM DOOARS	218-241	218-241	202-233
COM MED DOOARS	187-202	187-202	179-194
PLN & BLF DOOARS	140-179	140-179	140-171

SILIGURI SALE 50 – 13TH December, 2017

Good demand which improved with the progress of the sale. Improved sorts were well competed for. The remainder sold at steady levels.

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	280-358	272-342	257-311
MEDIUM / BETTER MEDIUM	210-264	218-257	210-241
COMMON / BLF	116-194	132-202	140-194

COONOOR SALE 50- 15TH DECEMBER 2017

There was strong demand.

CTC Leaf USC/KG	Best	Good	Medium	Plain
	163-171	140-148	124-132	101-109

MOMBASA SALE 49 – 13TH DECEMBER, 2017

Good general demand for the larger volume of 172,760 packages (11,213,580 kilos) on offer at easier rates and prices dropped further as the sale progressed with 9.20% remaining unsold.

CTC Quotations	BP1-USC/Kg	PF1-USC/Kg	PD-USC	D1-USC
Best	292 – 450	306 – 378	337 – 389	345 – 415
Good	278 – 354	300 – 334	337 – 354	340 – 374
Good Medium	270 – 344	298 – 334	328 – 351	307 – 364
Medium	230 – 300	240 – 298	270 – 317	252 – 322
Lower Medium	165 – 220	170 – 248	172 – 284	190 – 292
Plainer	160 – 204	150 – 224	160 – 264	162 – 257

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