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TEA MARKET REPORT - Sale 34 Held on Tuesday 26th December, 2017

CTC LEAF:40,308 packages and 160 packages of Old Season Teas on offer met with a strong demand.

BROKENS: BOPs met with good demand particularly the bright liquoring varieties which eased a little. However, Medium varieties met with fairly good interest and were generally firm. The plainest were easier with fair withdrawals. In the smaller Broken categories, there was a stronger demand with prices moving up somewhat particularly the brighter teas.

FANNINGS: Bright Fannings witnessed a fair competition and were mostly firm to occasionally dearer. The Medium varieties were generally firm with a few lines appreciating following quality. Plain varieties witnessed a fair demand but were often easier and also meeting some withdrawals.

CTC DUST: 7,492 packages on offer met with a fairly good demand. Good liquoring varieties sold around

last levels except for CD which was a touch easier following quality. All others were also easier by Tk.2/- to Tk.3/- with quite fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: A strong demand prevailed owing to strong participation by the Blenders especially for the bright teas. Plain types met with fair withdrawals and prices often declined. Internal Loose tea buyers were quiet.

Good liquoring Dusts continued to be a strong feature of the market.

Our catalogue (Sale 34) Avg: Tk **236.76**, sold **85.1%** & (Sale 33) Avg: Tk 236.27, sold 86.1%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	227-231	225-230	Best	244-248	245-250	PD	NQTA	NQTA
Medium	233-240	232-238	Good	238-243	237-242	RD	179-280	195-298
Small	235-242	235-240	Medium	232-235	232-235	D	158-295	155-295
Plain	165-185	165-185	Plain	165-185	165-185	CD	189-275	187-294

Exchange Rates 26 December 2017 Sterling Pound: Tk. 108.5577, dollar: Tk. 82.0082

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	* Madhupur	GBOP	10	277/-	Taj
Fannings	Madhupur	PF	10	275/-	AKT
Clonal Brokens	* Madhupur	GBOP(BT1)	10	329/-	AKT
Clonal Fannings	* Madhupur	PF(BT1)	10	305/-	Aftab
PD/RD	Madhupur	RD	10	277/-	Meghna
CLONAL RD/PD	* Madhupur	RD(BT1)	10	280/-	AKT
D	* Madhupur	D	10	275/-	AKT
Clonal D	Madhupur	D(BT1)	10	295/-	Shawon
CD	* Amrail	CD	10	272/-	Shawon
Clonal CD	Madhupur	CD(BT1)	10	275/-	Shahi

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 34)				Next Sale (Sale 35)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	40,308	2,208,550	53,253	2,909,451	34,049	1,865,885	42,014	2,295,481
Dust	7,492	410,918	6,788	372,421	7,497	410,836	6,287	345,413
Total	47,800	2,619,468	60,041	3,281,872	41,546	2,276,721	48,301	2,640,894

Chittagong Auction Average: (Sale – 33)

Season 2017-2018: Tk. 230.13 & Season 2016-2017: Tk. 155.68

General + Other Market(s) This/Last Week

KOLKATA SALE 51 HELD ON 19TH, 20TH & 21ST 2017

There was good demand prices levels declining for most varieties. Except for select best Assams which sold around last levels, the remainder was easier following a seasonal decline in quality.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	312-359	312-327	312-343
GOOD ASSAMS	281-312	265-296	281-312
MED ASSAMS	234-265	218-241	226-265
GOOD DOOARS	273-288	265-288	249-265
MEDIUM DOOARS	218-241	218-241	202-234
COM MED DOOARS	187-202	187-202	179-195
PLN & BLF DOOARS	140-179	140-179	140-171

SILIGURI SALE 51 – 20th December, 2017

Good demand. Good liquoring & clean well made teas across all segments were firm to dearer. The remainder were around last.

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	288-366	281-359	257-312
MEDIUM / BETTER MEDIUM	218-273	226-265	218-241
COMMON / BLF	124-202	132-210	140-202

COONOOR SALE 51- 22ND DECEMBER 2017

This week there was strong demand. All sorts were generally dearer by Rs.4 – 6 with some better liquoring types appreciating further on quality.

CTC Leaf USC/KG	Best	Good	Medium	Plain
	171-179	148-156	128-140	101-117

MOMBASA SALE 50 – 18TH & 19TH DECEMBER, 2017

Good general demand for the larger volume of 172,760 packages (11,213,580 kilos) on offer at easier rates and prices dropped further as the sale progressed with 9.20% remaining unsold.

CTC Quotations	BP1-USC/Kg	PF1-USC/Kg	PD-USC	D1-USC
Best	292 – 450	306 – 378	337 – 389	345 – 415
Good	278 – 354	300 – 334	337 – 354	340 – 374
Good Medium	270 – 344	298 – 334	328 – 351	307 – 364
Medium	230 – 300	240 – 298	270 – 317	252 – 322
Lower Medium	165 – 220	170 – 248	172 – 284	190 – 292
Plainer	160 – 204	150 – 224	160 – 264	162 – 257

WE WISH YOU A HAPPY NEW YEAR!