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TEA MARKET REPORT - Sale 39 Held on Tuesday 30th January, 2018

CTC LEAF: 37,498 packages and 190 packages of Old Season & 4 packages of Orthodox teas on offer met with less demand at much easier rates and there were heavy withdrawals.

BROKENS: A few good BOPs met with quite a fair enquiry but prices dropped further often by Tk.6/- to 8/- and sometimes more following quality. There were fair withdrawals in this category. Smaller Brokens met with a fairly good enquiry but at much lower levels often declining by Tk.5/- to Tk.8/-. There were some withdrawals. Plain types saw more enquiry again at lower rates whilst poorest types continued to be difficult of sale with heavy withdrawals.

FANNINGS: Good liquoring Fannings met with a fair demand at lower rates often declining by Tk.5/- to Tk.8/- over last. Medium varieties eased further often by Tk/- 8/- to Tk.10/- with fair withdrawals. Plain types witnessed some enquiry at much lower rates whilst the poorest were generally neglected.

CTC DUST: 7,594 packages of teas on offer met with less demand. All good liquoring teas were easier by

Tk.12/- to Tk.15/- following a seasonal decline in quality. Others were also a lower market with heavy withdrawals especially brown fibrous and plain liquoring descriptions. Blenders lent fair interest with some interest from the Loose tea buyers.

COMMENTS: Quality on offer in this sale was mostly inferior to the previous as there were more end of season types available in the sale. Accordingly, the prices followed quality very closely with a large weight of poor end of season types remaining unsold. Blenders were more active with a little more interest from the Loose tea buyers. As a result, withdrawals in the leaf catalogue were less than the previous week.

Dusts were an easier market.

Our catalogue (Sale 39) Avg: Tk 215.21, sold **65.0%** & (Sale 38) Avg: Tk 229.60, sold 60.5%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	Not quotable	215-220 Nom	Best	225-230 nom	230-237	PD	Not quotable	NQTA
Medium	205-210	217-222	Good	220-225	224-229	RD	138-251	157-256
Small	210-215	222-227	Medium	205-215	216-220	D	130-260	140-271
Plain	150-175	160-180	Plain	150-175	165-180	CD	195-246	188-256

Exchange Rates 30th January, 2018 Sterling Pound: Tk. 114.5805, dollar: Tk. 82.2128

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer
Brokens	Madhupur	GBOP	10	260/-	AKT
Fannings	Madhupur	PF	10	253/-	TS
Clonal Brokens	* Madhupur	GBOP(BT1)	10	291/-	AKT
Clonal Fannings	Brindabon	DMPF(SPL)	2	400/-	Kamona
PD/RD	* Daragaon/*Sathgao	RD	30	236/-	Ispahani/AKT/HRC
CLONAL RD/PD	Madhupur	RD(BT1)	10	260/-	TS
D	* Daragaon	D	10	260/-	TS
Clonal D	* Madhupur	D(BT1)	5	248/-	Sen
CD	* Rajghat	CD	10	246/-	Asha
Clonal CD	* Madhupur/Madhupur	CD(BT1)	5/10	242/-	Sen/Hoq Ctg
ORTHODOX	* Silloah	GFOP	4	490/-	GT

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 39)				Next Sale (Sale 40)			
	Season 2017-2018		Season 2016-2017		Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	37,692	2,062,555	40,141	2,192,685	40,922	2,240,070	38,059	2,078,835
Dust	7,594	416,694	7,028	386,740	8,775	480,344	6,869	378,340
Total	45,286	2,479,249	47,169	2,579,425	49,697	2,720,414	44,928	2,457,175

Chittagong Auction Average: (Sale – 38)
Season 2017-2018: Tk. 16.19 & Season 2016-2017: Tk. 148.82

General + Other Market(s) This/Last Week

KOLKATA SALE 04 HELD ON 17TH , 18TH & 24TH JANUARY, 2018

CTC Leaf: Assams met with irregular demand with levels overall easier following a seasonal decline in quality. Large weights were outlisted, especially brown, fibrous and plain liquoring descriptions. Dooars met with good demand with most categories selling at irregular rates closely following quality.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	282-314	267-298	282-298
GOOD ASSAMS	235-267	227-251	235-267
MED ASSAMS	204-227	196-219	204-227
GOOD DOOARS	259-274	259-274	235-251
MEDIUM DOOARS	219-243	219-243	204-227
COM MED DOOARS	188-204	188-204	180-196
PLN &BLF DOOARS	141-180	141-180	141-172

SILIGURI SALE 04 – 25TH JANUARY, 2018

Fair general demand. Levels across all segments tended irregular and easier following quality. DUST: Good demand at steady to easier levels. Internal Buyers- Active. Blenders- HUL/DTL lent some support whilst others operated. Exporters- fair enquiry.

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	267-337	274-337	259-298
MEDIUM / BETTER MEDIUM	204-251	212-259	212-243
COMMON / BLF	109-188	133-196	133-196

COONOR SALE 04 – 25TH JANUARY, 2018

There was good demand. The best and good liquoring varieties were irregular and lower with quality. The mediums were steady to occasionally dearer while the plainer teas were easier and saw some withdrawals. Regional packeteers were active while the internal segment was fair. The exporters were selective.

CTC Leaf	Best	Good	Medium	Plain
USC/KG	175-185	160-169	138-157	106-125

MOMBASA SALE 03 – 15th /16th JANUARY, 2018

Further improved and good demand for the 168,677 packages (10,851,518kilos) available with prices closely following quality and only 8.52% remained unsold.

CTC Quotations	BP1-USC/Kg	PF1-USC/Kg	PD-USC	D1-USC
Best	310 – 492	348 – 436	348 – 400	352 – 426
Good	300 – 340	338 – 362	348 – 358	350 – 366
Good Medium	300 – 369	320 – 376	345 – 357	334 – 367
Medium	278 – 324	274 – 324	310 – 342	310 – 358
Lower Medium	165 – 276	156 – 290	169 – 306	200 – 312
Plainer	140 – 230	145 – 260	150 – 290	154 – 290