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TEA MARKET REPORT – Sale 44 (FINAL) held on Tuesday 13TH March, 2018

CTC LEAF: 4,442 packages of Current Season, 112 packages of Old Season on offer once again met with a strong demand.

BROKENS/FANNINGS: There were only a few clean teas on offer which were strongly competed for and generally sold at dearer rates. Other varieties which comprised mostly of end of season types met with a stronger demand and generally sold at firm to dearer rates. Poorest varieties also followed a similar trend with nominal withdrawals.

CTC LEAF NEW SEASON (2018/2019): 1179 packages of New Season Teas on offer met with a strong demand and realised prices between Tk.240/- and Tk.320/-.

CTC DUST: 2,030 packages of Current Season and 22 packages of Old Season met with a good demand.

There were only a few good liquoring Dusts on offer which met with good competition and sold at around last levels. RDs and CDs mostly saw an irregular interest and were easier by Tk.3/- to Tk.5/-. Blenders were less active whilst Loose tea buyers lent a fairly good support.

CTC DUST NEW SEASON (2018/2019): 168 packages of New Season Teas met with a strong competition and sold between Tk.330/- and Tk.353/-.

COMMENTS: This was the final sale of the season which went off very well with practically all teas being sold and prices realised were also generally higher than last week. Loose tea buyers dominated the sale.

Dusts sold well.

Our catalogue (Sale 44) Avg: Tk 196.54, sold 99.7% & (Sale 43) Avg: Tk 184.12, sold 99.0%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	Not quotable	Not quotable	Best	Not quotable	212-220	PD	Not quotable	Not quotable
Medium	180-195 nom	175-185	Good	Not quotable	200-210	RD	170-288	165-238
Small	180-195 nom	175-190	Medium	185-195	185-190	D	162-285	165-242
Plain	165-180	165-175	Plain	165-180	165-175	CD	197-253	189-278

Exchange Rates 13th March, 2018 Sterling Pound: Tk. 113.3947, dollar: Tk. 82.3625

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	10	236/-	LUX
Fannings	* Madhupur	PF	10	232/-	NBT
Clonal Brokens	* Madhupur	GBOP(BT1)	10	241/-	AKT
Clonal Fannings	* Madhupur	PF(BT1)	20	225/-	MA/AFTAB
PD/RD	* Madhupur	RD	10	210/-	TS
Clonal PD/RD	* Madhupur	RD(BT1)	10	215/-	ACME
D	* Amrail	D	10	216/-	FR
Clonal D	* Madhupur	D(BT1)	10	225/-	ACME
CD	* Sathgao	CD	5	253/-	SHAWON
Clonal CD	Rajnagar a/c Kashipur	CD	10	190/-	FR

* Above price(s) realised in our catalogue

New Season 2017/2018

RD	* Rajghat	RD	10	330/-	SHAWON
D	* Rajghat	D	10	339/-	TS
CD	* Rajghat	CD	5	354/-	SHAWON

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 44) - Final

Type	Season 2017-2018		Season 2016-2017	
	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	5,733	309,048	27,999	1529,054
Dust	2,220	121,422	6,088	333,936
Total	7,953	430,470	34,087	1,862,990

Chittagong Auction Average: (Sale – 43)

Season 2017-2018: Tk. 185.44 & Season 2016-2017: Tk. 123.56

General + Other Market(s) This/Last Week

COONOOR SALE 10 DATED 9TH MARCH, 2018

There was reduced demand. The best and good liquoring varieties were irregular and lower by Rs.4 – 6, except the Fannings grade which was steady to occasionally dearer on quality. The medium types were lower by Rs.2 – 3 while the plainer sorts were steady to dearer by Rs.2 – 3, especially the blacker teas. The major blenders and exporters were virtually absent. The internal market lent fair support.

CTC Leaf	Best	Good	Medium	Plain
USC/KG	157-169	138-153	126-135	110-123

MOMBASA SALE 10 DATED 5TH & 6TH MARCH, 2018

There was less and irregular demand for the 138,280 packages (8,892,390 kilos) in the market with prices closely following quality. 14.22% remained unsold. Best BP1s on offer met improved competition appreciating by up to USC29 and more with quality while brighter categories shed USC2 to USC16 with medium varieties about firm to USC25 easier.

CTC Quotations	BP1-USC/Kg	PF1-USC/Kg	PD-USC	D1-USC
Best	295 – 488	346 – 422	348 – 420	335 – 416
Good	280 – 352	340 – 362	348 – 381	330 – 378
Good Medium	285 – 360	335 – 354	347 – 364	330 – 360
Medium	265 – 306	292 – 332	296 – 346	300 – 346
Lower Medium	160 – 235	159 – 298	215 – 298	220 – 310
Plainer	145 – 200	150 – 254	150 – 262	152 – 254

KOLKATA: Sales 10, 11 & 13 are dropped.

SILIGURI : Sales 9, 11 & 12 are dropped.