

# NATIONAL BROKERS LIMITED

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**Tea Auctioneers since 1948**

## TEA MARKET REPORT – Sale 09 held on Monday 25<sup>th</sup> June, 2018

CTC LEAF: 17,263 packages of Current Season and 473 packages of Old Season Teas on offer met with a fairly strong demand.

BROKENS: Good liquoring Brokens continued to meet with a fairly strong demand at firm to slightly dearer rates following competition. Other varieties also sold well at around last levels.

FANNINGS: All Fannings were also a strong market with improved liquoring varieties appreciating by Tk.1/- to Tk.2/- and occasionally more. All others sold around last levels in line with quality.

CTC DUST: 4,251 packages of Current Season and 125 packages of Old Season Teas on offer met with a good demand. Good liquoring RDs/Ds were a strong feature and appreciated following competition by Tk.1/- to Tk.2/-. Others sold at around last levels. However, all CDs were a lower market and sold at a

drop of Tk.7/- to Tk.10/-. Blenders lent strong support with only fair interest from the Loose tea buyers.

COMMENTS: This week's sale was held in Srimangal after an interval of Eid holidays. Market started on a good note which strengthened with the progress of sale. Improved and better liquoring Invoices met with more competition and were mostly dearer. Blenders continued to lend strong support but Loose tea buyers were selective and virtually absent.

Dusts sold well.

Our catalogue (Sale 09) Avg: **Tk 243.61**, Sold **98.6%** & (Sale 08) Avg: Tk 242.52, sold 96.6%.

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	NQTA	NQTA	Best	246-250	244-250	PD	239-250	237-251
Medium	232-245	230-240	Good	242-245	238-243	RD	202-261	210-265
Small	235-245	232-242	Medium	232-242	230-237	D	215-269	218-264
Plain	200-215	200-215	Plain	200-215	200-215	CD	232-296	250-300

Exchange Rates 25<sup>th</sup> June, 2018 Sterling Pound: Tk. 108.9711, dollar: Tk. 82.6121

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	10	282/-	AKT
Fannings	* Balisera	PF	50	250/-	Ispahani/AKT
Clonal Brokens	Madhupur	GBOP(TV1)	10	294/-	AKT
Clonal Fannings	Clevedon	OF	10	256/-	LC
PD/RD	* Rajghat	RD	10	261/-	AKT
Clonal PD/RD	* Deundi/Madhupur	RD/RD(BT2)	10/5	253/-	Unilever/Aftab
D	* Daragaon	D	10	269/-	Shawon
Clonal D	* Zareen	D	10	252/-	MTC
CD	* Amrail	CD	10	296/-	Shawon
Clonal CD	Surma	CD	35	284/-	Ispahani/AKT

\* Above price(s) realised in our catalogue

### Offerings

Type	This Sale (Sale 09)				Next Sale (Sale 10)			
	Season 2018-2019		Season 2017-2018		Season 2018-2019		Season 2017-2018	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	17,736	972,443	27,969	1,532,615	28,448	1,558,950	28,071	1,538,329
Dust	4,376	240,614	5,178	285,010	7,497	410,836	5,688	312,804
<b>Total</b>	<b>22,112</b>	<b>1,213,056</b>	<b>33,147</b>	<b>1,817,625</b>	<b>35,945</b>	<b>1,969,786</b>	<b>33,759</b>	<b>1,851,133</b>

Chittagong Auction Average: (Sale – 08)  
Season 2018-2019: Tk. 236.49 & Season 2017-2018: Tk. 204.74

## General + Other Market(s) This/Last Week

### KOLKATA SALE 25- 19<sup>TH</sup> & 20<sup>TH</sup> JUNE, 2018

CTC Leaf: There was good demand. Improved liquoring Assams continued to sell at firm to dearer levels with select best descriptions fetching attractive rates. The remainder was steady. Dooars which maintained quality sold around last levels. The remainder, including plainer and BLF. Dooars which showed some decline in overall quality were barely steady to easier.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	411-499	352-441	352-382
GOOD ASSAMS	338-396	294-338	308-338
MED ASSAMS	264-308	250-279	250-294
BEST DOOARS	279-316	279-316	279-308
GOOD- MEDDOOARS	220-250	220-242	220-257
PLAINER DOOARS	176-206	176-206	176-206

### SILIGURI SALE 25 – 20<sup>th</sup> JUNE, 2018

Good demand for quality and fair for remainder. Levels for best/good sorts tended irregular and at times easier in line with quality.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	294-360	286-360	264-316
MEDIUM / BETTER MEDIUM	220-286	220-279	206-257
COMMON / BLF	125-213	125-213	140-198

### COONOOR SALE 25- 22<sup>ND</sup> JUNE, 2018

There was less demand this week. The best and good liquoring teas were dearer following quality. The medium and plainer sorts were easier by Rs.3-5 with fair withdrawals witnessed on the browner varieties.

Quotations CTC (USC/KG)	Best	Good	Medium	Plain
	162-176	142-157	103-115	88-95

### MOMBASA SALE 25- 11<sup>TH</sup> & 12<sup>TH</sup> JUNE, 2018

Less demand for the 158,208 packages (10,127,679 kilos) available in the market which eased as the sale progressed and 13.88% remained unsold.

Quotations	BP1-USC	PF1-USC	PD-USC	D1-USC
Best	250 – 399	286 – 332	276 – 320	270 – 320
Good	240 – 316	280 – 312	270 – 296	260 – 288
Good Medium	240 – 332	276 – 304	276 – 289	270 – 280
Medium	210 – 250	250 – 280	255 – 270	246 – 272
Lower Medium	140 – 230	188 – 257	175 – 260	136 – 259
Plainer	110 – 175	114 – 218	112 – 232	130 – 230