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TEA MARKET REPORT – Sale 12 held on Monday 16th July 2018

CTC LEAF: 26,416 packages of Current Season and 391 packages of Old Season Teas on offer met with a stronger market with prices once moving up further.

BROKENS: All Brokens were a very strong feature and were dearer by Tk.5/- to Tk.10/- following competition. Plainer types were also a strong market and were mostly dearer.

FANNINGS: Best Fannings were strongly competed for and were also dearer by Tk.5/- to Tk.10/- and sometimes more. Good and Medium varieties followed similar trend. Plainer types also sold well and were mostly dearer.

CTC DUST: 5,910 packages of Current Season and 80 packages of Old Season Teas on offer met with a very strong demand. All varieties were well competed for and prices advanced by upto Tk.20/- and often

more. Blenders lent active support with hardly any interest from the Loose tea buyers.

COMMENTS: Market opened hesitantly at around firm rates but with the progress of sale demand strengthened and prices gradually advanced by Tk.5/- to Tk.10/- and sometime more following competition. Blenders continued to lend strong support particularly for the brighter liquoring varieties. Loose tea buyers were less active in the leaf catalogue but lent strong support in the Dust catalogue.

Dusts were a dearer market.

Our catalogue (Sale 12) Avg: **Tk 261.46**, Sold **97.7%** & (Sale 11) Avg: Tk 257.73, sold 98.2%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	260-270	250-260	Best	270-278	261-263	PD	269-287	244-263
Medium	265-275	255-260	Good	265-270	258-260	RD	215-300	225-270
Small	266-276	256-261	Medium	260-263	255-257	D	230-300	220-284
Plain	210-250	205-235	Plain	205-250	205-235	CD	230-321	218-298

Exchange Rates 16th July, 2018 Sterling Pound: Tk.109.0519, dollar: Tk. 82.6121

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Madhupur	GBOP	10	290/-	AKT
Fannings	Madhupur	PF	10	285/-	AKT
Clonal Brokens	Clevedon	GBOP(S)	10	300/-	GT
Clonal Fannings	BTRI	DMPF(S)BT2	10	460/-	GT
PD/RD	* Amrail	RD	10	292/-	AKT
Clonal PD/RD	* Madhupur	RD(TV1)	5	300/-	MA
D	* Rasidpur	D	10	300/-	Danish
Clonal D	* Madhupur	D(BT1)	10	295/-	MA
CD	* Rajghat	CD	10	320/-	Ispahani
Clonal CD	* Madhupur	CD(BT1)	5	321/-	LC

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 12)		Season 2017-2018		Next Sale (Sale 13)		Season 2017-2018	
	Season 2018-2019	Season 2017-2018	Packages	Qty/Kg	Season 2018-2019	Season 2017-2018	Packages	Qty/Kg
Leaf	26,807	1,470,155	36,012	1,973,510	37,118	2,034,066	42,796	2,343,557
Dust	5,990	329,564	6,263	343,988	8,181	448,319	7,618	419,036
Total	32,797	1,799,719	42,275	2,317,498	45,299	2,482,385	50,414	2,762,594

Chittagong Auction Average: (Sale – 11)
Season 2018-2019: **Tk. 251.19** & Season 2017-2018: Tk. 223.71

General + Other Market(s) This/Last Week

KOLKATA SALE 28 DATED 11th & 12th JULY, 2018

There was good demand. Best and good Assams were irregularly easier. Other Assam categories too were irregularly easier. Better Dooars and cleaner Dooars in the medium categories were barely steady. The remainder was irregularly easier. Exporters operated on larger Brokens and Fannings Regional packeteers/other Blenders were active on a cross-section of teas, particularly on the medium and plainer categories. Local buyers were active on the Dooars and other cleaner teas.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	350-437	321-364	335-364
GOOD ASSAMS	306-335	277-306	306-335
MED ASSAMS	233-277	226-248	233-262
BEST DOOARS	277-299	277-291	262-277
GOOD- MED DOOARS	218-248	218-233	204-233
PLAINER DOOARS	175-204	175-204	175-189

SILIGURI SALE 28 – 11TH JULY, 2018

LEAF: Good demand. Levels continued to ease in line with quality however teas in the medium & below were well competed for. DUST: Strong demand at firm to occasionally dearer levels. Internal Buyers were active. Blenders-HUL & TGBL lent fair support both in Leaf & Dust segment, others were selective. Exporters – Very selective.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	262-335	270-313	255-306
MEDIUM / BETTER MEDIUM	211-255	211-262	204-248
COMMON / BLF	131-204	145-204	153-197

COONOR SALE 28- 13th JULY, 2018

This week there was good demand. The best liquoring teas were irregular and at times dearer. Good varieties were steady to easier by Rs.2–3. Medium sorts were firm to dearer by Rs.3–5, at times more for the blacker, cleaner teas and the plainer sorts were firm with the browner ones witnessing withdrawals.

CTC	Best	Good	Medium	Plain
Leaf	182-197	128-141	109-122	87-99

MOMBASA SALE 28- 9th & 10th JULY, 2018-07-03

Good demand prevailed for the 161,018 packages (10,378,590kilos) on offer with prices closely following quality. 11.63% were neglected.

Quotations	BP1-USC	PF1-USC	PD-USC	D1-USC
Best	270 – 380	299 – 350	284 – 318	286 – 340
Good	245 – 328	290 – 326	278 – 304	284 – 310
Good Medium	250 – 341	280 – 320	280 – 300	270 – 298
Medium	204 – 282	242 – 294	242 – 286	244 – 287
Lower Medium	140 – 269	175 – 260	185 – 250	110 – 260
Plainer	100 – 170	107 – 222	120 – 226	100 – 226