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TEA MARKET REPORT – Sale 15 held on Tuesday 7th August, 2018

CTC LEAF: 33,709 packages of Current Season and 450 packages of Old Season Teas on offer met with quite a strong demand although prices were a little easier.

BROKENS: Best Brokens on offer met with quite a strong demand and prices were about steady. Medium types also were a strong feature but eased by Tk.1/- to Tk.2/-. Plain types were often easier except a few improved Invoices which were dearer. There were some withdrawals in this category.

FANNINGS: Good Fannings were a strong market and prices were about steady but Medium varieties were easier by Tk.1/- to Tk.2/-. Plain types met with a fair demand and sold at irregular rates. A few poorer lines were difficult of sale and were withdrawn.

CTC DUST: 8,535 packages of Current Season and 30 packages of Old Season Teas on offer met with a good demand. Good liquoring varieties sold well at around last levels except for CDs which were easier by Tk.15/- to Tk.20/- with a lot of withdrawals. Others were also slightly easier market. Blenders lent good support with only fair interest from the Loose tea buyers.

COMMENTS: Buyers operated quite actively this sale. However, owing to lesser competition, prices which were initially about steady eased a bit towards the end.

Dusts were a lower market.

Our catalogue (Sale 15) Avg: **Tk 281.59**, Sold **93.6%** & (Sale 14) Avg: Tk 282.74, sold 96.3%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	280-283	280-285	Best	284-286	286-288	PD	285-290	280-280
Medium	281-285	282-287	Good	281-283	283-285	RD	227-295	240-301
Small	281-286	282-287	Medium	280-281	280-282	D	238-295	245-301
Plain	215-260	220-260	Plain	215-265	220-265	CD	253-305	267-317

Exchange Rates 7th August 2018 Sterling Pound: Tk..106.5506, Tk. 82.6121

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Madhupur	GBOP	10	297/-	AKT
Fannings	* Madhupur	PF	30	295/-	Aftab/Sharif
Clonal Brokens	* Madhupur	GBOP(C)BT1	10	310/-	Sharif
Clonal Fannings	* Madhupur/Kaiyacherra Dalu	PF(C)BT1/OF	20/10	297/-	AKT/Afrab/SR
PD/RD	* Amrail/Madhupur	RD	10 /10	291/-	AKT /Consol
Clonal PD/RD	* Madhupur	RD(BT1)	10	295/-	Unilever
D	* Daragaon	D	10	295/-	Aftab
Clonal D	Madhupur	D(BT1)/BT2	10	295/-	Aftab/Sharif
CD	* Daragaon	CD	20	300/-	LC
Clonal CD	* Madhupur/Madhupur /Kaiyacherra	CD(BT1)	10 /10/5	305/-	LC/Shawon

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 15)				Next Sale (Sale 16)			
	Season 2018-2019		Season 2017-2018		Season 2018-2019		Season 2017-2018	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	34,159	1,872,366	43,858	2,401,583	33,709	1,847,253	37,940	2,077,609
Dust	8,565	470,724	7,294	400,747	8,411	460,923	6,851	376,191
Total	42,724	2,343,090	51,152	2,802,330	42,120	2,308,176	44,791	2,453,800

Chittagong Auction Average: (Sale – 14)

Season 2018-2019: Tk. 280.31 & Season 2017-2018: Tk. 207.00

General + Other Market(s) This/Last Week

KOLKATA SALE 31 – 31ST JULY/1ST AUGUST, 2018

There was good demand. Most Assam varieties sold at irregular levels around last. Better and medium Dooars were steady. Plainer and BLF sorts were barely steady. M/s Tata Global Beverages was active on a cross-section of the offerings in both markets. M/s Hindustan Unilever operated primarily on larger Brokens in the leaf sale and was active on good liquoring descriptions in the dust sale. Exporters operated primarily on larger Brokens. Local buyers operated on the Dooars and other clean, well-made teas.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	348-406	304-348	334-363
GOOD ASSAMS	304-334	275-304	304-334
MED ASSAMS	232-275	225-246	232-261
BEST DOOARS	268-283	261-275	261-275
GOOD- MED DOOARS	203-246	203-232	203-232
PLAINER DOOARS	167-188	167-188	167-188

SILIGURI SALE 31 – 1ST AUGUST, 2018

LEAF: Market opened to subdued demand & improved with the progress of the sale. Levels across all segments were generally easier in line with quality.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	261-319	261-304	246-283
MEDIUM / BETTER MEDIUM	203-254	203-254	196-239
COMMON / BLF	130-196	145-196	152-188

COONOR SALE 31- 3RD AUGUST, 2018

CTC: There was only fair demand this week. The best and good liquoring varieties were irregular to easier by Rs.2-3. The medium and plainer sorts were steady to dearer by Rs.2-4. The major Blenders and regional packeteers were active. Internal operations were fair while the Exporters were selective.

CTC	Best	Good	Medium	Plain
Leaf	174-188	142-159	123-137	87-108

MOMBASA SALE 31- 30TH & 31ST JULY, 2018

Good but irregular demand for the 143,838 packages (9,249,722 kilos) on offer which improved as the sale progressed particularly lower medium and plainer PDUST and DUST1 varieties.

Quotations	BP1-USC	PF1-USC	PD-USC	D1-USC
Best	290 – 382	289 – 320	286 – 320	290 – 326
Good	280 – 342	280 – 300	280 – 303	284 – 300
Good Medium	245 – 354	265 – 302	275 – 298	282 – 306
Medium	200 – 259	240 – 274	235 – 272	232 – 268
Lower Medium	130 – 268	150 – 238	140 – 240	160 – 248
Plainer	118 – 155	110 – 204	100 – 224	100 – 228