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TEA MARKET REPORT – Sale 38 held on Tuesday 22nd January, 2019

CTC LEAF: 40,340 packages of Current Season and 190 packages of Old Season Teas on offer met with a strong demand.

BROKENS: Clean liquoring Brokens met with quite a strong demand and were dearer by Tk.10/- to Tk.15/- and at times more. Their Medium varieties met with an improved demand and were firm to a dearer market. The plainest continued to be strongly competed for and were dearer.

FANNINGS: All good liquoring Fannings once again met with a strong competition particularly the brighter ones. Mediums were a fairly good market and were generally firm to dearer. Plain varieties were again a strong market at dearer rates.

CTC DUST: 6,903 packages of Current Season and 85 packages of Old Season Teas on offer met with quite a

strong demand. Select brighter liquoring sorts met with good competition and advanced by Tk.5/- to Tk10/- following quality. Medium varieties were steady, at times easier by upto Tk.10/- with quite fair withdrawals. Plain varieties were also firm to slightly dearer with less withdrawals compared to last sale.

COMMENTS: Good liquoring teas were again a strong feature with all sections of the market lending useful support. Medium teas witnessed more interest with less withdrawals compared to last. Blenders were again very active particularly for the better liquoring types. Loose tea buyers lent quite a good support. As a result, prices moved up with less withdrawals this week.

Dusts were a dearer market.

Our catalogue (Sale 38): Avg: Tk 236.42, Sold 73.6% & (Sale 37) Avg: Tk 234.94, sold 71.1%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	190-220	190-220	Best	305-325	295-315	PD	220-252	220-296
Medium	210-270	200-250	Good	285-295	270-285	RD	169-337	148-338
Small	225-280	215-255	Medium	220-250	200-220	D	208-339	130-340
Plain	160-185	145-180	Plain	160-185	145-185	CD	210-336	233-332

Exchange Rates 22 January, 2019 Sterling Pound: Tk..105.6604 USD: Tk. 82.6735

Top Prices – This Week

Category – CTC	Garden	Grade	Packages	Price	Buyer(s)
Brokens	* Madhupur	GBOP	10	350/-	Uttara
Fannings	Madhupur	PF	10	340/-	Sapta
Clonal Brokens	Madhupur	GBOP(BT1)	10	371/-	Mintu
Clonal Fannings	BTRI	DMPF(S)BT2	2	490/-	BTS
PD/RD	* Amrail	RD	10	337/-	AKT
Clonal PD/RD	Clevedon	PD	10	331/-	Kamona
D	* Amrail	D	10	339/-	Orion
Clonal D	Madhupur	D(BT1)	10	330/-	Meghna
CD	* Phooltullah	CD	5	336/-	TS
Clonal CD	Madhupur	CD(BT1)	5	319/-	LC

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 38)				Next Sale (Sale 39)			
	Season 2018-2019		Season 2017-2018		Season 2018-2019		Season 2017-2018	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	40,530	2,215,775	38,080	2,084,910	33,918	1,858,706	37,692	2,062,555
Dust	6,988	383,576	7,635	419,242	7,095	388,806	7,594	416,694
Total	47,518	2,599,351	45,715	2,504,152	41,013	2,247,512	45,286	2,479,249

Chittagong Auction Average: (Sale – 37)

Season 2018-2019: Tk. 210.74 & Season 2017-2018: Tk. 224.58

General + Other Market(s) This/Last Week

KOLKATA SALE 03 – 15TH /16TH & 17TH JANUARY, 2019

CTC: There was good general demand for good liquoring and clean, well-made varieties at irregularly easier levels. The remainder met with fair demand at easier levels with brown, fibrous and plainer liquoring sorts facing withdrawals due to lack of interest. M/s Tata Global Beverages was very selective in both markets. Exporters operated on larger Brokens but at easier levels. Regional packeteers/other Blenders operated in the medium and plainer categories.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	266-294	245-266	266-294
GOOD ASSAMS	224-252	210-231	224-252
MED ASSAMS	182-210	182-196	182-210
BEST DOOARS	238-259	238-259	203-224
GOOD- MED DOOARS	196-224	196-224	182-196
PLAINER DOOARS	161-182	161-182	161-175

SILIGURI SALE 03- 16TH JANUARY, 2019

Good/best including better medium sorts met with less demand at easier levels & saw some withdrawals. Plainer sorts sold readily at steady to easier levels. DUST: Good demand at easier levels across all segments. All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	231-294	224-280	203-245
MEDIUM / BETTER MEDIUM	182-224	175-217	168-196
COMMON / BLF	133-175	140-168	140-161

COONOOR 03- 18TH JANUARY, 2019

There was reduced demand. The best liquoring varieties were dearer on quality. The remainder was steady to easier upto Rs.2, with fair withdrawals in the good and medium categories. Major Blender was active; Internal selective and the remainder, fair.

CTC	Best	Good	Medium	Plain
Leaf(USC/KG)	168-189	147-161	129-140	117-126

MOMBASA SALE 03 – 14TH & 15TH JANUARY, 2019

There was good general demand for the 187,639 packages (12,104,346 kilos) in the market. 14.75% remained unsold.

CTC QUOTATIONS	BPI – USC	PF1 – USC	PD – USC	D1 – USC
Best	294 – 406	272 – 316	262 – 367	258 – 340
Good	280 – 342	268 – 288	260 – 277	264 – 285
Medium	245 – 372	256 – 294	254 – 279	246 – 286
Medium	210 – 288	230 – 262	230 – 250	180 – 246
Lower Medium	128 – 252	145 – 222	092 – 226	130 – 228
Plainer	110 – 170	108 – 180	100 – 177	105 – 175