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TEA MARKET REPORT – Sale 07 held on Monday, 6th July, 2020

CTC LEAF: 48,099 packages of Current Season teas & 90 packages of Old Season teas on offer continued to meet with a very selective demand at easier rates.

BROKENS: Well made good liquoring small Brokens were in good demand but eased by Tk.5/- per kg and often more. Demand for BOPs were much less with prices easing by Tk.5/- to Tk.10/- with a lot of withdrawals. Plain and BLF teas were again a difficult market and withdrawals were very heavy.

FANNINGS: Well made good liquoring Fannings met with a fair demand but prices were again easier by Tk.5/- to Tk.8/- per kg. The remainder were a very weak market with a further drop in price. Withdrawals were again very heavy particularly for plain and BLF teas.

CTC DUST: 8,818 packages of Current Season teas & 10 packages of Old Season teas on offer met with a good demand. Good liquoring Ds particularly CD

continued to sell well following quality at firm to slightly dearer rates. Their Mediums sold around last levels. Plain and BLF teas saw some interest at lower rates with quite fair withdrawals. Blenders lent fairly good support with fair interest from the Loose Tea buyers.

COMMENTS: The sale for Leaf section of the catalogue was held at the Bangabandhu Conference Hall, World Trade Center, Chittagong and the Dust was held at the usual auction venue. Demand continued to be restricted with buyers being very selective and also closely following quality. As aforesaid, both Blenders and Loose Tea buyers operated selectively which once again resulted in heavy withdrawals this week.

CDs were a strong feature of the market.

Our catalogue (Sale 07): Avg: Tk 179.15 , Sold 46.9% & (Sale 06) Avg: Tk 183.81, sold 46.6%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	160-170	165-170	Best	185-190	195-200	PD	160-211	95-198
Medium	160-175	165-175	Good	170-180	175-185	RD	100-275	98-250
Small	165-185	170-185	Medium	155-165	160-170	D	129-266	113-275
Plain	140-155	145-160	Plain	135-150	140-155	CD	144-345	157-360
BLF	110-135	110-135	BLF	110-135	110-135	BLF	100-200	102-197

Exchange Rates 05 July, 2020 Sterling Pound: Tk. 103.4238, dollar: Tk. 83.6702

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP(S)	10	221/-	Ispahani
Fannings	* Madhupur	PF	10	233/-	Mollah
Clonal Brokens	* Madhupur	GBOP(BT1)	10	308/-	Sharif
Clonal Fannings	Kaiyacherra Dalu	OF	20	243/-	Nishat/Imam
PD/RD	* Daragaon	RD	10	275/-	AKT
D	Madhupur	D(BT1)	10	278/-	Shawon
CD	Madhupur	CD(BT1)	10	350/-	Bornali

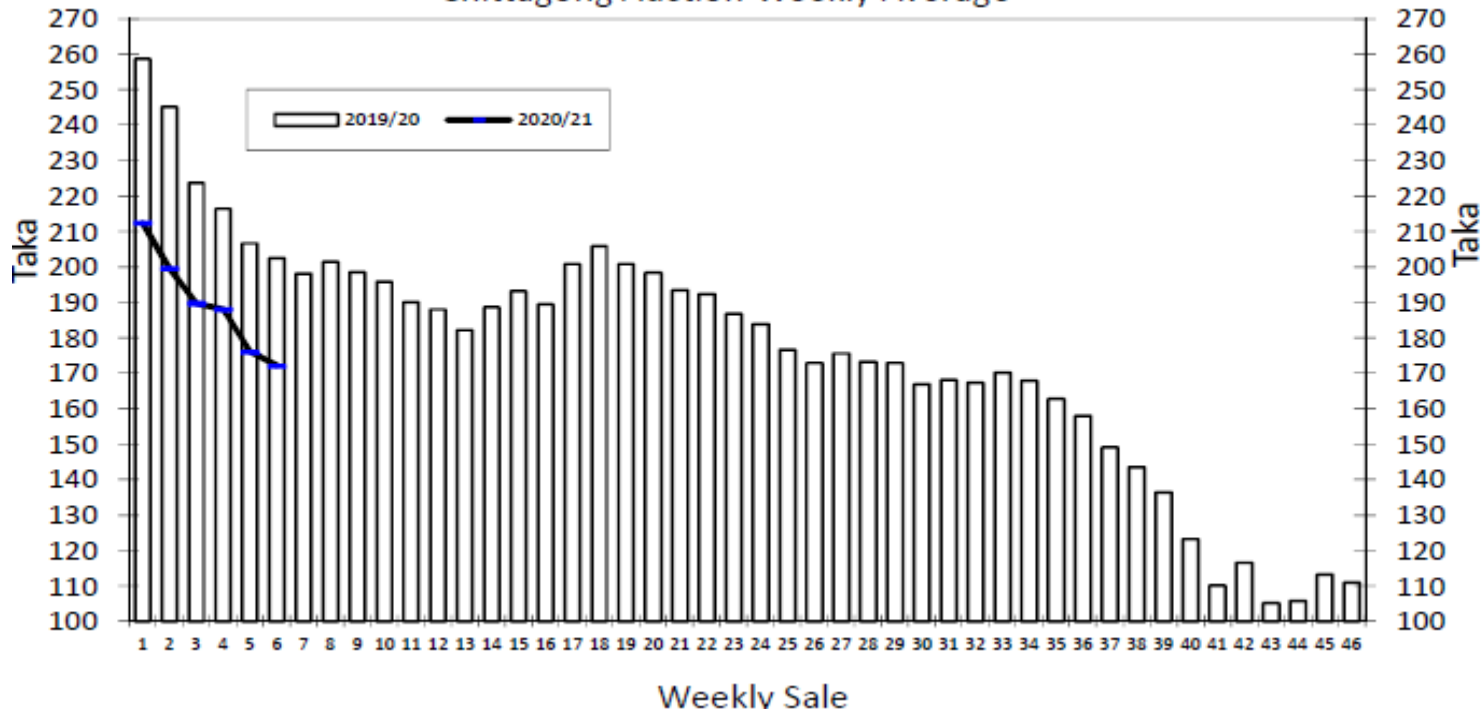
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 07)				Next Sale (Sale 08)			
	Season 2020-2021		Season 2019-2020		Season 2020-2021		Season 2019-2020	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	48,189	2,626,301	42,892	2,348,734	51,741	2,837,476	32,123	1,759,928
Dust	8,828	483,774	8,619	473,307	8,534	467,663	5,926	326,666
Total	57,017	3,110,075	51,511	2,822,042	60,275	3,305,140	38,049	2,086,593

Chittagong Auction Average: Sale 06
Season 2020/21: Tk. 172.02 & Season 2019/20: Tk. 202.41

Chittagong Auction Weekly Average



Chittagong Auction Statistics - Sale: 06

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2019/20		Season 2020/21		Season 2019/20		Season 2020/21		(+/-) Season 2019/20			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,124,029.5	200.70	1,036,209.8	166.63	5,283,710.5	79.7%	224.14	5,676,887.3	76.7%	183.20	393,176.8	-40.94
CTC DUST	288,157.0	209.09	282,052.4	191.81	1,335,497.6	20.1%	231.73	1,351,016.9	18.3%	203.18	15,519.3	-28.55
Sub-Total	1,412,186.5	202.41	1,318,262.2	172.02	6,619,208.1	99.8%	225.67	7,027,904.2	95.0%	187.04	408,696.1	-38.63
DRTHODOX	198.0	205.00	0.0	0.00	198.0	0.0%	205.00	0.0	0.0%	0.00	-198.0	-205.00
Total	1,412,384.5	202.41	1,318,262.2	172.02	6,619,406.1	99.8%	225.67	7,027,904.2	95.0%	187.04	408,498.1	-38.63
GREEN TEA	0.0	0.00	549.2	400.00	0.0	0.00%	0.00	549.2	0.0%	400.00	549.2	400.00
Total	1,412,384.5	202.41	1,318,811.4	172.11	6,619,406.1	99.8%	225.67	7,028,453.4	95.0%	187.06	409,047.3	-38.61
Other (s)	2,909.0	120.00	23,275.8	103.33	13,981.2	0.2%	154.58	369,360.7	99.2%	106.13	355,379.5	-48.45
G.Total	1,415,293.5	202.24	1,342,087.2	172.09	6,633,387.3	100.0%	225.52	7,397,814.1	100%	183.02	764,426.8	-42.50

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2019/20		Season 2020/21		Season 2019/20		Season 2020/21		(+/-) Season 2019/20			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	7,132.7	0.03%	247.23	55,666.3	0.8%	196.29	48,533.6	-50.94
Internal	1,415,293.5	202.24	1,342,087.2	172.09	6,626,254.6	99.97%	225.50	7,342,147.8	99.2%	182.92	715,893.2	-42.58
Grand Total	1,415,293.5	202.24	1,342,087.2	172.09	6,633,387.3	100%	225.52	7,397,814.1	100.0%	183.02	764,426.8	-42.50

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up-to-Date		
		2019	2020	(+/-) 2019	2019	2020	(+/-) 2019
Bangladesh *	May	7.65	8.66	1.01	16.28	12.85	-3.4
Malawi	May	4.50	2.80	-1.70	33.00	29.90	-3.1
Kenya	April	26.1	49.7	23.5	132.4	208.2	75.8
Sri Lanka	April	23.6	13.3	-10.3	97.1	73.3	-23.8
North India	April	70.5	23.9	-46.6	134.5	57.7	-76.8
South India	April	14.0	15.1	1.1	53.5	55.7	2.2
All India	April	84.5	39.0	-45.5	188.0	113.4	-74.6

General + Other Market(s) This/Last Week

KOLKATA SALE 27- 1ST & 2ND JULY, 2020

CTC: There was good demand. Assams sold at firm to at times dearer rates. Most Dooars descriptions to were firm to dearer. M/s Hindustan Unilever operated with strength on best & good varieties in both Leaf & Dust markets. M/s Tata Consumer Products were active on both markets. Export accounts operated on larger Brokens and some Fannings.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	443-536	402-469	443-485
GOOD ASSAMS	389-429	349-376	389-429
MED ASSAMS	335-362	309-335	335-362
BEST DOOARS	349-402	335-389	309-335
GOOD DOOARS	295-322	282-309	255-282
MED & PLAINER DOOARS	228-268	228-268	228-242

SILIGURI SALE 26-2ND JULY, 2020

LEAF: Strong demand at firm to dearer levels with competition. DUST: Strong demand at steady to dearer levels.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	376-429	376-416	349-396
MEDIUM / BETTER MEDIUM	295-362	282-362	282-335
COMMON / BLF	228-282	228-268	222-268

COONOOR SALE 27- 2ND JULY, 2020

Good Demand. The brighter teas were irregularly around last in line with quality. Export buying was seen on some select better medium, medium and plainer teas.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
	171-318	148-223	126-220	132-180	121-172

MOMBASA SALE 26- 29TH & 30TH JUNE, 2020

There was good general demand for the 189,980 packages (12,518,451.00 kilos) on offer at irregular rates. 23.93% were unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
BEST	200 – 430	194 – 324	218 – 336	230 – 330
GOOD	176 – 287	186 – 216	210 – 256	210 – 278
GOOD MEDIUM	150 – 255	160 – 208	170 – 234	160 – 266
MEDIUM	155 – 226	160 – 202	170 – 214	157 – 226
LOWER MEDIUM	118 – 182	140 – 187	110 – 198	150 – 194
PLAINER	093 – 170	094 – 164	090 – 186	100 – 184