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TEA MARKET REPORT – Sale 07 held on Monday 21st June, 2021

CTC LEAF: 28,442 packages of Current Season and 90 packages of Old Season teas on offer met with a strong demand mostly at higher rates.

BROKENS: Best Brokens were a strong feature of the sale and advanced by Tk.5/- and more following competition whilst all others also sold well and were about firm. Plain and BLF teas saw fair interest but at easier rates with a few withdrawals.

FANNINGS: Best Fannings were a strong feature and were often dearer following competition, others also saw a good demand and were about firm. Plain types witnessed fair demand but were easier. BLFs were also easier with some withdrawals.

CTC DUST: 9,735 packages of Current Season and 95 packages of Old Season teas on offer met with a good demand. All well made good liquoring Dusts

sold well at around last levels. Other good liquoring and Medium Dusts were easier by Tk.3/- to Tk. 5/- closely following quality. Plain and BLFs saw a fair demand but at irregularly easier rates with more withdrawals compared to last sale. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There were increased activities from all sections of the market particularly for the best liquoring varieties which advanced in values. It was evident that teas with brighter cups were readily absorbed at a premium over plainer varieties.

Dusts sold well.

Our catalogue (Sale 07): Avg: Tk 211.99, Sold 89.1% & (Sale 06) Avg: Tk 206.93, sold 93.5%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	205-215	200-210 nom	Best	215-225	212-220	PD	190-247	190-249
Medium	200-205	198-204	Good	207-212	204-211	RD	160-298	162-290
Small	202-210	199-207	Medium	200-205	195-202	D	178-314	170-296
Plain	187-192	185-190	Plain	187-192	185-190	CD	200-359	196-330
BLF	165-175	166-174	BLF	165-175	212-220	BLF	160-210	162-212

Exchange Rates 21 June, 2021 Sterling Pound: Tk. 114.5704 dollar: Tk. 83.6702

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	10	270/-	AKT
Fannings	* Madhupur	PF	10	275/-	AKT
Clonal Brokens	Madhupur	GBOP(BT1)	10	295/-	Mustak
Clonal Fannings	Madhupur	PF(BT1)	10	283/-	Sharif
PD/RD Incl. Clone	Madhupur	RD(BT1)	10	320/-	Magnolia
D Incl. Clone	Madhupur	D(BT1)	10	329/-	Magnolia
CD Incl. Clone	Madhupur	CD(BT1)	10	396/-	Shawon

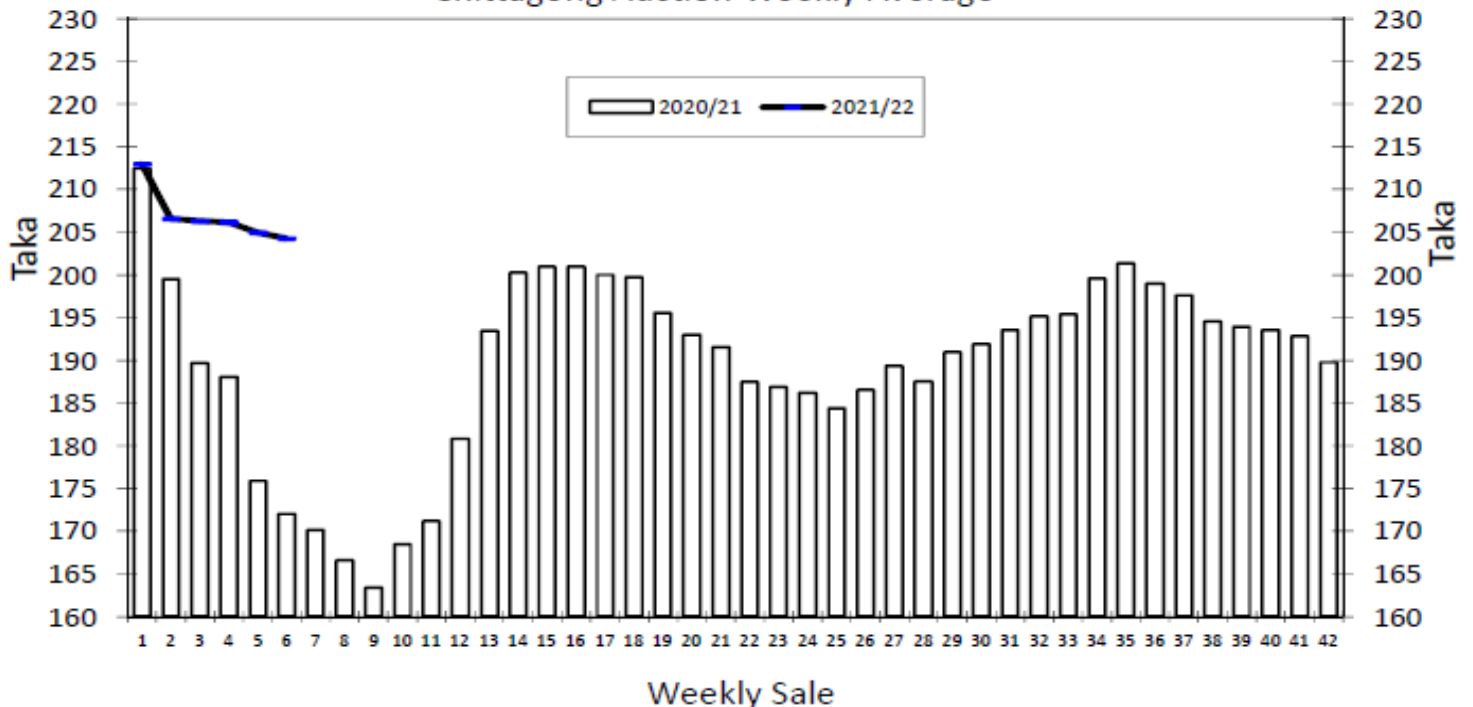
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 07)				Next Sale (Sale 08)			
	Season 2021-2022		Season 2020-2021		Season 2021-2022		Season 2020-2021	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	28,532	1,564,952	48,189	2,626,301	34,598	1,897,354	51,651	2,825,113
Dust	9,830	539,166	8,828	483,774	11,392	624,282	8,574	470,528
Total	38,362	2,104,117	57,017	3,110,075	45,990	2,521,636	60,225	3,295,640

Chittagong Auction Average: (Upto Sale – 06)
Season 2021-22: Tk. 204.30 & Season 2020-21: Tk. 172.02

Chittagong Auction Weekly Average



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,036,209.8	166.63	1,176,889.5	196.97	5,676,887.3	76.7%	183.20	5,392,377.4	72.2%	199.62	-284,509.9	16.41
CTC DUST	282,052.4	191.81	429,232.9	224.40	1,351,016.9	18.3%	203.18	1,870,423.8	25.1%	226.01	519,406.9	22.83
Sub-Total	1,318,262.2	172.02	1,606,122.4	204.30	7,027,904.2	95.0%	187.04	7,262,801.2	97.3%	206.41	234,897.0	19.37
ORTHODOX	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	17,065.0	0.2%	102.26	17,065.0	102.26
Total	1,318,262.2	172.02	1,606,122.4	204.30	7,027,904.2	95.0%	187.04	7,279,866.2	97.5%	206.17	251,962.0	19.13
GREEN TEA	549.2	400.00	0.0	0.00	549.2	0.0%	400.00	19.4	0.0%	936.65	-529.8	536.65
Total	1,318,811.4	172.11	1,606,122.4	204.30	7,028,453.4	95.0%	187.06	7,279,885.6	97.5%	206.17	251,432.2	19.11
Other (s)	23,275.8	103.33	13,710.4	167.81	369,360.7	99.2%	106.13	185,189.2	100.0%	168.46	-184,171.5	62.33
G.Total	1,342,087.2	170.92	1,619,832.8	203.99	7,397,814.1	100.0%	183.02	7,465,074.8	100%	205.24	67,260.7	22.22

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2020/21		Season 2021/22		Season 2020/21		Season 2021/22		(+/-) Season 2020/21			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	55,666.3	0.75%	196.29	0.0	0.0%	0.00	-55,666.3	-196.29
Internal	1,342,087.2	170.92	1,619,832.8	203.99	7,342,147.8	99.25%	182.92	7,465,074.8	100.0%	205.24	122,927.0	22.32
Grand Total	1,342,087.2	170.92	1,619,832.8	203.99	7,397,814.1	100.00%	183.02	7,465,074.8	100.0%	205.24	67,260.7	22.22

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up-to-Date		
		2020	2021	(+/-) 2020	2020	2021	(+/-) 2020
Bangladesh *	April	2.37	3.93	1.57	4.19	5.92	1.73
North India	April	23.8	51.4	27.6	57.6	100.5	42.9
South India	April	39.1	73.4	34.3	113.5	173.3	59.8
All India	April	62.9	124.8	61.9	171.1	273.8	102.7
Kenya	April	49.7	44.3	-5.4	208.2	185.3	-22.9
Sri Lanka	April	20.8	29.5	8.7	74.5	104.1	29.6

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKET(S)

KOLKATA SALE 24- 16th JUNE, 2021

CTC Leaf: There was good demand. Select best liquoring Assams sold at firm to dearer rates. The remainder was irregularly easier. Doors overall was an easier market. Export accounts were silent. Local buyers were active on the Doors.

Tea Category USC/KG	All categories
BEST ASSAMS	498-539
GOOD ASSAMS	431-471
MED ASSAMS	310-377
GOOD DOOARS	323-377
MED & PLAINER DOOARS	189-283

COONOOR SALE 24- 19th JUNE, 2021

Fair demand on the best categories whilst weak demand was seen on the remainders. The total CTC leaf teas sold this week was 79.06 % (1432770kgs) of the total offering of 1812208 Kgs. Exporters were fairly active and increased their buying on the medium and plainer teas.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	176-198	145-162	128-144	120-127	108-119
Medium Brokens	203-249	158-197	131-156	119-129	114-117
Smaller Brokens	201-245	159-197	135-158	120-133	114-119
Fannings	199-226	162-194	135-160	121-133	114-120

SILIGURI SALE 24 – 17th JUNE, 2021

LEAF & DUST: Good demand for best sorts at around last levels, the remainder eased irregularly with lesser interest on the plainer sorts. Buying Pattern: Internal-Main stay. Blenders- HUL operated, TCPL/GGL- Selective

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	377-485	364-465	323-418
MEDIUM/ BETTER MEDIUM	276-364	276-350	256-310
COMMON / BLF	189-263	189-263	189-242

MOMBASA SALE 24- 14th /15th /16th /17th JUNE, 2021

Fair demand for the 186,974 packages (12,294,419.50 kilos) at irregular levels with 12.90% unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	210 – 485	202 – 277	200 – 272	185 – 268
Good	206 – 360	198 – 226	200 – 244	180 – 204
Good Medium	180 – 256	194 – 212	200 – 208	170 – 200
Medium	165 – 217	170 – 207	170 – 206	150 – 196
Lower Medium	126 – 190	122 – 178	110 – 214	102 – 190
Plainer	090 – 176	098 – 166	090 – 171	075 – 148