

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 33 held on Monday 19<sup>th</sup> December, 2022

**CTC LEAF:** 57,884 packages of Current Season teas on offer continued to meet with a strong demand.

**BROKENS:** Good Brokens were well supported but at slightly lower rates with only a few withdrawals. Mediums also met with fair demand and sold in line with quality with a little withdrawals. Plain teas were about steady with some withdrawals. BLF teas maintained last levels of demand and prices were generally firm with quite a few withdrawals.

**FANNINGS:** Best Fannings once again met with a strong demand and were slightly dearer with competition. Good sorts were a good market and prices realised were around last levels. Mediums met with a little less demand with some withdrawals. Plain teas met with much less interest and prices eased with quality and there were fair withdrawals. BLF teas maintained last levels of demand and prices were generally firm with quite a few withdrawals.

**CTC DUST:** 12,073 packages of Current Season teas on offer met with good demand. Good liquoring Dusts attracted good demand but prices were easier by Tk.5/- to Tk.8/-. CDs were in good demand and sold at around last levels. Mediums were well supported and were fully firm to slightly dearer closely following quality. Plain and BLF Dusts saw only some demand and prices declined with some withdrawals. Blenders lent good support with some interest from the Loose tea buyers.

**COMMENTS:** Market followed a similar trend as of last whereby the brightest varieties were well supported at firm to touch dearer prices whilst all others were a little easier with a decline in quality. Blenders were once again the mainstay of the market with some interest but Loose tea buyers were not as active.

CDs sold well whilst other Dusts met with fair demand.

**Our catalogue: (Sale 33) Avg: Tk 220.62, Sold 71.9 % & (Sale 32) Avg: Tk 217.24, sold 80.5 %.**

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	220-230 nom	220-230 nom	Best	240-250	245-255	PD	190-266	213-260
Medium	210-225	210-225	Good	220-230	225-235	RD	105-350	145-304
Small	220-230	220-235	Medium	208-218	210-220	D	150-338	165-278
Plain	175-190	180-195	Plain	185-190	190-195	CD	160-330	182-250
BLF	125-150	135-150	BLF	125-150	135-150	BLF	130-208	160-203

Exchange Rates 19<sup>th</sup> December, 2022 Sterling Pound: Tk. 123.0281 dollar: Tk. 101.0000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Rangapani	GBOP	10	275/-	AKT
Fannings	* Madhupur	PF	30	270/-	Ispahani/AKT
Clonal Brokens	Kaiyacherra Dalu	GBOP	11	331/-	PA
Clonal Fannings	Kaiyacherra Dalu	OF	10	310/-	PA
PD/RD (Incl Clone)	* Madhupur	RD(BT1)	10	350/-	Meghna
D (Incl Clone)	* Madhupur	D(BT1)	20	338/-	Meghna/AKT
CD (Incl Clone)	* Madhupur	CD(BT1)	10	330/-	Shawon
Oolong	* M.M. Tea Estates Ltd	Oolong	4	1900/-	Aftab
Green Tea	* Kazi & Kazi	Soumee	20	600/-	Shawon

\* Above price(s) realised in our catalogue

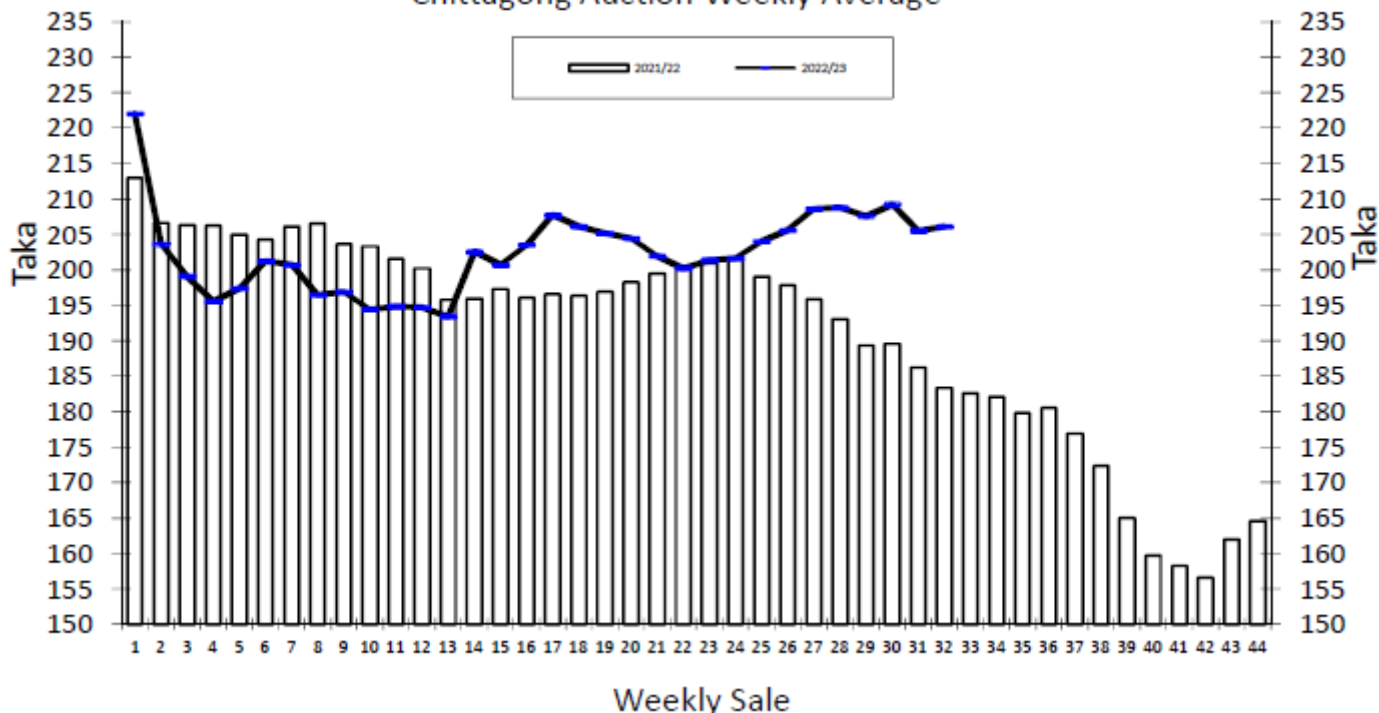
### Offerings

Type	This Sale ( Sale 33 )				Next Sale ( Sale 34 )			
	Season 2022-23		Season 2021-22		Season 2022-23		Season 2021-22	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	57,884	2,888,412	56,687	3,107,581	51,752	2,582,425	51,210	2,807,332
Dust	12,073	602,443	11,922	644,645	13,241	660,726	10,519	568,627
Total	69,957	3,490,854	68,609	3,752,226	64,993	3,243,151	61,729	3,375,959

Chittagong Auction Average: Sale 32

Season 2022/23: Tk. 206.14 & Season 2021/22: Tk. 183.34

### Chittagong Auction Weekly Average



Category	For the Sale					Up-to-Date Sale						
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		(+/-) Season 2021/22			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,869,658.2	176.44	1,816,377.9	201.09	53,094,946.6	78.4%	194.44	50,270,033.4	78.9%	196.92	-2,824,913.2	2.48
CTC DUST	503,756.5	208.93	470,972.4	225.61	14,372,367.9	21.2%	211.48	13,371,272.2	21.0%	222.40	-1,001,095.7	10.91
Sub-Total	2,373,414.7	183.34	2,287,350.3	206.14	67,467,314.5	99.6%	198.07	63,641,305.6	99.9%	202.27	-3,826,008.9	4.20
Orthodox	0.0	0.00	0.0	0.00	26,105.0	0.0%	104.44	0.0	0.0%	0.00	-26,105.0	-104.44
Total	2,373,414.7	183.34	2,287,350.3	206.14	67,493,419.5	99.6%	198.04	63,641,305.6	99.9%	202.27	-3,852,113.8	4.24
Green Tea	37.0	1,632.43	58.5	1,608.55	10,628.4	0.0%	484.94	2,916.0	0.0%	538.29	-7,712.4	53.36
Oolong Tea	0.0	0.00	5.0	1,950.00	0.0	0.0%	0.00	18.5	0.0%	1,874.32	18.5	1,874.32
Yellow Tea	0.0	0.00	0.0	0.00	20.0	0.0%	1,400.00	2.5	0.0%	2,600.00	-17.5	1,200.00
Total	2,373,451.7	183.36	2,287,413.8	206.18	67,504,067.9	99.6%	198.08	63,644,242.6	99.9%	202.29	-3,859,825.3	4.21
Other (s)	0.0	0.00	0.0	0.00	250,891.2	0.4%	163.74	43,126.3	0.1%	129.18	-207,764.9	-34.56
G.Total	2,373,451.7	183.36	2,287,413.8	206.18	67,754,959.1	100.0%	197.96	63,687,368.9	100%	202.24	-4,067,590.2	4.29

Buyer	For the Sale					Up-to-Date Sale						
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		(+/-) Season 2021/22			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	7,742.5	232.16	24,143.6	0.04%	199.24	18,727.3	0.03%	218.44	-5,416.3	19.20
Internal	2,373,451.7	183.36	2,279,671.3	206.09	67,730,815.5	99.96%	197.96	63,668,641.6	99.97%	202.24	-4,062,173.9	4.28
Grand Total	2,373,451.7	183.36	2,287,413.8	206.18	67,754,959.1	100.00%	197.96	63,687,368.9	100.0%	202.24	-4,067,590.2	4.29

## Crop of Major Tea Producing &amp; Exporting Countries

Country	Month	2020	2021	2022	(+/-) 2021	2020	2021	2022	(+/-) 2021
Bangladesh *	October	11.49	14.58	11.38	-3.20	68.94	79.33	75.21	-4.12
Sri Lanka	October	23.9	24.1	18.6	-5.5	225.4	258.9	211.4	-47.5
North India	October	155.5	171.6	141.9	-29.7	854.3	953.1	950.9	-2.2
South India	October	20.2	21.4	18.8	-2.6	180.2	203.3	194.4	-8.9
All India	October	175.7	193.0	160.7	-32.3	1034.5	1156.4	1145.3	-11.1
Kenya	July	36.5	34.7	33.9	-0.9	377.0	308.8	304.2	-4.6

\* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

## General + Other Market(s) This/Last Week

**KOLKATA SALE 50- 13<sup>th</sup>/14<sup>th</sup> & 15<sup>th</sup> DECEMBER, 2022**

CTC: Fair demand for better and better medium Assams at irregularly easier levels. Bolder Brokens were a weak feature this week. There was good demand for the cleaner medium categories which were barely steady. Good and medium Doors were irregular around last levels whilst plainer/BLF sorts were irregular and easier at times. Export activity was negligible. Local buyers operated on the Doors.

Tea Category USC/KG	Brokens	Fannings	Dusts
BEST ASSAMS	338-387	326-375	338-399
GOOD ASSAMS	254-314	254-302	266-314
MED ASSAMS	181-218	181-218	193-230
BEST DOORS	266-302	266-290	NA
GOOD DOORS	218-254	218-254	
MED/PLN DOORS	157-205	157-205	

**SILIGURI SALE 50- 14<sup>TH</sup> DECEMBER, 2022**

LEAF: Good demand. Select best sorts were around last. The remainder eased irregularly following quality. DUST: Good demand at steady to easier levels. Buying Pattern: Internal- Main stay. Blenders – Operated.

CTC/Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	242-375	248-375	230-302
MEDIUM / BETTER MEDIUM	175-230	187-242	175-224
COMMON / BLF	133-169	139-175	145-169

**COONOOR SALE 50- 16<sup>TH</sup> DECEMBER, 2022**

**DEMAND:** - Good demand. **MARKET:** - The total CTC leaf teas sold this week was **93.68 % (919182.26kgs)** of the total offering of **981232Kgs**. Up country buyers and local traders were fairly active. Exporters were selective on the range of teas on offer.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	164-181	139-155	133-138	114-132	110-112
Medium Brokens	169-272	146-168	139-145	126-138	109-124
Smaller Brokens	176-228	149-170	139-147	132-138	122-131
Fannings	181-254	151-169	139-150	129-138	120-128

**MOMBASA SALE 50- 13<sup>TH</sup>/14<sup>TH</sup> & 15<sup>TH</sup> DECEMBER, 2022**

Good general demand prevailed for the 223,521 packages (14,961,036.00 kilos) on offer in the market; 25.33% was not absorbed.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	280 – 450	288 – 307	270 – 310	270 – 314
Good	275 – 307	284 – 304	270 – 280	270 – 282
Good Medium	270 – 302	279 – 298	270 – 279	270 – 280
Medium (KTDA)	250 – 284	244 – 277	258 – 270	245 – 273
Medium (Plantations)	175 – 300	199 – 249	200 – 243	190 – 254
Lower Medium	138 – 252	140 – 222	148 – 224	124 – 210
Plainer	100 – 180	118 – 194	120 – 180	120 – 180

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A MERRY CHRISTMAS