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TEA MARKET REPORT – Sale 15 held on Tuesday 16th August, 2022

CTC LEAF: 49,353 packages of Current Season teas on offer met with a good demand.

BROKENS: Best Brokens met with a strong demand selling at firm to dearer rates. Good and Medium Brokens followed a similar trend with plain types dropping further in price with quite a few withdrawals. BLF teas witnessed some demand but again prices declined with many withdrawals.

FANNINGS: Best Fannings were a strong feature but demand eased a little as the sale progressed. Good varieties met with a fairly good demand but tended easier. Medium types met with only a fair demand and were a little easier with fair withdrawals. BLF teas witnessed some demand but again prices declined with many withdrawals.

CTC DUST: 13,617 packages of Current Season teas on offer met with quite a good demand. Good

liquoring well made Dusts sold well at slightly easier rates compared to last sale. However, their Mediums were fully firm to slightly dearer closely following quality. Plain and BLF Dusts were an easier market and saw fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Market commenced with a fairly strong note but as the sale progressed competition lessened somewhat. However, prices firmed up again towards the close. Blenders lent good support but there was less interest from the Loose tea buyers. As a result withdrawals were a little higher in the catalogue.

Dusts sold well.

Our catalogue: (Sale 15) Avg: Tk 218.58, Sold 85.4% & (Sale 14) Avg: Tk 220.27, sold 87.6%.

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Large	202-207 nom	NQTA	Best	215-225	215-225	PD	125-238	195-243
Medium	195-210	198-212	Good	200-210	205-210	RD	130-370	120-375
Small	195-210	198-212	Medium	190-195	193-198	D	154-386	165-365
Plain	180-190	180-190	Plain	180-190	180-190	CD	164-447	213-420
BLF	125-140	125-145	BLF	125-140	125-145	BLF	125-175	120-165

Exchange Rates 16th August, 2022 Sterling Pound: Tk. 112.1650, dollar: Tk. 93.7365

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Brindabon	GBOP	20	276/-	Sharif /Three Star
Fannings	Deundi	OF	20	271/-	AKT/Meghna
Clonal Brokens	* Madhupur	GBOP(BT1)	20	387/-	Ali/Meghna
Clonal Fannings	* Madhupur	PF(BT1)	30	376/-	AKT
PD/RD (Incl Clone)	* Madhupur	RD(BT1)	10	370/-	MA
D (Incl Clone)	* Madhupur	D	20	386/-	Shawon
CD (Incl Clone)	* Madhupur	CD(BT1)	10	447/-	Shawon

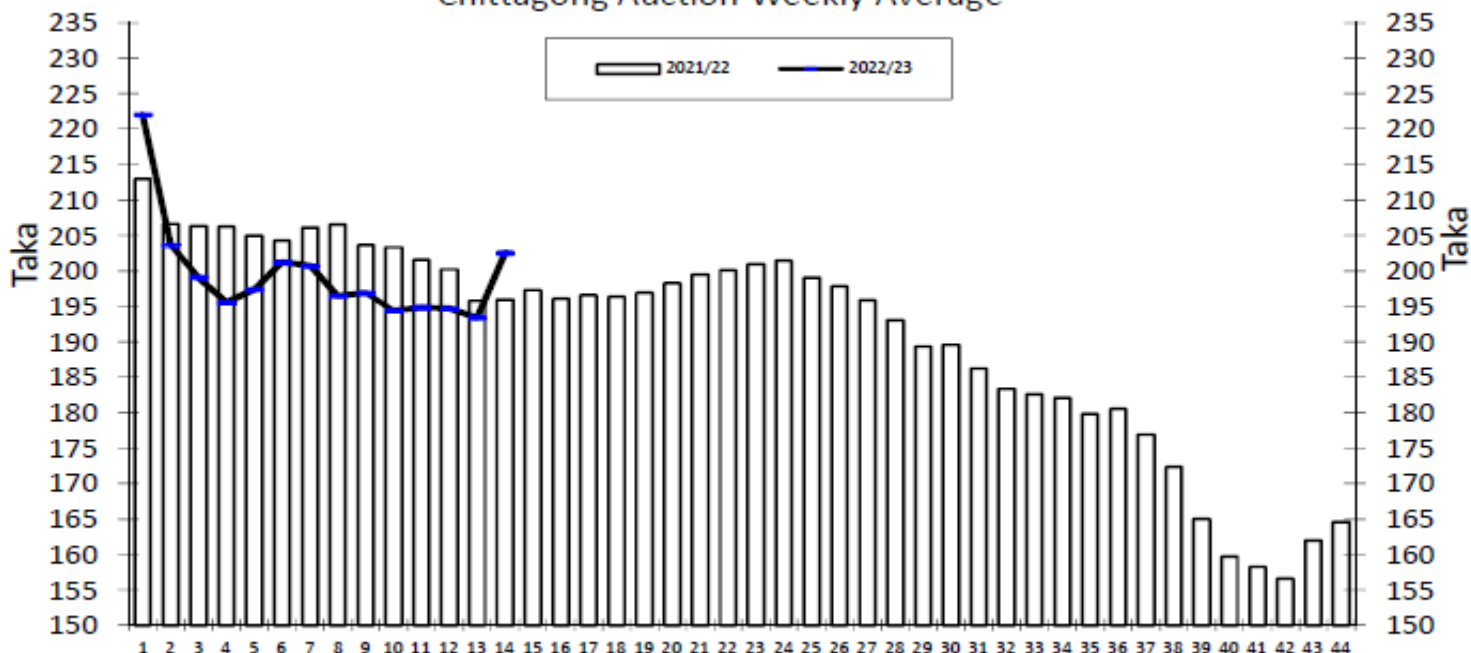
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 15)				Next Sale (Sale 16)			
	Season 2022-23		Season 2021-22		Season 2022-23		Season 2021-22	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	49,353	2,462,715	49,153	2,694,567	53,700	2,679,630	44,145	2,420,029
Dust	13,617	679,488	13,540	743,517	13,301	663,720	11,776	646,679
Total	62,970	3,142,203	62,693	3,438,084	67,001	3,343,350	55,921	3,066,708

Chittagong Auction Average: Sale 14
Season 2022/23: Tk. 202.55 & Season 2021/22: Tk. 195.92

Chittagong Auction Weekly Average



Weekly Sale

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,737,284.9	192.80	1,915,771.0	197.74	17,324,592.4	74.2%	198.33	18,552,649.0	77.1%	190.97	1,228,056.6	-7.36
CTC DUST	560,273.8	205.61	491,748.4	221.28	5,753,175.3	24.6%	216.65	5,488,614.2	22.8%	221.67	-264,561.1	5.02
Sub-Total	2,297,558.7	195.92	2,407,519.4	202.55	23,077,767.7	98.9%	202.90	24,041,263.2	99.9%	197.98	963,495.5	-4.92
Orthodox	0.0	0.00	0.0	0.00	17,065.0	0.1%	102.26	0.0	0.0%	0.00	-17,065.0	-102.26
Total	2,297,558.7	195.92	2,407,519.4	202.55	23,094,832.7	98.9%	202.82	24,041,263.2	99.9%	197.98	946,430.4	-4.84
Green Tea	7,195.5	438.14	14.5	1,006.21	7,234.9	0.0%	441.54	2,141.5	0.0%	402.22	-5,093.4	-39.32
Yellow Tea	0.0	0.00	0.0	0.00	20.0	0.0%	1,400.00	0.0	0.0%	0.00	-20.0	-1,400.00
Total	2,304,754.2	196.68	2,407,533.9	202.55	23,102,087.6	99.0%	202.90	24,043,404.7	99.9%	198.00	941,317.1	-4.90
Other (s)	1,641.0	141.00	0.0	0.00	240,117.4	1.0%	164.91	20,966.7	0.1%	119.47	-219,150.7	-45.44
G.Total	2,306,395.2	196.64	2,407,533.9	202.55	23,342,205.0	100.0%	202.51	24,064,371.4	100%	197.93	722,166.4	-4.58

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23		Season 2021/22		Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	7,489.5	0.0%	198.85	7,489.5	198.85
Internal	2,306,395.2	196.64	2,407,533.9	202.55	23,342,205.0	100.00%	202.51	24,056,881.9	100.0%	197.93	714,676.9	-4.58
Grand Total	2,306,395.2	196.64	2,407,533.9	202.55	23,342,205.0	100.00%	202.51	24,064,371.4	100.0%	197.93	722,166.4	-4.58

Crop of Major Tea Producing & Exporting Countries

Country	Month	2020	2021	2022	(+/-) 2021	2020	2021	2022	(+/-) 2021
Bangladesh *	June	8.96	13.35	12.59	-0.77	21.81	25.43	27.06	1.63
Sri Lanka	June	27.3	26.1	20.2	-5.9	130.5	161.8	132.9	-28.9
North India	June	117.1	145.7	117.0	-28.7	250.7	325.3	342.4	17.1
South India	June	22.1	25.3	24.3	-1.0	98.8	122.8	119.0	-3.8
All India	June	139.2	171.0	141.3	-29.7	349.5	448.1	461.4	13.3
Kenya	April	49.7	44.3	41.2	-3.1	208.2	185.3	177.0	-8.3

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

General + Other Market(s) This/Last Week

KOLKATA SALE 32- 10th & 11th AUGUST, 2022

CTC: There was improved demand. Best and good Assams liquoring were barely steady to at times easier. Clean, well-made good-medium and medium sorts were well received and were firm. Better Dooars were steady. Other categories were irregular around last levels. M/s Tata Consumer Products was active on well-made good and medium Assams. M/s Hindustan Unilever operated on some better Assams and extended useful support on good liquoring bolder Brokens Exporters were active on bolder Brokens. Local Buyers operated on the Dooars.

Tea Category	Brokens	Fannings	Dusts
BEST ASSAMS	453-515	440-490	465-490
GOOD ASSAMS	377-440	365-427	402-453
MED ASSAMS	264-339	239-327	264-339
BEST DOOARS	314-339	314-339	NA
GOOD DOOARS	289-302	289-314	NA
MED/PLN DOOARS	138-251	138-251	NA

COONOOR SALE 12- 12TH AUGUST, 2022

Good demand continued to persist at irregular price levels for all categories of teas. The total CTC leaf teas sold this week was **1338439.4Kgs** of the total offering of **1516599.2Kgs**. Regional packeteers operated fairly active on best, good and better medium teas. Exporters were fairly active on the better medium types. Up country buyers and local traders too were active.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	160-216	114-147	93-113	80-92	75-79
Medium Brokens	179-290	126-176	118-124	88-117	77-87
Smaller Brokens	186-297	129-184	119-128	88-118	80-87
Fannings	185-265	151-184	128-147	109-127	85-108

SILIGURI SALE 32- 10th AUGUST, 2022

LEAF: Good demand. Levels across all segments were irregular around last following quality. DUST: Good demand at irregular & easier levels. Buying Pattern: Internal- Main stay. Blenders- Active. Exporters-Operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	308-409	308-396	270-327
Medium/ Better Medium	214-302	207-302	189-264
Common / BLF	126-207	126-201	132-176

MOMBASA SALE 32- 10th & 11th AUGUST, 2022

There was improved demand in some categories which also showed dearer tendencies while others were irregular following quality. 189,737 packages (12,357,819.00 kilos) was on offer with 26.34% remaining unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 - USC
Best	270 – 432	274 – 300	278 – 302	276 – 300
Good	255 – 348	278 – 292	274 – 288	276 – 288
Good Medium	255 – 316	262 – 288	272 – 284	270 – 282
Medium (KTDA)	250 – 279	244 – 270	258 – 268	245 – 270
Medium (Plantations)	180 – 236	210 – 238	218 – 260	220 – 268
Lower Medium	122 – 226	158 – 220	155 – 226	166 – 214
Plainer	090 – 155	120 – 196	136 – 208	130 – 210