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TEA MARKET REPORT – Sale 15 held on Monday 7th August, 2023

CTC LEAF: 61,117 packages of Current Season & 462 packages of Old Season teas on offer met with a selective demand but at easier rates.

BROKENS: Except for a handful of bright liquoring Brokens which were about steady, all others declined in price particularly the Medium and plainer varieties where there were quite fair withdrawals. BLF teas met with a limited demand and again saw heavy withdrawals.

FANNINGS: A small weight of bright Fannings met with good demand but at lower rates whilst Mediums and plainer varieties were again less in demand and prices dropped by a fair margin. There were also several withdrawals. BLF teas met with a limited demand and again saw heavy withdrawals.

CTC DUST: 15,895 packages of Current Season & 90 packages of Old Season teas on offer met with fair

demand. Good liquoring Dusts were a good market and were generally firm to a little easier. Others were a fair market and sold at much easier rates with fair withdrawals. BLF Dusts met with less demand at easier rates with heavier withdrawals.

COMMENTS: Offerings were very heavy this week and general quality also showed some decline. Blenders were quite selective whereby only bright liquoring types sold reasonably well whilst all others suffered heavy withdrawals. Loose tea buyer were virtually absent.

In all, this sale witnessed a fair drop in price and also heavy withdrawals.

Dusts were an easier market.

Our catalogue: (Sale 15) Avg: Tk 213.39, Sold 66.0 % , (Sale 14) Avg: Tk 215.50, Sold 72.5 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	225-235	235-245	Best	220-230	230-240	PD	180-235	170-420
Good	210-220	220-230	Good	210-220	220-230	RD	120-350	130-370
Medium	200-208	210-218	Medium	200-205	210-215	D	135-370	158-225
Plain	165-175	170-180	Plain	170-180	170-180	CD	145-320	140-370
BLF	120-135	120-135	BLF	120-135	120-135	BLF	120-185	130-190

Exchange Rates 7th August, 2023 Sterling Pound: 138.1442 Dollar: Tk. 108.5000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	279/-	AKT
Fannings	Ghazipore	OF	30	248/-	Meghna/TPT
Clonal Brokens	* Madhupur	GBOP(S)BT1	20	375/-	AKT
Clonal Fannings	* Madhupur	PF(BT1)	20	360/-	AKT
RD/PD (incl.Clone)	Kedarpur	RD(BT1)	10	355/-	MA
D (incl.Clone)	* Madhupur	D	10	370/-	Shawon
CD (incl.Clone)	* Amrail	CD	10	320/-	Shawon

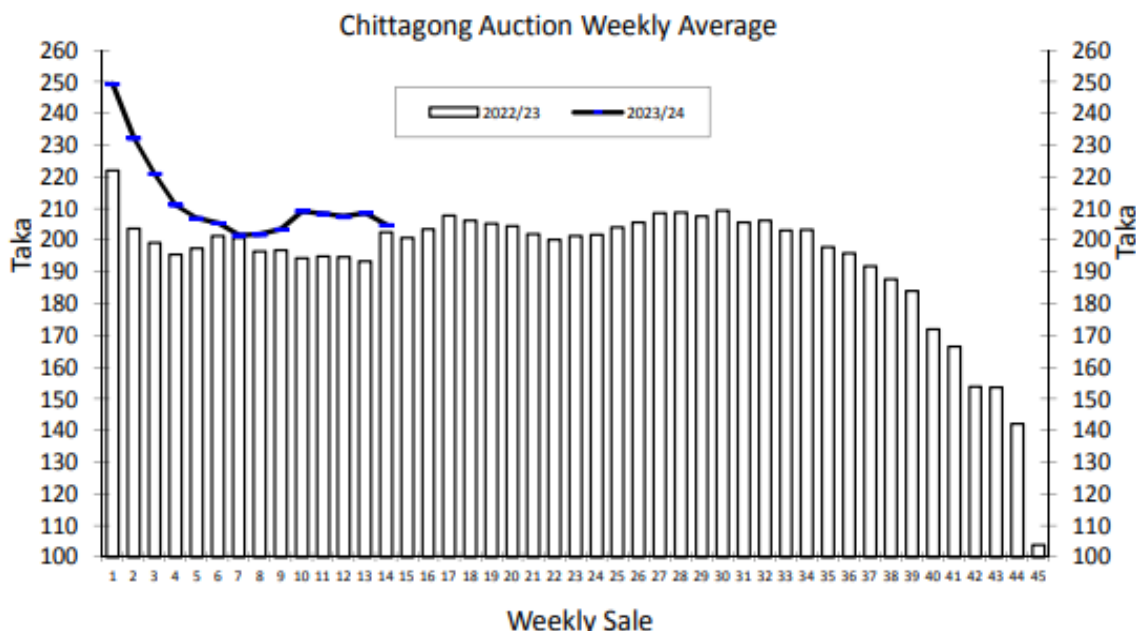
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 15)				Next Sale (Sale 16)			
	Season 2023-24		Season 2022-23		Season 2023-24		Season 2022-23	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	61,579	3,072,792	49,353	2,462,715	58,443	2,916,306	53,700	2,679,630
Dust	15,985	797,652	13,617	679,488	13,428	670,057	13,301	663,720
Total	77,564	3,870,444	62,970	3,142,203	71,871	3,586,363	67,001	3,343,350

Chittagong Auction Average - Sale 14

(Season 2023/24): 204.80 & (Season 2022/23): 202.55



Chittagong Auction Statistics - Sale: 14

Updated on: 07 August 2023

Category	For the Sale				Up-to-Date Sale				(+/-) Season 2022/23			
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,915,771.0	197.74	1,929,686.0	202.88	18,552,649.0	77.10%	190.97	16,831,040.0	76.34%	204.81	-1,721,609.0	13.83
CTC DUST	491,748.4	221.28	532,459.0	211.76	5,488,614.2	22.81%	221.67	5,063,225.5	22.96%	223.34	-425,388.7	1.67
Sub-Total	2,407,519.4	202.55	2,462,145.0	204.80	24,041,263.2	99.90%	197.98	21,894,265.5	99.30%	209.09	-2,146,997.7	11.11
Orthodox	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	2,407,519.4	202.55	2,462,145.0	204.80	24,041,263.2	99.90%	197.98	21,894,265.5	99.30%	209.09	-2,146,997.7	11.11
Green Tea	14.5	1,006.21	12.5	1,625.60	2,141.5	0.01%	402.22	441.0	0.00%	850.43	-1,700.5	448.21
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	7.0	0.00%	1,250.00	7.0	1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	20.5	0.00%	1,250.00	20.5	1,250.00
Total	2,407,533.9	202.55	2,462,157.5	204.81	24,043,404.7	99.91%	198.00	21,894,734.0	99.30%	209.11	-2,148,670.7	11.11
Other (s)	0.0	0.00	5,037.0	105.32	20,966.7	0.09%	119.47	153,513.2	0.70%	126.34	132,546.5	6.87
G.Total	2,407,533.9	202.55	2,467,194.5	204.61	24,064,371.4	100%	197.93	22,048,247.2	100%	208.53	-2,016,124.2	10.60

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale				(+/-) Season 2022/23			
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	998.5	232.99	7,489.5	0%	198.85	10,484.5	0.05%	225.26	2,995.0	26.41
Internal	2,407,533.9	202.55	2,466,196.0	204.59	24,056,881.9	100%	197.93	22,037,762.7	99.95%	208.52	-2,019,119.2	10.59
Grand Total	2,407,533.9	202.55	2,467,194.5	204.61	24,064,371.4	100%	197.93	22,048,247.2	100%	208.53	-2,016,124.2	10.60

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2021	2022	2023	(+/-) 2022	2021	2022	2023	(+/-) 2022
Bangladesh *	June	13.35	12.59	10.72	-1.87	25.42	27.06	26.44	-0.62
Sri Lanka	June	31.1	20.1	22.9	2.8	135.9	133.2	134.4	1.2
North India	June	145.7	119.3	109.7	-6.6	325.3	347.1	344.0	-3.1
South India	June	25.4	23.9	28.2	4.3	122.8	119.6	113.7	-5.9
All India	June	171.1	143.2	137.9	-3.3	448.1	466.7	457.7	-9.0
Kenya	May	45.3	57.9	57.9	0.0	230.6	227.9	225.5	-2.3

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

Qty. = Million Kg

OTHER MARKETS

SILIGURI SALE 31- 2ND AUGUST, 2023

LEAF & DUST: Fair general demand. Levels for best & below eased irregularly & faced some withdrawals. Plainer sorts were steady to easier. Buying Pattern: Internal- Main stay. Blenders- Active.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	290-363	278-351	242-302
MEDIUM / BETTER MEDIUM	181-278	175-266	169-230
COMMON / BLF	115-175	121-169	121-163

COONOOR SALE 31- 5TH AUGUST, 2023

Good demand continued to persist at irregular price levels for all categories of teas. The total CTC leaf teas sold this week was 1282313.71Kgs (86.32%) of the total offering of 1485589.82Kgs. The best category larger broken sold irregularly in line with quality. Good, better medium, medium & plainer teas sold firm to dearer. MEDIUM BROKEN: - Best category sold firm. Good, better medium & medium sold barely steady. Plainer teas saw a slightly upward movement by a couple of rupees especially for blacker types. SMALLER BROKEN: - Best teas sold easier at the top end, lower end saw some competition and sold dearer on quality. Others sold barely steady. FANNING: - The best category sold firm; the other sorts sold firm to dearer especially the blacker cleaner sorts. BUYING PATTERN: - The major blenders were the mainstay of the market and absorbed 51.91% of the total CTC leaf sold quantity. Regional packeteers continue to operate actively on good and better medium teas. Exporters were fairly active on the better medium, medium and blacker plainer types. Up country buyers and local traders were selective this week.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	146-231	122-133	109-120	99-106	97-98
Medium Brokens	160-259	133-149	114-131	102-115	97-100
Smaller Brokens	169-225	129-149	114-128	106-114	95-105
Fannings	166-225	143-158	121-139	105-120	93-104

MOMBASA SALE 31ST / 1ST & 2ND AUGUST, 2023

Good general demand for the 217,834 packages (14,436,932.00 kilos) available in the market with 39.51% unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 402	287 – 362	270 – 306	286 – 316
Good	255 – 401	262 – 310	270 – 310	276 – 306
Good Medium	255 – 291	262 – 306	270 – 306	270 – 300
Medium (KTDA)	250 – 282	244 – 278	258 – 282	245 – 288
Medium (Plantations)	128 – 222	160 – 222	200 – 280	200 – 286
Lower Medium	112 – 173	100 – 202	100 – 214	100 – 210
Plainer	090 – 135	072 – 151	065 – 180	069 – 150

