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TEA MARKET REPORT – Sale 17 held on Monday 21st August, 2023

CTC LEAF: 62,068 packages of teas on offer met with less demand with prices easing further.

BROKENS: All Broken grades met with less demand and prices eased further in line with quality. There were heavy withdrawals. BLF teas met with fair interest but there were heavy withdrawals.

FANNINGS: There were only a few bright Fannings which were well supported at much easier rates often dropping by Tk.5/- and more. All other varieties met with only a fair demand and prices eased further with more withdrawals. BLF teas met with fair interest but there were heavy withdrawals.

CTC DUST: 14,025 packages of teas on offer met with fair demand. Good liquoring Dusts were irregular and sold at easier levels. Mediums were also

easier by Tk.5/- to Tk.10/- closely following quality. Plain and BLF Dusts met with a limited demand and again saw heavy withdrawals. Blenders lent good support with fair interest from the Loose tea buyers.

COMMENTS: Offerings were the highest so far this season and in the face of reduced competition, price declined further with many more withdrawals. Blenders were operating in fair strength but were holding lower limits. Loose tea buyers lent some support.

Dusts were an easier market.

Our catalogue: (Sale 17) Avg: Tk 201.67, Sold 67.9 % , (Sale 16) Avg: Tk 207.35, Sold 77.2 %

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	212-220	218-225	Best	213-222 nom	218-225	PD	175-240	177-217
Good	195-205	205-215	Good	197-207	205-215	RD	115-354	113-340
Medium	185-190	195-200	Medium	185-190	190-200	D	135-347	140-335
Plain	160-170	165-175	Plain	160-170	165-175	CD	180-440	120-420
BLF	115-140	120-135	BLF	115-140	120-135	BLF	115-181	113-180

Exchange Rates 14th August, 2023 Sterling Pound: 138.0019 Dollar: Tk. 108.5000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP(S)	20	310/-	AKT/Banani
Fannings	* Madhupur	PF	20	310/-	Aftab/AKT
Clonal Brokens	Kedarpur	GBOP(BT1)	10	367/-	GT
Clonal Fannings	* Madhupur	PF(BT1)	20	345/-	Ispahani/AKT
RD/PD (incl.Clone)	* Madhupur	RD	10	354/-	Orion
D (incl.Clone)	* Madhupur	D(BT1)	10	347/-	MA
CD (incl.Clone)	* Madhupur	CD(BT1)	10	440/-	AKT

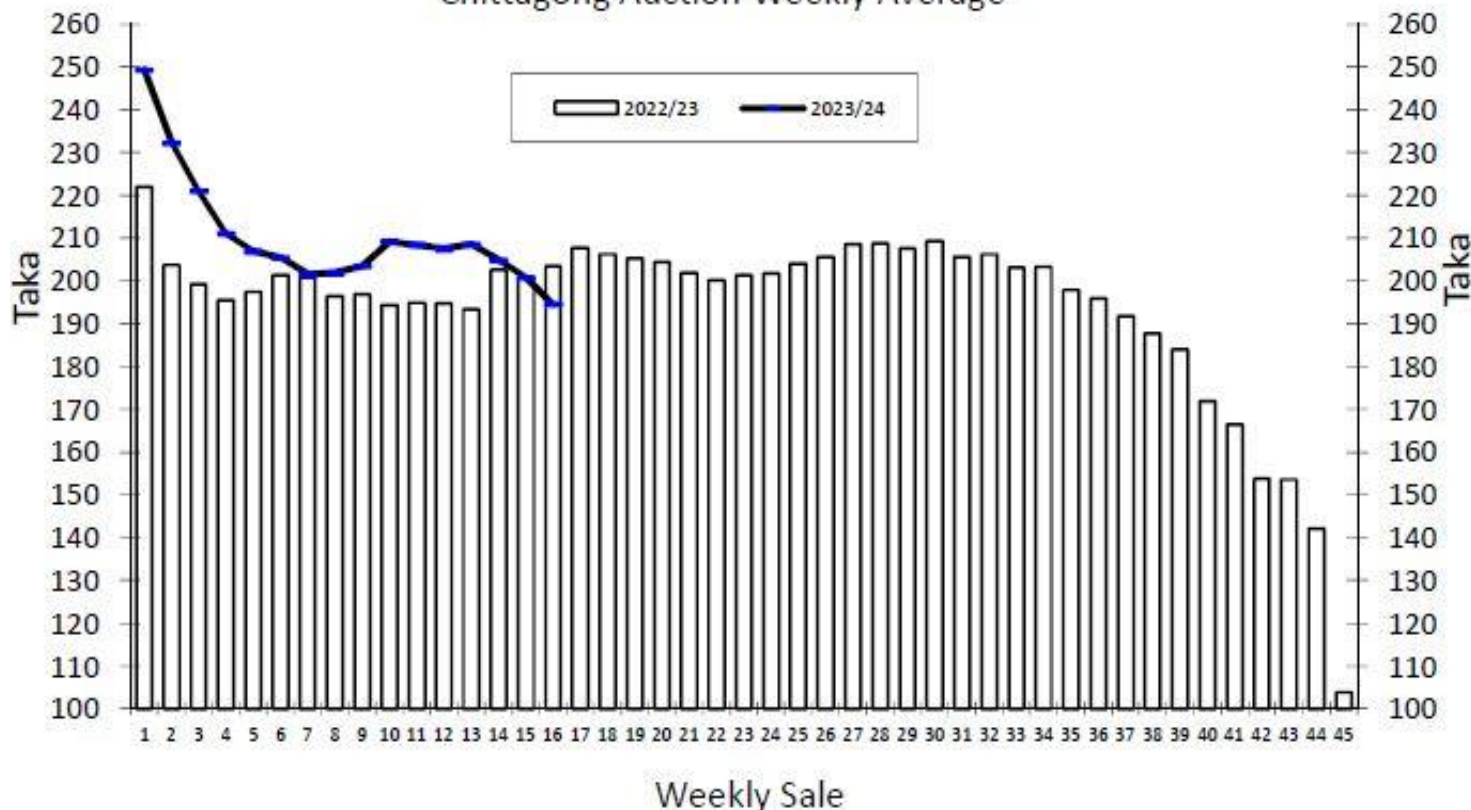
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 17)				Next Sale (Sale 18)			
	Season 2023-24		Season 2022-23		Season 2023-24		Season 2022-23	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	62,068	3,097,193	37,044	1,848,496	56,487	2,818,701	43,453	2,168,305
Dust	14,025	699,848	9,445	471,306	12,964	646,904	7,739	386,176
Total	76,093	3,797,041	46,489	2,319,801	69,451	3,465,605	51,192	2,554,481

Chittagong Auction Average - Sale 16
(Season 2023/24): 194.59 & (Season 2022/23): 203.53

Chittagong Auction Weekly Average



Category	For the Sale				Up-to-Date Sale							
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		Season 2022/23		(+/-) Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	2,181,706.0	198.57	1,814,914.0	192.50	22,655,017.5	77.36%	192.09	20,370,663.0	76.58%	203.21	-2,284,354.5	11.12
CTC DUST	573,346.1	222.41	492,255.8	202.30	6,601,155.5	22.54%	221.52	6,067,141.6	22.81%	220.23	-534,013.9	-1.28
Sub-Total	2,755,052.1	203.53	2,307,169.8	194.59	29,256,173.0	99.91%	198.73	26,437,804.6	99.39%	207.12	-2,818,368.4	8.39
Orthodox	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	0.0	0.00%	0.00	0.0	0.00
Total	2,755,052.1	203.53	2,307,169.8	194.59	29,256,173.0	99.91%	198.73	26,437,804.6	99.39%	207.12	-2,818,368.4	8.39
Green Tea	59.0	653.14	5.0	1,370.00	2,259.0	0.01%	415.46	462.5	0.00%	887.75	-1,796.5	472.29
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	7.0	0.00%	1,250.00	7.0	1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.00%	0.00	20.5	0.00%	1,250.00	20.5	1,250.00
Total	2,755,111.1	203.54	2,307,174.8	194.59	29,258,432.0	99.91%	198.75	26,438,294.6	99.39%	207.13	-2,820,137.4	8.38
Other (s)	0.0	0.00	996.8	113.00	24,931.1	0.09%	119.28	161,478.3	0.61%	126.32	136,547.2	7.04
G.Total	2,755,111.1	203.54	2,308,171.6	194.55	29,283,363.1	100%	198.68	26,599,772.9	100%	206.64	-2,683,590.2	7.96

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		Season 2022/23		(+/-) Season 2022/23	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	7,489.5	0.03%	198.85	10,484.5	0.04%	225.26	2,995.0	26.41
Internal	2,755,111.1	203.54	2,308,171.6	194.55	29,275,873.6	99.97%	198.68	26,589,288.4	99.96%	206.63	-2,686,585.2	7.95
Grand Total	2,755,111.1	203.54	2,308,171.6	194.55	29,283,363.1	100%	198.68	26,599,772.9	100%	206.64	-2,683,590.2	7.96

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2021	2022	2023	(+/-) 2022	2021	2022	2023	(+/-) 2022
Bangladesh *	June	13.35	12.59	10.72	-1.87	25.42	27.06	26.44	-0.62
Sri Lanka	June	31.1	20.1	22.9	2.8	135.9	133.2	134.4	1.2
North India	June	145.7	119.3	109.7	-9.6	325.3	347.1	344.0	-3.1
South India	June	25.4	23.9	28.2	4.3	122.8	119.6	113.7	-5.9
All India	June	171.1	143.2	137.9	-5.3	448.1	466.7	457.7	-9.0
Kenya	May	45.3	57.9	57.9	0.0	230.6	227.9	225.5	-2.3

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

Qty. = Million Kg

OTHER MARKETS

KOLKATA SALE 33 – 16th, 17th & 18th AUGUST, 2023

CTC: There was good demand. Best liquoring Assams were irregular and sold at barely steady to easier levels. Good and medium Assams were irregularly easier. Good and medium Dooars were irregularly easier. Plainer Dooars met with lower demand and sold at easier levels. Local buyers operated on clean, well-made varieties. Exporters operated on larger brokens.

Tea Category USC/KG	Price Range
BEST ASSAMS	409-445
GOOD ASSAMS	301-385
MED ASSAMS	168-253
GOOD DOOARS	277-301
BETTER MED DOOARS	193-241
MEDIUM DOOARS	156-180
PLAIN DOOARS	120-144

COONOOR SALE 33- 18th AUGUST, 2023

Market opened to a fair demand but reduced as the sale progressed with only the major blenders operating selectively. The total CTC offering stood at 1643341.89Kgs of which 1088691.33Kgs (66.92%) was sold. The exporters were fairly active on the larger broken grades and selective on medium broken and fanning especially the blacker sorts and very price sensitive.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	158-172	114-137	106-113	99-105	96-97
Medium Brokens	185-224	128-148	112-126	99-112	96-97
Smaller Brokens	162-223	123-152	113-122	101-112	96-100
Fannings	161-183	132-160	116-131	102-114	96-101

SILIGURI SALE 33- 16th AUGUST, 2023

LEAF & DUST: Fair demand. Levels across all segments were generally easier & faced some withdrawals. Few well made & liquoring sorts were around last. Buying Pattern: Internal- Operated. Blenders- Active

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	265-349	265-337	229-289
Medium/ Better Medium	162-259	162-259	156-223
Common / BLF	108-156	114-156	114-150

MOMBASA SALE 33`- 14th /15th & 16th AUGUST, 2023

Good but irregular demand for the 232,980 packages (15,437,671.50 kilos) available; 32.69% were neglected.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 600	290 – 396	290 – 332	270 – 325
Good	255 – 426	262 – 330	270 – 320	270 – 308
Good Medium	255 – 344	262 – 330	270 – 318	270 – 306
Medium (KTDA)	250 – 261	244 – 291	258 – 304	245 – 310
Medium (Plantations)	138 – 299	169 – 238	194 – 280	204 – 275
Lower Medium	111 – 186	100 – 191	097 – 207	102 – 223
Plainer	082 – 162	065 – 148	062 – 168	067 – 164