

# NATIONAL BROKERS LIMITED

<http://nationalbrokersbd.com/>

**Tea Auctioneers since 1948**

## TEA MARKET REPORT – Sale 05 held on Monday 22<sup>nd</sup> May, 2023

**CTC LEAF:** 28,912 packages of Current Season & 529 packages of Old Season teas on offer met with fair demand again at easier rates.

**BROKENS:** A few selective Brokens were well supported at around last levels following competition but all others met with a fair demand and were easier in line with quality, withdrawals were a little less. However, plain types met with less demand and there were more withdrawals. BLF teas witnessed a little more interest but prices were easier.

**FANNINGS:** All Fannings met with less demand particularly the Medium and plain types. There were more withdrawals in this category than last week. BLF teas witnessed more enquiry but prices were a little easier.

**CTC DUST:** 7,707 packages of Current Season & 94 packages of Old Season teas on offer met with good

demand. Good liquoring Dusts sold at easier levels closely following quality. Mediums met with a fair demand. Plain and BLF Dusts were also an easier market with fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers. .

**COMMENTS:** Quality in general showed a sharp decline and as a result, prices were lower and there were more withdrawals in some varieties. It was evident that Broken grades received more support from the buyers than their corresponding Fannings grades. Blenders continued to give good support whilst there was a little more interest from the Loose tea buyers.

Dusts were an easier market with some withdrawals.

**Our catalogue: (Sale 05) Avg: Tk 216.52, Sold 71.5 % , (Sale 04) Avg: Tk 224.70, Sold 65.2 %**

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	225-230 nom	225-230 nom	Best	220-225 nom	225-235	PD	208-238	207-240
Good	212-222	215-225	Good	210-218	220-230	RD	184-275	210-290
Medium	200-208	205-215	Medium	200-207	205-215	D	200-300	219-268
Plain	180-190	195-200	Plain	175-185	190-200	CD	230-272	240-345
BLF	130-148	130-150 nom	BLF	130-148	130-150 nom	BLF	140-205	100-210

Exchange Rates 22<sup>nd</sup> May 2023 Sterling Pound: 131.9276 , dollar: Tk. 106.0000

### Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	* Madhupur	GBOP	10	339/-	Meghna
Fannings	* Madhupur	PF	10	290/-	Ispahani
Clonal Brokens	* Madhupur	GBOP(BT1)/TV1	20	345/-	Mollah/Uttara
Clonal Fannings	* Madhupur	PF(BT2)	10	315/-	Ispahani
RD/PD (incl.Clone)	* Madhupur	RD	10	275/-	Ispahani
D (incl.Clone)	* Madhupur	D(BT1)	10	300/-	Shawon
CD (incl.Clone)	* Madhupur	CD(BT1)	5	372/-	Popular

\* Above price(s) realised in our catalogue

### Offerings

	This Sale ( Sale 05 )				Next Sale ( Sale 06 )			
	Season 2023-24		Season 2022-23		Season 2023-24		Season 2022-23	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	29,441	1,469,106	34,588	1,725,941	36,164	1,804,584	29,981	1,496,052
Dust	7,801	389,270	10,277	512,822	9,625	480,288	8,553	426,795
Total	37,242	1,858,376	44,865	2,238,764	45,789	2,284,871	38,534	1,922,847

Chittagong Auction Average - Sale 04

(Season 2023/24): 211.12 & (Season 2022/23): 195.54

### Chittagong Auction Weekly Average



Category	For the Sale						Up-to-Date Sale					
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		(+/-) Season 2022/23			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	963,835.5	183.92	797,208.1	203.57	2,883,529.3	76.9%	193.92	2,643,915.4	73.6%	219.77	-239,613.9	25.84
CTC DUST	310,216.2	231.65	315,317.4	230.22	863,362.0	23.0%	232.78	867,516.4	24.1%	241.45	4,154.4	8.67
Sub-Total	1,274,051.7	195.54	1,112,525.5	211.12	3,746,891.3	99.9%	202.88	3,511,431.8	97.7%	225.12	-235,459.5	22.25
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.0%	0.00	0.0	0.00
Total	1,274,051.7	195.54	1,112,525.5	211.12	3,746,891.3	99.9%	202.88	3,511,431.8	97.7%	225.12	-235,459.5	22.25
Green Tea	33.0	1,394.70	10.0	1,350.00	1,936.5	0.1%	357.08	115.0	0.0%	947.96	-1,821.5	590.88
Oolong Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.0%	0.00	0.0	0.00
Yellow Tea	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.0%	0.00	0.0	0.00
Total	1,274,084.7	195.57	1,112,535.5	211.13	3,748,827.8	100.0%	202.96	3,511,546.8	97.7%	225.15	-237,281.0	22.19
Other (s)	0.0	0.00	12,511.2	115.20	0.0	0.0%	0.00	80,881.2	2.3%	132.14	80,881.2	132.14
G.Total	1,274,084.7	195.57	1,125,046.7	210.07	3,748,827.8	100.0%	202.96	3,592,428.0	100%	223.05	-156,399.8	20.10

## Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2022/23		Season 2023/24		Season 2022/23		Season 2023/24		(+/-) Season 2022/23			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	0.0	0.0%	0.00	0.0	0.00
Internal	1,274,084.7	195.57	1,125,046.7	210.07	3,748,827.8	100.0%	202.96	3,592,428.0	100.0%	223.05	-156,399.8	20.10
Grand Total	1,274,084.7	195.57	1,125,046.7	210.07	3,748,827.8	100.0%	202.96	3,592,428.0	100.0%	223.05	-156,399.8	20.10

## Crop of Major Tea Producing &amp; Exporting Countries

Country	Month	For the Month				Up-to-Date			
		2021	2022	2023	(+/-) 2022	2021	2022	2023	(+/-) 2022
Bangladesh *	March	1.68	1.59	2.06	0.47	1.68	2.13	2.47	0.34
North India	March	46.9	52.2	63.4	11.2	49.1	54.1	66.4	12.4
South India	March	19.6	16.3	13.8	-2.5	50.8	47.1	40.4	-6.8
All India	March	66.5	68.5	77.1	8.7	99.8	101.2	106.8	5.6
Sri Lanka	March	28.8	22.0	21.3	-0.7	74.5	63.1	58.5	-4.6
Kenya	February	43.4	41.0	32.7	-8.2	92.3	89.8	87.6	-2.1

\* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

Qty. = Million Kg

## General + Other Market(s) This/Last Week

### KOLKATA SALE 20- 16<sup>TH</sup> & 17<sup>TH</sup> MAY, 2023

CTC: There was good demand. Good liquoring Assams sold irregularly at easier rates. Medium categories met with improved demand and sold at irregular levels. Good Dooars were barely steady. Medium Dooars were irregular and easier. Plain Dooars met with improved demand and sold irregularly around last Exporters showed some interest on larger Broken.

Tea Category USC/KG	Price Range
BEST ASSAMS	362-398
GOOD ASSAMS	277-338
MED ASSAMS	169-229
GOOD DOOARS	314-350
BETTER MED DOOARS	253-302
MEDIUM DOOARS	181-229
PLAIN DOOARS	133-169

### COONOOR SALE 20- 19<sup>TH</sup> MAY, 2023

Market met with fair demand at irregularly easier prices. The total CTC leaf teas sold this week was 73.74% (910107.84kgs) of the total offering of 1234232.43Kgs. Exporters continued to operate actively on the medium and plainer type larger, medium Broken and Fanning.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Broken	131-152	121-124	112-119	107-111	103-106
Medium Broken	145-305	135-144	116-131	107-119	104-106
Smaller Broken	160-261	141-145	124-135	111-123	105-110
Fannings	147-215	127-145	124-131	111-123	105-110

### SILIGURI SALE 20- 17<sup>TH</sup> MAY, 2023

Good demand. Levels tended dearer for improved sorts across all segments. The remainder were around last. Buying Pattern: Internal- Main stay. Blenders- Operated. Internal- Main stay. Blenders- Operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
GOOD / BEST	314-428	314-422	265-362
MEDIUM / BETTER MEDIUM	199-302	199-302	193-253
COMMON / BLF	133-187	133-187	145-181

### MOMBASA SALE NO 20 – 15<sup>TH</sup> / 16<sup>TH</sup> & 17<sup>TH</sup> MAY 2023

Fair general demand at irregular levels following quality for the 230,069 packages (15,413,602.00 kilos) on offer; 39.99% were neglected.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	255 – 324	262 – 313	270- 298	270-296
Good	255 – 266	262 – 274	270 – 285	270 – 282
Good Medium	255 – 266	262 – 276	270 – 278	270 – 285
Medium (KTDA)	250 – 253	244 – 260	258 – 274	245 – 274
Medium (Plantations)	185 – 205	172 – 230	190 – 246	148 – 264
Lower Medium	124 – 210	140 – 202	125 – 219	135 – 231
Plainer	078 – 170	074 – 168	090 – 168	096 – 164