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TEA MARKET REPORT – Sale 18 held on Monday 9th September, 2024

CTC LEAF: 59,295 packages of teas on offer met with a slightly improved demand.

BROKENS: Good liquoring Brokens were well sought after and sold mostly at firm to occasionally dearer rates following competition. Medium types met with a little more demand and mostly sold at around last levels in line with quality. Plain types met with a fair demand and were again slightly easier over last. BLF teas met with fair interest with some withdrawals.

FANNINGS: Good liquoring Fannings met with more competition and were mostly dearer in line with quality. Medium varieties were also a good market and sold at around last levels. Plain types met with a fair demand and were again slightly easier over last. BLF teas met with fair interest with some withdrawals.

DUST: 11,996 packages of teas on offer met with an improved demand and were mostly dearer with only a few withdrawals. Good liquoring Dusts particularly the CDs were a dearer market and advanced in prices. Likewise, Mediums met with a good demand and sold well closely following quality. Plain/BLF Dusts were touch easier with fair withdrawals. Blenders lent strong support with quite fair interest from the Loose tea buyers.

COMMENTS: There was a slightly better demand this week particularly for all good liquoring varieties. Blenders lent quite useful support with a little more interest from the Loose tea buyers.

All CDs were a strong feature of the market.

Our Catalogue: (Sale 18) Avg : Tk 215.84, Sold 76.99% , (Sale 17) Avg : Tk 210.49, Sold 77.12%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	220-230	220-230	Best	220-230	220-230	PD	160-250	191-238
Good	210-215	210-215	Good	210-215	210-215	RD	160-337	170-295
Medium	195-205	195-200	Medium	190-205	190-200	D	160-335	160-315
Plain	160-180	160-180	Plain	160-180	160-180	CD	175-370	190-340
BLF	160	160	BLF	160	160	BLF	160	160

Exchange Rates 9th September 2024 Sterling Pound 154.9497 Dollar: Tk. 119.0000

Top Prices – This Week

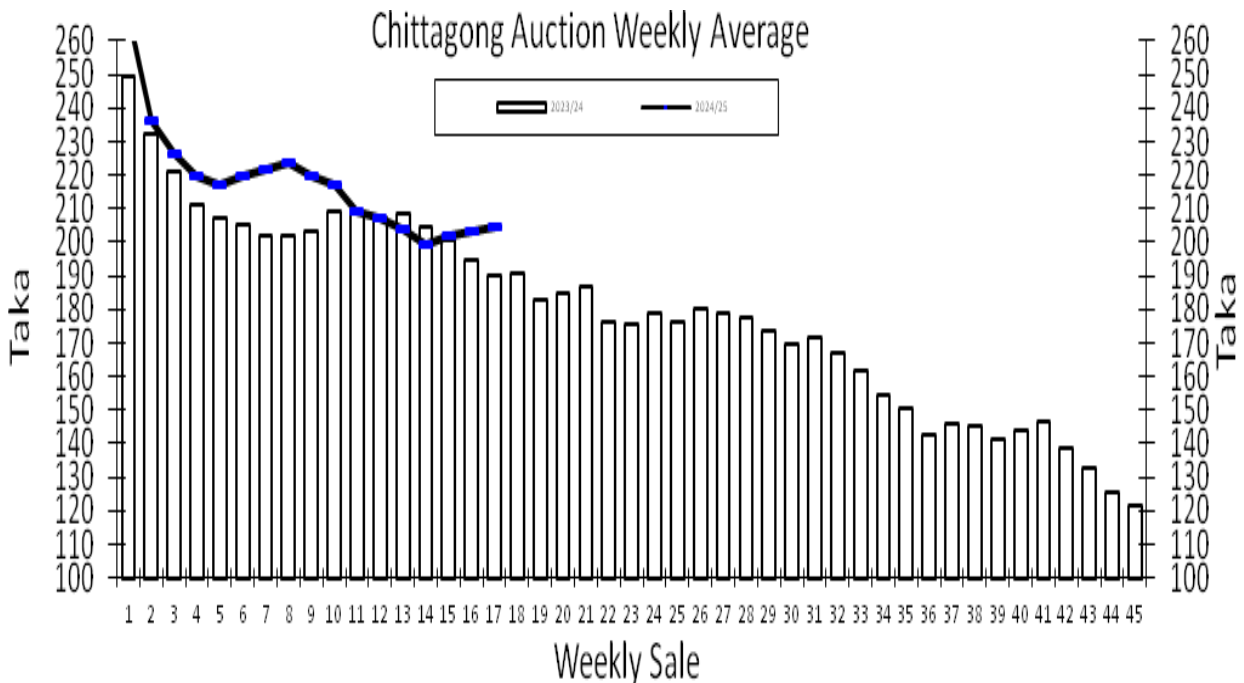
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	20	305/-	LC/AKT
Fannings	Bahadurpur	DMPF	10	255/-	Danish
Clonal Brokens	Amtali	GBOP(S)TV1	10	369/-	Rahim
Clonal Fannings	Amtali	OF(S)BT2	10	334/-	Shati
RD/PD (incl.Clone)	* Madhupur	RD(BT1)	10	337/-	Konak
D (incl.Clone)	* Madhupur	D(BT1)	10	335/-	Mintu
CD (incl.Clone)	* Madhupur	CD(BT1)	10	370/-	Mintu

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 18)				Next Sale (Sale 19)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	59,295	2,958,820.5	56,487	2,818,701	53,813	2,685,268.7	55,409	2,764,909
Dust	11,996	598,600.4	12,964	646,904	12,683	632,881.7	11,784	588,022
Total	71,291	3,557,420.9	69,451	3,465,605	66,496	3,318,150.4	67,193	3,352,931

Chittagong Auction Average - Sale 17
(Season 2024/25): Tk 204.75 & (Season 2023/24): Tk 189.75



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,829,652.3	187.33	1,660,471.1	202.57	22,200,315.3	77.5%	201.90	20,431,168.8	79.45%	210.44	-1,769,146.6	8.54
CTC DUST	422,541.1	200.19	417,218.5	217.51	6,489,682.7	22.5%	218.93	5,571,303.0	20.28%	227.11	-918,379.7	8.18
Sub-Total	2,252,193.4	189.75	2,077,689.6	205.57	28,659,998.0	99.9%	205.75	26,002,471.8	99.73%	214.01	-2,657,526.3	8.26
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	302.6	0.00%	1,061.43	302.6	1,061.43
Total	2,252,193.4	189.75	2,077,689.6	205.57	28,689,998.0	99.9%	205.75	26,002,774.4	99.73%	214.02	-2,687,223.6	8.27
Green Tea	0.0	0.00	48.5	1430.00	462.5	0.0%	887.75	1,363.2	0.00%	947.15	900.7	59.40
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,252,193.4	189.75	2,077,738.1	205.60	28,690,488.0	99.9%	205.77	26,004,186.7	99.74%	214.06	-2,686,301.3	8.29
Other (s)	2,988.5	98.70	21,427.70	122.08	164,466.8	0.1%	125.82	262,656.6	0.26%	119.66	98,189.8	-6.16
G.Total	2,255,181.9	189.62	2,099,165.8	204.75	25,854,954.8	100.0%	205.31	26,266,843.3	100%	213.12	411,888.5	7.81

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	10,484.5	0.02%	225.26	6,992.0	0.27%	228.43	-3,492.5	3.17
Internal	2,255,181.9	189.62	2,099,165.8	204.75	28,844,470.5	99.98%	205.30	26,259,851.3	99.73%	213.12	-2,584,619.2	7.82
Grand Total	2,255,181.9	189.62	2,099,165.8	204.75	28,854,954.8	100%	205.31	26,266,843.3	100%	213.12	-2,588,111.7	7.81

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up to Month		
		2022	2023	2024	2022	2023	2024
Bangladesh *	June	12.59	10.72	12.82	27.06	26.44	24.29
North India	June	20.1	22.9		133.2	134.4	
South India	June	119.3	109.7		347.1	344.0	
All India	June	23.9	28.2		119.6	113.7	
Sri Lanka	June	143.2	137.9		466.7	457.7	
Kenya	May	57.9	57.9		227.9	225.5	

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 36- 9th SEPTEMBER, 2024

DEMAND:- Continued Good Demand. MARKET: - The total CTC leaf teas sold this week was 95.85% (1353075.93kgs) of the total offering of 1411668.13Kgs. Best category teas sold at erratic prices with select few invoices fetching dearer prices with competition, good category larger broken sold dearer substantially with better competition, whilst the other sorts settled at barely steady price levels. Better medium larger broken grades sold dearer Rs 4 to 6 or more on competition however, the remaining sorts met with selective demand and settled at barely steady levels with buyers being very price sensitive in this category. Fanning grade, which fetched handsome gains last week met with limited enquiry and faced some withdrawals. Medium category larger broken sold dearer by up to Rs 4, medium broken in this category at lower end appreciated by up to Rs 6 whilst the top end fetched up to Rs 3 more than last. Fanning grade settled at last levels. Plainer sorts gained largely on all sorts in the price range of Rs 4 to 6 or more. BUYING PATTERN: - The major blenders were the the mainstay of the market and absorbed as much as 49.39% of the total CTC leaf sold. Up country buyers continued to be active along with the regional packeteers, but were price sensitive on the good and better medium teas. The other internal and local buyers were selective on their purchases this week. Export buying was witnessed on the better medium & medium teas and they were more active on the large and medium broken.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	239-251	185-193	164-180	149-163	119-146
Medium Brokens	222-329	194-205	172-193	155-170	144-154
Smaller Brokens	223-293	197-219	170-194	156-169	138-155
Fannings	232-268	211-222	173-198	152-170	141-151

SILIGURI SALE 36- 4th SEPTEMBER, 2024

Good demand. Select best sorts were well competed for. The remainder were irregular and at times easier in line with qu: Internal and Blenders active.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	333-423	322-399	298-357
Medium/ Better Medium	256-322	244-310	238-292
Common / BLF	185-244	179-238	185-232

MOMBASA SALE 36- 2nd & 3rd SEPTEMBER, 2024

Improved general demand for the 180,096 packages (12,181,914.00 kilos) offered; 48.01% remained unsold

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	266 – 452	344 – 474	320 – 432	320 – 352
Good	255 – 406	334 – 390	305 – 340	321 – 335
Good Medium	255 – 397	234 – 380	270 – 352	270 – 334
Medium (KTDA)	226 – 260	200 – 307	200 – 270	245 – 303
Medium (Plantations)	144 – 175	150 – 256	180 – 246	173 – 225
Lower Medium	100 – 170	102 – 190	102 – 188	100 – 178
Plainer	082 – 132	050 – 130	072 – 118	095 – 118