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TEA MARKET REPORT – Sale 29 held on Monday 25th November, 2024

CTC LEAF: 50,827 packages of tea on offer once again met with a strong demand.

BROKENS: Good liquoring Brokens were a strong market and mostly tended dearer. Below best and Mediums were a good market and were generally steady over last. Plainer types were a little easier with some withdrawals. BLF teas met with a little more interest and were slightly dearer compared to last.

FANNINGS: Good liquoring Fannings were again a strong market and were about steady. Mediums followed a similar trend and sold at around last levels. Plainer types were an easier market with some withdrawals. BLF teas met with a little more interest and were slightly dearer compared to last.

DUST: 9,039 packages of tea on offer met with a strong demand. Good liquoring Dusts were in good demand and were mostly firm. Their Mediums were also fully firm to dearer closely following quality. Plain/BLF Dusts sold around last levels with few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Market once again witnessed a fairly good competition with demand emanating from all sections. Blenders were more active with a little more interest from the Loose tea buyers this week.

Dusts were a dearer market.

Our Catalogue: (Sale 29) Avg : Tk 217.28, Sold 76.92 % , (Sale 28) Avg : Tk 216.67, Sold 77.97%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	235-245	235-240	Best	235-240	235-240	PD	205-287	210-283
Good	220-230	225-230	Good	220-225	225-230	RD	160-186	160-295
Medium	205-215	205-215	Medium	205-215	205-215	D	183-310	195-325
Plain	180-190	175-185	Plain	180-190	175-185	CD	170-400	210-286
BLF	160-165	160-165 nom	BLF	160-165	160-165nom	BLF	160-216	160-189

Exchange Rates 25th November, 2024 Sterling Pound 149.1055 Dollar: Tk. 119.0000

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	*Madhupur	GBOP	20	275/-	GP/AKT
Fannings	*Amrail	PF	30	280/-	Danish/AKT
Clonal Brokens	Kedarpur	GBOP(SPL)BT1	10	312/-	LC
Clonal Fannings	Amtali	GOF(S) BT2	10	323/-	BC
RD/PD (incl.Clone)	Kedarpur	RD(BT1)	10	292/-	AKT
D (incl.Clone)	*Madhupur	D(BT1)	10	310/-	AKT
CD (incl.Clone)	*Madhupur	CD(BT1)	10	400/-	GP

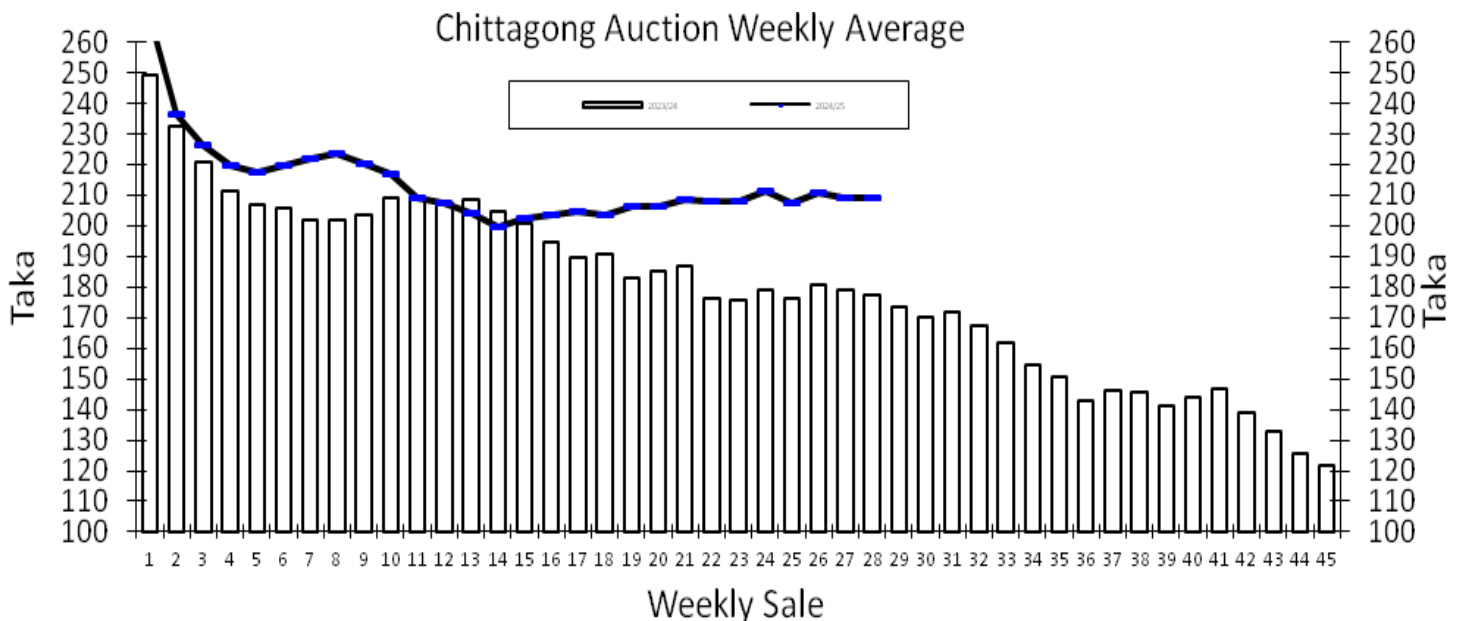
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 29)				Next Sale (Sale 30)			
	Season 2024-25		Season 2023-24		Season 2024-25		Season 2023-24	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	50,827	2,536,267.3	70,057	3,495,844	60,737	3,030,776.3	75,762	3,780,523.8
Dust	9,039	451,046.1	13,792	688,220	9,885	493,261.50	13,584	677,841.6
Total	59,866	2,987,313.4	83,849	4,184,065	70,622	3,524,037.8	89,346	4,458,365.4

Chittagong Auction Average - Sale 28

(Season 2024/25): Tk 209.05 & (Season 2023/24): Tk 177.38 & (Season 2022/23) :Tk 208.79



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,902,945.8	170.61	1,879,012.3	205.65	42,289,701.9	77.5%	189.58	40,607,438.4	79.45%	208.18	-1,682,263.5	18.60
CTC DUST	436,126.7	207.54	421,947.4	224.69	11,140,071.9	22.5%	211.80	10,482,256.0	20.28%	222.64	-657,815.9	10.84
Sub-Total	2,339,072.5	177.51	2,300,959.7	209.14	53,420,773.8	99.9%	234.21	51,089,694.4	99.73%	211.15	-2,331,079.4	-23.06
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	302.6	0.00%	1,061.43	302.6	1,061.43
Total	2,339,072.5	177.51	2,300,959.7	209.14	53,429,773.8	99.9%	194.21	51,089,997.1	99.73%	211.15	-2,339,776.7	16.94
Green Tea	9.5	1,850.00	0.0	0.00	2,269.0	0.0%	813.18	12,078.9	0.00%	662.39	9,809.9	-150.79
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,339,082.0	172.52	2,300,959.7	209.14	53,432,060.3	99.9%	194.24	51,102,125.1	99.74%	211.26	-2,329,935.2	17.02
Other (s)	2,698.5	60.00	2476.3	123.39	244,079.6	0.1%	121.57	342,397.6	0.26%	119.42	98,318.0	-2.15
G.Total	2,341,780.5	177.38	2,303,436.0	209.05	53,676,140.2	100.0%	193.91	51,444,522.7	100%	210.65	-2,231,617.6	16.74

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	0.0	0.00	14,478.5	0.02%	221.07	13,736.5	0.27%	222.75	-742.0	1.68
Internal	2,341,780.5	177.38	2,303,436.0	209.05	53,661,661.7	99.98%	193.90	51,430,786.2	99.73%	210.65	-2,230,875.5	16.75
Grand Total	2,341,780.5	177.38	2,303,436.0	209.05	53,676,140.2	100%	193.91	51,444,522.7	100%	210.65	-2,231,617.5	16.74

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	August	10.80	14.50	13.80	-0.7	49.10	54.60	49.53	-5.07
North India	August	166.4	164.5	162.9	-1.6	642.1	668.6	593.11	-75.49
South India	August	14.3	19.28	18.72	-0.6	152.5	153.8	141.43	-12.40
All India	August	180.7	183.8	181.7	-2.1	794.6	822.5	734.54	-87.94
Sri Lanka	August	18.2	18.55	21.33	2.8	171.3	174.5	172.1	-2.43
Kenya	May	50.0	57.9	54.52	-3.4	227.1	225.5	277.14	51.63

* Source: International Tea Committee's Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 47- 19th /20th & 21st NOVEMBER, 2024

There was lower demand this week for good liquoring Assams which witnessed a further decline in levels with a large weight outlisted due to want of bids. Medium sorts too were easier. Dooars met with good demand with the bulk selling at easier rates. Dust: There was good demand. Bulk of the Assams on offer were irregularly easier. Western India segments and M/s Hindustan Unilever showed fair interest on better liquoring Assams whilst M/s Tata Consumer showed limited interest on medium sorts and plainer Dooars. Both major Blenders operated on brighter liquoring dusts along with activity from regional packeteers. Exporters showed interest on larger Brokens. Local buyers operated on clean, well-made varieties.

Tea Category	Price Range USC
BEST ASSAMS	403-451
GOOD ASSAMS	332-379
MED ASSAMS	237-296
GOOD DOOARS	285-320
MEDIUM DOOARS	213-249
PLAINER DOOARS	178-213

COONOOR SALE 47- 22ND NOVEMBER, 2024

DEMAND: - Good but selective demand. MARKET:- The total CTC leaf teas sold this week was 67.42% (1476388.03kgs) of the total offering of 2189734.15Kgs. Continued limited offer on best teas were seen and prices were irregular following quality. Good category teas larger Broken shed about Rs 8/10, medium Broken about Rs 3/9 whilst the smaller broken at the bottom end sold dearer by Rs 3/-whilst the top end declined by up to Rs 4/-. The Fanning grade faced withdrawals. Better medium larger broken lost Rs 8/ 10, medium Broken eased by up to Rs 4/-. Smaller Broken and Fanning sold barely steady to easier by up to Rs 2/-. Medium category larger Broken sold easier by Rs 4/8 whilst the remainders sold easier by Rs 2/ 3. Plainer teas overall lost about Rs 2/3 in comparison to last week. BUYING PATTERN:- The major blenders were fairly active absorbed only 53.74% of the total CTC leaf sold. Regional packeteers though improved their off-take but were price sensitive. Up country buyers and local traders were fairly active. Exporters improved their purchases in volume but at reduced price levels.

CTC Leaf(USC/KG)	Best	Good	Better Medium	Medium	Plain
Larger Brokens	NQ	147-258	139-146	119-138	109-117
Medium Brokens	190-247	178-184	162-175	145-165	124-143
Smaller Brokens	213-270	181-193	166-177	147-165	135-146
Fannings	204-237	NQ	166-185	141-166	129-140

SILIGURI SALE 47- 20th NOVEMBER, 2024

Good demand. Best/good and below were generally easier. Plainer sorts were around last. Dust strong demand at last levels. All sections operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	273-373	273-368	273-332
Medium/ Better Medium	231-267	231-267	237-267
Common / BLF	178-225	178-225	184-231

MOMBASA SALE 47- 18TH /19TH & 20TH NOVEMBER, 2024

Good general demand prevailed for the 181,370 packages (12,333,206.00 kilos) in the market with 32.25% remaining unsold.

CTC QUOTATIONS	BP1 – USC	PF1 – USC	PD – USC	D1 – USC
Best	280 – 642	352 – 450	285 – 706	288 – 356
Good	300 – 344	339 – 364	290 – 326	275 – 314
Good Medium	250 – 414	320 – 360	276 – 314	270 – 309
Medium (KTDA)	190 – 303	180 – 298	185 – 257	176 – 245
Medium (Plantations)	154 – 202	154 – 246	206 – 267	180 – 226
Lower Medium	116 – 180	120 – 190	114 – 198	116 – 177
Plainer	090 – 148	074 – 166	085 – 138	088 – 142