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BOARD OF DIRECTORS

M. SAIFUL ISLAM
Chairman

ORMAAN RAFAY NIZAM
Managing Director

L. HAKIM KHAN
Director

CORRESPONDENTS

Africa Tea Brokers Limited
Kenya

Bartleet & Co. Limited
Sri Lanka

J. Thomas & Company (Pvt.) Limited
India

Thompson Llyod & Ewart
United Kingdom

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Bangladesh Tea Market ANNUAL REVIEW Season 2023/24

CROP & WEATHER

The season has been a memorable one for Bangladesh Tea Industry for crop surpassed all previous records. The country produced 103 M.Kg of tea.

Favourable weather conditions lent a helping hand in achieving such results but it was mostly due to tireless efforts by producers which made it possible.

The season started well with a useful rain in early parts which heralded a good start of the season and except for the dry conditions in May, the rest of the year enjoyed favourable weather conditions particularly during the crucial cropping months of July, August and September. Cumulative crop upto end of September was 69.0 M.Kg as compared to 64.0 M.Kg during the same period in 2022. The last quarter of the season also produced more tea, Thanks to some rains in November thus contributing further to the overall increase in production.

Estate sector's contribution was 85.3 M.Kg compared to 75.4 M.Kg in 2022. Small Growers in North Bengal produced 17.98 M.Kg in this season 2023 compared to 17.78 M.Kg in 2022.

QUALITY

First flush tea quality was quite fair but owing to dry conditions in May, the second flush started late and the volume produced was also smaller than the previous year. Furthermore, quality was not quite as useful as in the previous season.

Rain teas generally tended plainer. Some improvement was noticed in October and November production. However, tea produced in December was much inferior being end of season in quality.

DEMAND AND MARKET CONDITIONS

The Selling Season commenced on 17th April, 2023 on a strong note with active participation of the buyers, particularly the Loose tea section of the trade. Demand continued to be strong and prices held firm for most grades. The Good varieties of Brokens and Fannings were selling between Tk.220/- and Tk.230/- at the auctions held upto last week of July. At the end of that month average price for All Tea was Tk. 208/- per kg as against Tk.198/- per kg at the similar period of time.

The scenario began to change from the beginning of August as heavy weights of tea were being offered at the sales often around 3.5 M.Kg per week as against 2.5 M.Kg per sale in the previous season. This proved in excess of buyers required quantity, causing price for all grades to soften particularly Medium and plain varieties. As the off take by buyers was only half of the offered quantity per sale, a huge weight of unsold teas had accumulated for auction. Price for all grades began to fall as the months progressed particularly the Medium and Plain varieties as these were mostly neglected by the buyers for they proved to be extremely choosy in their purchases. Auction rates for all grades particularly Medium and Plain teas suffered the heaviest fall as can be seen from the monthly averages for October, 2023 which was Tk.173.25 per kg. as against Tk.208/- in 2022. During this period, Good varieties were selling between Tk.180/- and Tk. 188/- as against Tk.210/- and Tk.220/- in 2022. Plain teas suffered the worst as these could only be sold between Tk.120/- and Tk.140/- per kg compared to Tk.175/- to Tk.185/- per kg. at the end of October in the previous year.

Market deteriorated even further for the remaining months and prices fell sharply. The average price for March sales for all teas were Tk. 101/- per kg as against 132/- per kg in the previous year.

The sales finished at sale 50 when the average price was taka 79 per kg- the lowest recorded for many decades. The final quantity sold during the season was 94.66 M.kg as against 86.7 M.kg in previous season. The average price for the season just concluded was Tk.171.91 per kg compared to Tk.196.79 in the previous season.

BUYERS

Largest volume of teas was sold at the auctions totaling a quantity of 94.89 M.Kg

Like most of the seasons in recent times, by far the highest portion of the tea was bought by the Blenders/packers which amounted to 57.7 M.Kg. This was 73% of the total quantity sold at the Chittagong auction. Last year their purchase was 72% which was 62.92 MKg. Blenders bought similar percentage of tea in the last season.

Loose tea buyers bought 37.19 M.Kg as against 23.9 M.Kg of tea last season. This segment of the buyers bought 27% of the teas sold in the auction which is highest volume bought by loose tea buyers in the recent past.

A more detailed information is given in the latter part of this review as ‘List of Major Buyers’

GLOBAL TEA SCENES IN BRIEF 2023

In 2023 the Global tea production was 6604 M.Kg as against 6481 M.Kg in 2022. China was leading in tea production having harvested 3250 M.Kg. of tea which was nearly half the world production. India had the honour to be in the second position having a crop of 1367 M.Kg. Kenya recorded more crop having produced 570 M.Kg as against 530 M.Kg in 2022. There is no noticeable increase from other countries except of course, Bangladesh which produced the highest crop.

Global tea Exporters were at doldrums for most producing countries. India, Sri Lanka, China, Indonesia all exported a lesser volume of tea. Kenya, however, was the exception as she shipped out 426 M.Kg as against 411 M. Kg. in 2022.

On the import front, all importing countries imported less tea. Exception was Pakistan where imports touched 236 M.Kg which is almost the same of 2022. The largest source of import was from Kenya which amounted to 170.3 M.Kg. as against 169.2 M.Kg.

HIGHLIGHTS

1. Highest ever production of 102.9 Million kg of tea was produced during the season as against 93.8 Million kg in season 2022
 2. 95 Million kg of tea was sold in the season as against 86.9 M. Kg in the previous season. Bought Leaf Factories (BLF) amounted to 14.91 M. Kg as against 15.3 M.Kg in the previous season.
 3. On the negative side, tea price realization at the auctions was drastically low being Tk172.60 as against Tk196.76
 4. Breakdown of Estate and BLF teas is as following-
- | Category | Season 2023-24 | | Season 2022-23 | |
|----------|----------------|-------------|----------------|-------------|
| | Qty. (M.Kg) | Avg. (Taka) | Qty.(M.Kg) | Avg. (Taka) |
| Estate | 79.9 | 183.19 | 71.6 | 208.89 |
| BLF | 14.9 | 111.41 | 15.3 | 140.00 |
5. Production continued unhindered with full cooperation from all sectors of the industry.
 6. Import of tea decreased to 0.290MKg as against 0.961 MKg in the previous year
 7. Export of tea increased to 1.10MKg as against 0.78MKg in the previous year

FUTURE PROPECTS FOR 2024

It is difficult to make any forecast for Bangladesh Tea prices for 2024 for much will depend on production in the peak months. Hopefully crop harvested by the end of august could indicate what would be the final outturn.

On demand side, an improvement is certain to follow leading to higher level of prices than seen in the last season.

These assumption is of course founded on the belief that quality of tea will show an improvement particularly in the last quarter of the season. Another moot issue will be a more rational

offerings at the auction particularly from the month of august onwards whereby it is not overwhelmingly larger than what the market can absorb. It is worth remembering that last season offerings was so large that only about 50% of tea was sold leaving to a huge accumulation of unsold teas resulting in a glut and driving down prices to the lowest level recorded.

Lastly we would like to reiterate that 'Quality' must be the watch word in manufacturing tea so that it meets the ever growing demand from blenders and packers and the quality conscious sector of the loose tea buyers who constitute the largest portion of our population.

BANGLADESH TEA

Summary of Tea Estates

Production

District wise			Ownership wise			Valley wise		
District	M. Kg	(%)	Owner	M. Kg	(%)	Valley	M. Kg	(%)
Moulvibazar	50.39	49	Pvt. Ltd. Cos.	45.00	44	Balisera	25.94	25
Habiganj	17.99	17	Sterling Cos.	35.43	34	Monu Doloi	10.24	10
Sylhet	5.77	6	Proprietary	4.50	4	Luskerpore	12.96	13
Chittagong	10.77	10	North Bengal	17.97	17	Juri	8.75	9
Rangamati	0.01	0				Lungla	11.39	11
North Bengal	17.97	17				North Sylhet	4.87	5
						Chittagong	10.78	10
						North Bengal	17.97	17
Total	102.90	100	Total	102.90	100	Total	102.90	100

Number of Tea Estates

District wise			Ownership wise			Valley wise		
Members								
District	Nos.	(%)	Owner	Nos.	(%)	Valley	Nos.	(%)
Sylhet	17	12	Pvt. Ltd. Cos.	86	58	Lungla	26	18
Moulvibazar	86	59	Sterling Cos.	28	19	Juri	25	17
Habiganj	24	16	Proprietary	34	23	Balisera	25	17
Greater Sylhet	126	86				Luskerpore	24	16
Chittagong	19	13				Chittagong	19	13
Rangamati	1	1				North Sylhet	16	11
Chittagong/CHT	20	14				Monu Doloi	12	8
Panchagarh	1	1				Karotoa	1	1
Total Members	148	100	Total	148	100	Total	148	100

Non Members

District	Nos.	(%)
Sylhet	4	10
Moulvibazar	4	10
Greater Sylhet	8	21
Brahmanbaria	1	3
Chittagong	4	10
Panchagarh	26	67
Total Non Members	39	100

Source : BTB/BCS Annual Report

BANGLADESH CROP

Calendar Year	Quantity in M.Kg											Estimated*		(+/-) Over 2023*	
	MONTH	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024*	M. Kg	(%)
January	0.243	0.267	0.104	0.093	0.157	0.331	0.495	0.175	0.286	0.507	0.364	0.175	-0.189	-52%	
February	0.062	0.041	0.006	0.013	0.016	0.038	0.114	0.026	0.019	0.033	0.046	0.042	-0.004	-9%	
March	0.499	0.561	0.475	2.506	1.152	1.556	1.917	1.625	1.681	1.585	2.046	1.530	-0.516	-33%	
April	2.083	2.818	3.083	5.096	4.382	3.505	6.110	2.365	3.932	4.934	5.107	4.882	-0.225	-5%	
May	5.348	4.542	5.510	6.445	5.934	6.334	7.645	8.655	6.151	7.420	8.272	4.775	-3.497	-47%	
June	6.948	7.773	6.945	11.227	8.584	7.634	11.667	8.963	13.354	12.585	10.716			0%	
July	10.112	7.860	9.391	11.395	11.206	10.985	11.104	12.178	12.338	11.267	13.654			0%	
August	9.494	10.469	9.851	11.182	10.648	12.477	13.505	11.321	14.387	10.762	14.489			0%	
September	9.287	8.761	9.218	12.716	9.784	12.008	13.382	12.144	12.607	14.740	14.296			0%	
October	9.673	9.742	9.746	10.907	11.464	11.863	13.407	11.486	14.578	11.377	14.593			0%	
November	7.174	6.310	7.844	9.000	9.075	9.147	10.300	10.495	10.241	10.840	11.574			0%	
December	5.336	4.731	5.205	4.470	6.547	6.256	6.423	6.961	6.932	7.779	7.794			0%	
Upto MAY	8.235	8.229	9.178	14.153	11.641	11.764	16.281	12.846	12.069	14.479	15.835	11.404	-4.431	-28%	
JUNE-DEC	58.024	55.646	58.200	70.897	67.308	70.370	79.788	73.548	84.437	79.350	87.116				
Upto DEC	66.259	63.875	67.378	85.050	78.949	82.134	96.069	86.394	96.506	93.829	102.951				

Crop

Year	M.Kg	Year	M.Kg	Year	M.Kg
1961	26.5	1981	41.3	2001	56.8
1962	23.4	1982	40.9	2002	53.6
1963	24.6	1983	43.7	2003	58.3
1964	28.2	1984	38.2	2004	56.0
1965	26.6	1985	43.3	2005	60.1
1966	28.3	1986	37.6	2006	53.4
1967	29.3	1987	40.6	2007	58.4
1968	28.3	1988	43.6	2008	58.6
1969	29.9	1989	39.1	2009	60.0
1970	31.4	1990	45.8	2010	60.0
1971	12.4	1991	45.1	2011	59.1
1972	23.8	1992	49.0	2012	62.5
1973	27.6	1993	50.6	2013	66.2
1974	32.2	1994	51.6	2014	63.9
1975	29.1	1995	47.7	2015	67.4
1976	33.3	1996	53.4	2016	85.1
1977	38.1	1997	50.5	2017	79.0
1978	37.9	1998	55.8	2018	82.1
1979	36.1	1999	46.2	2019	96.1
1980	40.0	2000	52.6	2020	86.4
				2021	96.5
				2022	93.8
				2023	102.9
				2024*	11.4 Upto May

CROP OF MAJOR TEA PRODUCING & EXPORTING COUNTRIES

Qty. (M.Kg)
January - December

Country	2023	2022	(+/-) 2022
China	3,250.0	3,090.0	160.0
North India	1,131.7	1,110.3	21.4
South India	236.0	230.1	5.9
All India	1,367.7	1,365.2	2.5
Kenya	570.3	530.0	40.3
Sri Lanka	256.04	251.5	4.5
Indonesia	120.8	125.0	-4.2
Bangladesh	102.9	93.8	9.1
Uganda	72.3	74.0	-1.7
Malawi	43.4	47.8	-4.5

Source : Tea Board/BCS/ITC

BANGLADESH EXPORT

Calendar Year

Year	M. Kg	Year	M. Kg
1995	25.4	2011	1.5
1996	26.3	2012	1.5
1997	25.3	2013	0.5
1998	22.3	2014	2.7
1999	15.2	2015	0.5
2000	18.1	2016	0.5
2001	12.9	2017	2.6
2002	13.7	2018	0.6
2003	12.2	2019	0.6
2004	13.1	2020	2.2
2005	9.0	2021	0.68
2006	4.8	2022	0.78
2007	10.6	2023	1.10
2008	8.4	2024	0.94
2009	3.2		
2010	0.9		

Upto May 2024

Financial Year

Qty July-June	Qty M Kg	Value M US\$	M.Taka
1995/96	21.4	29.40	
1996/97	25.6	29.80	
1997/98	24.5	46.19	
1998/99	23.5	34.59	
1999/00	12.6	14.85	
2000/01	13.8	20.77	
2001/02	13.8	16.47	
2002/03	12.2	15.06	
2003/04	12.5	15.44	
2004/05	12.4	15.57	
2005/06	9.0	11.65	
2006/07	4.8	6.22	
2007/08	10.8	14.51	
2008/09	6.2	11.71	
2009/10	2.1	4.79	
2010/11	1.1	2.57	
2011/12	1.6	2.90	
2012/13	0.9	2.17	
2013/14	1.8	2.84	222.85
2014/15	1.4	2.16	167.45
2015/16	0.5	1.63	126.33
2016/17	2.3	4.35	337.22
2017/18	0.5	1.61	124.59
2018/19	0.6	2.46	206.88
2019/20	1.7	3.65	306.60
2020/21	1.2	2.91	256.13
2021/22	0.6	1.61	174.38
2022/23	0.85	1.78	205.13
2023/24	1.59	2.74	315.45

Upto May 2024

Source : Tea Board / ITC

BANGLADESH EXPORT

Calendar Year 2023

Quantity in '000 Kg

Country wise	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	(%)
Pakistan	10			23	48	10	10		10				111	11
UAE	140			86	22		121	78		126	16	175	764	74
USA	10				8	13				44		27	102	10
Poland							2						2	0
UK	1												1	0
Srilanka												2	2	0
Ireland					2			1					3	0
Kuwait	22									22			44	4
Japan								2					2	0
Hongkong													0	0
KSA								1	2				3	0
Japan													0	0
Total	183	0	0	109	80	23	133	82	12	192	16	204	1034	100
Highest	UAE	Nil	Nil	UAE	Pakistan	USA	UAE	UAE	Pakistan	UAE	UAE	UAE	UAE	

Quantity in '000 Kg

Exporter wise	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	(%)
Consol	10			23	48	10	10		10		10		121	12
Abul Khair	162			86			110	78		148		156	740	72
MM Ispahani					8		2	2		4			16	2
Orion													0	0
City Tea Estates	1				2			2	2		6		13	1
Kazi & Kazi	10				22	13				40		27	112	11
Haldavalley													0	0
Bokshi Fresh Tea												2	2	0
Arif Tea							11					19	30	3
Total	183	0	0	109	80	23	133	82	12	192	16	204	1034	100
Highest	Abul Khair	Nil	Nil	Abul Khair	Consol	Kazi & Kazi	Abul Khair	Abul Khair	Consol	Abul Khair	Consol	Abul Khair	Abul Khair	

Source : Tea Board

CHITTAGONG AUCTION STATISTICS

Season Year

Quantity Sold

MONTH	(In Million Kg)										(+/-) Over 2022/23		
	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	M. Kg	(%)
April	0.503	3.787		1.352	0.939	1.751	1.415			0.664	0.567	-0.097	-15%
May	2.037	2.024	3.683	5.252	4.318	3.847	3.799	0.726	4.489	4.670	5.640	0.970	21%
June	4.073	3.800	5.372	6.291	3.655	4.230	4.280	6.672	6.749	7.223	6.362	-0.861	-12%
July	4.517	4.231	3.873	5.690	7.610	9.988	10.112	7.112	5.385	6.936	9.477	2.541	37%
August	5.980	5.755	6.834	10.306	10.634	6.670	7.698	10.626	11.436	11.770	9.098	-2.672	-23%
September	4.734	9.103	7.241	6.404	6.764	9.818	10.708	8.800	10.063	6.863	8.612	1.749	25%
October	6.638	5.698	7.458	7.723	10.862	12.482	11.630	7.980	10.670	11.185	11.520	0.335	3%
November	7.116	7.660	6.914	8.542	8.290	8.850	8.870	11.983	11.712	9.759	9.167	-0.592	-6%
December	5.764	9.386	8.260	7.427	8.217	7.066	11.892	9.525	9.660	9.179	8.895	-0.284	-3%
January	5.631	5.190	5.267	8.814	8.268	9.314	7.530	8.833	10.130	10.486	11.995	1.509	14%
February	5.288	4.282	6.000	6.555	5.540	4.193	7.370	6.894	7.580	6.446	7.420	0.974	15%
March	5.155	3.273	1.769	2.922	1.474	0.798	5.132	2.204	1.235	1.741	4.721	2.980	171%
*April											1.411		
UPTO MAR	57.434	64.190	62.672	77.277	76.571	79.007	90.436	81.355	89.109	86.922	94.885	7.963	9%

*April (includes season 2023-24 Teas)

Average Price

MONTH	(In Taka)										(+/-) Over 2022/23			
	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	Taka	(%)	
April	274.98	72.020		192.45	203.53	213.73	258.27			222.03	249.26	27.23	12%	
May	273.00	181.53	205.72	196.65	185.06	218.35	221.94	212.31	206.00	198.30	212.15	13.85	7%	
June	278.52	179.20	197.29	238.08	202.26	234.43	200.47	180.07	205.42	198.61	202.32	3.71	2%	
July	237.86	182.05	196.65	209.85	215.75	263.92	189.42	166.99	202.51	194.59	207.05	12.46	6%	
August	219.02	182.39	190.28	221.27	204.93	278.59	188.38	186.33	197.04	201.35	193.69	-7.66	-4%	
September	189.89	176.34	185.50	228.88	216.71	287.30	201.63	200.40	196.97	205.04	182.81	-22.23	-11%	
October	184.98	179.79	189.48	215.03	224.17	292.49	187.47	191.83	200.46	202.57	178.08	-24.49	-12%	
November	204.58	176.46	189.09	186.63	229.49	298.47	173.60	186.39	195.04	208.57	173.25	-35.32	-17%	
December	190.93	186.75	189.64	162.29	230.19	271.14	167.85	191.00	185.45	204.52	158.39	-46.13	-23%	
January	191.62	182.75	150.01	184.61	150.79	220.65	214.61	154.75	197.73	178.76	191.64	143.86	-47.78	-25%
February	153.75	172.99	162.60	131.81	188.95	213.56	121.86	196.25	159.99	161.75	137.23	-24.52	-15%	
March	122.11	148.28	151.30	128.93	184.79	217.43	107.32	194.97	164.45	131.55	101.79	-29.76	-23%	
*April											75.20			
UPTO MAR	198.79	172.15	187.09	191.01	214.10	262.96	175.78	189.29	191.75	196.76	171.91	-24.85	-13%	

*April (includes season 2023-24 Teas)

APR-MAR	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24
Export Qty	2.270	0.27	0.13	2.310	0.04	0.03	1.45	0.13	0.029	0.09	0.995
Internal Qty	58.950	60.13	62.54	74.960	76.54	79.31	89.28	81.2	89.079	86.83	93.89
Qty Sold	61.200	60.4	62.70	77.300	76.60	79.3	90.7	81.3	89.109	86.92	94.89
Avg Price	198.790	172.15	187.09	191.010	214.10	262.96	175.78	189.29	191.75	196.76	171.91

auction average monthly
source : all brokers average

CHITTAGONG AUCTION STATISTICS

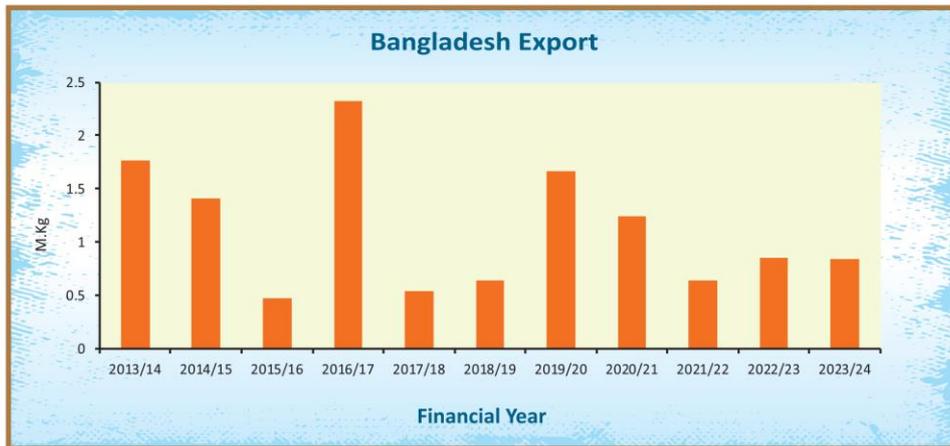
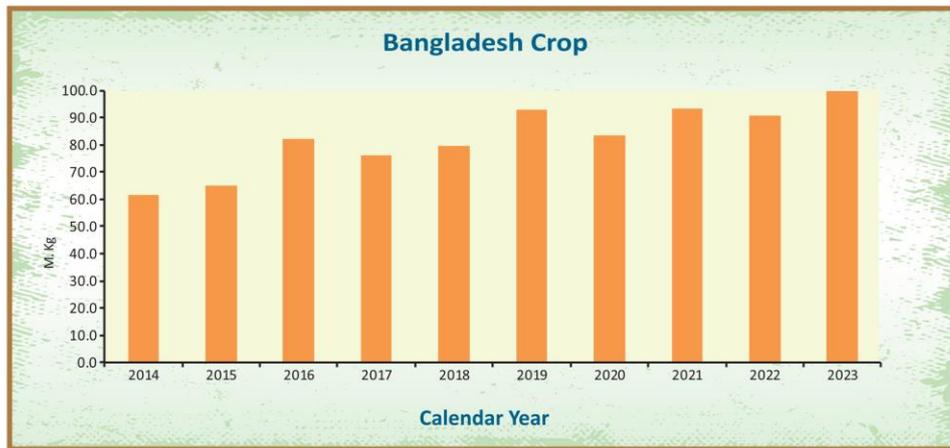
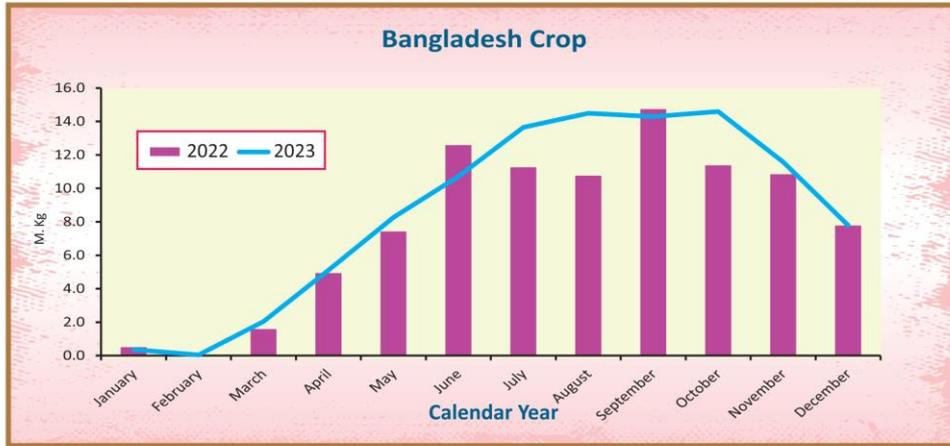
Calendar Year

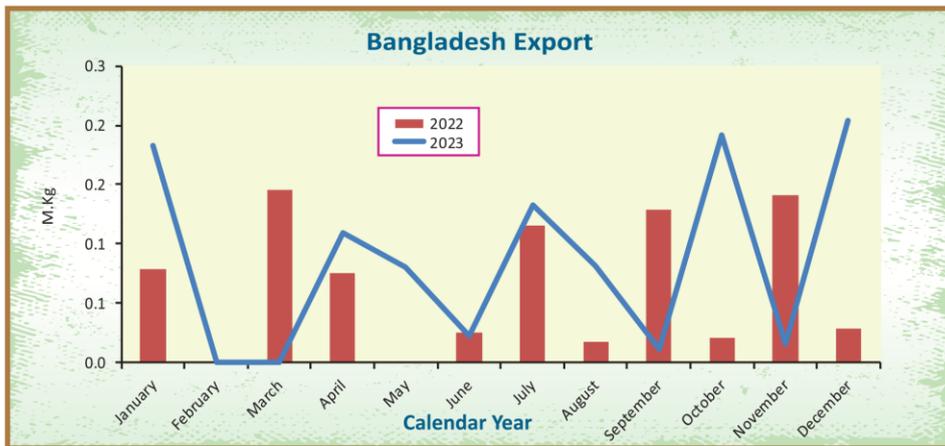
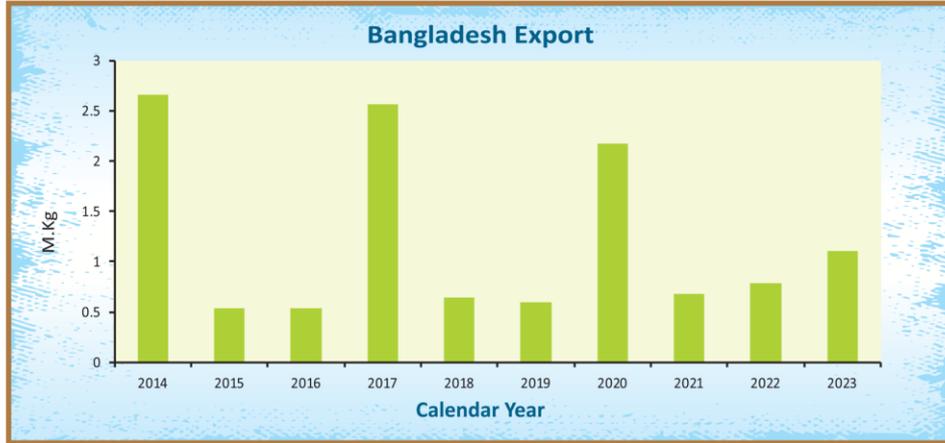
Quantity Sold													(+/-) over 2023	
(In Million Kg)														
Month	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	M. Kg	(%)	
January	5.631	5.190	5.267	8.814	8.268	9.314	7.530	8.833	10.130	10.486	11.995	1.509	14%	
February	5.288	4.282	6.000	6.555	5.540	4.175	7.370	6.894	7.571	6.351	7.420	1.069	17%	
March	5.155	3.273	1.769	2.922	1.474	1.111	5.132	2.204	1.226	1.741	4.721	2.980	171%	
April	3.787	0.000	1.352	0.939	1.750	1.415	0.000	0.000	0.664	0.567	2.163	1.596	281%	
May	2.024	3.683	5.252	4.318	3.830	3.799	0.726	4.489	4.670	5.640	3.795	-1.845	-33%	
June	3.800	5.372	6.291	3.655	4.289	4.280	6.672	6.749	7.223	6.362	3.736	-2.626	-41%	
July	4.231	3.873	5.690	7.610	10.061	10.112	7.112	5.457	6.936	9.477				
August	5.755	6.834	10.306	10.634	6.370	7.698	10.626	11.436	11.770	9.098				
September	9.103	7.241	6.404	6.764	9.816	10.708	8.800	10.063	6.863	8.623				
October	5.698	7.458	7.723	10.862	12.842	11.630	7.980	10.670	11.185	11.520				
November	7.660	6.914	8.542	8.290	8.850	8.870	11.983	11.712	9.759	9.167				
December	9.386	8.260	7.427	8.217	7.066	11.892	9.525	9.285	9.179	8.895				
Upto JUNE	25.685	21.801	25.932	27.203	25.151	24.094	27.430	29.169	31.484	31.147	33.830	2.683	9%	
JULY-DEC	41.833	40.581	46.091	52.377	55.005	60.910	56.026	58.623	55.692	56.780				
Upto DEC	67.518	62.381	72.023	79.580	80.156	85.004	83.456	87.792	87.176	87.927				

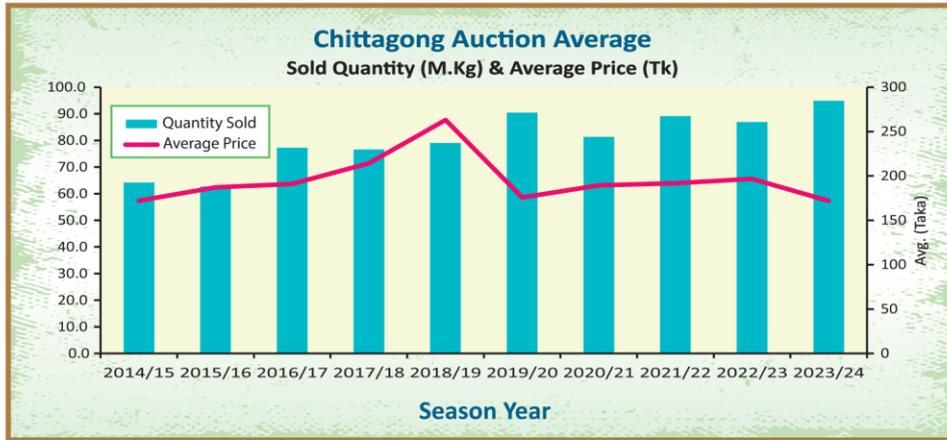
Average Price													(+/-) over 2023	
(In Taka)														
Month	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	Taka	(%)	
January	191.62	182.75	184.61	150.79	220.65	214.61	154.75	197.73	178.76	191.64	143.86	-47.78	-25%	
February	153.75	172.99	162.60	131.81	188.95	213.56	121.86	196.25	159.99	161.75	137.23	-24.52	-15%	
March	122.11	148.28	151.30	128.93	184.79	217.43	107.32	194.97	164.45	131.55	101.79	-29.76	-23%	
April	72.02	0.000	192.45	203.53	213.73	258.27	0.000	0.000	222.03	249.26	142.24	-107.02	-43%	
May	181.53	205.72	196.65	185.06	218.35	221.94	212.31	206.00	198.30	212.15	223.17	11.02	5.2%	
June	179.20	197.29	238.08	202.26	234.43	200.47	180.07	205.42	198.61	202.32	221.90	19.58	9.7%	
July	182.05	196.65	209.85	215.75	263.92	189.42	166.99	202.51	194.59	207.05				
August	182.39	190.28	221.27	204.93	278.59	188.38	186.33	197.04	201.35	193.69				
September	176.34	185.50	228.88	216.71	287.30	201.63	200.40	196.97	205.04	182.81				
October	179.79	189.48	215.03	224.17	292.49	187.47	191.83	200.46	202.57	178.08				
November	176.46	189.09	186.63	229.49	298.47	173.60	186.39	195.04	208.57	173.25				
December	186.75	189.64	162.29	230.19	271.14	167.85	191.00	185.45	204.52	158.39				
Upto JUNE	149.61	183.12	193.06	158.04	213.08	215.77	144.72	200.22	182.05	189.13	153.95	-35.18	-19%	
JULY-DEC	180.58	189.55	203.95	219.86	282.95	184.55	187.68	195.92	203.00	182.27				
Upto DEC	168.80	187.31	200.03	198.73	261.02	193.40	173.56	197.35	195.43	184.70				

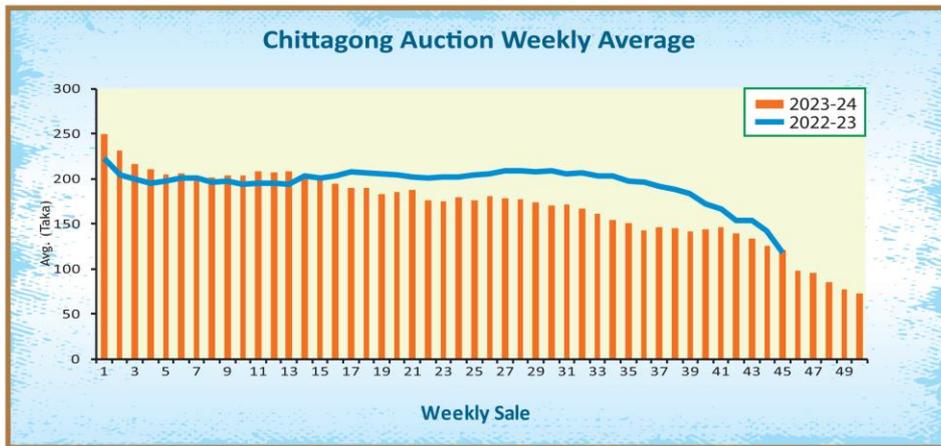
JAN-DEC	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024*Upto June
Qty. sold	67.518	62.381	72.023	79.580	80.156	85.004	83.456	87.792	87.176	87.927	33.830
Avg. Price	168.80	187.31	200.03	198.73	261.02	193.40	173.56	197.35	195.43	184.70	153.95

auction average monthly
source : all brokers average









CHITTAGONG AUCTION STATISTICS

Category-wise Teas Sold & Average Prices Realised

Category	Season 2022/23			Season 2023/24			(+/-) over Season 2022/23			
	Upto Sale 45			Upto Sale 50						
	Qty M.Kg	%	Avg Taka	Qty M.Kg	%	Avg Taka	Actual M.Kg	Actual Taka	% M.Kg	% Taka
CTC Leaf	68.6	78.91	191.39	74.99	79.10	167.19	6.4	-24.2	9%	-13%
CTC Dust	18.1	20.85	216.5	19.66	20.08	190.40	1.5	-26.1	8%	-12%
CTC Total	86.7	99.76	196.64	94.65	99.18	172.00	7.9	-24.64	9%	-13%
Orthodox	0.000	0.00	0	0.01	0	850.00	0.0	850	100%	100%
GREEN TEA	0.036	0.04	560.44	0.003	0.00	749.56	0.0	189.12	-92%	34%
Other(s)	0.1720	0.20	181.13	0.22	0.10	116.42	0.0	-64.71	28%	-36%
Grand Total	86.92	100	196.76	94.89	100	171.91	8.0	-24.85	9%	-13%

BUYER PURCHASE ANALYSIS

Buyer Type	Season 2022/23			Season 2023/24			(+/-) over Season 2022/23			
	Upto Sale 44			Upto Sale 45						
	Qty M.Kg	%	Avg Taka	Qty M.Kg	%	Avg Taka	Actual M.Kg	Actual Taka	% M.Kg	% Taka
Export a/c	0.090	0.03	134.10	0.995	0.1	75.47	0.9	-58.63	1006%	-44%
Internal a/c	86.832	99.97	197.53	93.89	99.9	172.93	7.1	-24.60	8%	-12%
Grand Total	86.92	100	196.76	94.89	100	171.91	8.0	-24.85	9%	-13%

source : all brokers garden average

IMPORT OF TEA

Month	Quantity in M. Kg			
	2020	2021	2022	2023
January	0.098	0.001	0.001	0.000
February	0.015	0.166	0.097	0.096
March	0.048	0.168	0.001	0.000
April	0.0001	0.317	0.096	0.000
May	0.0001	0.0003	0.097	0.192
June	0.001	0.0002	0.365	0.000
July	0.013	0.203	0.009	0.000
August	0.102	0.0002	0.001	0.000
September	0.022	0.096	0.097	0.002
October	0.096	0.097	0.096	0.000
November	0.001	0.194	0.097	0.000
December	0.097	0.097	0.0004	0.000
Total	0.493	1.339	0.961	0.290

CHITTAGONG AUCTION WEEKLY AVERAGE

Season 2023/24

Average in Taka

Leaf & Dust Average			Industry Average		
Sale	Leaf	Dust	Sale	2023-24	2022-23
1	246.42	261.79	1	249.26	222.03
2	226.81	250.60	2	231.45	203.65
3	214.34	240.13	3	216.10	199.11
4	203.37	230.22	4	210.07	195.54
5	199.24	229.40	5	205.00	197.38
6	198.70	224.53	6	205.38	201.25
7	195.56	221.09	7	201.02	200.70
8	196.40	218.59	8	201.78	196.48
9	199.43	216.55	9	203.23	196.90
10	204.47	225.01	10	203.19	194.39
11	206.63	221.26	11	207.88	194.87
12	203.89	220.90	12	207.38	194.73
13	207.24	213.80	13	208.47	193.42
14	202.88	211.75	14	204.51	202.55
15	198.93	206.78	15	200.51	200.68
16	192.50	202.30	16	194.55	203.53
17	187.33	200.19	17	189.62	207.72
18	187.91	199.65	18	190.16	206.14
19	178.22	198.89	19	182.81	205.18
20	182.11	199.71	20	184.94	204.49
21	183.37	202.30	21	187.04	201.95
22	171.58	194.94	22	176.15	200.25
23	170.55	198.47	23	174.83	201.39
24	174.48	198.42	24	179.20	201.65
25	170.68	202.62	25	176.46	204.07
26	174.55	206.37	26	180.42	205.59
27	171.38	209.57	27	178.91	208.59
28	170.61	207.64	28	177.38	208.77
29	165.49	203.93	29	173.34	207.57
30	161.26	203.29	30	169.94	209.27
31	163.80	205.29	31	171.61	205.53
32	158.42	203.26	32	167.12	206.14
33	154.41	193.90	33	161.72	203.01
34	147.15	187.11	34	154.70	203.32
35	143.73	180.50	35	150.72	197.89
36	135.99	173.05	36	142.98	195.90
37	140.45	170.01	37	145.82	191.79
38	140.45	168.18	38	145.47	187.78
39	135.88	159.25	39	141.20	183.96
40	140.44	156.50	40	144.05	171.96
41	144.63	154.67	41	146.66	166.41
42	136.66	145.26	42	138.83	153.81
43	127.16	151.27	43	133.03	153.53
44	119.76	140.89	44	125.39	142.14
45	113.90	142.63	45	121.49	117.87
46	95.16	109.58	46	98.00	No Sale
47	93.37	102.42	47	95.34	No Sale
48	85.25	89.00	48	85.74	No Sale
49	81.57	67.64	49	77.68	No Sale
50	76.16	63.56	50	72.35	No Sale
Upto Sale 50 (Final Sale)	167.19	190.40	Final Avg	171.91 (Sale 50)	196.76 (Sale 45)

LIST OF MAJOR BUYERS

Sl.	Buyer Name	Season 2023/24			Season 2022/23			(+/-) over 2022/23	
		Packages	(%)	Total (Kg)	Packages	(%)	Total (Kg)	Packages	Total (Kg)
1	Ispahani Tea Limited	405,738	26	20,286,900.0	380,085	26	19,004,250	25,653	1,282,650
2	Abul Khair Consumer Products Ltd.	298,841	19	14,942,050.0	309,318	21	15,465,900	-10,477	-523,850
3	Meghna Tea Company Limited	147,767	9	7,388,350.0	165,956	11	8,297,800	-18,189	-909,450
4	Ekaterra Bangladesh Ltd.	84,473	5	4,223,650.0	97,963	7	4,898,150	-13,490	-674,500
5	Shabnam Vegetable Oil Inds. Ltd.	46,279	3	2,313,950.0	38,201	3	1,910,050	8,078	403,900
6	M. Ahmed Tea & Lands Co. Ltd.	44,524	3	2,226,200.0	44,186	3	2,209,300	338	16,900
7	HRC Products Limited	35,568	2	1,778,400.0	37,085	3	1,854,250	-1,517	-75,850
8	City Tea Estates Ltd.	32,552	2	1,627,600.0	34,013	2	1,700,650	-1,461	-73,050
9	Shawon Cha Co.	30,967	2	1,548,350.0	28,671	2	1,433,550	2,296	114,800
10	Danish Foods Ltd.	29,634	2	1,481,700.0	44,188	3	2,209,400	-14,554	-727,700
11	Bashundhara Food and Beverage Industries Ltd	29,192	2	1,459,600.0	-	-	-	29,192	1,459,600
12	Mintu Tea House	23,143	1	1,157,150.0	12,500	1	625,000	10,643	532,150
13	Ali Tea House,B.Baria	23,519	1	1,175,950.0	15,192	1	759,600	8,327	416,350
14	Kamona Tea House	22,049	1	1,102,450.0	19,320	1	966,000	2,729	136,450
15	Nijhum Tea and Trading	19,357	1	967,850.0	-	-	-	19,357	967,850
16	Rajdhani Food Products	19,137	1	956,850.0	24,023	2	1,201,150	-4,886	-244,300
17	Kamal Tea & Trading	18,927	1	946,350.0	11,045	0	552,250	7,882	394,100
18	Al-Amin Tea Traders	18,733	1	936,650.0	16,868	1	843,400	1,865	93,250
19	The Consolidated Tea & Lands	18,650	1	932,500.0	15,906	1	795,300	2,744	137,200
20	Jamuna Tea & Trading	18,299	1	914,950.0	17,659	1	882,950	640	32,000
21	Rose Tea House	17,074	1	853,700.0	10,127	1	506,350	6,947	347,350
22	Kaiser Mollah Tea House	16,777	1	838,850.0	9,852	1	492,600	6,925	346,250
23	Aftab Tea Co.	15,959	1	797,950.0	13,831	1	691,550	2,128	106,400
24	Shati Tea House	15,832	1	791,600.0	14,449	1	722,450	1,383	69,150
25	Imam Tea & Trading	15,777	1	788,850.0	13,501	1	675,050	2,276	113,800
26	Sharif Tea House	13,826	1	691,300.0	11,106	1	555,300	2,720	136,000
27	Ruby Tea Store	13,439	1	671,950.0	6,179	0	308,950	7,260	363,000
28	Hossain Tea Agency	13,005	1	650,250.0	17,258	1	862,900	-4,253	-212,650
29	Shahjalal Tea House	12,548	1	627,400.0	11,187	1	559,350	1,361	68,050
30	A.R. Traders	12,451	1	622,550.0	230	0	11,500	12,221	611,050
31	Rafiqueullah Patowary Agency	12,335	1	616,750.0	4,141	0	207,050	8,194	409,700
32	Hossain Tea Store	12,272	1	613,600.0	5,439	0	271,950	6,833	341,650
33	Orion Tea Co. Ltd.	12,316	1	615,800.0	15,295	1	764,750	-2,979	-148,950
34	Bonani Tea	12,194	1	609,700.0	10,345	1	517,250	1,849	92,450
35	Tetley ACI (Bangladesh) Ltd.	12,148	1	607,400.0	22,452	2	1,122,600	-10,304	-515,200
Sub Total		1,575,302	83	78,765,100.0	1,477,571	86	73,878,550	97,731	4,886,550
Other Buyers		323,784	17	15,295,583.0	233,064	14	13,044,340	90,720	2,251,243
Grand Total		1,899,086	100	94,060,683.0	1,710,635	100	86,922,890	188,451	7,137,793

Source : all brokers' buyer purchase reports

TOP 30 GARDENS IN CHITTAGONG AUCTION

Season 2023/24

Industry Garden Average - Top 30 - Upto Sale 50 (Final) held on 08-04-2024

SL.	Garden Names	Qty (in kg)	Avg / kg	Broker(s)
01	Kedarpur	475,270	285.74	UBL
02	Madhupur	940,305	272.01	NBL
03	Kaiyacherra Dalu	905,734	244.32	PBL / KS
04	Ruthna	535,499	231.82	UBL
05	Amrail	1,491,644	226.13	NBL
06	Rangapani	608,668	221.39	UBL / PLBL
07	Brindabon	462,535	219.18	NBL / UBL / PLBL
08	Zareen	703,152	218.96	NBL / KS
09	Ghazipore	1,128,795	216.94	NBL / UBL
10	Clevedon	633,797	216.36	UBL
11	Rangapani a/c Elahinoor	345,607	216.09	PLBL
12	Phooltullah	612,135	213.14	NBL / UBL
13	Srigobindpur	833,415	212.74	NBL
14	Balisera	2,215,619	212.18	NBL
15	Kamafuli	1,852,557	211.29	PGBL
16	Daragaon	1,539,944	211.22	NBL
17	Neptune	1,104,992	211.09	NBL / UBL
18	Rema	553,854	210.78	NBL
19	Mirzapore	1,528,801	209.55	NBL / PBL / PBBL
20	Haldavalley	942,832	205.64	NBL / KS/PBL
21	Dildarpur	306,415	204.63	NBL
22	Monipur	502,539	204.35	NBL
23	Baraora	1,777,805	201.15	NBL
24	Baramasia	963,533	200.13	PBBL
25	Luskerpore	1,392,712	199.15	NBL
26	Saif	463,674	196.84	NBL
27	Rasidpur	1,664,349	194.91	NBL
28	Lungla	865,748	194.19	NBL
29	Kapnapahar	436,087	191.36	UBL / PBBL
30	Shumshemugger	1,771,691	191.30	NBL

** Note: Gardens having a Sales Quantity of below 300,000 kg have not been included

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2023-24		Season 2022-23	
		KGS	AVG	KGS	AVG
1	Aasia	368,123.7	148.35	343,881.7	201.98
2	Afifanagar	205,499.6	190.48	178,957.0	194.23
3	Agunia	3,489.5	190.85	-	0.00
4	Ali Bahar	108,724.4	125.14	114,349.2	163.55
5	Allynugger	1,234,118.1	170.31	1,198,662.9	210.31
6	Ameenabad	225,508.0	152.28	217,086.9	182.67
7	Amo	1,118,130.9	171.09	1,072,211.6	207.57
8	Amrail	1,491,643.7	226.13	1,080,375.5	251.64
9	Amtali	298,919.8	242.85	272,214.6	231.71
10	Amtali a/c Fatehpur	29,906.5	90.74	35,372.0	147.59
11	Amtali a/c Imam Bawani	19,937.5	190.19	-	0.00
12	Amtali a/c Sreemangal	73,874.1	135.01	63,899.3	175.18
13	Asgorabad	35,121.0	97.45	26,637.6	133.39
14	BTRI	170,938.0	155.39	123,271.2	169.15
15	Bahadurpur	168,168.8	146.16	118,901.2	171.52
16	Bahadurpur a/c Atiabagh	127,057.9	120.69	78,878.7	147.11
17	Bahadurpur a/c Dhamai	27,145.2	187.15	-	0.00
18	Bahadurpur a/c Sonarupa	32,032.7	179.91	14,605.6	143.10
19	Baikunthapur	180,896.9	184.55	183,877.7	193.96
20	Balisera	2,215,619.3	212.18	1,646,959.7	229.66
21	Bangla	578,355.6	102.70	510,406.9	133.25
22	Baramasia	963,532.6	200.13	1,112,515.8	206.99
23	Baraoora	1,777,804.7	201.15	1,363,093.3	228.55
24	Bismillah Tea	663,431.1	118.78	843,703.2	146.48
25	Brindabon	462,535.3	219.18	428,637.9	246.13
26	Brindabon a/c Chalta	41,470.7	183.40	7,878.7	225.18

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2023-24		Season 2022-23	
		KGS	AVG	KGS	AVG
27	Brindabon a/c Eco Pl.	3,240.5	261.86	1,396.5	275.92
28	Burjan	698,874.0	163.20	678,253.8	197.53
29	Chaklapunji	160,786.3	171.76	239,018.5	175.16
30	Champarai	488,363.0	147.77	495,360.4	187.00
31	Champarai (Green Tea)	357.0	1770.76	496.5	1344.18
32	Chandbagh	450,041.6	154.36	398,867.9	190.48
33	Chandbagh a/c Habibnagar	20,178.1	180.92	13,868.7	141.57
34	Chandpore	1,458,609.5	185.04	483,858.8	223.98
35	Chandpur Belgaon	388,071.6	182.21	370,581.2	223.17
36	Chatlapore	867,904.1	147.44	989,735.6	208.45
37	Chhotalekha	145,542.1	188.32	188,710.3	166.97
38	Chundeecherra	398,712.0	179.81	428,095.6	198.43
39	Chundeecherra a/c Jagadishpur	997.0	224.00	348.0	177.00
40	Chundeecherra a/c Parkul	2,991.0	240.17	33,312.0	188.31
41	Chundeecherra a/c Teliapara	2,492.5	234.80	766.0	172.60
42	Clevedon	633,796.7	216.36	554,699.6	228.73
43	Clonal	129,583.6	180.78	47,857.2	213.31
44	Dakshingul	128,206.3	147.35	395,520.5	161.51
45	Dantmara	63,792.3	209.56	75,147.0	236.79
46	Daragaon	1,539,943.6	211.22	1,282,052.5	237.14
47	Dauracherra	423,815.1	169.72	400,394.2	188.51
48	Dauracherra a/c Kashipur	25,387.5	160.74	3,489.5	197.43
49	Deanston	2,919,106.9	190.17	2,211,061.0	220.81
50	Deundi	673,118.4	187.98	612,792.2	228.64
51	Deundi a/c Lalchand	105,635.2	219.10	40,257.8	184.08
52	Deundi a/c Noyapara	5,491.7	164.09	-	0.00

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2023-24		Season 2022-23	
		KGS	AVG	KGS	AVG
53	Dhamai	528,904.2	169.02	448,006.3	208.43
54	Dhamai a/c Atiabagh	79,225.5	194.93	59,582.9	196.78
55	Dhamai a/c Sonarupa	3,239.4	202.61	9,973.5	201.15
56	Dildarpur	306,415.0	204.63	233,061.5	240.50
57	Dildarpur a/c Mathiura Tea	31,859.3	145.95	-	0.00
58	Dilkusha	238,466.5	155.02	268,173.8	171.57
59	Dilkusha a/c Rasheedabad	5,982.0	185.33	-	0.00
60	Doloi	468,982.2	135.11	551,623.6	186.01
61	Etah	702,304.7	179.69	599,118.3	219.61
62	Fabiha	636,843.1	111.46	626,407.4	155.18
63	Far East tea industry ltd	24,415.0	96.03	-	0.00
64	Ghazipore	1,128,794.8	216.94	1,098,808.0	239.85
65	Green Care Agro	760,420.0	121.79	1,093,894.7	135.68
66	Green Field	282,947.3	106.40	394,059.5	146.77
67	Habibnagar	356,425.7	188.31	374,469.4	179.41
68	Hafiz	98,722.9	201.17	89,956.7	218.70
69	Hafiz a/c Ayshabag	90,217.2	180.85	70,018.9	202.11
70	Hafiz a/c Kalikabari	203,406.4	177.38	162,466.2	203.91
71	Hajinagar	195,197.3	244.00	171,778.7	244.81
72	Hajinagar a/c Boban	61,293.5	229.45	45,856.9	226.46
73	Hajinagar a/c Fatehbagh	109,647.4	226.84	104,964.9	229.21
74	Hajinagar a/c Rahmania	93,150.4	227.45	79,002.0	224.72
75	Halda Valley	942,831.9	205.64	948,084.4	205.32
76	Hamidia	129,808.5	156.33	121,181.4	185.69
77	Hossainbad	42,856.9	109.25	113,131.8	159.71
78	Imperial Tea Estate	81,605.3	112.55	184,146.5	137.25
79	Jafflong	265,630.2	193.45	202,367.5	183.71
80	Jafflong (Green Tea)	570.7	291.72	2,094.0	302.66

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2023-24		Season 2022-23	
		KGS	AVG	KGS	AVG
81	Jagadishpur	268,091.1	102.81	259,012.6	170.88
82	Jhemai	236,097.4	193.59	213,447.2	212.87
83	Julekhanagar	351,317.6	170.80	225,819.6	218.64
84	Junglebari	234,454.9	148.91	195,005.1	182.66
85	Kaiyacherra Dalu	905,734.0	244.32	813,164.6	281.43
86	Kaliti	217,696.4	153.89	186,346.1	169.98
87	Kaliti a/c Star	9,620.6	142.68	-	0.00
88	Kapnapahar	436,086.7	191.36	517,631.4	189.89
89	Karimpore	1,559,305.7	164.04	1,308,134.1	201.88
90	Karnafuli	1,852,557.0	211.29	1,815,079.5	226.32
91	Karnojhara	332,277.3	102.06	366,468.8	136.52
92	Karotoa	141,345.1	108.98	172,092.7	128.64
93	Kazi & Kazi	181,228.2	197.69	369,275.0	221.23
94	Kazi & Kazi (Green Tea)	2,496.0	619.99	51,448.5	564.66
95	KBSSL Tea Factory	10,968.4	103.91	10,976.2	126.32
96	Kedarpur	475,269.7	285.74	370,270.8	310.16
97	Khadim	184,281.7	129.87	236,825.6	176.80
98	Khadim a/c Goolni	190,385.6	135.06	235,512.9	180.21
99	Khan	461,972.0	179.82	414,806.8	170.70
100	Kodala	523,055.0	180.24	509,099.2	212.31
101	Kurmah	308,445.4	104.24	343,593.0	163.62
102	Kurmah (Green Tea)	19.6	1509.59	64.0	514.06
103	Lackatoorah	610,983.4	140.93	529,259.0	172.98
104	Lackatoorah (Green tea)	14.0	1439.28	-	0.00

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2023-24		Season 2022-23	
		KGS	AVG	KGS	AVG
105	Lalchand	528,130.8	143.59	624,461.3	189.43
106	Lalchand a/c Noyapara	4,490.9	155.55	-	0.00
107	Lallakhal	212,191.7	198.09	203,786.6	208.59
108	Laxmicherra	152,392.4	175.77	138,715.2	177.72
109	Loobacherra	151,151.1	166.92	31,401.6	192.96
110	Luayuni	304,722.9	194.36	562,881.9	190.85
111	Luayuni a/c Holicherra	311,206.5	183.50	-	0.00
112	Lungla	865,748.3	194.19	697,622.8	225.32
113	Luskerpore	1,392,711.9	199.15	934,767.7	231.46
114	M.M. Tea Estates Ltd.	148,596.1	191.03	130,563.4	214.43
115	M.M. Tea Estates Ltd. (Yellow)	3.0	1700.00	36.5	1484.93
116	M.R. Khan	37,472.8	143.71	218,689.7	201.86
117	M.R. Khan a/c Nandarani	1,994.0	148.75	269,132.1	177.14
118	Maa Jaan	159,156.9	175.98	179,520.7	221.50
119	Madabpore	468,318.1	135.15	413,080.8	168.91
120	Madabpore (Green Tea)	345.0	1070.46	399.0	713.18
121	Madanmohanpur	252,638.1	119.86	265,077.6	175.79
122	Madhupur	940,305.4	272.01	673,989.5	324.60
123	Maitri	1,997,223.9	110.80	2,810,516.1	144.01
124	Malnicherra	729,220.4	143.29	834,499.4	191.94
125	Marina	325,739.2	182.16	383,234.9	209.29
126	Mazdehee	1,180,916.6	169.61	1,001,652.8	208.33
127	Mega Tea	460,790.6	113.74	-	0.00
128	Mertinga	403,345.7	165.91	569,824.4	202.23
129	Mertinga a/c Lalchand	3,992.7	151.36	7,990.9	188.38
130	Mertinga a/c Noyapara	997.0	181.00	-	0.00

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2023-24		Season 2022-23	
		KGS	AVG	KGS	AVG
131	Mirzapore	1,528,801.4	209.55	1,358,302.4	228.32
132	Moly	320,127.9	97.10	468,390.1	125.15
133	Monipur	502,538.7	204.35	466,183.5	227.75
134	Monipur a/c Marina	15,945.0	187.60	6,487.9	217.92
135	Moomincherra	326,769.5	142.81	250,696.0	211.88
136	Moomincherra a/c Dallucherra	19,252.6	109.75	13,932.5	182.61
137	Moomincherra a/c Mathiura	267,591.1	143.64	250,345.7	193.84
138	Morgen Tea Industries	2,796,594.1	127.00	2,769,431.9	148.72
139	Moulvi	329,619.5	187.61	170,774.3	233.98
140	Muraicherra	118,960.1	89.43	78,820.6	146.70
141	N.B.C.T.I	714558.1	88.17	1,262,400.1	120.95
142	Nahar	250,535.1	159.00	181,394.1	206.91
143	Naheed	728,548.6	100.54	929,740.9	135.60
144	Nalua	1,756,273.2	185.82	1,233,879.0	209.93
145	Nandarani	67,791.6	172.96	-	0.00
146	Neptune	1,104,991.5	211.09	1,131,311.6	217.21
147	New Dantmara	257,774.0	160.76	261,359.5	203.89
148	New Dantmara a/c Naseha	64,817.5	155.44	74,950.4	196.95
149	New Dantmara a/c Paharika	11,069.0	172.05	-	0.00
150	New Samanbagh	876,293.1	165.60	898,965.4	184.88
151	New Samanbagh a/c Kashipur	76,027.0	131.69	77,154.2	170.92
152	Noyapara	410,847.4	159.16	497,812.9	218.76
153	Nurjahan	284,694.8	160.05	262,077.6	169.30
154	Oodaleah	817,461.1	162.77	960,938.1	210.25
155	Ootterbagh & Indanugger	1,481,789.8	168.35	1,418,755.7	192.83
156	Pallathal	201,439.6	165.41	163,370.3	188.95

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2023-24		Season 2022-23	
		KGS	AVG	KGS	AVG
157	Panchabati	364,030.6	171.74	369,866.3	200.56
158	Parkul	202,384.9	148.44	206,384.1	148.35
159	Parkul(Green Tea)	36.9	1416.21	-	0.00
160	Patrakhola	1,521,170.5	123.81	1,263,865.8	170.58
161	Patrakhola (Green Tea)	38.0	1358.29	47.5	870.00
162	Phooltullah	612,135.3	213.14	656,886.1	215.09
163	Phulbari	580,587.6	171.58	503,873.5	182.93
164	Popular Tea Factory	622,982.1	97.81	591,313.4	127.17
165	Premnagar	284,078.5	144.22	174,552.2	176.44
166	Rajghat	2,781,275.8	158.04	2,324,374.5	210.05
167	Rajkie	577,451.3	172.55	453,518.3	208.93
168	Rajnagar	858,199.1	141.30	936,877.6	182.66
169	Rajanagar (Green Tea)	23.9	492.73	25.7	335.15
170	Ramgarh	771,060.7	187.29	741,749.3	184.93
171	Rangapani	608,667.5	221.39	744,264.9	223.69
172	Rangapani a/c Ellahinoor	345,606.6	216.09	385,004.2	218.66
173	Rasheedabad	106,246.1	109.77	115,392.0	152.00
174	Rasidpur	1,664,349.4	194.91	1,402,417.6	226.63
175	Rehana	129,741.7	112.57	44,181.9	147.98
176	Rema	553,854.7	210.78	372,744.5	227.46
177	Royal Tea Factory	256,879.9	110.30	222,262.3	130.71
178	Rungicherra	246,991.1	154.87	251,610.8	181.41
179	Ruthna	535,498.5	231.82	496,232.9	224.91
180	Sabazpur	355,965.3	170.73	184,680.0	164.88
181	Sabuj Agro Inds.	299,880.4	101.67	700,317.5	137.35
182	Sagurnal	590,492.0	162.04	507,324.8	200.33
183	Sagurnal a/c Burhannagar	19,408.8	156.79	9,964.6	185.75
184	Sagurnal a/c Islamabad	42,173.5	136.07	-	0.00
185	Sagurnal a/c Rajanagar	44,313.5	149.73	49,330.3	185.56

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2023-24		Season 2022-23	
		KGS	AVG	KGS	AVG
186	Saif	463,674.1	196.84	374,025.0	226.50
187	Sallylunn	191,258.5	103.25	304,707.4	129.08
188	Sathgao	963,159.5	167.51	774,206.4	189.32
189	Sathgao a/c Chaltacherra	3,992.7	151.87	29,180.0	189.47
190	Sazeda Rafique	705,711.7	109.34	727,014.9	139.64
191	Serajnagar	229,685.1	146.51	209,093.3	178.74
192	Shumshernugger	1,771,691.0	191.30	680,568.7	215.28
193	Silloah	414,361.2	184.85	444,655.7	218.47
194	Sonarupa	471,436.5	160.83	410,461.2	203.95
195	Sonarupa a/c Atiabagh	9,967.5	152.29	19,176.0	211.37
196	Sonarupa a/c Dhamai	3,728.0	163.51	12,460.6	170.52
197	Sreebari	690,204.8	172.29	584,274.5	214.91
198	Srigobindpur	833,415.1	212.74	777,652.7	210.41
199	Supreme Tea Ltd.	297,806.9	119.39	-	0.00
200	Surma	1,209,083.9	175.86	1,116,431.7	192.50
201	Surma & Purnima	769,798.6	100.86	438,948.4	134.41
202	Talma Tea	523,913.3	122.98	132,637.9	138.57
203	Teliapara	478,490.7	151.49	447,011.1	181.40
204	Teliapara (Green Tea)	35.0	1278.57	94.0	1317.55
205	Thandacheri	7,467.6	124.43	17,839.9	163.58
206	Uttara Green Tea Ind.	87,572.2	114.41	200,585.4	136.55
207	Wahidabad	73,201.4	153.63	71,868.4	202.38
208	Wahidabad a/c Alladad	13,462.5	111.26	-	0.00
209	Wagaachara	50,826.0	182.24	47,508.5	230.83
210	Wagaachara a/c Agunia	19,339.5	157.26	7,477.5	228.73
211	Zaman Tea Agro	119,222.6	94.00	76,337.1	135.88
212	Zareen	703,152.0	218.96	680,927.7	233.58
213	Zareen a/c Mirzapore	10,468.5	263.05	-	0.00
214	Zareen a/c Ghazipore	3,988.0	257.38	-	0.00