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BOARD OF DIRECTORS

M. SAIFUL ISLAM
Chairman

ORMAAN RAFAY NIZAM
Managing Director

L. HAKIM KHAN
Director

CORRESPONDENTS

Africa Tea Brokers Limited
Kenya

Bartleet & Co. Limited
Sri Lanka

J. Thomas & Company (Pvt.) Limited
India

Thompson Llyod & Ewart
United Kingdom

REGISTERED OFFICE

Ghowsia Tofail Tower (1st Floor), 1837, Sheikh Mujib Road, Agrabad, G.P.O. Box No. 71, Chattogram, Bangladesh
Telephones : +8802333316166, +8802333317347, +8802333317349, Fax : +8802333310273
E-mail : natbrok10@gmail.com Website : www.nationalbrokersbd.com Cable : NATBROK

Bangladesh Tea Market ANNUAL REVIEW Season 2024/25

CROP & WEATHER

Bangladesh recorded its third highest crop so far by producing 93.04 M.Kg of Tea in the season. Although the preceding year was the year of highest crop recorded for the country, adverse weather conditions accounted for lesser volume of rain at the start of the season, causing a decline in the crop particularly for the month of May which was the lowest for many years.

Owing to adequate rainfall in June a more steady pace was set for the following month and a strong recovery was made.

However, from then on, erratic rainfall severely affected the cropping pattern and during heavy months of August and September tea productions declined sharply over last few years. October was an exception where nearly 15 M.Kg of tea was produced. Remaining months, i.e. November and December also accounted for less production.

In all, Estate sector contribution was 78.65 MKg and that of BLF was 14.39 MKg.

QUALITY

A fair improvement in quality was seen during the season 2024-2025. However, first flush teas were not quite as useful as in the previous season owing to very dry conditions in the early months of the growing season. Quality steadily improved with the onset of second flush and could be considered to be superior to previous season's. In the monsoon months, owing to heavy downpours overall quality was adversely affected but Autumn teas showed a recovery in cup quality, generally being not as thin or plain as was in the previous season's. December production as in the previous season's reflected seasonal decline and barely suitable for wide section of the trade.

DEMAND AND MARKET DYNAMICS

The first sale of the Season started off on 29th April, 2024 with quite a sizeable offering of 1.43 M. Kg. as against 0.82 M.Kg in 2023 which met with a very strong demand from Loose tea buyers who dominated the market, leading to a high level of price, averaged at Tk.268/- per Kg. In the similar sale previous season the average price was Tk. 240/- per Kg. The next few sales saw a slight decline in quality and with increased volume coming up for sale price tended lower and ended at around Tk. 220/- to Tk. 235/- per Kg for the good types. Arrival of the second flush teas in the auction from first week of June generated a greater competition from the Blenders which resulted in higher prices. Good quality teas were being quoted between Tk.250/- and Tk. 260/- per Kg but lesser descriptions were selling between Tk.220/- and Tk.230/-.

Comparative Auction Sales results upto and including **June** is given below :

Season 2024-2025		Season 2023-2024	
Quantity (in Kg)	Average Price (per Kg)	Quantity (in Kg)	Average Price (per Kg)
8,161,305	Tk. 227.02	12,571,020	Tk. 209.63

August sale recorded a greater weight of tea on offer causing in a general drop in price levels with the exception of bright teas which held their values.

From beginning of September more demand was forthcoming from Blenders as well as Loose tea buyers resulting in price appreciation often by Tk.5/- to Tk.8/- per kg, particular for the bright liquoring varieties. Better Medium teas were also attracting more interest.

Comparable Sale figures upto and including **September** is given as follows:

Season 2024-2025		Season 2023-2024	
<i>Quantity (in Kg)</i>	<i>Average Price (per Kg)</i>	<i>Quantity (in Kg)</i>	<i>Average Price (per Kg)</i>
35,140,983	Tk. 211.36	39,744,965	Tk. 199.58

Demand continued strong throughout October and November for all varieties except the plain which witnessed a drop in price. December sales saw less demand from buyers particularly for low Medium and plain varieties. Given below is the comparative sale figures upto and including the month of December,

Season 2024-2025		Season 2023-2024	
<i>Quantity (in Kg)</i>	<i>Average Price (per Kg)</i>	<i>Quantity (in Kg)</i>	<i>Average Price (per Kg)</i>
64,097,755	Tk. 209.43	69,244,342	Tk. 187.23

In the New Year, the offerings in the auctions showed a decline in quality and consequently buyers were operating more selectively whereby coloury bright teas were being well supported at Tk.220/- to Tk.225/- levels but price realization for plain teas fell sharply and barely stayed over Tk.160/- base price for the period extending upto the last sale of the season held on 21st April, 2025. The withdrawals were very heavy and in some sales it was more than 80% of the teas catalogued. Consequently, there is a large carryover of teas in the New Season's sales.

Sale Statistics for the entire Selling Seasons is given below:-

Season 2024-2025		Season 2023-2024	
<i>Quantity (in Kg)</i>	<i>Average Price (per Kg)</i>	<i>Quantity (in Kg)</i>	<i>Average Price (per Kg)</i>
85,060,932	Tk. 203.99	94,229,463	Tk. 171.91

The price obtained for Season 2024-2025 is substantially higher due to a drop in volume.

GLOBAL TEA SCENES IN BRIEF 2024

Global tea production recorded an increase in last year. A total quantity of 7.05 Billion Kg. of tea was produced as against 6.72 Billion Kg. in 2023, augmenting the supply of tea by 325,548 Tons. China was the largest contributor having produced 3.74 Billion Kg. as against 3.33 Billion Kg, in 2023 maintaining a share of 55% of the world tea crop. Next Was India which produced 1.284 Billion Kg. In other Asian Producing countries there has not been any significant change from previous year's outturn except for Vietnam which produced 180 M.Kg. against 170 M.Kg in 2023. In the African Continent, Kenya's crop continued to surge ahead and broke all records having produced 598.5 M.Kg of teas as against 570 M.Kg. Bangladesh produced a smaller crop.

Of the Exporting countries, Kenya maintained its ascendancy being the top Exporter having shipped out the highest quantity ever at *594.5 M.Kg significantly up from their 2023 export of 522 M.Kg. Next is China who exported 374.4 M.Kg of which green tea is the major component. India exported a record volume of tea at 254 M.Kg which surpassed all previous records. Other exporting countries showed a smaller gain.

Worldwide, import has recorded an increase as the total import stood at 1.91 Billion Kg. in 2024 as against 1.77 Billion Kg. in 2023, about 52 Thousand Tons more tea than the previous year.

Globally, the imports have been larger than the previous year as it stood at 1.745 Billion Kg as against 1.693 Billion Kg.

Of the Major Importing countries Poland, Iraq, USA and UK shipped in more tea whilst Pakistan, Russian Federation and Egypt who accounted for bulk of world's import of tea procured a lesser quantity. Morocco continued to be the largest importer of Green Tea as it has imported 76.0 M.Kg.

*Source : ITC

Producing countries continued to retain more teas for their own consumption and it is pleasing to note that it touched 5.1 M.Kg. up from 4.8 M.Kg. in 2023.

Annual auction prices of tea for the Past Calendar Year shows a fair variation, whilst Calcutta auction recorded a sharp rise from INR 208/- per kg in 2023 to INR 242/- in 2024, Mombasa, (Kenya) prices were lower at USC218 as against USC224 in the previous year. In that period, Chittagong auction prices was Tk.186.92 as compared to Tk. 184.70 in 2023.

HIGHLIGHTS

1. The annual crop for the season is 93.04 M.Kg as against 102.9 M.Kg in the previous. Estate sector produced 78.65 M.Kg as against 84.93 M.Kg in last season. Bought Leaf Factories in Panchagarh produced 14.39 M.Kg in season 2024-25 as against 17.97M.Kg in the previous.
2. 85.06 M.Kg of tea was sold in the season as against 94.23 M.Kg in the last season.
3. Price realised in the auctions was Tk 203.99 as against Tk 171.91 in the previous season.
4. Breakdown of Estate and BLF teas is as following-

Category	Season 2024-25		Season 2023-24	
	Qty (MKg)	Avg (Taka)	Qty (MKg)	Avg (Taka)
Estate	74.4	209.80	79.9	183.19
BLF	10.6	163.21	14.9	111.41

5. Decreasing trend in import of tea continued and it went down to 0.002M.Kg in 2024
6. Export of Bangladesh Tea was doubled and reached to 2.44 M.Kg from 1.03 M.Kg last year.
7. At the outset of the season 2024-25 a minimum price for Tea was introduced by the Tea Board which had a positive impact at the auctions.

FUTURE PROSPECTS FOR 2025

We are optimistic that Bangladesh tea will have a bright prospect in the ongoing season, barring of course, unforeseen circumstances which may cause disruptions in the smooth running of the economic life of the nation.

On a positive side, we must state that the insurmountable difficulties that faced the nation has largely been addressed and we are now on a path to a steady recovery from the economic downturn witnessed over the last several months.

Crop prospects appear to be only fair. However, a clearer picture would emerge from the crops at the end of August.

On the demand front, based on the trend seen in the last several years, good liquoring teas will continue to be in high demand whilst the plain types could meet a very discriminating market. Furthermore, apart from the excellence in cup character, leaf appearance particularly grade size, sortation and bloom will play an important part in price determination. Whilst on the matter of grading, we would advise Producers to maximise the outturn of small Broken, good size Fannings and all Dust particularly the smaller and grainer varieties.

The threshold price as stipulated by the government is a welcome incentive for the producers to upgrade the quality further in order to achieve the goal of higher price realisation.

BANGLADESH TEA

Summary of Tea Estates

Production

District wise			Ownership wise			Valley wise		
District	M. Kg	(%)	Owner	M. Kg	(%)	Valley	M. Kg	(%)
Moulvibazar	46.33	50	Pvt. Ltd. Cos.	42.07	45	Balisera	24.16	26
Habiganj	16.45	18	Sterling Cos.	32.76	35	Monu Doloi	8.62	9
Sylhet	4.54	5	Proprietary	3.82	4	Luskerpore	11.71	13
Chittagong	11.28	12	North Bengal	14.39	15	Juri	8.39	9
Rangamati	0.06	0				Lungla	10.55	11
North Bengal	14.39	15				North Sylhet	3.87	4
						Chittagong	11.35	12
						Karotoa	14.39	15
Total	93.04	100	Total	93.04	100	Total	93.04	100

Number of Tea Estates

District wise			Ownership wise			Valley wise		
Members								
District	Nos.	(%)	Owner	Nos.	(%)	Valley	Nos.	(%)
Sylhet	17	12	Pvt. Ltd. Cos.	86	58	Lungla	26	18
Moulvibazar	86	59	Sterling Cos.	28	19	Juri	25	17
Habiganj	24	16	Proprietary	34	23	Balisera	25	17
Greater Sylhet	126	86				Luskerpore	24	16
Chittagong	19	13				Chittagong	19	13
Rangamati	1	1				North Sylhet	16	11
Chittagong/CHT	20	14				Monu Doloi	12	8
Panchagarh	1	1				Karotoa	1	1
Total Members	148	100	Total	148	100	Total	148	100

Non Members

District	Nos.	(%)
Sylhet	4	10
Moulvibazar	4	10
Greater Sylhet	8	21
Brahmanbaria	1	3
Chittagong	4	10
Panchagarh	26	67
Total Non Members	39	100

Source : Tea Board / BCS Annual Report

BANGLADESH CROP

Calendar Year	Quantity in M.Kg										Estimated*	(+/-) Qty. Over 2024*	
MONTH	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025*	M. Kg	(%)
January	0.104	0.093	0.157	0.331	0.495	0.175	0.286	0.507	0.364	0.175	0.309	0.134	77%
February	0.006	0.013	0.016	0.038	0.114	0.026	0.019	0.033	0.046	0.042	0.024	-0.018	-43%
March	0.475	2.506	1.152	1.556	1.917	1.625	1.681	1.585	2.046	1.593	1.289	-0.304	-19%
April	3.083	5.096	4.382	3.505	6.110	2.365	3.932	4.934	5.107	4.882	2.331	-2.551	-52%
May	5.510	6.445	5.934	6.334	7.645	8.655	6.151	7.420	8.272	4.775	8.648	3.873	81%
June	6.945	11.227	8.584	7.634	11.667	8.963	13.354	12.585	10.716	12.837			
July	9.391	11.395	11.206	10.985	11.104	12.178	12.338	11.267	13.654	11.435			
August	9.851	11.182	10.648	12.477	13.505	11.321	14.387	10.762	14.489	13.806			
September	9.218	12.716	9.784	12.008	13.382	12.144	12.607	14.740	14.296	12.217			
October	9.746	10.907	11.464	11.863	13.407	11.486	14.578	11.377	14.593	14.923			
November	7.844	9.000	9.075	9.147	10.300	10.495	10.241	10.840	11.574	9.978			
December	5.205	4.470	6.547	6.256	6.423	6.961	6.932	7.779	7.794	6.378			
Upto May	9.178	14.153	11.641	11.764	16.281	12.846	12.069	14.479	15.835	11.467	12.601	1.134	10%
June-Dec	58.200	70.897	67.308	70.370	79.788	73.548	84.437	79.350	87.116	81.574			
Upto Dec	67.38	85.05	78.95	82.13	96.07	86.39	96.51	93.83	102.95	93.04			

Crop

Year	M.Kg	Year	M.Kg	Year	M.Kg
1961	26.5	1983	43.7	2005	60.1
1962	23.4	1984	38.2	2006	53.4
1963	24.6	1985	43.3	2007	58.4
1964	28.2	1986	37.6	2008	58.6
1965	26.6	1987	40.6	2009	60.0
1966	28.3	1988	43.6	2010	60.0
1967	29.3	1989	39.1	2011	59.1
1968	28.3	1990	45.8	2012	62.5
1969	29.9	1991	45.1	2013	66.2
1970	31.4	1992	49.0	2014	63.9
1971	12.4	1993	50.6	2015	67.4
1972	23.8	1994	51.6	2016	85.1
1973	27.6	1995	47.7	2017	79.0
1974	32.2	1996	53.4	2018	82.1
1975	29.1	1997	50.5	2019	96.1
1976	33.3	1998	55.8	2020	86.4
1977	38.1	1999	46.2	2021	96.5
1978	37.9	2000	52.6	2022	93.8
1979	36.1	2001	56.8	2023	102.95
1980	40.0	2002	53.6	2024	93.04
1981	41.3	2003	58.3	2025*	12.60
1982	40.9	2004	56.0		

upto May*

CROP OF MAJOR TEA PRODUCING & EXPORTING COUNTRIES

Country	Qty. (M.Kg)		(+/-) 2023
	2024	2023	
China	3740	3,339	401
North India	1057	1,132	-75
South India	226	236	-10
All India	1284	1,368	-84
Kenya	598	570	28
Sri Lanka	262	256	6
Indonesia	124	121	3
Bangladesh	93	103	-10
Uganda	44	72	-28
Malawi	49	43	6

Source : Tea Board / ITC

BANGLADESH EXPORT

Calendar Year

Year	M. Kg	Year	M. Kg
1995	25.4	2011	1.5
1996	26.3	2012	1.5
1997	25.3	2013	0.5
1998	22.3	2014	2.7
1999	15.2	2015	0.5
2000	18.1	2016	0.5
2001	12.9	2017	2.6
2002	13.7	2018	0.6
2003	12.2	2019	0.6
2004	13.1	2020	2.2
2005	9.0	2021	0.68
2006	4.8	2022	0.78
2007	10.6	2023	1.10
2008	8.4	2024	2.44
2009	3.2	2025*	0.64
2010	0.9		

upto May 2025

Financial Year

Qty July-June	Qty M Kg	Value M US\$	M.Taka
1995/96	21.4	29.40	
1996/97	25.6	29.80	
1997/98	24.5	46.19	
1998/99	23.5	34.59	
1999/00	12.6	14.85	
2000/01	13.8	20.77	
2001/02	13.8	16.47	
2002/03	12.2	15.06	
2003/04	12.5	15.44	
2004/05	12.4	15.57	
2005/06	9.0	11.65	
2006/07	4.8	6.22	
2007/08	10.8	14.51	
2008/09	6.2	11.71	
2009/10	2.1	4.79	
2010/11	1.1	2.57	
2011/12	1.6	2.90	
2012/13	0.9	2.17	
2013/14	1.8	2.84	222.85
2014/15	1.4	2.16	167.45
2015/16	0.5	1.63	126.33
2016/17	2.3	4.35	337.22
2017/18	0.5	1.61	124.59
2018/19	0.6	2.46	206.88
2019/20	1.7	3.65	306.60
2020/21	1.2	2.91	256.13
2021/22	0.6	1.61	174.38
2022/23	0.85	1.78	205.13
2023/24	1.80	3.01	361.55
2024/25	1.93	3.51	422.25

upto May 2025

Source : Tea Board / ITC

BANGLADESH EXPORT

Calendar Year 2024

Quantity in '000 Kg														
Country wise	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	(%)
Pakistan	57	47	175	214	120	25	71	123	213	10	19	20	1094	45
UAE	86		61	1	44	130	20	168	193	5	169	18	895	37
Bahrain											3		3	0
Denmark												1	1	0
USA			6								6		12	0
France										1			1	0
Qatar	1			1	1	2				1		5	11	0
Oman			2		8	4		3	8				25	1
Singapore					1				1				2	0
Cyprus								6					6	0
India			50		61	53		200					364	15
Australia				1									1	0
Japan			1		1								2	0
Kuwait								22					22	1
Total	144	47	295	217	236	214	91	522	415	17	197	44	2439	100
Highest	UAE	Pakistan	Pakistan	Pakistan	Pakistan	UAE	Pakistan	UAE	Pakistan	Pakistan	UAE	Pakistan	Pakistan	

Quantity in '000 Kg														
Exporter wise	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Total	(%)
Consol	57	24	105	192	97	25	72	123	212	10	19	20	956	39
Abul Khair	86		56		44	112		190	168		168	7	831	34
MM Ispahani		23	79	25	25	7	1	3	4	6	6	1	180	7
Arif Tea			5			17	18		17				57	2
City Tea Estates	1				8			6	14	1	4	16	50	2
Kazi & Kazi					1								1	0
National Tea Company			50		61	53		200					364	15
Total	144	47	295	217	236	214	91	522	415	17	197	44	2439	100
Highest	Abul Khair	Consol	Consol	Consol	Consol	Abul Khair	Consol	NTC	Consol	MM Ispahani	Abul Khair	Consol	Consol	

Source : Tea Board

CHITTAGONG AUCTION STATISTICS

Season Year

Quantity Sold

(In Million Kg)

(+/-) Over 2023/24

MONTH	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	M. Kg	(%)
April	3.787		1.352	0.939	1.751	1.415			0.664	0.567	2.163	1.596	281%
May	2.024	3.683	5.252	4.318	3.847	3.799	0.726	4.489	4.670	5.640	3.795	-1.845	-33%
June	3.800	5.372	6.291	3.655	4.230	4.280	6.672	6.749	7.223	6.362	3.736	-2.626	-41%
July	4.231	3.873	5.690	7.610	9.988	10.112	7.112	5.385	6.936	9.477	7.392	-2.085	-22%
August	5.755	6.834	10.306	10.634	6.670	7.698	10.626	11.436	11.770	9.098	8.613	-0.485	-5%
September	9.103	7.241	6.404	6.764	9.818	10.708	8.800	10.063	6.863	8.612	10.973	2.361	27%
October	5.698	7.458	7.723	10.862	12.482	11.630	7.980	10.670	11.185	11.520	9.307	-2.213	-19%
November	7.660	6.914	8.542	8.290	8.850	8.870	11.983	11.712	9.759	9.167	9.188	0.021	0%
December	9.386	8.260	7.427	8.217	7.066	11.892	9.525	9.660	9.179	8.895	10.461	1.566	18%
January	5.190	5.267	8.814	8.268	9.314	7.530	8.833	10.130	10.486	11.995	8.032	-3.963	-33%
February	4.282	6.000	6.555	5.540	4.193	7.370	6.894	7.580	6.446	7.420	6.247	-1.173	-16%
March	3.273	1.769	2.922	1.474	0.798	5.132	2.204	1.235	1.741	4.721	3.509	-1.212	-26%
*April										1.411	2.609	1.198	85%
UPTO MAR	64.190	62.672	77.277	76.571	79.007	90.436	81.355	89.109	86.922	94.885	86.025	-8.860	-9%

*April (includes season 2025-26 Teas)

Average Price

(In Taka)

(+/-) Over 2023/24

MONTH	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25	M. Kg	(%)
April	72.020		192.45	203.53	213.73	258.27			222.03	249.26	142.24	-107.02	-43%
May	181.53	205.72	196.65	185.06	218.35	221.94	212.31	206.00	198.30	212.15	223.17	11.02	5%
June	179.20	197.29	238.08	202.26	234.43	200.47	180.07	205.42	198.61	202.32	221.90	19.58	10%
July	182.05	196.65	209.85	215.75	263.92	189.42	166.99	202.51	194.59	207.05	212.80	5.75	3%
August	182.39	190.28	221.27	204.93	278.59	188.38	186.33	197.04	201.35	193.69	202.26	8.57	4%
September	176.34	185.50	228.88	216.71	287.30	201.63	200.40	196.97	205.04	182.81	205.88	23.07	13%
October	179.79	189.48	215.03	224.17	292.49	187.47	191.83	200.46	202.57	178.08	208.73	30.65	17%
November	176.46	189.09	186.63	229.49	298.47	173.60	186.39	195.04	208.57	173.25	209.93	36.68	21%
December	186.75	189.64	162.29	230.19	271.14	167.85	191.00	185.45	204.52	158.39	203.14	44.75	28%
January	182.7500159	184.61	150.79	220.65	214.61	154.75	197.73	178.76	191.64	143.86	189.91	46.05	32%
February	172.99	162.60	131.81	188.95	213.56	121.86	196.25	159.99	161.75	137.23	189.37	52.14	38%
March	148.28	151.30	128.93	184.79	217.43	107.32	194.97	164.45	131.55	101.79	178.36	76.57	75%
*April										75.20	227.21	152.01	202%
UPTO MAR	172.15	187.09	191.01	214.10	262.96	175.78	189.29	191.75	196.76	171.91	203.21	-24.85	-14%

*April (includes season 2025-26 Teas)

APR-MAR	2014/15	2015/16	2016/17	2017/18	2018/19	2019/20	2020/21	2021/22	2022/23	2023/24	2024/25
Export Qty	0.27	0.13	2.310	0.04	0.03	1.45	0.13	0.029	0.09	0.995	0.34
Internal Qty	60.13	62.54	74.960	76.54	79.31	89.28	81.2	89.079	86.83	93.89	84.72
Qty Sold	60.4	62.70	77.300	76.60	79.3	90.7	81.3	89.109	86.92	94.89	85.06
Avg Price	172.15	187.09	191.010	214.10	262.96	175.78	189.29	191.75	196.76	171.91	203.99

auction average monthly
source : all brokers average

CHITTAGONG AUCTION STATISTICS

Calendar Year

Quantity Sold

(In Million Kg)

(+/-) over 2024

Month	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	M. Kg	(%)
January	5.190	5.267	8.814	8.268	9.314	7.530	8.833	10.130	10.486	11.995	8.032	-3.963	-33%
February	4.282	6.000	6.555	5.540	4.175	7.370	6.894	7.571	6.351	7.420	6.247	-1.173	-16%
March	3.273	1.769	2.922	1.474	1.111	5.132	2.204	1.226	1.741	4.721	3.509	-1.212	-26%
April	0.000	1.352	0.939	1.750	1.415	0.000	0.000	0.664	0.567	2.163	2.609	0.446	21%
May	3.683	5.252	4.318	3.830	3.799	0.726	4.489	4.670	5.640	3.795	3.528	-0.267	-7%
June	5.372	6.291	3.655	4.289	4.280	6.672	6.749	7.223	6.362	3.736	6.914	3.178	85%
July	3.873	5.690	7.610	10.061	10.112	7.112	5.457	6.936	9.477	7.392			
August	6.834	10.306	10.634	6.370	7.698	10.626	11.436	11.770	9.098	8.613			
September	7.241	6.404	6.764	9.816	10.708	8.800	10.063	6.863	8.623	10.973			
October	7.458	7.723	10.862	12.842	11.630	7.980	10.670	11.185	11.520	9.307			
November	6.914	8.542	8.290	8.850	8.870	11.983	11.712	9.759	9.167	9.188			
December	8.260	7.427	8.217	7.066	11.892	9.525	9.285	9.179	8.895	10.461			
Upto June	21.801	25.932	27.203	25.151	24.094	27.430	29.169	31.484	31.147	33.830	30.839	-2.991	-8.8%
JULY-DEC	40.581	46.091	52.377	55.005	60.910	56.026	58.623	55.692	56.780	55.934			
Upto DEC	62.381	72.023	79.580	80.156	85.004	83.456	87.792	87.176	87.927	89.764			

Average Price

(In Taka)

(+/-) over 2024

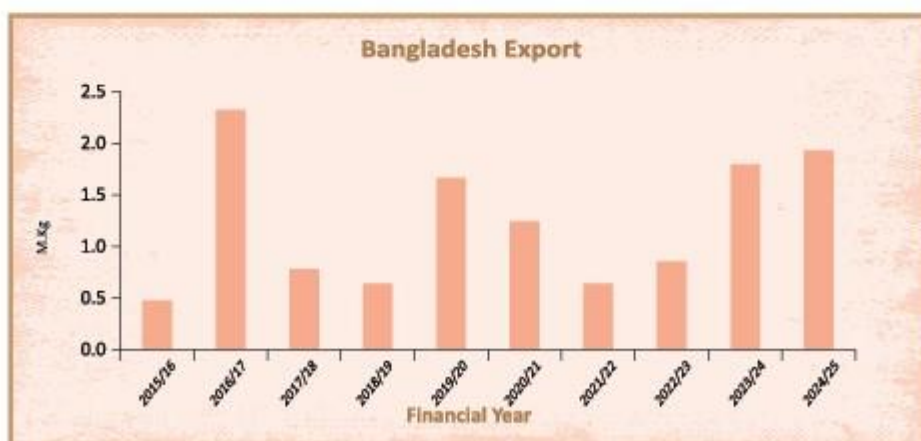
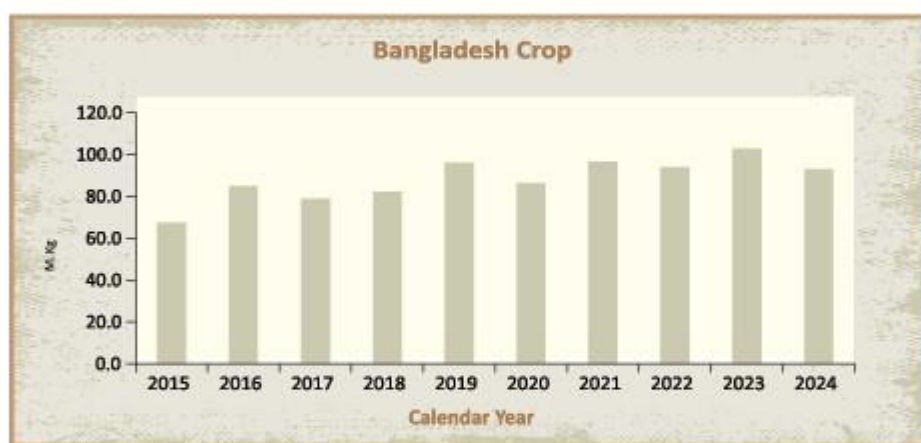
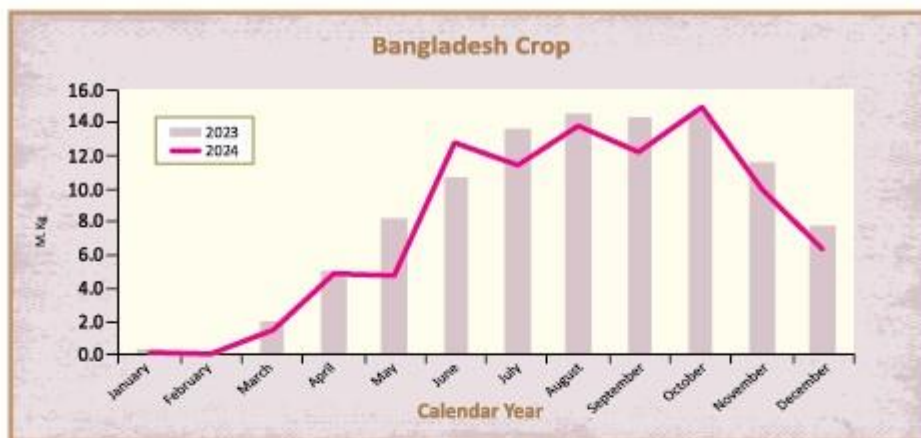
Month	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	Taka	(%)
January	182.75	184.61	150.79	220.65	214.61	154.75	197.73	178.76	191.64	143.86	189.91	46.05	32%
February	172.99	162.60	131.81	188.95	213.56	121.86	196.25	159.99	161.75	137.23	189.37	52.14	38%
March	148.28	151.30	128.93	184.79	217.43	107.32	194.97	164.45	131.55	101.79	178.36	76.57	75%
April		192.45	203.53	213.73	258.27			222.03	249.26	142.24	227.21	84.97	60%
May	205.72	196.65	185.06	218.35	221.94	212.31	206.00	198.30	212.15	223.17	225.13	1.96	0.9%
June	197.29	238.08	202.26	234.43	200.47	180.07	205.42	198.61	202.32	221.90	231.60	9.70	4.4%
July	196.65	209.85	215.75	263.92	189.42	166.99	202.51	194.59	207.05	212.80			
August	190.28	221.27	204.93	278.59	188.38	186.33	197.04	201.35	193.69	202.26			
September	185.50	228.88	216.71	287.30	201.63	200.40	196.97	205.04	182.81	205.88			
October	189.48	215.03	224.17	292.49	187.47	191.83	200.46	202.57	178.08	208.73			
November	189.09	186.63	229.49	298.47	173.60	186.39	195.04	208.57	173.25	209.93			
December	189.64	162.29	230.19	271.14	167.85	191.00	185.45	204.52	158.39	203.14			
Upto June	183.12	193.06	158.04	213.08	215.77	144.72	200.22	182.05	189.13	153.95	192.53	38.58	25.1%
JULY-DEC	189.55	203.95	219.86	282.95	184.55	187.68	195.92	203.00	182.27	206.86			
Upto DEC	187.3	200.0	198.73	261.02	193.40	173.56	197.35	195.43	184.70	186.92			

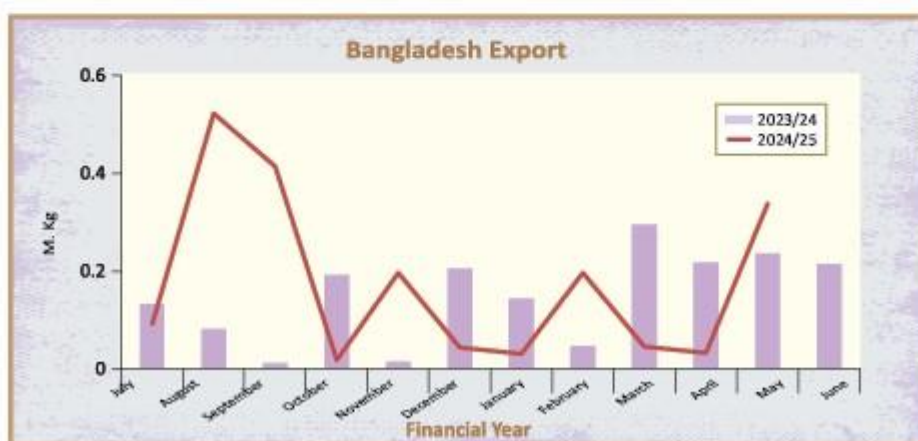
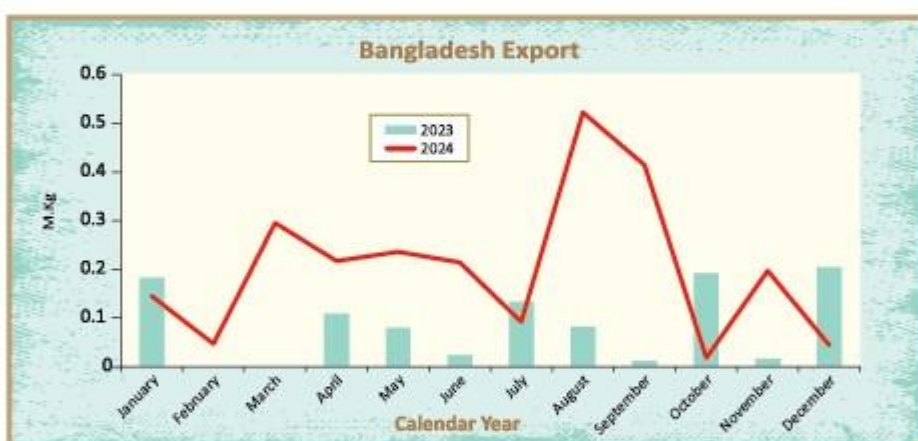
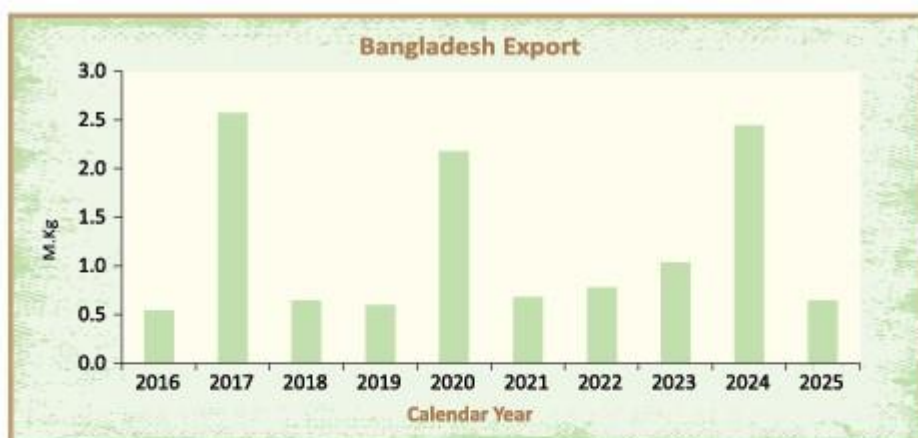
JAN-DEC **2015** **2016** **2017** **2018** **2019** **2020** **2021** **2022** **2023** **2024** **2025*Upto June**

Qty. sold 62.381 72.023 79.580 80.156 85.004 83.456 87.792 87.176 87.927 89.764 30.839

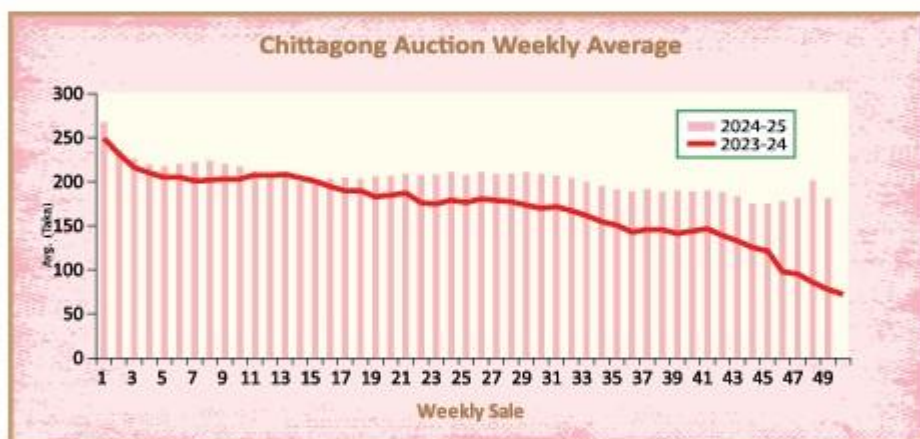
Avg. Price 187.31 200.03 198.73 261.02 193.40 173.56 197.35 195.43 184.70 186.92 192.53

*auction average monthly
source : all brokers average*









CHITTAGONG AUCTION STATISTICS

Category-wise Teas Sold & Average Prices Realised

Category	Season 2023/24			Season 2024/25			(+/-) over Season 2023/24			
	Upto Sale 50			Upto Sale 49						
	Qty		Avg	Qty		Avg	Actual	Actual	%	%
	M.Kg	%	Taka	M.Kg	%	Taka	M.Kg	Taka	M.Kg	Taka
CTC Leaf	74.99	77.50	167.19	66.34	79.45	200.35	-8.6	33.16	-12%	20%
CTC Dust	19.66	20.08	190.40	17.1	20.28	219.07	-2.6	28.67	-13%	15%
CTC Total	94.65	97.58	172.00	83.44	99.73	204.19	-11.2	32.19	-12%	19%
Orthodox	0.01	0	850.00	0.0004	0	1088.5	0.0	238.5	-92%	28%
GREEN TEA	0.003	0.00	749.56	0.014	0	653.1	0.0	-96.46	367%	-13%
Other(s)	0.22	0.10	116.42	1.603	0.34	189.18	1.4	72.76	629%	62%
Grand Total	94.89	100	171.91	85.06	100	203.99	-9.8	32.08	-10%	19%

BUYER PURCHASE ANALYSIS

Buyer Type	Season 2023/24			Season 2024/25			(+/-) over Season 2023/24			
	Upto Sale 50			Upto Sale 49						
	Qty		Avg	Qty		Avg	Actual	Actual	%	%
	M.Kg	%	Taka	M.Kg	%	Taka	M.Kg	Taka	M.Kg	Taka
Export a/c	0.995	0.1	75.47	0.34	0.40	112.35	-0.7	36.88	-66%	49%
Internal a/c	93.89	99.9	172.93	84.72	99.60	204.36	-9.2	31.43	-10%	18%
Grand Total	94.89	100	171.91	85.06	100	203.99	-9.8	32.08	-10%	19%

source : all brokers garden average

IMPORT OF TEA

Calendar Year - Month wise			Quantity in M. Kg	
Month	2021	2022	2023	2024
January	0.001	0.001	0.000	0.000
February	0.166	0.097	0.096	0.002
March	0.168	0.001	0.000	0.000
April	0.317	0.096	0.000	0.000
May	0.0003	0.097	0.192	0.000
June	0.0002	0.365	0.000	0.000
July	0.203	0.009	0.000	0.000
August	0.0002	0.001	0.000	0.000
September	0.096	0.097	0.002	0.000
October	0.097	0.096	0.000	0.000
November	0.194	0.097	0.000	0.000
December	0.097	0.0004	0.000	0.000
Total	1.339	0.961	0.290	0.002

source : Tea Board

CHITTAGONG AUCTION WEEKLY AVERAGE

Season 2024/25

Average in Taka

Leaf & Dust Average			Industry Average		
Sale	Leaf	Dust	Sale	2024-25	2023-24
1	266.19	275.32	1	268.04	249.26
2	237.29	259.17	2	236.17	231.45
3	222.36	247.77	3	226.44	216.10
4	216.61	238.56	4	219.48	210.07
5	215.16	233.92	5	217.31	205.00
6	218.17	235.77	6	219.84	205.38
7	218.63	235.45	7	221.60	201.02
8	221.37	233.33	8	223.80	201.78
9	217.05	230.16	9	220.05	203.23
10	213.34	229.31	10	217.09	203.19
11	206.10	222.46	11	209.29	207.88
12	204.66	223.60	12	207.52	207.38
13	201.95	215.80	13	204.24	208.47
14	198.43	213.02	14	199.62	204.51
15	198.99	213.63	15	202.15	200.51
16	199.76	218.48	16	203.43	194.55
17	202.57	217.51	17	204.75	189.62
18	200.51	218.31	18	203.55	190.16
19	203.44	216.39	19	206.01	182.81
20	203.45	219.90	20	206.53	184.94
21	206.86	215.24	21	208.63	187.04
22	206.91	212.93	22	207.79	176.15
23	206.49	214.88	23	208.20	174.83
24	208.79	216.16	24	211.27	179.20
25	206.04	217.02	25	207.38	176.46
26	209.12	219.38	26	210.96	180.42
27	206.88	219.16	27	208.79	178.91
28	205.65	224.69	28	209.05	177.38
29	206.92	228.72	29	210.89	173.34
30	205.07	225.91	30	208.42	169.94
31	202.09	227.69	31	207.21	171.61
32	198.79	224.05	32	203.86	167.12
33	195.05	219.66	33	199.53	161.72
34	190.52	214.10	34	195.06	154.70
35	187.59	209.93	35	190.91	150.72
36	184.62	206.27	36	188.84	142.98
37	189.46	206.22	37	191.63	145.82
38	185.98	204.29	38	188.09	145.47
39	185.81	209.28	39	190.21	141.20
40	183.89	212.86	40	188.79	144.05
41	182.49	214.95	41	190.07	146.66
42	181.49	211.31	42	188.35	138.83
43	178.48	205.67	43	183.29	133.03
44	172.17	191.49	44	175.15	125.39
45	171.69	192.10	45	175.21	121.49
46	171.07	195.20	46	178.14	98.00
47	169.95	186.75	47	181.30	95.34
48	174.02	238.88	48	200.95	85.74
49	154.11	202.84	49	181.38	77.68
50	No sale		50	No Sale	72.35
Upto Sale 49	200.35	219.07	Final Avg	203.99	171.91
(Final Sale)				(Sale 49)	(Sale 50)

LIST OF MAJOR BUYERS

Sl. Buyer Name	Season 2024/25			Season 2023/24			(+/-) over 2023/24	
	Packages	(%)	Total (Kg)	Packages	(%)	Total (Kg)	Packages	Total (Kg)
1 Ispahani Tea Limited	441,194	26	22,059,700	405,738	21	20,286,900	35,456	1,772,800.0
2 Abul Khair Consumer Products Ltd.	227,134	13	11,356,700	298,841	16	14,942,050	-71,707	-3,585,350.0
3 Meghna Tea Company Limited	177,092	10	8,854,600	147,767	8	7,388,350	29,325	1,466,250.0
4 Lipton Teas & Infusions BD Ltd	79,753	5	3,987,650	84,473	4	4,223,650	-4,720	-236,000.0
5 City Tea Estates Ltd.	55,148	3	2,757,400	46,279	2	2,313,950	8,869	443,450.0
6 M. Ahmed Tea & Lands Co. Ltd.	37,868	2	1,893,400	44,524	2	2,226,200	-6,656	-332,800.0
7 Shabnam Vegetable Oil Inds. Ltd.	32,033	2	1,601,650	46,279	2	2,313,950	-14,246	-712,300.0
8 HRC Products Limited	22,056	1	1,102,800	35,568	2	1,778,400	-13,512	-675,600.0
9 Hossain Tea Agency	13,954	1	697,700	13,005	1	650,250	949	47,450.0
10 Imam Tea & Trading	13,655	1	682,750	15,777	1	788,850	-2,122	-106,100.0
11 Danish Foods Ltd	12,948	1	647,400	29,634	2	1,481,700	-16,686	-834,300.0
12 Rajdhani Food Products	11,678	1	583,900	19,137	1	956,850	-7,459	-372,950.0
13 Mintu Tea House	11,156	1	557,800	23,143	1	1,157,150	-11,987	-599,350.0
14 Clone Tea Agency	10,912	1	545,600	11,925	1	596,250	-1,013	-50,650.0
15 Kamona Tea House	10,638	1	531,900	22,049	1	1,102,450	-11,411	-570,550.0
16 South Eastern Food Products Ltd	10,419	1	520,950	3,718	0	185,900	6,701	335,050.0
17 Shati Tea House	10,343	1	517,150	15,832	1	791,600	-5,489	-274,450.0
18 Bonani Tea	9,760	1	488,000	12,194	1	609,700	-2,434	-121,700.0
19 Ali Tea House, B. Baria	9,384	1	469,200	23,519	1	1,175,950	-14,135	-706,750.0
20 Shahjalal Tea House	9,174	1	458,700	12,548	1	627,400	-3,374	-168,700.0
21 Kaiser Mollah Tea House	9,152	1	457,600	16,777	1	838,850	-7,625	-381,250.0
22 Al-Amin Tea Traders	8,907	1	445,350	18,733	1	936,650	-9,826	-491,300.0
23 Nijhum Tea and Trading	8,821	1	441,050	19,357	1	967,850	-10,536	-526,800.0
24 Sharif Tea House	8,564	1	428,200	13,286	1	664,300	-4,722	-236,100.0
25 Kamal Tea & Trading	8,487	0	424,350	18,927	1	946,350	-10,440	-522,000.0
26 Godhuli Enterprise	8,284	0	414,200	148	0	7,400	8,136	406,800.0
27 Ruby Tea Store	7,604	0	380,200	13,358	1	667,900	-5,754	-287,700.0
28 Aftab Tea Traders	7,440	0	372,000	15,959	1	797,950	-8,519	-425,950.0
29 ARL Tea House	7,213	0	360,650	5,137	0	256,850	2,076	103,800.0
30 A.R. Traders	7,005	0	350,250	12,451	1	622,550	-5,446	-272,300.0
31 Consolidated Tea & Lands Co (BD) Ltd	6,810	0	340,500	18,650	1	932,500	-11,840	-592,000.0
32 Bengal Tea House	6,758	0	337,900	10,238	1	511,900	-3,480	-174,000.0
33 Shaw Wallace (BD) Ltd	6,594	0	329,700	6,455	0	322,750	139	6,950.0
34 New Bangla Tea House	6,309	0	315,450	80	0	4,000	6,229	311,450.0
35 Gupta Tea House	5,698	0	284,900	6,844	0	342,200	-1,146	-57,300.0
Sub Total	1,319,945	74	65,997,250	1,488,350	78	74,417,500	-168,405	-8,420,250.0
Other Buyers	381,274	26	19,063,683	410,736	22	20,468,372	-29,462	-1,404,689.6
Grand Total	1,701,219	100	85,060,932.5	1,899,086	100	94,885,872	-197,867	-9,824,939.6

Source: all brokers' buyer purchase reports

TOP 30 GARDENS IN CHITTAGONG AUCTION

Season 2024/25

SL.	Garden Names	Qty (in kg)	Avg / kg	Broker(s)
1	Madhupur	885,215	277.52	NBL
2	Kedarpur	491,015	277.37	UBL
3	Ruthna	492,499	264.67	UBL
4	Ootterbhag & Indanugger	999,514	255.39	UBL/PBBL
5	Kaiyacherra Dalu	881,761	251.76	PBL/KS/UBL
6	Amrail	1,443,304	243.76	NBL
7	Rangapani	577,832	241.43	UBL/PLBL
8	Clevedon	558,363	241.29	UBL
9	Monipur	466,229	236.01	NBL
10	Rangapani a/c Ellahinoor	316,718	233.38	PLBL
11	Balisera	2,077,670	232.95	NBL
12	Saif	416,562	231.79	NBL
13	Baramasia	926,259	228.34	PBBL
14	Ghazipore	1,203,515	226.66	NBL / UBL
15	Zareen	722,424	227.73	NBL / KS
16	Marina	323,764	225.96	NBL
17	Srigobindpur	799,101	225.52	NBL
18	Baraoora	1,781,244	223.57	NBL
19	Daragaon	1,377,199	222.56	UBL
20	Karnafuli	2,135,932	222.33	PGBL
21	Neptune	1,080,737	222.84	NBL / UBL
22	Mirzapore	1,349,552	219.71	NBL/PBBL/PBL
23	Rasidpur	1,715,270	218.23	PBL
24	Deanston	2,589,522	217.05	NBL/UBL
25	Silloah	471,865	214.52	NBL
26	Brindabon	521,168	213.86	NBL/UBL/PLBL
27	New Samanbagh	718,273	210.79	NBL/UBL/PBBL/KS
28	Moulvi	420,624	210.25	PBL/PBBL
29	Habibnagar	408,923	210.07	NBL
30	Phulbari	475,210	209.93	UBL

**Note: Gardens having a sales quantity of below 300,000 kg have not been included*

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2024-25		Season 2023-24	
		KGS	AVG	KGS	AVG
1	Aasia	391,672.4	181.73	368,123.7	148.35
2	Alifanagar	199,615.0	205.70	205,499.6	190.48
3	Ali Bahar	75,992.3	164.37	108,724.4	125.14
4	Allynugger	1,243,221.5	198.40	1,234,118.1	170.31
5	Ameenabad	218,973.0	195.29	225,508.0	152.28
6	Amo	1,214,513.7	194.12	1,118,130.9	171.09
7	Amrail	1,443,303.5	243.76	1,491,643.7	226.13
8	Amtali	274,700.5	280.30	298,919.8	242.85
9	Amtali a/c Fatehpur	1,494.0	160.00	29,906.5	90.74
10	Amtali a/c Sreemangal	56,635.1	247.50	73,874.1	135.01
11	Asgorabad	4,993.0	165.70	35,121.0	97.45
12	BTRI	162,800.4	194.11	170,938.0	155.39
13	Bahadurpur	182,171.0	219.42	168,168.8	146.16
14	Bahadurpur a/c Atiabagh	175,427.2	199.34	127,057.9	120.69
15	Bahadurpur a/c Asgorabad	2,945.5	203.14	-	0.00
16	Bahadurpur a/c Sonarupa	26,600.2	190.29	32,032.7	179.91
17	Baikunthapur	180,367.7	207.03	180,896.9	184.55
18	Balisera	2,141,328.5	230.79	2,215,619.3	212.18
19	Bangla	314,632.0	160.21	578,355.6	102.70
20	Baramasia	926,259.4	228.34	963,532.6	200.13
21	Baraoora	1,781,244.3	223.57	1,777,804.7	201.15
22	Bismillah Tea	558,584.9	161.86	663,431.1	118.78
23	Bismillah Tea (Green Tea)	40.0	993.75	-	0.00
24	BTRI Bandarbon	4,648.4	178.62	-	0.00
25	Brindabon	521,168.3	213.86	462,535.3	219.18
26	Brindabon a/c Chalta	50,399.0	189.84	41,470.7	183.40
27	Brindabon a/c Eco Pl.	7,585.4	218.31	3,240.5	261.86
28	Burjan	117,735.1	181.75	698,874.0	163.20
29	Chaklapunji	157,814.7	193.37	160,786.3	171.76
30	Champarai	388,474.6	168.59	488,363.0	147.77

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2024-25		Season 2023-24	
		KGS	AVG	KGS	AVG
31	Champarai (Green Tea)	436.5	1824.67	357.0	1770.76
32	Champarai a/c Kurmah Tea	55,260.4	152.38	-	0.0
33	Chandbagh	436,644.2	197.61	450,041.6	154.36
34	Chandbagh a/c Nurjahan	3,393.7	168.09	-	0
35	Chandbagh a/c Phulbari	5,541.0	176.67	-	0
36	Chandpore	1,567,889.4	200.44	1,458,609.5	185.04
37	Chandpur Belgaon	389,384.7	198.94	388,071.6	182.21
38	Chatlapore	945,267.3	202.62	867,904.1	147.44
39	Chhotalekha	115,074.6	236.85	145,542.1	188.32
40	Chundeecherra	256,765.5	177.06	398,712.0	179.81
41	Chundeecherra a/c Bejoya (Yellow tea)	10.0	1050.00	-	0.00
42	Chundeecherra a/c Parkul	4,975.0	134.85	2,991.0	240.17
43	Chundeecherra a/c Teliapara	3,987.0	160.25	2,492.5	234.80
44	Clevedon	558,363.3	241.29	633,796.7	216.36
45	Clonal	141,727.5	200.44	129,583.6	180.78
46	Dakshingul	303,985.5	186.81	128,206.3	147.35
47	Dantmara	154,155.4	195.39	63,792.3	209.56
48	Daragaon	1,377,198.9	222.56	1,539,943.6	211.22
49	Dauracherra	332,706.7	193.95	423,815.1	169.72
50	Dauracherra a/c Kashipur	46,660.1	174.52	25,387.5	160.74
51	Deanston	2,589,521.7	217.05	2,919,106.9	190.17
52	Deundi	511,532.2	195.57	673,118.4	187.98
53	Deundi a/c Lalchand	59,457.7	196.66	105,635.2	219.10
54	Deundi a/c Mertinga	17,002.7	193.64	-	-
55	Deundi a/c Noyapara	47,670.2	194.18	5,491.7	164.09
56	Dhamai	644,494.7	204.10	528,904.2	169.02
57	Dhamai a/c Atiabagh	40,427.8	204.36	79,225.5	194.93
58	Dhamai a/c Sonarupa	3,490.0	201.43	3,239.4	202.61
59	Dildarpur	259,447.6	236.90	306,415.0	204.63
60	Dildarpur a/c Mathiura Tea	24,388.2	165.29	31,859.3	145.95
61	Dilkusha	230,931.5	189.70	238,466.5	155.02

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2024-25		Season 2023-24	
		KGS	AVG	KGS	AVG
62	Doloi	32,054.9	194.04	468,982.2	135.11
63	Etah	672,128.9	201.54	702,304.7	179.69
64	Euroasia Tea Factory Ltd.	49,325.9	160.19	-	-
65	Fabiha	519,951.0	163.49	636,843.1	111.46
66	Far East tea industry ltd	179,372.4	160.08	24,415.0	96.03
67	Ghazipore	1,203,515.0	226.66	1,128,794.8	216.94
68	Green Care Agro	598,302.4	162.27	760,420.0	121.79
69	Green Field	48,828.5	160.99	282,947.3	106.40
70	Habibnagar	408,923.2	210.07	356,425.7	188.31
71	Hafiz	105,053.7	206.13	98,722.9	201.17
72	Hafiz a/c Ayshabag	96,307.5	193.02	90,217.2	180.85
73	Hafiz a/c Kalikabari	202,845.0	191.37	203,406.4	177.38
74	Hafiz a/c Loobacherra	3,991.0	186.26	-	-
75	Hajinagar	201,129.3	255.27	195,197.3	244.00
76	Hajinagar a/c Boban	72,975.0	245.00	61,293.5	229.45
77	Hajinagar a/c Fatehbagh	120,880.7	243.75	109,647.4	226.84
78	Hajinagar a/c Rahmania	96,881.5	241.46	93,150.4	227.45
79	Halda Valley	979,460.1	201.36	942,831.9	205.64
80	Hamidia	151,180.9	184.15	129,808.5	156.33
81	Hossainbad	8,982.0	161.17	42,856.9	109.25
82	Imperial Tea Estate	64,002.2	160.20	81,605.3	112.55
83	Jafflong	206,341.6	169.43	265,630.2	193.45
84	Jafflong (Green Tea)	9.8	600.00	570.7	291.72
85	Jagadishpur	150,096.9	164.08	268,091.1	102.81
86	Jhemai	223,447.6	216.14	236,097.4	193.59
87	Julekhanagar	506,785.9	188.62	351,317.6	170.80
88	Junglebari	188,825.3	173.32	234,454.9	148.91
89	Kalyacherra Dalu	881,761.1	251.76	905,734.0	244.32
90	Kaliti	188,492.0	191.57	217,696.4	153.89
91	Kaliti a/c Borhan Nagar	14,469.2	174.52	-	0.00
92	Kaliti a/c Loobacherra	5,240.0	187.29	-	0.00

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2024-25		Season 2023-24	
		KGS	AVG	KGS	AVG
93	Kaliti A/C Rehana	20,452.4	174.97	-	0
94	Kapnapahar	492,254.2	203.32	436,086.7	191.36
95	Karimpore	1,532,643.9	189.81	1,559,305.7	164.04
96	Karnafuli	2,135,932.0	222.33	1,852,557.0	211.29
97	Karnojhara	24,064.8	160.00	332,277.3	102.06
98	Karotoa	12,974.0	160.00	141,345.1	108.98
99	Kazi & Kazi	451,530.7	196.65	181,228.2	197.69
100	Kazi & Kazi (Green Tea)	12,490.0	614.01	2,496.0	619.99
101	Kazi & Kazi (Orth)	998.7	770.00		
102	KBSSL Tea Factory	23,896.3	160.06	10,968.4	103.91
103	Kedarpur	491,014.8	277.37	475,269.7	285.74
104	Khadim	180,317.2	164.67	184,281.7	129.87
105	Khadim a/c Goolni	211,818.0	168.68	190,385.6	135.06
106	Khan	447,119.0	207.17	461,972.0	179.82
107	Kodala	589,660.1	201.99	523,055.0	180.24
108	Kurmah	146,508.9	173.47	308,445.4	104.24
109	Kurmah (Green Tea)	25.0	1904.00	19.6	1509.59
110	Kumarshail	77,806.5	185.69	-	0.000
111	Lackatoorah	359,884.5	169.97	610,983.4	140.93
112	Lackatoorah (Green Tea)	30.0	1878.33	14.0	1439.28
113	Lallakhal	230,183.7	210.58	212,191.7	198.09
114	Laxmicherra	746,676.2	180.15	152,392.4	175.77
115	Loobacherra	92,225.9	177.49	151,151.1	166.92
116	Luayuni	487,504.6	198.51	304,722.9	194.36
117	Luayuni a/c Holicherra	175,842.0	200.02	311,206.5	183.50
118	Luayuni a/c Muraicherra	77,205.0	190.41	-	0.00
119	Lungla	768,788.9	202.96	865,748.3	194.19
120	Luskerpore	1,368,869.1	203.26	1,392,711.9	199.15
121	Luskerpore a/c Deundi	59,453.9	211.46	-	0.00
122	M.M. Tea Estates Ltd.	88,251.5	200.36	148,596.1	191.03

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2024-25		Season 2023-24	
		KGS	AVG	KGS	AVG
123	M.R. Khan	56,918.0	163.20	37,472.8	143.71
124	M.R. Khan a/c Dakshingul	270,328.6	193.52	-	0.00
125	M.R. Khan a/c Nandarani	50,184.0	210.83	1,994.0	148.75
126	Maa Jaan	171,195.3	192.23	159,156.9	175.98
127	Madabpore	250,902.1	171.47	468,318.1	135.15
128	Madabpore a/a Kurmah	1,497.5	163.34	-	0.00
129	Madabpore a/c M.M.Pur	10,479.5	180.55	-	0.00
130	Madabpore (Green Tea)	7.0	1972.00	345.0	1070.46
131	Madabpore (White Tea)	1.0	3000.00	-	0.00
132	Madanmohanpur	115,024.0	162.10	252,638.1	119.86
133	Madhupur	885,214.5	277.52	940,305.4	272.01
134	Maitri	1,826,885.5	162.99	1,997,223.9	110.80
135	Maitri a/c Korotoa	129,686.0	162.05	-	0.00
136	Malnicherra	139,272.0	200.11	729,220.4	143.29
137	Marina	323,764.0	225.96	325,739.2	182.16
138	Mazdehee	1,309,967.4	191.56	1,180,916.6	169.61
139	Mega Tea Industries	235,182.4	161.55	460,790.6	113.74
140	Mirzapore	1,349,552.7	219.71	1,528,801.4	209.55
141	Moly	101,006.6	160.05	320,127.9	97.10
142	Monipur	466,228.5	236.01	502,538.7	204.35
143	Monipur a/c Marina	4,490.0	268.67	15,945.0	187.60
144	Monipur a/c Saif	6,835.7	255.15	-	0.00
145	Moomincherra	161,152.0	178.83	326,769.5	142.81
146	Moomincherra a/c Dallucherra	10,948.0	176.72	19,252.6	109.75
147	Moomincherra a/c Mathiura	160,631.9	175.43	267,591.1	143.64
148	Moomincherra a/c Muroicherra	12,961.0	175.24	-	0.00
149	Morgen Tea Industries	2,445,275.9	164.15	2,796,594.1	127.00
150	Moulvi	420,624.4	210.26	329,619.5	187.61
151	Muraicherra	13,731.5	171.83	118,960.1	89.43
152	N.B.C.T.I	175,434.7	160.99	714,558.1	88.17

**GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE
PRICE REALISED IN CHITTAGONG AUCTION**

SL	GARDEN NAME	Season 2024-25		Season 2023-24	
		KGS	AVG	KGS	AVG
153	Nahar	241,465.4	188.87	250,535.1	159.00
154	Naheed	436,568.7	160.94	728,548.6	100.54
155	Nalua	1,509,268.4	201.85	1,756,273.2	185.82
156	Nandarani	91,236.8	191.54	67,791.6	172.96
157	Neptune	1,080,737.0	222.84	1,104,991.5	211.09
158	New Dantmara	249,096.0	201.48	257,774.0	160.76
159	New Samanbagh	725,259.6	210.48	876,293.1	165.60
160	Nurjahan	264,871.4	206.54	284,694.8	160.05
161	Oodaleah	1,088,196.5	196.57	817,461.1	162.77
162	OGCTF a/c Fathepur	4,734.0	164.64	-	0.00
163	OGCTF a/c Islamabad	22,517.0	163.58	-	0.00
164	OGCTF a/c Sreepur	3,988.8	160.00	-	0.00
165	Ootterbagh & Indanugger	999,514.1	255.39	1,481,789.8	168.35
166	Ootterbagh & Indanugger (White Tea)	2.0	2703.00	-	0.00
167	Pallathal	193,572.4	196.03	201,439.6	165.41
168	Panchabati	394,404.0	186.62	364,030.6	171.74
169	Parkul	135,537.9	160.65	202,384.9	148.44
170	Patrakhola	538,325.2	161.89	1,521,170.5	123.81
171	Patrakhola (Green Tea)	77.9	1195.93	38.0	1358.29
172	Patrakhola a/c Bejoya	1,110.9	127.56	-	0.00
173	Patrakhola a/c Bejoya (Green Tea)	19.7	1600.00	-	0.00
174	Patrakhola a/c Bejoya (Yellow Tea)	24.4	1198.77	-	0.00
175	Patrakhola a/c Champarai	13,087.6	171.44	-	0.00
176	Patrakhola a/c Champarai (Yellow)	14.7	1400.00	-	0.00
177	Patrakhola a/c Kurmah Tea	43,405.2	130.97	-	0.00
178	Patrakhola a/c Madabpore	19,816.0	138.01	-	0.00
179	Patrakhola a/c M.M.Pur	14,087.3	134.42	-	0.00
180	Patrakhola a/c Premnagar	496.0	160.00	-	0.00

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2024-25		Season 2023-24	
		KGS	AVG	KGS	AVG
181	Phooltullah	203,182.4	216.55	612,135.3	213.14
182	Phulbari	475,209.6	209.93	580,587.6	171.58
183	Popular Tea Factory	401,582.1	160.50	622,982.1	97.81
184	Premnagar	77,988.6	165.37	284,078.5	144.22
185	Premnagar (Green Tea)	5.0	1500.00	-	0.00
186	Premnagar a/c Bejoya	20,446.7	138.42	-	0.00
187	Premnagar a/c Bejoya (Green Tea)	20.0	700.00	-	0.00
188	Rajghat	2,438,374.0	208.19	2,781,275.8	158.04
189	Rajkie	579,202.3	199.86	577,451.3	172.55
190	Rajnagar	116,264.9	176.60	858,199.1	141.30
191	Rajanagar (Green Tea)	38.4	646.51	23.9	492.73
192	Ramgarh	680,253.6	206.94	771,060.7	187.29
193	Rangapani	577,832.0	241.43	608,667.5	221.39
194	Rangapani a/c Ellahinoor	316,718.2	233.38	345,606.6	216.09
195	Rasheedabad	119,812.0	185.92	106,246.1	109.77
196	Rasidpur	1,715,269.5	218.23	1,664,349.4	194.91
197	Rehana	47,223.5	164.90	129,741.7	112.57
198	Rema	506,006.3	205.60	553,854.7	210.78
199	Royal Tea Factory	183,554.1	160.21	256,879.9	110.30
200	Rungicherra	278,077.0	185.88	246,991.1	154.87
201	Ruthna	492,498.7	264.67	535,498.5	231.82
202	Sabazpur	317,924.4	202.86	355,965.3	170.73
203	Sabuj Agro Inds.	4,491.0	161.23	299,880.4	101.67
204	Sagurnal	664,054.6	193.67	590,492.0	162.04
205	Sagurnal a/c Burhannagar	7,232.9	176.21	19,408.8	156.79
206	Sagurnal a/c Islamabad	1,546.2	189.69	42,173.5	136.07
207	Sagurnal a/c Rajanagar	37,260.0	175.93	44,313.5	149.73
208	Saif	416,561.6	231.79	463,674.1	196.84
209	Sallylunn	48,741.8	160.00	191,258.5	103.25
210	Sathgao	779,667.3	196.39	963,159.5	167.51
211	Sathgao a/c Deundi	51,740.5	194.64	-	0.0

GARDEN WISE QUANTITIES OF TEAS SOLD AND AVERAGE PRICE REALISED IN CHITTAGONG AUCTION

SL	GARDEN NAME	Season 2024-25		Season 2023-24	
		KGS	AVG	KGS	AVG
212	Sathgao a/c Bawani	11,485.0	208.48	-	0.0
213	Sazeda Rafique	518,038.6	160.49	705,711.7	109.34
214	Serajnagar	185,512.4	193.90	229,685.1	146.51
215	Shumshernugger	1,563,952.5	203.11	1,771,691.0	191.30
216	Silloah	471,864.7	214.52	414,361.2	184.85
217	Silloah (Orth)	207.1	1317.67	-	0.0
218	Sonarupa	478,877.4	201.66	471,436.5	160.83
219	Sonarupa a/c Atiabagh	16,717.4	203.99	9,967.5	152.29
220	Sreebari	628,709.0	206.17	690,204.8	172.29
221	Srigobindpur	799,101.0	225.52	833,415.1	212.74
222	Supreme Tea Ltd.	693,465.8	169.31	297,806.9	119.39
223	Surma	1,401,457.8	201.19	1,209,083.9	175.86
224	Surma & Purnima	557,028.0	160.05	769,798.6	100.86
225	Surma & Purnima (Green Tea)	124.8	700.74		
226	Talma Tea	592,626.0	163.77	523,913.3	122.98
227	Teliapara	292,596.9	177.64	478,490.7	151.49
228	Teliapara (Green Tea)	30.0	1550.00	35.0	1278.57
229	Teliapara a/c Chundeecherra	1,498.0	139.01	-	0.00
230	Teliapara a/c Jagadishpur	7,628.7	136.34	-	0.00
231	Teliapara a/c Premnagar	412.9	163.76	-	0.00
232	Wahidabad	95,502.9	193.13	73,201.4	153.63
233	Wahidabad a/c Alladad	16,953.7	173.38	13,462.5	111.26
234	Wagaachara	39,022.0	211.47	50,826.0	182.24
235	Wagaachara a/c Agunia	20,160.0	204.58	19,339.5	157.26
236	Zaman Tea Agro	131,243.4	160.76	119,222.6	94.00
237	Zareen	722,424.0	227.73	703,152.0	218.96