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TEA MARKET REPORT – Sale 02 held on Monday, 4th May, 2026

CTC LEAF: 19,514 packages of tea on offer met with a strong demand.

BROKENS: Black, well made, good liquoring BOPs continued to meet with a strong market and were fully firm on last. GBOPs were again a strong feature but eased slightly in price. Other varieties met with a good market and could be quoted between Tk. 270/- and Tk. 280/-. BLF teas sold well at higher rates.

FANNINGS: Black, well made, good liquoring Fannings met with a strong demand but were slightly easier. Below best were a good market and were fully firm. BLF teas sold well at higher rates.

DUST: 4,622 packages of tea on offer met with a very strong demand. Well made good liquoring Dusts were a strong market and were dearer by Tk. 3/- to Tk.5/- closely following quality. Remainder also sold well in line with

quality with hardly any withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Black, well made varieties continued to be a strong feature of the sale. However, prices were slightly lower. All others met with a slightly improved demand and were fully firm to slightly dearer following competition. Blenders operated in more strength whilst Loose tea buyers were a little less active.

A few Old Season (2025-2026) teas on offer were mostly withdrawn without bids.

Dusts were a dearer market.

Our Catalogue: (Sale 2) Avg : Tk 293.28, Sold 82.03% , (Sale 1) Avg : Tk 283.26, Sold 97.63% ,

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	290-330	300-350	Best	290-320	290-320	PD	280-296	288-300
Good	285-290	285-295	Good	280-290	280-290	RD	275-314	275-312
Medium	270-280	270-280	Medium	270-275	270-280	D	288-316	275-321
Plain	260-265 nom	NQTA	Plain	260-265	NQTA	CD	298-341	290-350
BLF	242-279	220-265	BLF	249-275	230-270	BLF	NQTA	230-261

Exchange Rates 4th May, 2026 Sterling Pound 164.9825 Dollar: Tk. 122.0500

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Zareen	GBOP	10	360/-	Rajdhani
Fannings	Mirzapore	OF	10	323/-	Jamal
Clonal Brokens	* Madhupur	GBOP(BT1)	10	480/-	Rajdhani
Clonal Fannings	* Madhupur	PF(BT1)	20	330/-	AKT/Meghna
PD/RD	Ghazipore	PD	10	315/-	HRC
Clonal PD/RD	Kaiyacherra Dalu	PD	10	320/-	Shawon
D	* Karimpore/Daragaon	D	10 /10	316/-	Rajdhani
Clonal D	Otterbagh & I.nuggger	D	10	318/-	Shaown
CD	* Balisera	CD	10	341/-	Shawon
Clonal CD	* Srigobindpur	CD	10	325/-	Shawon

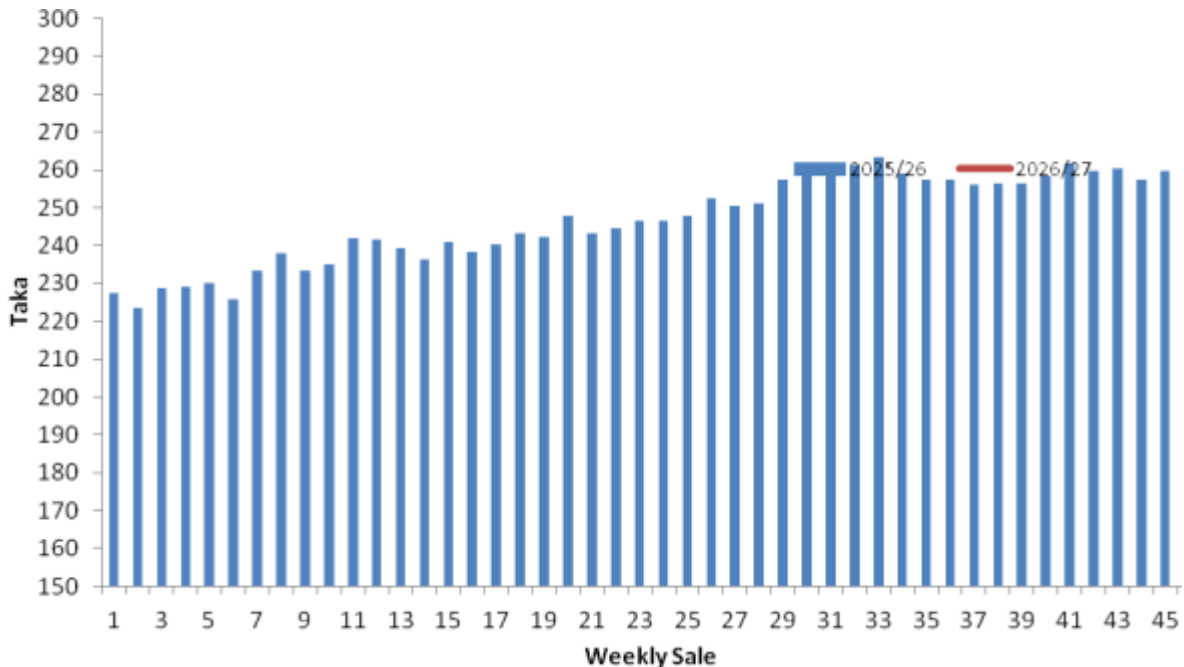
* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 2)				Next Sale (Sale 3)			
	Season 2026-27		Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	19,514	975,700	22,239	1,109,726	27,572	1,378,600	23,903	1,192,759
Dust	4,622	231,100	2,796	139,520	5,664	283,200	4,426	22,857
Total	24,136	1,206,800	25,035	1,249,246	33,236	1,661,800	28,329	1,413,616

Chittagong Auction Average - Sale 1

(Season 2026/27): Tk 273.92 & (Season 2025/26): 227.30 & (Season 2024/25) : 268.04



Chittagong Auction Statistics - Sale: 1

Updated on: 4th May 2026

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	554,265.7	227.13	1,240,264.1	272.12	554,265.7	77.5%	227.13	1,240,264.1	79.45%	272.12	685,998.4	44.99
CTC DUST	147,158.8	261.90	255,381.8	282.80	147,158.8	22.5%	261.90	255,381.8	20.28%	282.80	108,223.0	20.90
Sub-Total	701,424.5	234.43	1,495,645.9	273.95	701,424.5	99.9%	234.43	1,495,645.9	99.73%	273.95	794,221.4	39.52
Orthodox	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	701,424.5	234.43	1,495,645.9	273.95	701,424.5	99.9%	234.43	1,495,645.9	99.73%	273.95	794,221.4	39.52
Green Tea	14.7	1546.94	34.10	1,826.69	14.7	0.0%	1546.94	34.10	0.00%	1,826.69	19.4	279.75
Olong Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Yellow Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
White Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	701,439.2	234.45	1,495,680.0	273.98	701,439.2	99.9%	234.45	1,495,680.0	99.74%	273.98	794,240.8	39.53
Other (s)	74,616.8	160.00	2,487.0	239.60	74,616.8	0.1%	160.00	2,487.0	0.26%	239.60	-72,129.8	79.60
G.Total	776,056.0	227.30	1,498,167.0	273.92	776,056.0	100.0%	227.30	1,498,167.0	100%	273.92	722,111.0	46.62

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	4,991.0	385.10	0.0	0.02%	0.00	4,991.0	0.27%	385.10	4,991.0	385.10
Internal	776,056.0	227.30	1,493,176.0	273.55	776,056.0	99.98%	227.30	1,493,176.0	99.73%	273.55	717,120.0	46.25
Grand Total	776,056.0	227.30	1,498,167.0	273.92	776,056.0	100%	227.30	1,498,167.0	100%	273.92	722,111.0	46.62

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	February	42.00	30.00	24.00	-21.6	3.33	3.39	5.97	2.6
North India	February	15.07	11.0	4.11	-6.9	11.00	11.01	6.3	-4.8
South India	February	1.91	14.8	12.54	-2.2	32.1	31.8	24.9	-6.9
All India	February	16.98	25.8	16.7	-9.1	42.8	42.8	31.2	-11.6

Country	Month	2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Sri Lanka	December	19.8	21.7	21.4	-0.3	256.0	262.2	264.1	2.0
Kenya	December	55.3	54.3	55.8	1.5	570.3	598.5	549.0	-49.5

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 18- 3RD MAY, 2026

MARKET:- The total CTC leaf teas sold this week was 72.67 % (1131881.91kgs) of the total offering of 1557601.51Kgs.

DEMAND:- Market met with fair demand for the good teas and selective for the others compared to last however it started depleting with progress of the sale. MARKET:- The best category teas eased by Rs 2 to 5 in general with select few invoices fetching firm to dearer prices. Good teas larger & medium broken were barely steady whilst the smaller broken and fanning grades sold substantially easier. Better medium and medium teas all sorts shed Rs 2 to 4. However, with progress of the sale saw limited demand and a sizeable quantum of teas remained unsold with want of bids. Medium and plainer teas also declined by Rs 2 to 4 or more. BUYING PATTERN: - Coastal Karnataka and Western India packers continued to remain choosy, with major blenders were the mainstay of the market, absorbing 60.12 % of the total CTC leaf sold. Up country buyers and local traders were very choosy. Exporters were fairly active on the medium and plainer type, especially on the larger & medium broken.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	137-176	126	103-117	97-102	91-96
Medium Brokens	197-256	121-165	111-120	99-111	93-98
Smaller Brokens	190-277	124-165	114-122	103-113	94-102
Fannings	181-260	145-158	114-126	105-113	95-104

SILIGURI SALE 18- 30TH APRIL, 2026

LEAF & DUST:: Good demand.. Levels across all segments were irregular around last in line with quality.. Buying Pattern:: Internal-Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	285-348	285-348	264-321
Medium/ Better Medium	211-274	211-274	200-253
Common / BLF	126-200	126-200	137-190

MOMBASA SALE 17- 27th & 28th APRIL, 2026

Fair general demand for the 159,191 packages (10,719,066.00 kilos) on offer with 26.96% unsold

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	270 – 364	285 – 346	270 – 328	280 – 343
Good	250 – 294	270 – 320	258 – 302	263 – 301
Good Medium	230 – 292	270 – 290	220 – 282	240 – 290
Medium (KTDA)	170 – 226	403 – 275	199 – 242	186 – 270
Medium (Plantations)	174 – 238	195 – 232	195 – 210	170 – 197
Lower Medium	154 – 184	155 – 226	155 – 184	164 – 171
Plainer	108 – 158	090 – 158	109 – 142	109 – 156