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TEA MARKET REPORT – Sale 03 held on Monday, 11th May, 2026

CTC LEAF: 27,572 packages of tea on offer met with a good demand.

BROKENS: Black, well made, good liquoring BOPs once again met with a good demand and were about steady. GBOPs were a fairly strong market but were little easier over last. The remainder were a fairly good market but prices eased slightly. BLF teas were in good demand but there were few withdrawals.

FANNINGS: Black, well made, good liquoring Fannings met with a good market but eased a little. Below best met with a little less demand and were firm to slightly easier. Plain sorts were an easier market. BLF teas were in good demand but there were few withdrawals.

DUST: 5,664 packages of tea on offer met with a very strong demand. Well made good liquoring Dusts were a dearer market and met with a good competition. Remainders also sold well at around last level closely following quality. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: As in the previous week, black, well made varieties were strongly competed for but prices were easier particularly towards the close. Blenders continued to be active whilst there was a little less interest from the Loose tea buyers. Good liquoring Dusts were a strong feature of the sale.

Our Catalogue: (Sale 3) Avg : Tk 288.60, Sold 96.22% , (Sale 2) Avg : Tk 291.79, Sold 86.54% ,

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	295-320	290-330	Best	290-310	290-320	PD	250-310	280-296
Good	280-290	285-290	Good	280-285	280-290	RD	262-324	275-314
Medium	270-275	270-280	Medium	270-275	270-275	D	265-326	288-316
Plain	260-265 nom	260-265 nom	Plain	260-265	260-265	CD	275-341	298-341
BLF	235-270	242-279	BLF	242-284	249-275	BLF	250-280	NQTA

Exchange Rates 11th May, 2026 Sterling Pound 164.8662 Dollar: Tk. 122.0500

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Mirzapore	GBOP	20	345/-	Mollah/Rajdhani
Fannings	* Karimpore	PF	10	322/-	AKT
Clonal Brokens	* Madhupur	GBOP(BT1)	10	424/-	Rajdhani
Clonal Fannings	Kaiyacherra Dalu	PF	10	359/-	AKT
PD/RD	* Balisera	RD	10	324/-	AKT
Clonal PD/RD	Kedarpur	RD(BT1)	10	341/-	Shawon
D	Chatlapore	D	10	329/-	JAR
Clonal D	Ootterbagh & I.Nugger	D	10	341/-	Shawon
CD	* Shumshernugger	CD	10	341/-	Shawon
Clonal CD	* Srigobindpur	CD	10	331/-	AKT

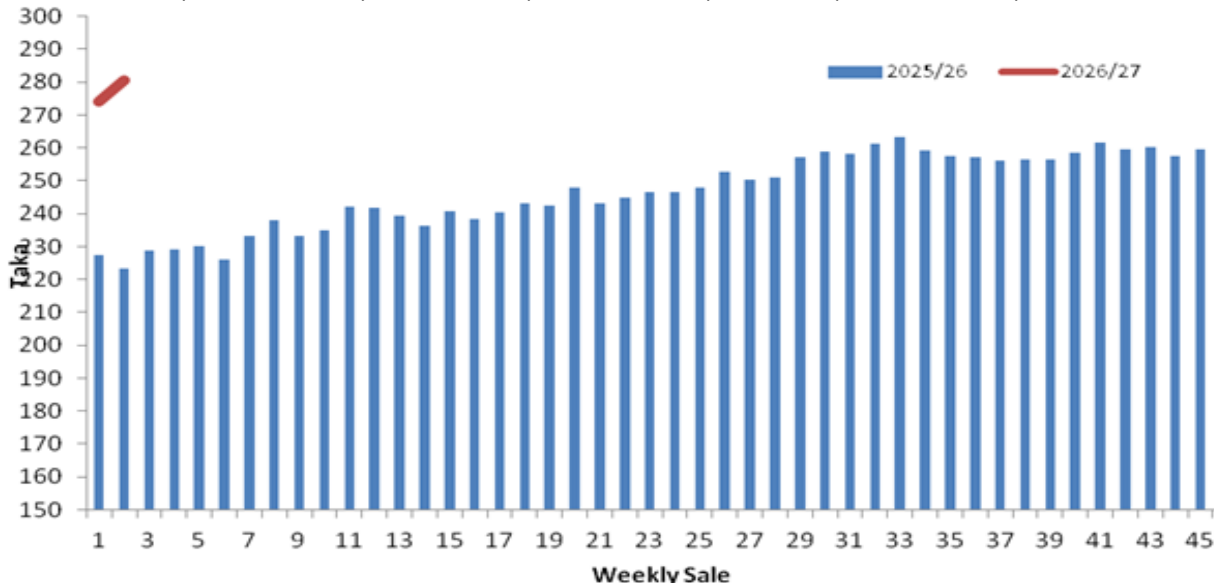
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 3)				Next Sale (Sale 4)			
	Season 2026-27		Season 2025-26		Season 2026-27		Season 2025-26	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	27,572	1,378,600	23,903	1,192,759	36,864	1,839,513	25,948	1,294,805
Dust	5,664	283,200	4,426	22,857	8,056	401,994	5,274	263,172
Total	33,236	1,661,800	28,329	1,413,616	44,920	2,241,507	31,222	1,557,977

Chittagong Auction Average - Sale 2

(Season 2026/27): Tk 280.47 & (Season 2025/26): 223.36 & (Season 2024/25) : 236.17



Chittagong Auction Statistics - Sale: 2

Updated on: 11th May 2026

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	556,969.5	215.00	820,271.9	277.99	1,111,235.2	77.5%	221.05	2,060,536.0	79.45%	274.46	949,300.8	53.41
CTC DUST	128,328.4	259.61	195,798.0	293.64	275,487.2	22.5%	260.83	451,179.8	20.28%	287.50	175,692.6	26.67
Sub-Total	685,297.9	223.36	1,016,069.9	281.00	1,386,722.4	99.9%	228.96	2,511,715.8	99.73%	276.80	1,124,993.4	47.84
Orthodox	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	685,297.9	223.36	1,016,069.9	281.00	1,386,722.4	99.9%	228.96	2,511,715.8	99.73%	276.80	1,124,993.4	47.84
Green Tea	16.4	1700.00	-	-	31.1	0.0%	1627.65	34.10	0.00%	1,826.69	3.0	199.04
Olong Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Yellow Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
White Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	685,314.3	223.39	1,016,069.9	281.00	1,386,753.5	99.9%	228.99	2,511,749.9	99.74%	276.82	1,124,996.4	47.83
Other (s)	125,724.7	160.65	14,902.8	243.95	200,341.5	0.1%	160.41	17,389.8	0.26%	243.33	-182,951.7	82.92
G.Total	811,039.0	213.67	1,030,972.7	280.47	1,587,095.0	100.0%	220.33	2,529,139.7	100%	276.59	942,044.7	56.26

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	0.0	0.00	-	-	0.0	0.02%	0.00	4,991.0	0.27%	385.10	4,991.0	385.10
Internal	811,039.0	213.67	1,030,972.7	280.47	1,587,095.0	99.98%	220.30	2,524,148.7	99.73%	276.38	937,053.7	56.08
Grand Total	811,039.0	213.67	1,030,972.7	280.47	1,587,095.0	100%	220.33	2,529,139.7	100%	276.59	942,044.7	56.26

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	February	42.00	30.00	24.00	-21.6	3.33	3.39	5.97	2.6
North India	February	15.07	11.0	4.11	-6.9	11.00	11.01	6.3	-4.8
South India	February	1.91	14.8	12.54	-2.2	32.1	31.8	24.9	-6.9
All India	February	16.98	25.8	16.7	-9.1	42.8	42.8	31.2	-11.6
Country	Month	2023	2024	2025	(+/-) 2024	2023	2024	2025	(+/-) 2024
Sri Lanka	December	19.8	21.7	21.4	-0.3	256.0	262.2	264.1	2.0
Kenya	December	55.3	54.3	55.8	1.5	570.3	598.5	549.0	-49.5

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 19 – 5TH MAY, 2026

There was good demand for Assams and Dooars. Assams sold at irregularly easier levels closely following quality. Dooars on offer were irregular around last. Dust: There was good demand with levels easing for all Assam categories. Western India segments and M/s HUL operated with activity from local and internal segments for Dooars.

COONOOR SALE 19- 8th MAY, 2026

DEMAND: - Market opened to a fair demand but diminished as the sale progressed. MARKET: - The best category teas eased by up to Rs 5 or more. The larger broken in all other segments sold at barely steady to easier levels. Good category teas selectively sold dearer on quality. Better medium brokens & fanning sold at dearer prices following better participation from the major blenders on select marks albeit the others eased by 2-4. Medium & plainer sorts sold at barely steady to easier prices. BUYING PATTERN: - Major blenders continue to absorb larger weight of teas and were once again the mainstay of the market with a purchase share of 59.69% of the sold quantum along with the Western India packers. Regional packers were selective and restricted their buying on select popular marks. Up country buyers and local traders were very choosy this week. Exporters continued to operate selectively on the medium and plainer type larger, medium broken and fanning.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	150-162	116-139	105-115	96-102	93-95
Medium Brokens	193-234	137-165	110-126	99-109	95-98
Smaller Brokens	190-232	142-176	114-126	102-113	94-101
Fannings	182-221	137-176	115-137	103-114	93-102

SILIGURI SALE 19- 6TH MAY, 2026

LEAF & DUST: Good demand.. Improved sorts were well competed for. The remainder were irregular around last. Buying Pattern: Internal- Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	295-369	295-369	274-337
Medium/ Better Medium	200-284	200-284	200-263
Common / BLF	126-190	137-190	137-190

MOMBASA SALE 18- 4th MAY, 2026

Less general demand for the 168,131 packages (11,253,141.00 kilos) available in the market; 31.85% remained unsold

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	258 – 420	290 – 346	260 – 334	275 – 360
Good	250 – 336	270 – 317	256 – 300	255 – 301
Good Medium	245 – 308	270 – 288	215 – 270	257– 288
Medium (KTDA)	170 – 210	225 – 268	190 – 226	180 – 263
Medium (Plantations)	165 – 207	170 – 226	195 – 218	175 – 199
Lower Medium	143 – 172	150 – 221	162 – 190	161 – 174
Plainer	102 – 156	100 – 158	115 – 162	114 – 154