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TEA MARKET REPORT – Sale 05 held on Monday, 1st June, 2026

CTC LEAF: 38,311 packages of teas on offer met with a strong demand.

BROKENS: Well made, good liquoring BOPs continued to meet with a good demand with prices easing slightly. GBOPs met with a strong demand and prices were about steady in line with quality. Below best were again in good demand and sold at around last levels. Plainer varieties met with a fair demand but at easier rates. BLF teas continued to meet with a strong demand but prices were easier over last.

FANNINGS: Well made, good liquoring Fannings were a strong market with prices being firm to slightly easier following quality. Below best met with a good demand and sold at around last levels. Plainer varieties met with a fair demand but at easier rates. BLF teas continued to meet with a strong demand but prices were easier over last.

DUST: 9,181 packages of teas on offer met with quite a good demand. Well made good liquoring Dusts sold well with Tk.3/- to Tk.5/- less than last. Mediums were also in good demand and sold Tk.5/- to Tk.8/- less than last. Remainders also met with fair demand with Tk. 6/- to Tk.10/- less than last. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Today's sale was held following the Eid holidays. There was more demand this week from all sections of the market particularly the Blenders who lent useful support for all varieties.

It was heartening to see that there were fewer withdrawals this week.

Dusts were an easier market.

Our Catalogue: (Sale 5) Avg : 275.11, Sold 98.78% , (Sale 4) Avg : Tk 279.53, Sold 95.77%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	285-300	290-305	Best	285-295	288-300	PD	250-324	280-295
Good	278-283	280-288	Good	278-283	280-285	RD	252-313	248-306
Medium	268-273	270-275	Medium	268-273	270-275	D	265-314	250-316
Plain	250-260	255-265 nom	Plain	250-260	255-265 nom	CD	220-319	260-327
BLF	250-270	246-276	BLF	251-271	251-280	BLF	220-283	248-266

Exchange Rates 1st June 2026 Sterling Pound 163.1621 Dollar: Tk.122.0500

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Mirzapore/Zareen	GBOP	10 /10	320/-	Ispahani
Fanningsr	Kaiyacherra Dalu	OF	10	322/-	AKT
Clonal Brokens	* Madhupur	GBOP(S)BT1	10	355/-	Meghna
Clonal Fannings	* Madhupur	PF(BT1)	10	376/-	Meghna
PD/RD	* Mirzapore	RD/PD	30	313/-	Ispahani/HRC/Meghna
Clonal PD/RD	Kaiyacherra Dallu	PD	10	324/-	HRC
D	* Ghazipore	D	10	314/-	HRC
Clonal D	* Madhupur / Otter & Inuuger	D(BT1)	10/10	320/-	Meghna/AKT
CD	* Baraora	CD	20	319/-	City
Clonal CD	Otterbagh & Indanugger	CD	10	320/-	Shawon

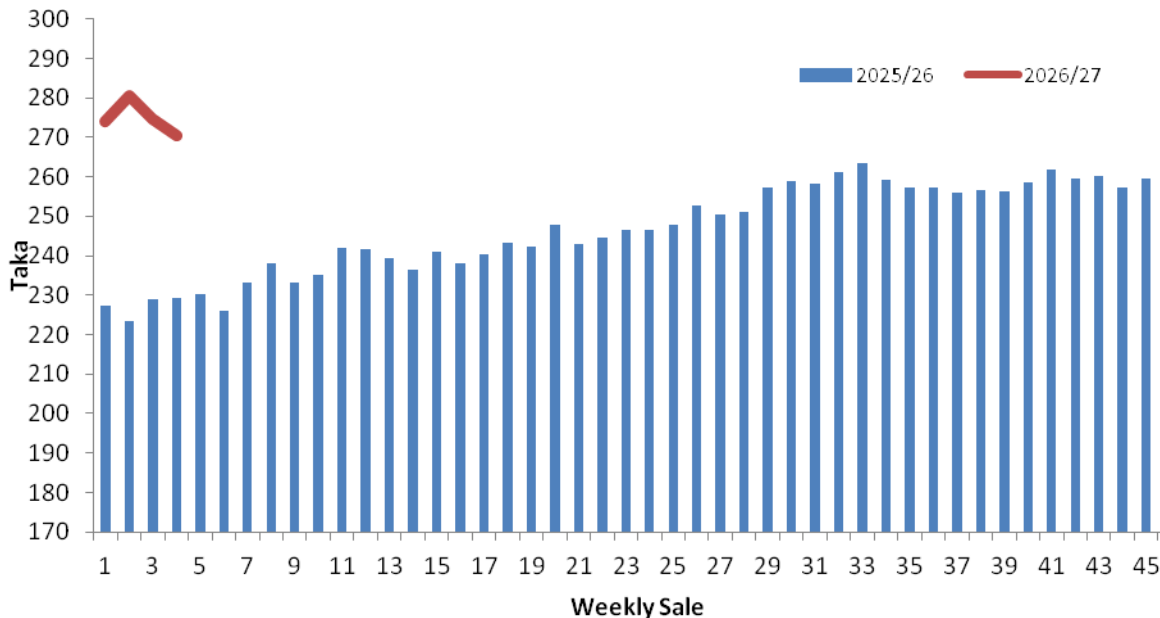
* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 5)				Next Sale (Sale 6)			
	Season 2026-27		Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	38,311	1,911,718	32,690	1,631,231	42,619	2,130,950	32,073	1,600,442
Dust	9,181	458,131	7,425	370,507	10,596	529,800	7,574	377,942
Total	47,492	2,369,849	40,115	2,001,738	53,215	2,660,750	39,647	1,978,384

Chittagong Auction Average - Sale 4

(Season 2026/27): Tk 270.50 & (Season 2025/26): Tk 229.19 & (Season 2024/25) : Tk 219.48



Chittagong Auction Statistics - Sale: 4

Updated on: 1st June 2026

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	730,816.9	228.16	2,252,294.6	267.30	2,573,060.2	77.5%	223.56	5,588,356.7	79.45%	270.70	3,015,296.5	47.14
CTC DUST	218,952.7	239.88	447,548.2	288.18	690,288.8	22.5%	253.96	1,170,907.2	20.28%	289.33	480,618.4	35.37
Sub-Total	949,769.6	230.86	2,699,842.8	270.76	3,263,349.0	99.9%	229.99	6,759,263.9	99.73%	273.92	3,495,914.9	43.94
Orthodox	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	949,769.6	230.86	2,699,842.8	270.76	3,263,349.1	99.9%	229.99	6,759,263.9	99.73%	273.92	3,495,914.8	43.93
Green Tea	2000.0	650.00	29.70	1,316.84	2060.4	0.0%	676.58	108.20	0.00%	1,514.60	-1,952.2	838.02
Olong Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Yellow Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
White Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	951,769.6	231.74	2,699,872.5	270.77	3,265,409.5	99.9%	230.27	6,759,372.1	99.74%	273.94	3,493,962.6	43.67
Other (s)	38,108.9	165.51	22,065.9	238.13	263,136.9	0.1%	161.36	45,432.5	0.26%	241.22	-217,704.4	79.86
G.Total	989,878.5	229.19	2,721,938.4	270.50	3,528,546.4	100.0%	225.13	6,804,804.6	100%	273.72	3,276,258.2	48.59

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	2497.0	263.00	1,497.0	411.33	2497.0	0.02%	263.00	6,488.0	0.27%	391.15	3,991.0	128.15
Internal	987,381.5	228.97	2,720,441.4	270.42	3,526,049.4	99.98%	225.10	6,798,316.6	99.73%	273.61	3,272,267.2	48.51
Grand Total	989,878.5	229.19	2,721,938.4	270.50	3,528,546.4	100%	225.13	6,804,804.6	100%	273.72	3,276,258.2	48.59

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh	March	1.6	1.3	2.6	1.2	1.8	1.7	3.2	1.5
North India	March	46.9	49.4	49.1	-0.4	49.2	60.4	55.3	-5.1
South India	March	16.9	15.7	17.8	2.1	49.0	47.5	42.7	-4.8
All India	March	63.8	65.1	66.9	1.7	98.2	107.9	98.0	-9.9
Sri Lanka	March	19.7	24.4	20.9	-3.5	58.3	61.8	59.6	-2.2
Kenya	February	55.4	46.6	37.4	-9.3	114.4	99.0	88.6	-10.4

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 22- 29TH MAY 2026

DEMAND:-Continued Good Demand. MARKET:- The total CTC leaf teas sold this week was 96.13% (1191551.81kgs) of the total offering of 1239487.18Kgs. Best category sold at erratic prices with select few invoices fetching dearer prices with competition, good category teas sold at irregularly around last levels. Better medium teas sold dearer in the range of Rs 2 to 3. Medium category also fetched Rs 2 to 3 more than the last. Plainer sorts at the bottom end especially the browner types settled at steady prices whilst blacker types gained Rs 1 to 2 or more. BUYING PATTERN: Major blenders along with the Western India packer continued to be the mainstay and absorbed 55.47% of the total CTC leaf sold. Regional packers, local & up-country buyers continued to operate on the best and good category teas. CIS, Russia and the Middle East buyers were continued to be active on medium and plainer teas. Shippers to Iraq operated on the larger broken actively.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	172-206	117-147	104-111	101-104	98-100
Medium Brokens	181-260	136-164	114-134	103-113	98-102
Smaller Brokens	229-265	154-203	114-135	104-113	92-103
Fannings	NQTA	145-176	116-143	101-115	92-100

SILIGURI SALE 22- 29TH MAY, 2026

LEAF: Good demand. Levels across segments eased irregularly in line with quality. Select best sorts were well competed for. DUST: Strong demand at last levels. Buying Pattern: Internal- Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	317-401	317-390	274-359
Medium/ Better Medium	211-306	211-306	222-264
Common / BLF	127-200	132-200	137-211

MOMBASA SALE 21- 25TH & 26TH MAY, 2026

There was less demand for the 175,114 packages (11,883,860.00 kilos) on offer with 29.31% unsold

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	270 – 384	275 – 346	250 – 324	262 – 347
Good	250 – 287	265 – 300	241 – 274	246 – 282
Good Medium	225 – 275	260 – 278	232 – 252	250 – 280
Medium (KTDA)	165 – 210	212 – 256	175 – 234	180 – 258
Medium (Plantations)	170 – 268	176 – 214	190 – 210	178 – 196
Lower Medium	155 – 176	150 – 202	158 – 185	160 – 171
Plainer	114 – 159	103 – 154	117 – 159	122 – 161