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TEA MARKET REPORT – Sale 06 held on Monday, 8th June, 2026

CTC LEAF: 42,619 packages of tea on offer continued to meet with a strong demand.

BROKENS: Well made, good liquoring BOPs were a good market at around last levels. Well made good liquoring GBOPs were a strong feature of the sale and prices were often slightly dearer over last. Below best were also a fairly good market at around last levels. Planer varieties were easier with more withdrawals. BLF teas met with a strong demand but at lower levels.

FANNINGS: Well made, good liquoring Fannings were again a strong market and prices were often dearer following competition. Below best again met with a good demand at around last levels. The remainder were a fair market at slightly easier rates. BLF teas met with a strong demand but at lower levels.

DUST: 10,596 packages of tea on offer met with a fairly good demand. Good liquoring Dusts sold well at a drop of Tk.8/- to Tk.10/- closely following quality. Likewise, Mediums were easier by Tk.5/- to Tk.8/-. Remainders met with fair demand and sold around last levels. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Market witnessed quite a strong demand especially from the Blenders who lent useful support for all varieties. Loose tea buyers were more active this week.

It was evident that with the progress of sale, demand improved from both Blenders and Loose tea buyers.

Once again Dusts were an easier market.

Our Catalogue: (Sale 6) Avg : 273.02, Sold 93.86% , (Sale 5) Avg : Tk 275.06, Sold 98.98% ,

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	290-300	285-300	Best	287-300	285-295	PD	258-281	250-324
Good	280-285	278-283	Good	280-285	278-283	RD	245-320	252-313
Medium	265-275	268-273	Medium	270-275	268-273	D	253-324	265-314
Plain	250-255 nom	250-260	Plain	250-257	250-260	CD	268-309	220-319
BLF	242-288	250-270	BLF	242-289	251-271	BLF	242-270	220-283

Exchange Rates 8th June 2026 Sterling Pound 161.7727 Dollar: Tk.122.0500

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	347/-	Meghna
Fanningsr	Ruthna	OF	10	370/-	MA
Clonal Brokens	* Madhupur	GBOP(S)(BT1)	10	361/-	AKT
Clonal Fannings	* Madhupur	PF(BT1)	10	349/-	Meghna
PD/RD	Ruthna	RD	10	336/-	Meghna
Clonal PD/RD	Otterbagh & Inuuger	RD	10	327/-	Shawon
D	* Habibnagar	D	10	326/-	MA
Clonal D	* Madhupur	D(BT1)	20	330/-	Shawon
CD	* Baraoora	CD	10	309/-	Shawon
Clonal CD	* Madhupur	CD(BT1)	20	350/-	Shawon

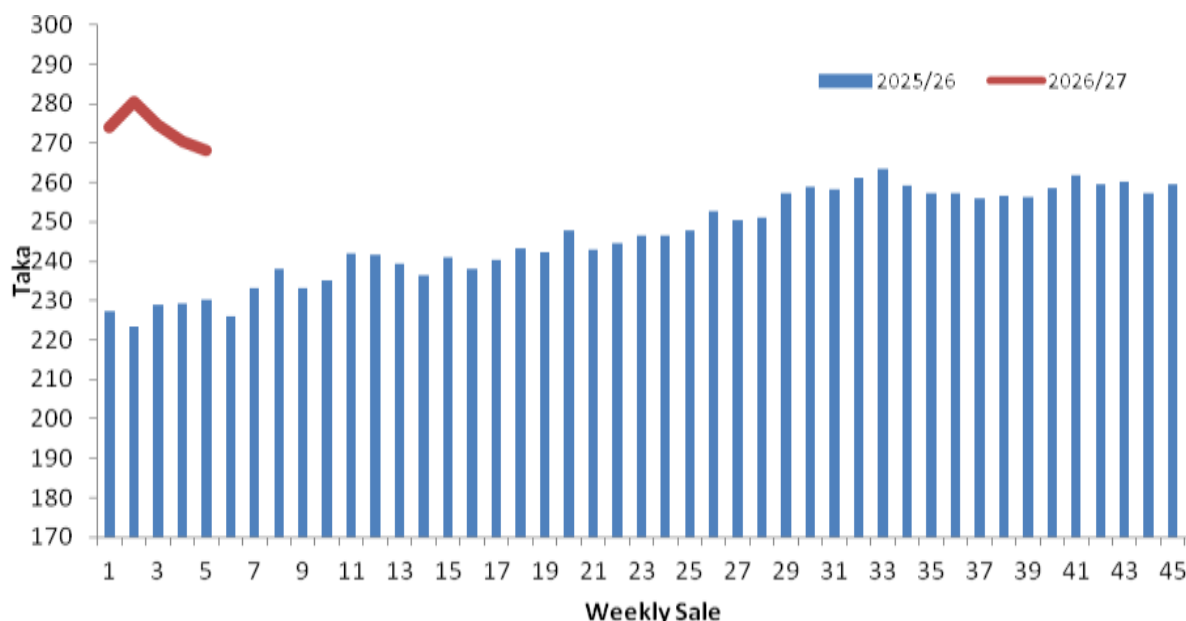
* Above price(s) realised in our catalogue

Offerings

	This Sale (Sale 6)				Next Sale (Sale 7)			
	Season 2026-27		Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	42,619	2,130,950	32,073	1,600,442	42,607	2,126,089	48,384	2,314,561
Dust	10,596	529,800	7,574	377,942	11,241	560,925	10,710	534,429
Total	53,215	2,660,750	39,647	1,978,384	53,848	2,687,014	57,094	2,848,990

Chittagong Auction Average - Sale 5

(Season 2026/27): Tk 268.24 & (Season 2025/26): Tk 230.19 & (Season 2024/25) : Tk 217.31



Chittagong Auction Statistics - Sale: 5

Updated on: 8th June 2026

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	990,980.8	221.21	1,723,328.0	264.62	3,564,041.0	77.5%	222.91	7,311,684.6	79.45%	269.27	3,747,643.6	46.36
CTC DUST	342,543.0	260.03	430,113.8	282.82	1,032,831.8	22.5%	255.97	1,601,021.0	20.28%	287.58	568,189.2	31.61
Sub-Total	1,333,523.8	231.18	2,153,441.8	268.26	4,596,872.8	99.9%	230.34	8,912,705.6	99.73%	272.56	4,315,832.8	42.22
Orthodox	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	1,333,523.8	231.18	2,153,441.8	268.26	4,596,872.9	99.9%	230.34	8,912,705.6	99.73%	272.56	4,315,832.8	42.22
Green Tea	9.7	1600.00	-	-	2070.1	0.0%	680.91	108.20	0.00%	1,514.60	-1,961.9	833.70
Olong Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Yellow Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
White Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	1,333,533.5	231.19	2,153,441.8	268.26	4,598,943.0	99.9%	230.54	8,912,813.8	99.74%	272.57	4,313,870.9	42.03
Other (s)	19,927.7	163.33	1,492.0	245.00	283,064.6	0.1%	161.50	46,924.5	0.26%	241.34	-236,140.1	79.84
G.Total	1,353,461.2	230.19	2,154,933.8	268.24	4,882,007.6	100.0%	226.54	8,959,738.3	100%	272.41	4,077,730.8	45.87

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	2,497.0	0.02%	263.00	6,488.0	0.27%	391.15	3,991.0	128.15
Internal	1,353,461.2	230.19	2,154,933.8	268.24	4,879,510.6	99.98%	226.52	8,953,250.3	99.73%	272.32	4,073,739.8	45.80
Grand Total	1,353,461.2	230.19	2,154,933.8	268.24	4,882,007.6	100%	226.54	8,959,738.3	100%	272.41	4,077,730.8	45.87

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh	March	1.6	1.3	2.6	1.2	1.8	1.7	3.2	1.5
North India	March	46.9	49.4	49.1	-0.4	49.2	60.4	55.3	-5.1
South India	March	16.9	15.7	17.8	2.1	49.0	47.5	42.7	-4.8
All India	March	63.8	65.1	66.9	1.7	98.2	107.9	98.0	-9.9
Sri Lanka	March	19.7	24.4	20.9	-3.5	58.3	61.8	59.6	-2.2
Kenya	February	55.4	46.6	37.4	-9.3	114.4	99.0	88.6	-10.4

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 23- 5th JUNE, 2026

DEMAND: - Good general demand and followed a similar pattern as last week. MARKET: - The total CTC offering stood at 1033482.34 Kgs of which 991812.21 Kgs (95.97%) was sold. Best category continues to sell irregularly on quality and competition. Good & better medium sorts sold at irregularly around last levels with fanning grade fetching substantially dearer prices. Medium and Plainer category sold dearer by Rs 2 to 3 and with progress of the sale the cleaner backer fanning grades were sought after and fetched up to Rs 5 dearer. BUYING PATTERN: - Major blenders along with the Western India packer absorbed 51.50% of the total CTC leaf sold. Up country and internal buyers were fairly active and improved their buying. Iraqi shippers were fairly active on the larger broken. Exporters to Middle East were active on medium and plainer teas especially on the blacker fanning. Russian exporters too were active on the medium broken and fanning.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	157-200	116-130	107-111	102-106	99-101
Medium Brokens	178-258	136-164	115-133	103-114	100-102
Smaller Brokens	210-248	150-189	116-145	103-115	94-102
Fannings	220-227	169-190	121-148	102-120	91-101

SILIGURI SALE 23 – 3rd JUNE, 2026

LEAF & DUST:: Good demand for Leaf & Strong for Dust.. Levels across all segments were irregular & easier in line with quality. Internal- Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	304-378	304-367	283-357
Medium/ Better Medium	210-194	210-294	210-273
Common / BLF	121-199	126-199	136-199

MOMBASA SALE 22- 2nd & 3rd JUNE, 2026

Less demand prevailed for the 185,846 packages (12,495,166.00 kilos) available in the market; 31.51% remained unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	245 – 394	280 – 344	250 – 308	255 – 357
Good	245 – 290	265 – 297	240 – 274	246 – 281
Good Medium	223 – 272	265 – 279	225 – 254	247 – 280
Medium (KTDA)	170 – 216	210 – 255	165 – 227	170 – 256
Medium (Plantations)	176 – 230	175 – 216	185 – 214	181 – 194
Lower Medium	148 – 175	150 – 199	157 – 185	155 – 174
Plainer	106 – 164	105 – 155	114 – 156	127 – 148