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TEA MARKET REPORT – Sale 07 held on Monday, 15th June, 2026

CTC LEAF: 42,607 packages of tea on offer met with a fairly strong demand.

BROKENS: Well made, good liquoring BOPs met with a good demand but were a little easier whilst GBOPs were a strong market at around last levels. Below best met with a fairly good demand at around last levels. Plain sorts met with a fair demand at lower rates. BLF teas met with a good demand but prices were a little easier. There were some withdrawals in this category particularly towards the close.

FANNINGS: Well made, good liquoring Fannings were in good demand but prices were easier over last. Below best met with a fairly good demand at around last levels. Medium and plainer sorts met with a fair market but were easier with a few withdrawals. Plainer sorts met with a fair demand at lower rates. BLF teas met with a good demand but prices were a little easier. There were some withdrawals in this category particularly towards the close.

DUST: 11,241 packages of tea on offer met with a fair demand with some withdrawals. Good liquoring Dusts sold fairly well at a drop of Tk.6/- to Tk.8/- closely following quality. Mediums were an easier market by Tk.5/- to Tk.8/-. Remainders sold fairly well with some withdrawals at a drop of Tk.6/- to Tk.10/- than last. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Quality of the offerings by and large were slightly plainer than last. However, the demand was maintained but market witnessed a slight easing in prices with the exception of select few good liquoring varieties which were fully firm and witnessed good competition. Blenders operated strongly whilst Loose tea buyers were selective in their buying. Dusts again were an easier market with some withdrawals. .

Our Catalogue: (Sale 7) Avg : 271.14, Sold 95.41% , (Sale 6) Avg : Tk 273.03, Sold 94.41% ,

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	290-300	290-300	Best	285-290	287-300	PD	245-293	258-281
Good	278-285	280-285	Good	275-280	280-285	RD	238-311	245-320
Medium	265-270	265-275	Medium	265-270	270-275	D	245-313	253-324
Plain	245-255	250-255 nom	Plain	245-255	250-257	CD	247-310	268-309
BLF	230-268	242-288	BLF	237-269	242-289	BLF	238-251	242-270

Exchange Rates 15th June 2026 Sterling Pound 163.3383 Dollar: Tk.122.0500

Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	362/-	Rajdhani
Fanningsr	Ruthna	OF	10	369/-	MA
Clonal Brokens	Ruthna	GBOP	10	363/-	Rajdhani
Clonal Fannings	Ruthna	GOF	10	350/-	Meghna
PD/RD	Ruthna	RD	10	315/-	MA
Clonal PD/RD	Kaiyacherra Dalu	PD	10	326/-	Ispahani
D	Ruthna	D	10	322/-	Meghna
Clonal D	Otter & I.Nugger /Kaiya Dalu	D	30	315/-	Shawon/AKT
CD	* Amrail	CD	10	310/-	Kamona
Clonal CD	* Madhupur	CD(BT1)	10	335/-	Pop

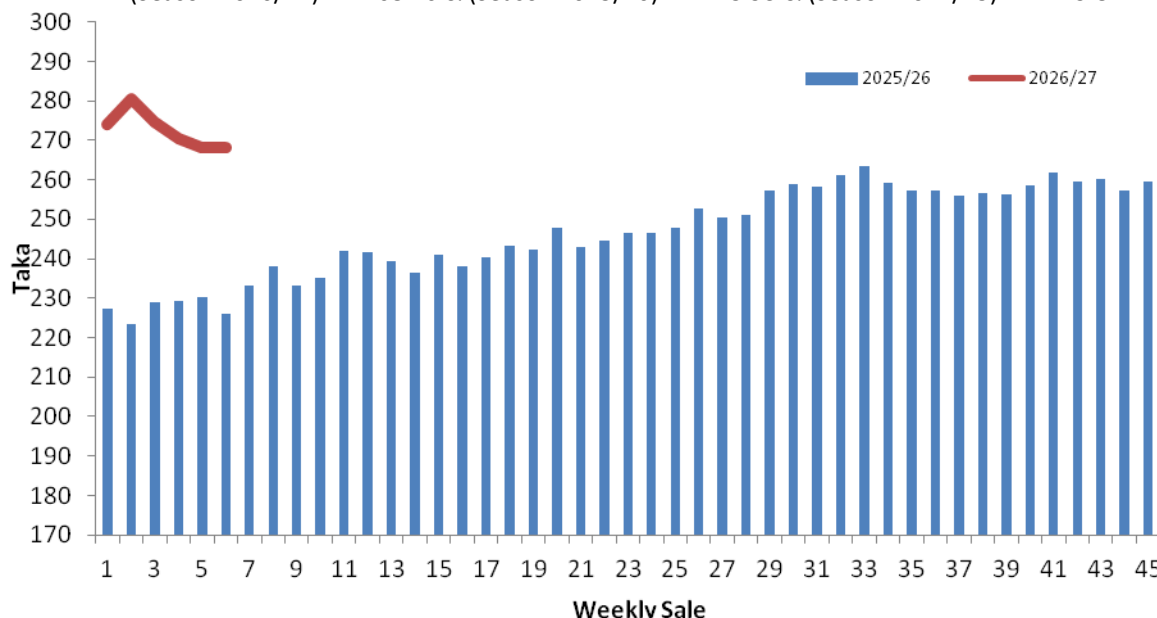
* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 7)				Next Sale (Sale 8)			
	Season 2026-27		Season 2025-26		Season 2026-27		Season 2025-26	
	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	42,607	2,126,089	48,384	2,314,561	40,367	2,014,313	46,797	2,335,170
Dust	11,241	560,925	10,710	534,429	9,904	494,209	12,686	633,031
Total	53,848	2,687,014	57,094	2,848,990	50,271	2,508,522	59,483	2,968,201

Chittagong Auction Average - Sale 6

(Season 2026/27): Tk 268.26 & (Season 2025/26): Tk 225.93 & (Season 2024/25) : Tk 219.84



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,033,124.4	231.79	#####	265.99	4,597,165.4	77.5%	224.90	9,228,936.0	79.45%	268.59	4,631,770.6	43.69
CTC DUST	316,227.6	256.27	479,402.8	278.12	1,349,059.4	22.5%	256.04	2,080,423.8	20.28%	285.40	731,364.4	29.36
Sub-Total	1,349,352.0	237.53	2,396,654.2	268.42	5,946,224.8	99.9%	231.97	11,309,359.8	99.73%	271.68	5,363,135.0	39.71
Orthodox	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	1,349,352.0	237.53	2,396,654.2	268.42	5,946,224.9	99.9%	231.97	11,309,359.8	99.73%	271.68	5,363,134.9	39.71
Green Tea	29.6	1263.01	20.00	1,200.00	2099.7	0.0%	689.11	128.20	0.00%	1,465.52	-1,971.5	776.41
Olong Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Yellow Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
White Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	1,349,381.6	237.55	2,396,674.2	268.42	5,948,324.6	99.9%	232.13	11,309,488.0	99.74%	271.69	5,361,163.4	39.56
Other (s)	143,091.8	116.29	8,704.5	224.39	426,156.4	0.1%	146.32	55,629.0	0.26%	238.69	-370,527.4	92.37
G.Total	1,492,473.4	225.93	2,405,378.7	268.26	6,374,481.0	100.0%	226.39	11,365,117.0	100%	271.53	4,990,636.0	45.14

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	96,804.00	97.00	1,497.0	285.00	99,301.0	0.02%	101.17	7,985.0	0.27%	371.25	-91,316.0	270.08
Internal	1,395,669.4	234.87	2,403,881.7	268.25	6,275,180.0	99.98%	228.37	11,357,132.0	99.73%	271.46	5,081,952.0	43.09
Grand Total	1,492,473.4	225.93	2,405,378.7	268.26	6,374,481.0	100%	226.39	11,365,117.0	100%	271.53	4,990,636.0	45.14

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	March	1.6	1.3	2.6	1.2	1.8	1.7	3.2	1.5
North India	March	46.9	49.4	49.1	-0.4	49.2	60.4	55.3	-5.1
South India	March	16.9	15.7	17.8	2.1	49.0	47.5	42.7	-4.8
All India	March	63.8	65.1	66.9	1.7	98.2	107.9	98.0	-9.9
Sri Lanka	March	19.7	24.4	20.9	-3.5	58.3	61.8	59.6	-2.2
Kenya	February	55.4	46.6	37.4	-9.3	114.4	99.0	88.6	-10.4

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 24- 13th JUNE, 2026

Good demand continued. The total CTC offering stood at 975131.60 Kgs of which 937023.77 Kgs (96.09%) was sold. Best & good category met with better demand and prices continues to be at irregular levels following quality and competition. Better medium & medium select smaller Broken and Fanning grade sold dearer by Rs 2 to 4, whilst the larger Broken sold steady. Plainer category sold dearer by Rs 2 to 3. Major Blenders along with the Western India packer picked up 56.74% of the total CTC leaf sold. Up country and internal buyers were fairly active. Iraqi shippers continued to operate actively on the larger Broken. Exporters to Middle East were active on medium and plainer teas. Russia continued to be active on the medium Broken and Fanning.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	190-202	116-147	108-113	105-107	103-104
Medium Brokens	211-244	145-208	120-145	106-119	103-105
Smaller Brokens	219-249	151-192	122-144	109-120	100-108
Fannings	212-243	165-202	119-156	106-118	99-105

SILIGURI SALE 23 – 3rd JUNE, 2026

LEAF & DUST: Good demand for Leaf & Strong for Dust.. Levels across all segments were irregular & easier following quality. Buying Pattern: Internal- Main Stay. Blenders/Exporters-operated. Internal- Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	296-380	306-370	275-349
Medium/ Better Medium	211-296	211-296	211-264
Common / BLF	122-201	127-201	132-201

MOMBASA SALE 23- 9th & 10th JUNE, 2026

There was improved general demand for the 189,274 packages (12,784,208.00 kilos) on offer with 23.92% unsold. Pakistan Packers were more active with maintained support from Yemen, other Middle Eastern countries and Egyptian Packers. Kazakhstan, other CIS states and Afghanistan showed more enquiry with Bazaar active while UK were selective. Russia lent more support with South Sudan maintaining interest. Local Packers showed some participation while Somalia were more active at the lower end of the mark.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	250 – 363	270 – 328	245 – 310	258 – 357
Good	248 – 293	260 – 299	240 – 278	246 – 286
Good Medium	222 – 294	260 – 278	220 – 258	240 – 280
Medium (KTDA)	165 – 215	205 – 256	175 – 234	175 – 255
Medium (Plantations)	170 – 227	178 – 214	184 – 214	175 – 192
Lower Medium	152 – 188	153 – 202	160 – 192	164 – 170
Plainer	108 – 160	106 – 149	124 – 158	120 – 158