

# NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

## TEA MARKET REPORT – Sale 08 held on Monday, 22<sup>nd</sup> June, 2026

**CTC LEAF:** 40,367 packages of tea on offer met with a strong demand.

**BROKENS:** Well made, good liquoring BOPs once again met with a good demand but prices were slightly easier. Their GBOPs were quite strongly competed for and were firm to a touch easier. Below best met with a better demand and were fully firm over last. Medium varieties were a good market and were fully firm. Plainer sorts met with a fair demand in line with quality. BLF teas continued to meet with a good demand and were mostly firm with a few withdrawals.

**FANNINGS:** Well made, good liquoring Fannings met with an improved demand and sold at around last levels. Below best were also a good market and were mostly firm to occasionally easier. Medium varieties were a good market. Plainer sorts met with a fair demand in line with quality. BLF teas continued to meet with a good demand and were mostly firm with a few withdrawals.

**DUST:** 9,904 packages of tea on offer met with a good demand. Good liquoring Dusts sold well at around last levels. Mediums were fully firm to slightly dearer closely following quality. Plain/BLF Dusts were an easier market with several withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

**COMMENTS:** There was more demand this week particularly as the sale progressed. Blenders were more active and operated for all varieties. Loose tea buyers operated selectively but in greater strength.

Dusts sold well.

**Our Catalogue: (Sale 8) Avg : 271.99, Sold 93.00% , (Sale 7) Avg : Tk 270.96, Sold 96.59% ,**

### Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	285-295	290-300	Best	285-290	285-290	PD	240-280	245-293
Good	278-283	278-285	Good	277-282	275-280	RD	238-330	238-311
Medium	265-270	265-270	Medium	265-270	265-270	D	241-330	245-313
Plain	245-255	245-255	Plain	245-255	245-255	CD	243-300	247-310
BLF	225-275	230-268	BLF	240-279	237-269	BLF	238-2571	238-251

Exchange Rates 22<sup>nd</sup> June 2026 Sterling Pound 160.5990 Dollar: Tk.122.1000

Top Prices – This Week0

Above

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	350/-	Meghna
Fanningsr	Ruthna	OF	10	358/-	Pop
Clonal Brokens	Kedarpur	GBOP(BT1)	10	401/-	Imam
Clonal Fannings	Ruthna	GOF	10	342/-	Meghna
PD/RD	Ruthna	RD	10	355/-	MA
Clonal PD/RD	Kedarpur/K.Dalu	RD(BT1)/PD	10/10	337/-	Shawon/Meghna
D	Ruthna	D	10	334/-	Shawon
Clonal D	* Madhupur	D(BT1)	10	330/-	Ispahani
CD	Ruthna	CD	10	315/-	Rahul
Clonal CD	Ootterbagh & I.nugger	CD	10	319/-	Shawon

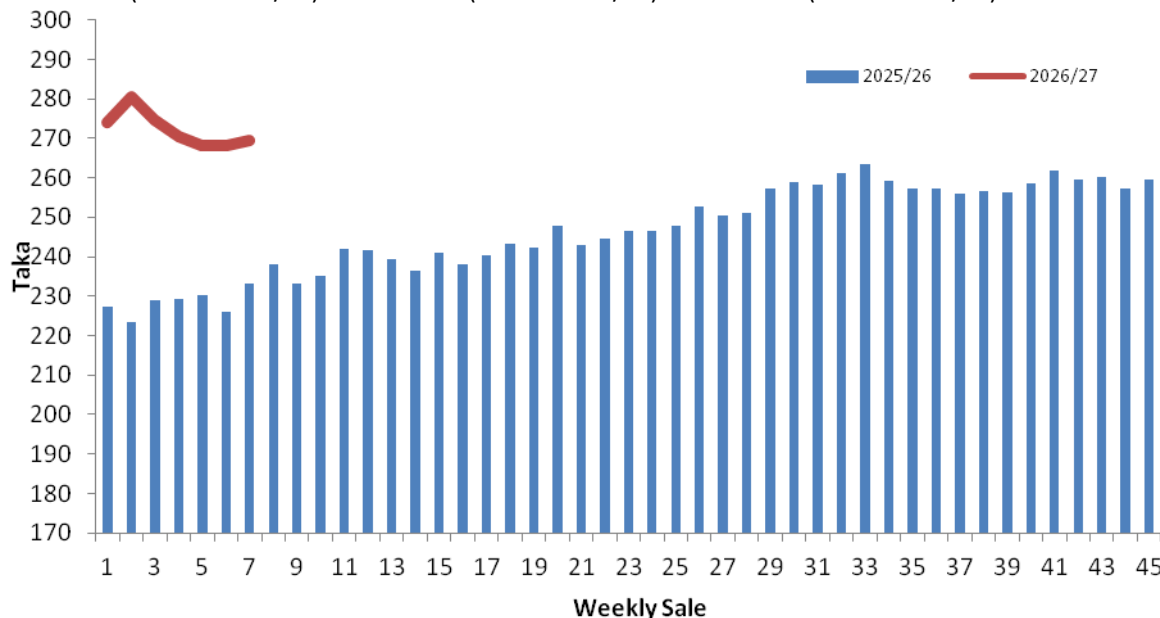
price(s) realised in our catalogue

### Offerings

	This Sale (Sale 8)				Next Sale (Sale 9)			
	Season 2026-27		Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	40,367	2,014,313	46,797	2,335,170	45,295	2,260,220	49,811	2,485,568
Dust	9,904	494,209	12,686	633,031	10,585	528,191	11,805	589,069
<b>Total</b>	<b>50,271</b>	<b>2,508,522</b>	<b>59,483</b>	<b>2,968,201</b>	<b>55,880</b>	<b>2,788,411</b>	<b>61,616</b>	<b>3,074,637</b>

### Chittagong Auction Average - Sale 7

(Season 2026/27): Tk 269.48 & (Season 2025/26): Tk 233.30 & (Season 2024/25) : Tk 211.60



Chittagong Auction Statistics - Sale: 7

Updated on: 22nd June 2026

Quantities of Teas Sold & Average Prices Realised

Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,540,820.6	230.52	1,981,287.8	268.93	6,137,986.0	77.5%	226.31	11,210,223.7	79.45%	268.65	5,072,237.7	42.34
CTC DUST	496,583.8	256.20	497,195.8	272.11	1,845,643.2	22.5%	256.08	2,577,619.6	20.28%	282.84	731,976.4	26.76
Sub-Total	2,037,404.4	236.78	2,478,483.6	269.57	7,983,629.2	99.9%	233.20	13,787,843.3	99.73%	271.30	5,804,214.1	38.10
Orthodox	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	2,037,404.4	236.78	2,478,483.6	269.57	7,983,629.2	99.9%	233.20	13,787,843.3	99.73%	271.30	5,804,214.1	38.10
Green Tea	26.4	1118.18	48.80	1,120.49	2126.1	0.0%	694.44	177.00	0.00%	1,370.40	-1,949.1	675.96
Olong Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Yellow Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
White Tea	0.0	0.00	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	2,037,430.8	236.79	2,478,532.4	269.59	7,985,755.3	99.9%	233.32	13,788,020.3	99.74%	271.31	5,802,265.0	37.99
Other (s)	69,681.5	131.35	5,485.3	222.26	495,837.9	0.1%	144.21	61,114.3	0.26%	237.21	-434,723.6	93.00
G.Total	2,107,112.3	233.30	2,484,017.7	269.48	8,481,593.2	100.0%	228.11	13,849,134.6	100%	271.16	5,367,541.4	43.05

Buyer Purchase Analysis

Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	32,771.50	97.00	5,240.0	283.33	132,072.5	0.02%	100.14	13,225.0	0.27%	336.42	-118,847.5	236.28
Internal	2,074,340.8	235.45	2,478,777.7	269.45	8,349,520.8	99.98%	130.13	13,835,909.6	99.73%	271.16	5,486,388.8	141.03
Grand Total	2,107,112.3	233.30	2,484,017.7	269.48	8,481,593.2	100%	228.11	13,849,134.6	100%	271.16	5,367,541.4	43.05

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month			Up to Month				
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	March	1.6	1.3	2.6	1.2	1.8	1.7	3.2	1.5
North India	March	46.9	49.4	49.1	-0.4	49.2	60.4	55.3	-5.1
South India	March	16.9	15.7	17.8	2.1	49.0	47.5	42.7	-4.8
All India	March	63.8	65.1	66.9	1.7	98.2	107.9	98.0	-9.9
Sri Lanka	March	19.7	24.4	20.9	-3.5	58.3	61.8	59.6	-2.2
Kenya	February	55.4	46.6	37.4	-9.3	114.4	99.0	88.6	-10.4

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

**KOLKATA SALE 25- 16<sup>th</sup> /17<sup>th</sup> JUNE, 2026**

CTC: Good demand. Improved sorts appreciating with quality. Remainder firm. Western India - Active. Major blenders - Good support. Other local and Internals - Operating. Exporters - Some enquiry on the bolder grades. ORTHODOX: Strong demand. Well-made whole leaf and brokens selling firm to dearer. Remainder whole leaf and Brokens selling irregular and at times appreciating as per quality. Secondaries and Fannings selling around last levels. Middle East - Active. CIS - Good support. DUST: Good demand. Levels for select good/best Assams firm and appreciated following quality. Better medium/medium sorts irregular around last. HUL and Western India mainstay with some support from other packers.

Kolkata Sale 25 CTC overall average (USC/kg)

	2026	2025
Sale 25	299	285
Sale 24	277	281

**COONOOR SALE 25- 19<sup>th</sup> JUNE, 2026**

Good demand continue to persist. - The total CTC offering stood at 1207283.17 Kgs of which 1144730.94 Kgs (94.82%) was old. Best & good sorts were firm with few select invoices fetching dearer prices on competition. Better medium, medium & the plainer bolder grades sold at steady prices. Medium and smaller Broken met with good demand at firm to dearer prices whilst the Fanning grade in all sorts appreciated substantially. - Continued strong buying from the major blenders and they absorbed 53.45% of the CTC leaf sold along with the Western India packer. Up country and internal buyers continued to be active. Iraqi shippers operated on larger Broken at steady levels. Middle East & shippers were active on medium and plainer teas. Exporters to Russia & China continued to be active especially on the Fanning grade.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	169-232	117-151	108-113	105-108	103-104
Medium Brokens	212-245	148-201	120-144	108-120	104-107
Smaller Brokens	213-252	156-210	123-147	111-122	106-110
Fannings	218-234	166-208	128-160	110-127	102-109

**SILIGURI SALE 25- 17<sup>th</sup> JUNE, 2026**

LEAF & DUST: Good demand.. Estate levels were irregular & easier in line with quality.. Plainer sorts met with better enquiry at firm levels.. Buying Pattern:: Internal- Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	297-381	297-371	275-344
Medium/ Better Medium	222-286	222-286	212-265
Common / BLF	122-212	127-212	132-201

**MOMBASA SALE 24- 15<sup>th</sup> & 16<sup>th</sup> JUNE, 2026**

Good general demand prevailed for the 194,690 packages (13,086,477.00 kilos) available in the market; 21.42% remained unsold. Pakistan Packers and Egyptian Packers were strong with more interest from Yemen and other Middle Eastern countries at firm rates. Afghanistan maintained interest while Bazaar were active but selective; Kazakhstan and other CIS states were selective. UK showed more selective enquiry while Russia and South Sudan improved activity. Local Packers maintained participation with Somalia active at the lower end of the market.

CTC QUOTATIONS	BP1 - (USC/kg)	PF1 - (USC/kg)	PD - (USC/kg)	D1 - (USC/kg)
Best	251 - 349	265 - 330	231 - 310	255 - 364
Good	235 - 303	260 - 298	240 - 274	240 - 288
Good Medium	225 - 266	260 - 282	210 - 258	212 - 282
Medium (KTDA)	160 - 256	210 - 263	180 - 234	177 - 260
Medium (Plantations)	171 - 260	191 - 221	180 - 215	175 - 198
Lower Medium	150 - 212	155 - 207	164 - 200	160 - 181
Plainer	100 - 144	114 - 154	125 - 162	120 - 160