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TEA MARKET REPORT – Sale 09 held on Monday, 29th June, 2026

CTC LEAF: 45,295 packages of tea on offer met with a fairly strong demand.

BROKENs: Well made, good liquoring BOPs were in strong demand and mostly sold at around last levels. Their GBOPs were also a good market and were well competed for and were about steady. Medium varieties were a little less in demand and were slightly easier. Plainer sorts met with a fair demand and fetched prices in line with quality. BLF teas continued to meet with a good demand and were generally steady with a few withdrawals.

FANNINGS: Well made, good liquoring Fannings met with a little less demand and prices eased slightly compared to last. Mediums varieties were a good market and sold at around last rates. Plainer sorts met with a fair demand and eased a little. BLF teas continued to meet with a good demand and were generally steady with a few withdrawals.

DUST: 10,585 packages of tea on offer met with a good demand. Well made good liquoring Dusts sold well at around last levels. Their Mediums were fully firm to dearer by Tk.3/- to Tk.5/- closely following quality. Plain/BLF Dusts were a little easier with some withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Quality of offerings were similar to last and prices generally remained firm on last except for the few select lines which were a little dearer following competition. Blenders continued to operate in strength. Loose tea buyers were fairly active.

Dusts sold well.

Our Catalogue: (Sale 9) Avg :275.62 , Sold 93.71% , (Sale 8) Avg : Tk 273.71, Sold 93.71% .

Quotations – This Week – (In Taka)								
Broken	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	285-293	285-295	Best	285-290	285-290	PD	240-290	240-280
Good	277-283	278-283	Good	275-280	277-282	RD	237-325	238-330
Medium	265-270	265-270	Medium	265-270	265-270	D	250-340	241-330
Plain	245-255	245-255	Plain	245-255	245-255	CD	230-335	243-300
BLF	245-270	225-275	BLF	245-283	240-279	BLF	230-255	238-251

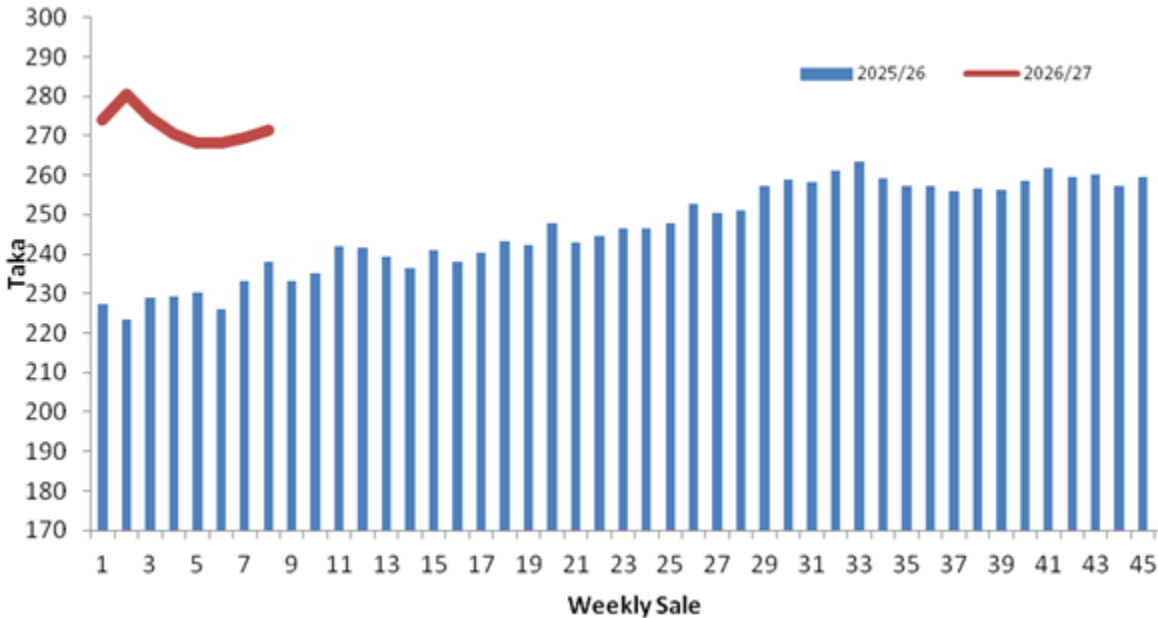
Exchange Rates 29th June 2026 Sterling Pound 160.7363 Dollar: Tk.122.2600
Top Prices – This Week0

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken	Ruthna	BOP(S)	10	335/-	Rajdhani
Fanningsr	Ruthna	OF	10	320/-	MA
Clonal Broken	Kedarpur	GBOP(BT1)	10	374/-	Sharif
Clonal Fannings	Kedarpur	PF (BT1)	10	330/-	AKT
PD/RD	Ruthna	RD	10	325/-	MA
Clonal PD/RD	Kaiyacherra Dalu	PD	10	333/-	Meghna
D	* Saif	D	10	298/-	Meghna
Clonal D	* Madhupur	D(BT1)	10 -	340/-	Meghna
CD	Ruthna	CD	10	311/-	Alamin
Clonal CD	* Madhupur	CD(BT1)	10	335/-	Shawon

* Above price(s) realised in our catalogue

Offerings								
This Sale (Sale 9)					Next Sale (Sale 10)			
Season 2026-27			Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	45,295	2,260,220	49,811	2,485,568	46,897	2,340,160	51,588	2,574,241
Dust	10,585	528,191	11,805	589,069	9,295	463,820	12,748	636,125
Total	55,880	2,788,411	61,616	3,074,637	56,192	2,803,980	64,336	3,210,366

Chittagong Auction Average - Sale 8
(Season 2026/27): Tk 271.56 & (Season 2025/26): Tk 235.08 & (Season 2024/25) : Tk 223.80



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		Season 2026/27		(+/-) Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,352,899.8	231.95	1,833,620.4	270.47	7,490,885.8	77.5%	227.33	13,043,844.1	79.45%	268.90	5,552,958.3	41.57
CTC DUST	537,957.3	253.41	447,368.8	272.48	2,383,600.5	22.5%	255.48	3,024,988.4	20.28%	281.30	641,387.9	25.82
Sub-Total	1,890,857.1	238.06	2,280,989.2	270.86	9,874,486.3	99.9%	234.13	16,068,832.5	99.73%	271.24	6,194,346.2	37.11
Orthodox	-	-	-	-	-	0.0%	-	-	0.00%	-	0.0	0.00
Total	1,890,857.1	238.06	2,280,989.2	270.86	9,874,486.3	99.9%	234.13	16,068,832.5	99.73%	271.24	6,194,346.2	37.11
Green Tea	-	-	6,998.5	538.58	2126.1	0.0%	694.44	7,175.50	0.00%	559.10	5,049.4	-135.34
Olong Tea	-	-	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
White Tea	-	-	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	1,890,857.1	238.06	2,287,987.7	271.68	9,876,612.4	99.9%	234.23	16,076,008.0	99.74%	271.37	6,199,395.6	37.14
Other (s)	70,844.8	155.71	5,492.0	223.18	566,682.7	0.1%	145.65	66,606.3	0.26%	236.06	-500,076.4	90.41
G.Total	1,961,701.9	235.08	2,293,479.7	271.56	10,443,295.1	100.0%	229.42	16,142,614.3	100%	271.22	5,699,319.2	41.80

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		Season 2026/27		(+/-) Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	7,466.00	97.00	-	-	139,538.5	0.02%	99.97	13,225.0	0.27%	336.42	-126,313.5	236.45
Internal	1,954,235.9	235.61	2,293,479.7	271.56	10,303,756.6	99.98%	231.17	16,129,389.3	99.73%	271.16	5,825,632.7	39.99
Grand Total	1,961,701.9	235.08	2,293,479.7	271.56	10,443,295.1	100%	229.42	16,142,614.3	100%	271.22	5,699,319.2	41.80

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	April	4.88	2.25	5.91	3.7	6.69	3.93	9.07	5.1
North India	April	63.8	73.0	85.3	12.4	112.9	133.4	140.0	6.5
South India	April	12.3	22.2	18.9	-3.3	61.3	69.7	64.9	-4.8
All India	April	75.8	95.2	104.3	9.1	174.2	203.1	204.9	1.8
Sri Lanka	April	21.6	26.6	24.2	-2.4	79.8	88.4	83.9	-4.4
Kenya	March	54.3	37.9	52.5	14.6	168.8	136.9	141.1	4.2

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 26- 28th JUNE, 2026

DEMAND: - Good demand. MARKET: - The total CTC offering stood at 1474352.06Kgs of which 1409895.58 Kgs (95.63%) was sold. Best & good sorts continued to be irregular following quality and competition. Better medium Brokens though met with good demand prices were irregular on quality. Medium and plainer sorts sold all round firm. Fanning in all sorts continue to meet with good demand and sold at firm prices. BUYING PATTERN:F Major blenders along with the Western India packer absorbed 55.02% of the CTC leaf sold. Up country and internal buyers were active. Middle east, Iraqi and CIS buyers continue to operate at steady levels. The Chinese & Russian buyers continued to be active on the smaller Broken and Fanning grade.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	165-233	117-154	109-116	106-109	103-105
Medium Brokens	202-265	138-196	120-137	109-120	102-108
Smaller Brokens	214-266	138-202	125-137	111-124	103-110
Fannings	202-230	183-195	130-158	113-129	102-112

SILIGURI SALE 26– 24th JUNE, 2026

LEAF & DUST: Good demand.. Select “Estate” marks were around last with the remainder easing irregularly in line with quality. Mediums and bellow were steady to easier. Buying Pattern: Internal- Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	297-382	297-371	276-379
Medium/ Better Medium	223-286	223-286	212-265
Common / BLF	122-212	127-212	138-201

MOMBASA SALE 25- 22nd & 23rd JUNE. 2026

There was good general demand the 194,456 packages (13,174,750.00 kilos) on offer with 19.08% unsold. MARKETS Pakistan Packers and Bazaar were active with Egyptian Packers strong. Yemen and other Middle Eastern countries increased support with Kazakhstan and other CIS states more active while Afghanistan were selective; UK showed more interest. Russia lent more support with increased participation from South Sudan. Local Packers were more visible while Somalia maintained good enquiry at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	255 – 344	270 – 326	240 – 312	255 – 365
Good	240 – 332	265 – 304	240 – 274	244 – 290
Good Medium	222 – 294	262 – 289	225 – 260	250 – 285
Medium (KTDA)	165 – 220	218 – 266	180 – 236	174 – 270
Medium (Plantations)	170 – 265	188 – 225	190 – 220	179 – 201
Lower Medium	156 – 205	152 – 216	165 – 198	161 – 180
Plainer	114 – 153	110 – 162	126 – 164	127 – 162