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TEA MARKET REPORT – Sale 10 held on Monday, 6th July, 2026

CTC LEAF: 46,897 packages of tea on offer met with a strong demand.

BROKENs: Well made, good liquoring BOPs were in good demand and mostly sold at around last levels. Their GBOPs were a strong market and were fully firm to tending dearer following competition. Medium and plainer varieties met with a fairly good demand and prices realised last levels. BLF teas met with a good demand and mostly sold at around last levels with a few withdrawals.

FANNINGS: Well made, good liquoring Fannings met with a better demand and were a little dearer compared to last. Medium varieties were a fairly good market and sold at around last rates. Plainer types continued to meet with a fair demand and eased a little over last. BLF teas met with a good demand and mostly sold at around last levels with a few withdrawals.

DUST: 9,295 packages of tea on offer met with a good demand. Good liquoring Dusts particularly CDs were quite strongly competed for and were a dearer market. Their Mediums also sold well at around last levels. Plain/BLF Dusts were an easier market with a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: There was a good demand this week particularly as the sale progressed with some improvement in prices especially for the better liquoring varieties. Blenders operated in greater strength whilst Loose tea buyers showed more interest.

Dusts were a dearer market.

Our Catalogue: (Sale 10) Avg : 277.93, Sold 90.67% , (Sale 9) Avg : Tk 275.58, Sold 94.03%.

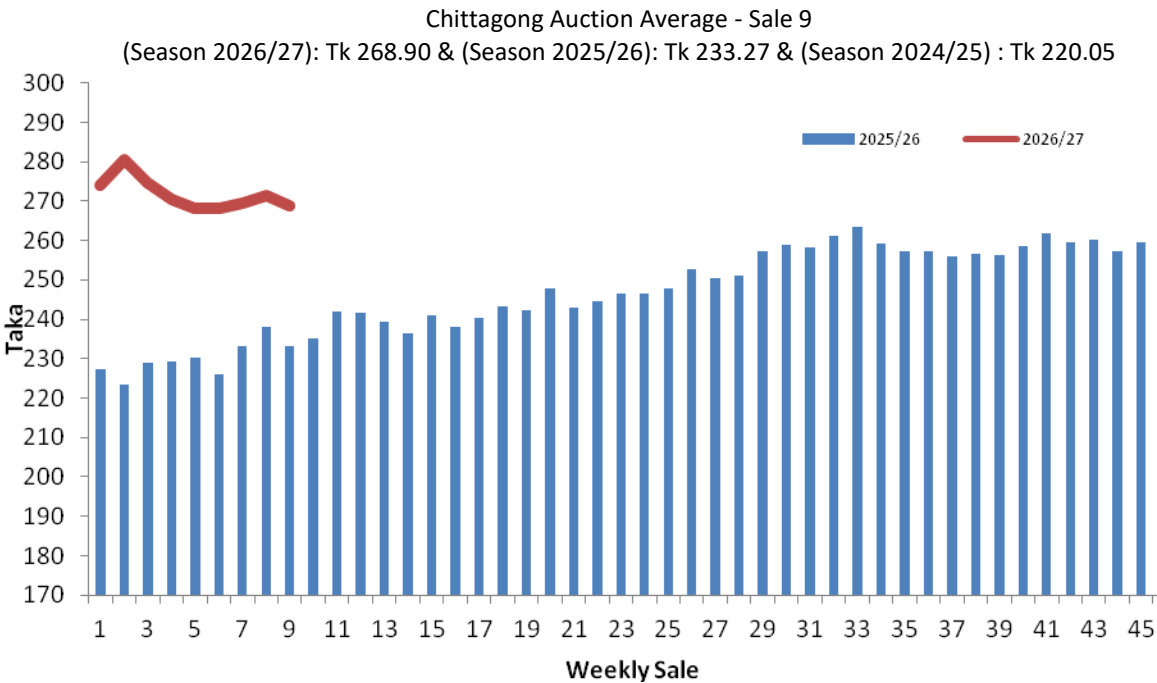
Quotations – This Week – (In Taka)								
Broken	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	285-290	285-293	Best	285-290	285-290	PD	244-287	240-290
Good	278-283	277-283	Good	277-282	275-280	RD	245-310	237-325
Medium	265-270	265-270	Medium	265-272	265-270	D	256-320	250-340
Plain	250-260	245-255	Plain	250-260	245-255	CD	238-312	230-335
BLF	245-270	245-270	BLF	245-280	245-283	BLF	238-260	230-255

Exchange Rates 6th July, 2026 Sterling Pound 162.7067 Dollar: Tk.122.5500

Top Prices – This Week					
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Broken	Ruthna	BOP(S)	10	334/-	Sohel
Fanningsr	Ruthna	PF	10	323/-	Kamona
Clonal Broken	Kedarpur	GBOP(BT1)	10	371/-	Shati
Clonal Fannings	* Madhupur/Kedarpur	PF(BT1)/BT2	30/10	330/-	AKT/Meghna/MA
PD/RD	Ruthna	RD	10	314/-	Shawon
Clonal PD/RD	Kedarpur	RD(BT1)	10	326/-	MA
D	Rajkie	D	10	297/-	HRC
Clonal D	* Madhupur	D(BT1)	10	320/-	MA
CD	Ruthna	CD	10	322/-	Rahul
Clonal CD	Otterbagh & L.nugger	CD	10	311/-	Rahul

* Above price(s) realised in our catalogue

Offerings							
This Sale (Sale 10)				Next Sale (Sale 11)			
Season 2026-27		Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages
Leaf	46,897	2,340,160	51,588	2,574,241	48,570	2,423,643	43,610
Dust	9,295	463,820	12,748	636,125	9,607	479,389	11,443
Total	56,192	2,803,980	64,336	3,210,366	58,177	2,903,032	55,053
							2,747,144



Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,604,288.9	233.07	2,000,558.4	267.96	9,095,174.6	77.5%	228.34	15,044,402.5	79.45%	268.78	5,949,227.9	40.44
CTC DUST	500,364.9	249.26	455,853.0	273.27	2,883,965.4	22.5%	254.40	3,480,841.4	20.28%	280.25	596,876.0	25.85
Sub-Total	2,104,653.8	236.92	2,456,411.40	268.95	11,979,140.0	99.9%	234.62	18,525,243.9	99.73%	270.93	6,546,103.9	36.31
Orthodox	0.0	0.00			0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	2,104,653.8	236.92	2,456,411.40	268.95	11,979,140.1	99.9%	234.62	18,525,243.9	99.73%	270.93	6,546,103.8	36.31
Green Tea	25.10	1,607.25	14.7	2000.00	2151.2	0.0%	705.09	7,190.20	0.00%	562.04	5,039.0	-143.05
Olong Tea	-	-	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Yellow Tea	-	-	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
White Tea	-	-	-	-	0.0	0.0%	0.00	-	0.00%	-	0.0	0.00
Total	2,104,678.9	236.94	2,456,426.1	268.96	11,981,291.3	99.9%	234.70	18,532,434.1	99.74%	271.05	6,551,142.8	36.35
Other (s)	101,127.7	156.96	5,955.8	245.00	667,810.4	0.1%	147.36	72,562.1	0.26%	236.79	-595,248.3	89.43
G.Total	2,205,806.60	233.27	2,462,381.9	268.90	12,649,101.7	100.0%	230.09	18,604,996.2	100%	270.91	5,955,894.5	40.82

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26		Season 2026/27		(+/-) Season 2025/26			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	5,235.40	97.00	-	-	144,773.9	0.02%	99.86	13,225.0	0.27%	336.42	-131,548.9	236.56
Internal	2,200,571.2	233.60	2,462,381.9	268.90	12,504,327.8	99.98%	231.60	18,591,771.2	99.73%	270.86	6,087,443.4	39.26
Grand Total	2,205,806.60	233.27	2,462,381.9	268.90	12,649,101.7	100%	230.09	18,604,996.2	100%	270.91	5,955,894.5	40.82

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025	
Bangladesh *	April	4.88	2.25	5.91	3.7	6.69	3.93	9.07	5.1	
North India	April	63.8	73.0	85.3	12.4	112.9	133.4	140.0	6.5	
South India	April	12.3	22.2	18.9	-3.3	61.3	69.7	64.9	-4.8	
All India	April	75.8	95.2	104.3	9.1	174.2	203.1	204.9	1.8	
Sri Lanka	April	21.6	26.6	24.2	-2.4	79.8	88.4	83.9	-4.4	
Kenya	March	54.3	37.9	52.5	14.6	168.8	136.9	141.1	4.2	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 26- 28th JUNE, 2026

DEMAND: - Good demand. MARKET: - The total CTC offering stood at 1474352.06Kgs of which 1409895.58 Kgs (95.63%) was sold. Best & good sorts continued to be irregular following quality and competition. Better medium Brokens though met with good demand prices were irregular on quality. Medium and plainer sorts sold all round firm. Fanning in all sorts continue to meet with good demand and sold at firm prices. BUYING PATTERN: Major blenders along with the Western India packer absorbed 55.02% of the CTC leaf sold. Up country and internal buyers were active. Middle east, Iraqi and CIS buyers continue to operate at steady levels. The Chinese & Russian buyers continued to be active on the smaller Broken and Fanning grade.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	157-203	113-149	107-112	104-107	100-103
Medium Brokens	200-242	137-191	118-136	108-119	100-107
Smaller Brokens	212-273	142-200	122-141	109-120	100-108
Fannings	194-232	173-188	124-153	110-123	100-109

SILIGURI SALE 26– 24th JUNE, 2026

LEAF & DUST: Good demand for Leaf & strong for Dust. Estate levels eased irregularly in line with quality & faced some withdrawals.. Plainer sorts met with better enquiry at steady to easier levels. Buying Pattern: Internal- Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	293-367	293-346	272-335
Medium/ Better Medium	210-283	210-283	210-262
Common / BLF	120-199	126-199	136-199

MOMBASA SALE 26- 29th & 30th JUNE. 2026

Good general demand prevailed for the 186,037 packages (12,513,927.00 kilos) available in the market; 23.01% remained unsold. Pakistan Packers maintained enquiry with Egyptian Packers remaining strong while Yemen and other Middle Eastern countries reduced activity. Kazakhstan, other CIS states and Bazaar were selective with more support from Afghanistan; UK were more selective. Russia reduced participation while South Sudan were active. Local Packers were absent with Somalia active at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	250 – 345	270 – 330	250 – 314	276 – 362
Good	240 – 314	263 – 299	240 – 288	262 – 296
Good Medium	230 – 311	264 – 292	208 – 257	245 – 285
Medium (KTDA)	165 – 205	213 – 273	180 – 236	174 – 266
Medium (Plantations)	175 – 236	190 – 227	192 – 217	180 – 204
Lower Medium	156 – 198	153 – 224	165 – 203	167 – 176
Plainer	114 – 150	110 – 163	132 – 165	136 – 166