

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 11 held on Monday, 13th July, 2026

CTC LEAF: 48,570 packages of tea on offer met with a stronger demand.

BROKENs: Well made, good liquoring Brokenes were a strong feature of the market and were dearer by upto Tk.5/- and more following competition. All others were also a better market and sold at around last levels. BLF teas continued to meet with a good demand at around last levels.

FANNINGS: Well made, good liquoring Fannings were a stronger market and were often dearer by Tk.2/- to Tk.3/-. Medium and plainer varieties were also a good market and were mostly firm. BLF teas continued to meet with a good demand at around last levels.

DUST: 9,607 packages of tea on offer met with a strong demand. Good liquoring Dusts particularly CDs met with good competition and were a dearer market. Their Mediums were also fully firm to dearer closely following quality.

Plain/BLF Dusts met with an improved demand and sold at around last levels with hardly any withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

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COMMENTS: There was a better demand this week for all varieties particularly for the better liquoring types. Blenders were quite forceful in their buying with a lot more interest from the Loose tea buyers. As a result, prices moved up with fewer withdrawals.

CDs were a strong feature of the sale.

Our Catalogue: (Sale 11) Avg : 280.90, Sold 98.03% , (Sale 10) Avg : Tk 277.76, Sold 91.63%,

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Quotations – This Week – (In Taka)

Brokenes	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	285-295	285-290	Best	285-295	285-290	PD	247-300	244-287
Good	280-285	278-283	Good	280-285	277-282	RD	250-300	245-310
Medium	270-275	265-270	Medium	270-275	265-272	D	255-324	256-320
Plain	250-260	250-260	Plain	250-260	250-260	CD	245-340	238-312
BLF	235-278	245-270	BLF	251-284	245-280	BLF	245-271	238-260

Exchange Rates 13th July, 2026 Sterling Pound 163.3218 Dollar: Tk.122.5000
Top Prices – This Week

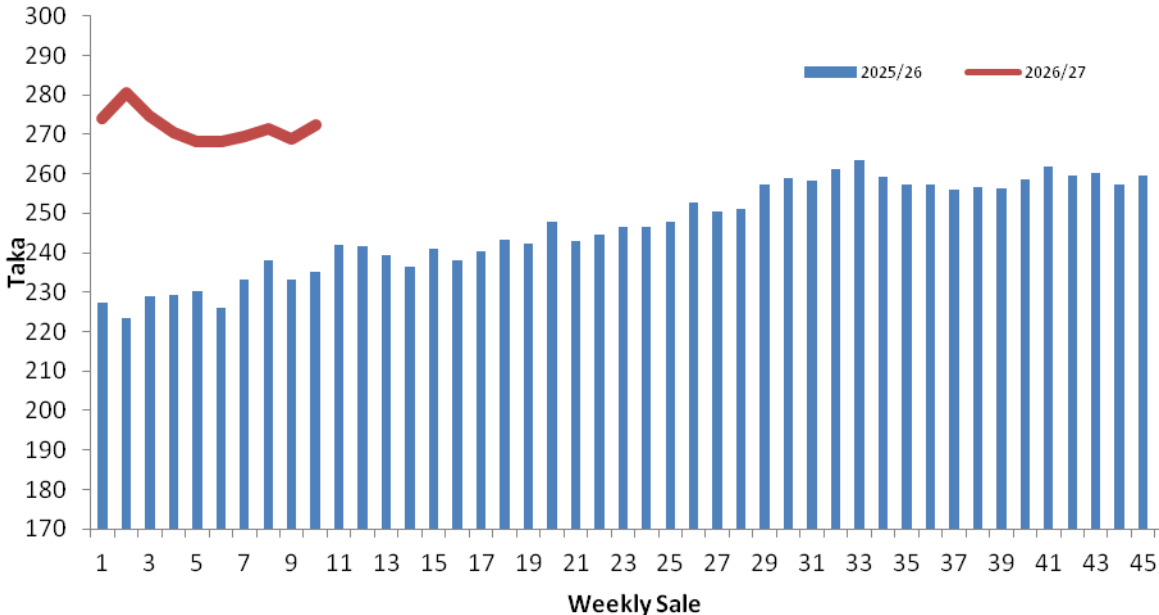
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokenes	* Madhupur	GBOP(S)	10	310/-	AKT
Fanningsr	* Phooltullah	DMPF	20	314/-	AKT/Ali
Clonal Brokenes	Kedarpur	GBOP(BT1)	10	364/-	AKT
Clonal Fannings	Kedarpur	PF(BT1)	10	358/-	MA
PD/RD	Ruthna	RD	10	311/-	Shawon
Clonal PD/RD	Kaiyacherra Dalu	PD	10	337/-	Meghna
D	Daragaon	D	10	316/-	Alamin
Clonal D	* Madhupur	D(BT1)	10	324/-	MA
CD	* Amrail	CD	10	317/-	Rahul
Clonal CD	* Madhupur	CD(BT1)	10	340/-	Pop(D)

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 11)					Next Sale (Sale 12)			
Season 2026-27			Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	48,570	2,423,643	43,610	2,176,139	46,554	2,323,044	53,930	2,691,107
Dust	9,607	479,389	11,443	571,005	8,796	438,920	13,064	651,893
Total	58,177	2,903,032	55,053	2,747,144	55,350	2,761,965	66,994	3,343,000

Chittagong Auction Average - Sale 10
(Season 2026/27): Tk 272.49 & (Season 2025/26): Tk 234.98 & (Season 2024/25) : Tk 217.09



Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,794,386.9	234.26	2,112,226.1	271.90	10,889,561.5	77.5%	229.32	17,156,628.6	79.45%	269.16	6,267,067.1	39.84
CTC DUST	544,966.3	251.35	413,124.0	275.49	3,428,931.7	22.5%	253.92	3,893,965.4	20.28%	279.75	465,033.7	25.83
Sub-Total	2,339,353.2	238.24	2,525,350.1	272.49	14,318,493.2	99.9%	235.21	21,050,594.0	99.73%	271.12	6,732,100.8	35.91
Orthodox	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Total	2,339,353.2	238.24	2,525,350.1	272.49	14,318,493.2	99.9%	235.21	21,050,594.0	99.73%	271.12	6,732,100.8	35.91
Green Tea	37.40	1,758.02	10.0	1300.00	2,188.6	0.0%	-	7,200.20	0.00%	563.07	5,011.6	563.07
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Total	2,339,390.6	238.26	2,525,360.1	272.49	14,320,681.8	99.9%	235.29	21,057,794.2	99.74%	271.22	6,737,112.4	35.93
Other (s)	96,229.0	155.04	-	-	764,039.4	0.1%	148.33	72,562.1	0.26%	236.79	-691,477.3	88.46
G.Total	2,435,619.60	234.97	2,525,360.1	272.49	15,084,721.2	100.0%	230.88	21,130,356.3	100%	271.10	6,045,635.1	40.22

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	7,239.50	251.90	-	-	152,013.4	0.02%	107.10	13,225.0	0.27%	336.42	-138,788.4	229.32
Internal	2,428,380.1	234.93	2,525,360.1	272.49	14,932,707.8	99.98%	232.14	21,117,131.3	99.73%	271.06	6,184,423.5	38.92
Grand Total	2,435,619.6	234.97	2,525,360.1	272.49	15,084,721.2	100%	230.88	21,130,356.3	100%	271.10	6,045,635.1	40.22

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025	
Bangladesh *	April	4.88	2.25	5.91	3.7	6.69	3.93	9.07	5.1	
North India	April	63.8	73.0	85.3	12.4	112.9	133.4	140.0	6.5	
South India	April	12.3	22.2	18.9	-3.3	61.3	69.7	64.9	-4.8	
All India	April	75.8	95.2	104.3	9.1	174.2	203.1	204.9	1.8	
Sri Lanka	April	21.6	26.6	24.2	-2.4	79.8	88.4	83.9	-4.4	
Kenya	March	54.3	37.9	52.5	14.6	168.8	136.9	141.1	4.2	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 27- 10TH JULY, 2026

MARKET:- The total CTC offering stood at 1863283.17.17kgs, of which 1718565.76 kgs (92.23%) were sold. Best category teas sold at erratic price levels following quality. Regional packagers were fairly active along with local buyers. Selective demand on good teas with prices continued to be irregular and easier. Regional packagers, upcountry buyers were very selective and continued to be price sensitive. Better medium and medium larger Broken and Fanning sold firm to dearer whilst the other medium and smaller Broken grades were barely steady. Plainer larger Broken sold firm whilst the other grades sold barley steady. BUYING PATTERN:- Once again, the major blenders were active along with Western India packers and absorbed 60.07% of the CTC leaf sold. Upcountry and internal buyers remained active. Middle East, Kazak, Iraqi, and CIS buyers were fairly active. Russian exporters were selective this week, whilst buyers to China competed on the cleaner blacker Fanning grade.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Brokens	159-198	115.-144	111-114	104-111	98-103
Medium Brokens	211-245	133-181	118-132	108-118	103-107
Smaller Brokens	210-272	142-185	123-139	109-122	98-108
Fannings	175-227	154-174	125-152	110-124	101-109

SILIGURI SALE 27– 8TH JULY, 2026

LEAF & DUST: Good demand with Estate marks easing irregularly. Plainer sorts met with better enquiry at around last levels. Buying Pattern:: Internal- Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Brokens(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	292-345	282-334	261-324
Medium/ Better Medium	209-282	209-272	209-251
Common / BLF	120-198	131-198	136-198

MOMBASA SALE 27- 6TH & 7TH JULY, 2026

Good general demand for the 182,280 packages (12,312,507.00 kilos) available in the market with 23.49% remaining unsold. Pakistan Packers were active with more enquiry from Yemen and other Middle Eastern countries. Kazakhstan and other CIS states lent more support while Bazaar were active although selective. Afghanistan reduced participation while Egyptian Packers maintained interest. UK were selective while Russia lent more support. South Sudan were less active with Local Packers showing some enquiries. Somalia were more active at dearer levels at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	268 – 390	270 – 321	250 – 318	250 – 370
Good	242 – 317	260 – 293	242 – 270	250 – 291
Good Medium	240 – 286	262 – 284	205 – 258	250 – 288
Medium (KTDA)	165 – 204	215 – 270	180 – 236	180 – 259
Medium (Plantations)	166 – 256	196 – 227	186 – 217	185 – 202
Lower Medium	158 – 213	158 – 229	164 – 196	165 – 177
Plainer	116 – 164	107 – 160	119 – 162	129 – 167