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TEA MARKET REPORT – Sale 12 held on Monday, 20th July, 2026

CTC LEAF: 46,554 packages of tea on offer once again met with a strong demand.

BROKENs: Well made, good liquoring Brokenes were a stronger feature particularly the GBOPs which were often dearer by upto Tk.5/- . All other varieties met with more demand and were fully firm to tending dearer following competition. BLF teas met with a better demand at dearer rates.

FANNINGS: Well made, good liquoring Fannings were again a strong market and were mostly dearer following quality. Medium and plainer varieties were again a good market and were fully firm. BLF teas met with a better demand at dearer rates.

DUST: 8,796 packages of tea on offer met with a strong demand. Good liquoring Dusts sold well at around last

levels. Well made CDs met with a good competition and advanced by Tk. 5/- to Tk.10/-. Mediums were fully firm to dearer closely following quality. Plain/BLF Dusts met with less demand and witnessed fair withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Market witnessed a stronger demand this week for all varieties especially for the improved liquoring types. Blenders were more forceful and operated in greater strength. Loose tea buyers continued to lend good support which resulted in further price appreciation. CDs were again a strong feature of the market.

Our Catalogue: (Sale 12) Avg :283.13 , Sold 92.28% , (Sale 11) Avg : Tk 280.88, Sold 98.11%

Quotations – This Week – (In Taka)

Brokenes	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	290-295	285-295	Best	290-295	285-295	PD	255-295	247-300
Good	283-288	280-285	Good	285-288	280-285	RD	250-320	250-300
Medium	270-275	270-275	Medium	272-277	270-275	D	260-313	255-324
Plain	255-265	250-260	Plain	255-265	250-260	CD	265-317	245-340
BLF	252-277	235-278	BLF	258-279	251-284	BLF	250-270	245-271

Exchange Rates 20th July, 2026 Sterling Pound 164.3492 Dollar: Tk.122.5500
Top Prices – This Week

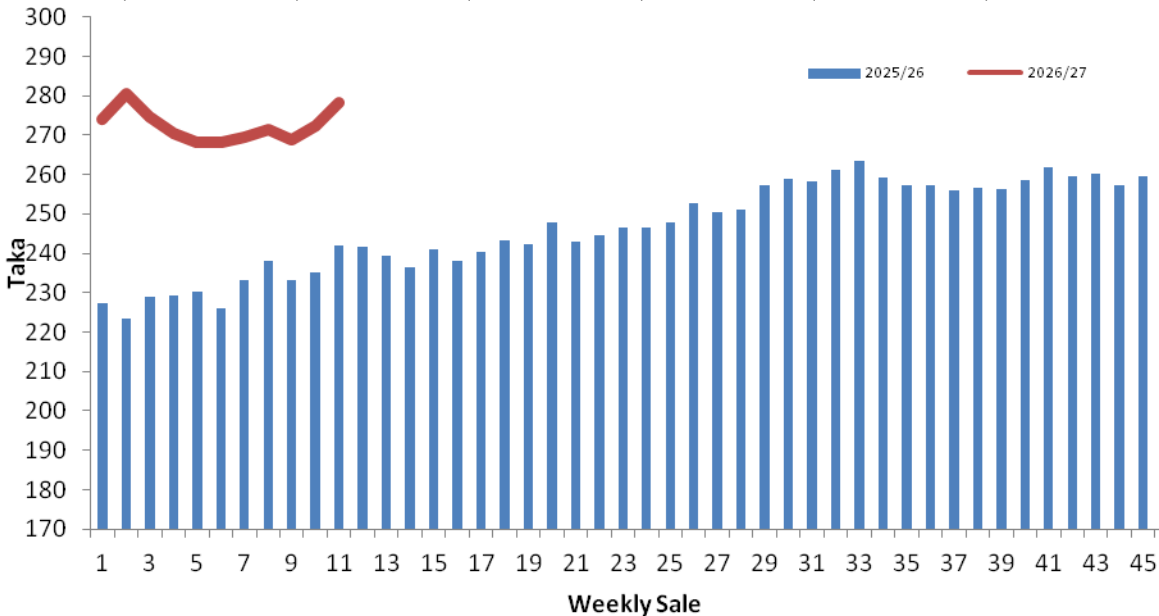
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokenes	Ruthna	BOP(S)	10	337/-	Kazi
Fanningsr	Ruthna	OF/PF	20	330./-	Nijhum/Magnolia
Clonal Brokenes	Kedarpur	GBOP(BT1)	10	360/-	AKT
Clonal Fannings	Ruthna	GOF	10	355/-	FTH
PD/RD	*Amrail	RD	20	305/-	AKT/TK
Clonal PD/RD	Kedarpur	RD(BT1)	10	333/-	AKT
D	Daragaon	D	20	314/-	Meghna/Alamin
Clonal D	* Madhupur	D(BT1)	10	313/-	Kamona
CD	Ruthna	CD	10	327/-	Nijhum
Clonal CD	Kaiyacherra Dalu	CD	10	334/-	Shawon

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 12)					Next Sale (Sale 13)			
Season 2026-27			Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	46,554	2,323,044	53,930	2,691,107	43,212	2,156,278	49,289	2,459,521
Dust	8,796	438,920	13,064	651,893	8,030	400,697	13,116	654,488
Total	55,350	2,761,965	66,994	3,343,000	51,242	2,556,975	62,405	3,114,009

Chittagong Auction Average - Sale 11
(Season 2026/27): Tk 278.20 & (Season 2025/26): Tk 242.01 & (Season 2024/25) : Tk 209.29



Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,664,726.0	239.80	2,269,330.7	277.37	12,554,287.5	77.5%	230.71	19,425,959.3	79.45%	270.12	6,871,671.8	39.41
CTC DUST	508,029.2	252.97	450,994.7	282.87	3,936,960.9	22.5%	253.80	4,344,960.1	20.28%	280.07	407,999.2	26.27
Sub-Total	2,172,755.2	242.88	2,720,325.4	278.28	16,491,248.4	99.9%	236.22	23,770,919.4	99.73%	271.94	7,279,671.0	35.72
Orthodox	8.0	800.00			8.0	0.0%	800.00	-	0.00%	-	(8.00)	(800.00)
Total	2,172,763.2	242.88	2,720,325.4	278.28	16,491,256.4	99.9%	236.22	23,770,919.4	99.73%	271.94	7,279,663.0	35.72
Green Tea	49.2	1,453.76	14.7	1000.00	2,237.8	0.0%	739.15	7,214.9	0.00%	563.96	4,977.1	-175.19
Olong Tea	-	-	-		-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-	-		-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-	-		-	0.0%	-	-	0.00%	-	-	-
Total	2,172,812.4	242.91	2,720,340.1	278.29	16,493,494.2	99.9%	236.29	23,778,134.3	99.74%	272.03	7,284,640.1	35.74
Other (s)	25,269.4	164.24	7,035.5	245.00	789,308.8	0.1%	148.84	79,597.6	0.26%	237.52	-709,711.2	88.68
G.Total	2,198,081.8	242.01	2,727,375.6	278.20	17,282,803.0	100.0%	232.30	23,857,731.9	100%	271.91	6,574,928.9	39.62

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	152,013.4	0.02%	107.10	13,225.0	0.27%	336.42	-138,788.4	229.32
Internal	2,198,081.8	242.01	2,727,375.6	278.20	17,130,789.6	99.98%	233.41	23,844,506.9	99.73%	271.88	6,713,717.3	38.47
Grand Total	2,198,081.8	242.01	2,727,375.6	278.20	17,282,803.0	100%	232.30	23,857,731.9	100%	271.91	6,574,928.9	39.62

Crop of Major Tea Producing & Exporting Countries									
Country	Month	For the Month				Up to Month			
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	April	4.88	2.25	5.91	3.7	6.69	3.93	9.07	5.1
North India	April	63.8	73.0	85.3	12.4	112.9	133.4	140.0	6.5
South India	April	12.3	22.2	18.9	-3.3	61.3	69.7	64.9	-4.8
All India	April	75.8	95.2	104.3	9.1	174.2	203.1	204.9	1.8
Sri Lanka	April	21.6	26.6	24.2	-2.4	79.8	88.4	83.9	-4.4
Kenya	March	54.3	37.9	52.5	14.6	168.8	136.9	141.1	4.2

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 28- 17th JULY, 2026

Demand: Good demand. Market: The total CTC offering stood at 2,073,128.24 kgs, of which 1,908,137.67 kgs (92.04%) were sold. Best & good category teas were irregular around last levels following quality. Better medium and medium teas continued to sell at around last levels in all sorts. Plainer teas were firm to dearer. Buying Pattern: Major blenders along with Western India packers were active and absorbed 67.26% of the CTC leaf sold. Upcountry and internal buyers continued to be active at last levels. Middle East, Kazakh, Iraqi, and CIS buyers were fairly active. Russian exporters remained selective. Chinese buyers’ offtake was slightly lower than last.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Broken	178-192	114-165	109-113	106-109	103-105
Medium Broken	214-241	135-178	119-132	109-119	100-106
Smaller Broken	209-240	139-178	125-136	109-121	100-108
Fannings	185-209	153-172	121-151	111-120	98-110

SILIGURI SALE 28– 15th JULY, 2026

LEAF & DUST: Good demand.. Estate marks eased irregularly in line with quality. Medium// Plainer sorts met with better enquiry at around last levels. Buying Pattern:: Internal- Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	280-332	280-332	249-311
Medium/ Better Medium	207-270	207-270	207-238
Common / BLF	135-297	135-197	145-197

MOMBASA SALE 28- 13th & 14th JULY, 2026

Good general demand prevailed at irregular rates for the 154,670 packages (10,286,611.00 kilos) on offer; 13.72% remained unsold. Pakistan Packers and Bazaar maintained enquiry with good but selective support from Yemen and other Middle Eastern countries. There was reduced interest from Kazakhstan and other CIS states while Afghanistan maintained participation. Egyptian Packers were more active while UK continued selective. Russia were less active with South Sudan active. Local Packers were less visible with Somalia more active at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	240 – 384	274 – 325	250 – 312	263 – 372
Good	240 – 314	272 – 304	255 – 288	248 – 289
Good Medium	230 – 268	273 – 289	203 – 265	258 – 289
Medium (KTDA)	170 – 202	205 – 269	187 – 248	188 – 263
Medium (Plantations)	178 – 244	193 – 228	190 – 221	197 – 202
Lower Medium	156 – 211	155 – 226	168 – 202	170 – 186
Plainer	110 – 164	106 – 155	122 – 165	130 – 169