

NATIONAL BROKERS LIMITED

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TEA MARKET REPORT – Sale 13 held on Monday, 27th July, 2026

CTC LEAF: 43,212 packages of tea on offer met with a stronger demand.

BROKENS: Well made, good liquoring Brokens continued to be a strong feature and were dearer by upto Tk.5/- and sometimes more. All other varieties also met with a strong demand and were often dearer. BLF teas met with a good demand at firm to slightly dearer rates.

FANNINGS: Well made, good liquoring Fannings were the strongest feature of the market and prices appreciated by Tk.5/- to Tk.7/- and at times more. Medium and plainer varieties met with a better demand and were mostly dearer. BLF teas met with a good demand at firm to slightly dearer rates.

DUST: 8,030 packages of tea on offer met with a strong demand. Good liquoring Dusts met with good competition and advanced by Tk.5/- to Tk.8/- following quality.

Mediums were also firm on last occasionally dearer by Tk.3/- to Tk.5/-. Plain/BLF Dusts also sold well at around last levels with a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

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COMMENTS: Strong market continued to prevail which strengthened with the progress of sale. Blenders continued to lend forceful support with good interest from the Loose tea buyers.

It was evident throughout the sale that all well made good liquoring teas received useful support resulting in higher prices. Dusts were a dearer market.

Our Catalogue: (Sale 13) Avg : 289.10, Sold 94.36% , (Sale 12) Avg : Tk 283.02, Sold 92.69%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	292-300	290-295	Best	292-305	290-295	PD	280-311	255-295
Good	284-289	283-288	Good	286-289	285-288	RD	278-325	250-320
Medium	275-278	270-275	Medium	275-280	272-277	D	281-319	260-313
Plain	260-270	255-265	Plain	260-270	255-265	CD	283-349	265-317
BLF	262-277	252-277	BLF	266-281	258-279	BLF	260-278	250-270

Exchange Rates 27th July, 2026 Sterling Pound 163.22122 Dollar: Tk.122.7500
Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOP(S)	10	371/-	Rajdhani
Fanningsr	Ruthna	OF	10	340/-	Nijhum
Clonal Brokens	Ruthna	GBOP(BT1)	10	365/-	Nijhum
Clonal Fannings	Ruthna	GOF	10	346/-	Ali
PD/RD	* Amrail	RD	10	317/-	Meghna
Clonal PD/RD	Kaiyacherra Dalu	PD	10	334/-	Shawon
D	* Luayuni/ Daragaon	D	10/20	319/-	Meghna/TK
Clonal D	* Madhupur	D(BT1)	10	330/-	Shawon
CD	* Baraooora	CD	10	324/-	AKT
Clonal CD	* Madhupur	CD(BT1)	10	349/-	Mintu
Green Tea	* Green Field	Green tea	1	1800/-	Shawon

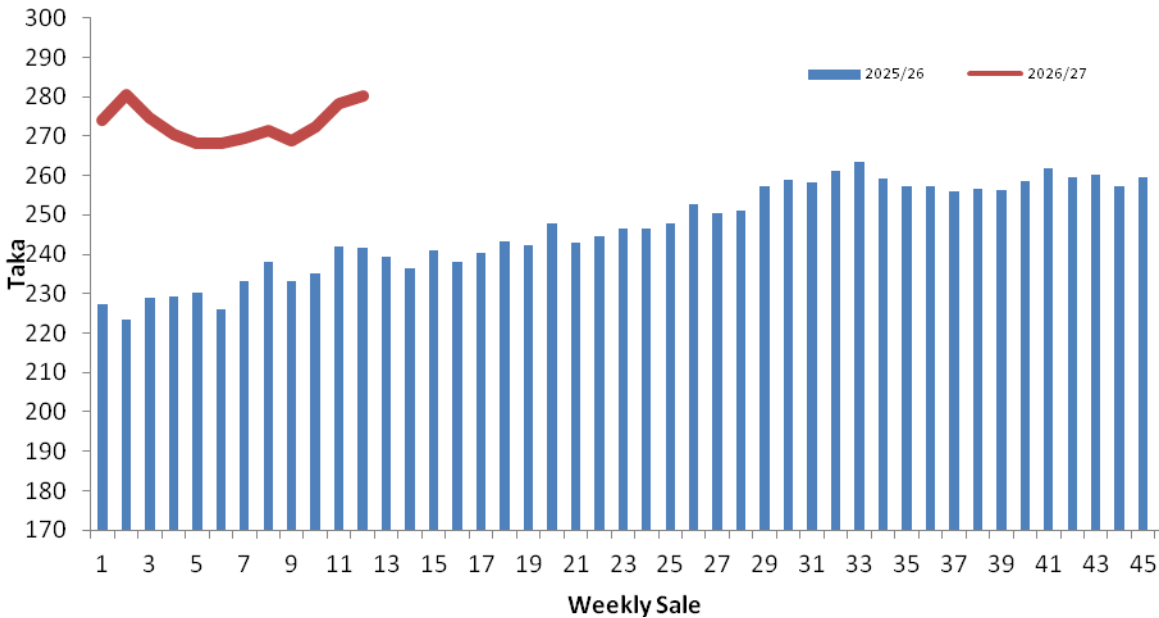
* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 13)					Next Sale (Sale 14)			
Season 2026-27			Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	43,212	2,156,278	49,289	2,459,521	42,606	2,126,039	54,162	2,702,683
Dust	8,030	400,697	13,116	654,488	9,997	498,850	13,541	675,695
Total	51,242	2,556,975	62,405	3,114,009	52,603	2,624,889	67,703	3,378,378

Chittagong Auction Average - Sale 12

(Season 2026/27): Tk 280.37 & (Season 2025/26): Tk 241.63 & (Season 2024/25) : Tk 207.52



Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	2,024,125.9	241.31	2,086,835.8	279.31	14,578,413.3	77.5%	232.18	21,512,795.0	79.45%	271.01	6,934,381.7	38.83
CTC DUST	525,725.1	251.61	392,375.3	288.49	4,462,686.0	22.5%	253.54	4,737,335.4	20.28%	280.77	274,649.4	27.23
Sub-Total	2,549,851.0	243.43	2,479,211.1	280.76	19,041,099.3	99.9%	237.19	26,250,130.4	99.73%	272.77	7,209,031.1	35.58
Orthodox	-	-	14.7	1000.00	8.0	0.0%	800.00	14.7	0.00%	1,000.00	6.70	200.00
Total	2,549,851.0	243.43	2,479,225.8	280.77	19,041,107.4	99.9%	237.19	26,250,145.1	99.73%	272.77	7,209,037.7	35.58
Green Tea	38.4	1,611.41	12.0	1000.00	2,276.2	0.0%	753.86	7,226.9	0.00%	564.68	4,950.7	-189.18
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Total	2,549,889.4	243.45	2,479,237.8	280.77	19,043,383.6	99.9%	237.25	26,257,372.0	99.74%	272.85	7,213,988.4	35.60
Other (s)	60,155.5	164.17	27,954.3	245.23	849,464.3	0.1%	149.93	107,551.9	0.26%	239.52	-741,912.4	89.59
G.Total	2,610,044.9	241.62	2,507,192.1	280.37	19,892,847.9	100.0%	233.52	26,364,923.9	100%	272.72	6,472,076.0	39.20

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26			Season 2026/27			(+/-) Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	152,013.4	0.02%	107.10	13,225.0	0.27%	336.42	-138,788.4	229.32
Internal	2,610,044.9	241.62	2,507,192.1	280.37	19,740,834.5	99.98%	234.49	26,351,698.9	99.73%	272.68	6,610,864.4	38.19
Grand Total	2,610,044.9	241.62	2,507,192.1	280.37	19,892,847.9	100%	233.52	26,364,923.9	100%	272.72	6,472,076.0	39.20

Crop of Major Tea Producing & Exporting Countries										
Country	Month	For the Month				Up to Month				
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025	
Bangladesh *	April	4.88	2.25	5.91	3.7	6.69	3.93	9.07	5.1	
North India	April	63.8	73.0	85.3	12.4	112.9	133.4	140.0	6.5	
South India	April	12.3	22.2	18.9	-3.3	61.3	69.7	64.9	-4.8	
All India	April	75.8	95.2	104.3	9.1	174.2	203.1	204.9	1.8	
Sri Lanka	April	21.6	26.6	24.2	-2.4	79.8	88.4	83.9	-4.4	
Kenya	March	54.3	37.9	52.5	14.6	168.8	136.9	141.1	4.2	

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 30- 25th JULY, 2026

Demand: Mixed demand. Market: The total CTC offering stood at 2,156,539.05 kgs, of which 1,925,840.55 kgs (89.30%) were sold. Demand was erratic this week, with the best, good, and better medium category teas facing subdued interest. Only selective invoices were sold, with prices declining by ₹2–₹4 or more. A fair volume of teas in this segment remained unsold. Medium and plainer teas showed resilience due to strong buying from major packers, though prices hovered around last levels. Plainer browner types were discounted, while cleaner blacker sorts managed to hold steady. Buying Pattern: Major packers, along with Western India buyers, operated strongly on medium teas but were selective and price-sensitive on better teas. Their total absorption of CTC leaf stood at 73.26%. Domestic buyers supported the market selectively. CIS, Middle East, and Russian buyers were fairly active, while exporters to China were notably low this week.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Broken	156-183	116-127	110-115	106-110	100-105
Medium Broken	200-220	130-182	118-129	110-121	105-109
Smaller Broken	203-234	140-179	122-131	110-121	104-109
Fannings	213-218	141-169	122-138	110-121	105-109

SILIGURI SALE 30– 22nd JULY, 2026

LEAF & DUST: Fair demand for Leaf & good for Dust.. Estate marks eased irregularly particularly for best & bellow. Plainer sorts met with better enquiry at around last levels. Buying Pattern:: Internal- Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	270-333	270-393	239-312
Medium/ Better Medium	197-260	197-260	197-229
Common / BLF	140-187	140-187	140-187

MOMBASA SALE 29- 27th, 28th & 29th JULY, 2026

There was good general demand for the 149,717 packages (9,993,606.00 kilos) available in the market with 17.13% unsold. Pakistan Packers were active with Egyptian Packers strong while Bazaar lent more support. Yemen, other Middle Eastern countries and Afghanistan maintained enquiry with Kazakhstan, other CIS states and UK showing more interest. There was less activity from Russia while South Sudan improved participation. Local Packers were operating with Somalia maintaining activity at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	244 – 398	270 – 332	244 – 306	271 – 362
Good	240 – 321	271 – 301	245 – 285	252 – 284
Good Medium	235 – 280	260 – 286	222 – 269	250 – 279
Medium (KTDA)	177 – 232	217 – 275	190 – 248	187 – 265
Medium (Plantations)	178 – 241	192 – 235	205 – 218	190 – 203
Lower Medium	149 – 207	152 – 225	166 – 207	160 – 190
Plainer	113 – 157	108 – 158	112-176	125-170