

NATIONAL BROKERS LIMITED

<http://nationalbrokersbd.com/>
Tea Auctioneers since 1948

TEA MARKET REPORT – Sale 14 held on Monday, 3rd August, 2026

CTC LEAF: 42,606 packages of tea on offer met with an excellent demand.

BROKENs: Well made, good liquoring Brokenes were once again a strong feature of the market and these appreciated by Tk.5/- and more. Likewise, all other varieties also met with a strong demand and were dearer by a similar margin. BLF teas met with a strong demand and sold at dearer rates.

FANNINGS: Well made, good liquoring Fannings were again the strongest feature of the sale and prices advanced by Tk.5/- and more. All other varieties also met with a strong demand and were much dearer compared to last. BLF teas met with a strong demand and sold at dearer rates

DUST: 9,997 packages of tea on offer met with a strong demand. Good liquoring Dusts particularly CDs were a

strong feature of the market. Likewise, their Mediums were fully firm to dearer by Tk. 5/- to Tk.7/- closely following quality. Plain/BLF Dusts sold around last with a few withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers. .

COMMENTS: This was the strongest sale so far in the season and prices appreciated quite considerably recording the highest average in the season. Blenders were very forceful for all varieties. Loose tea buyers also lent good support. Dusts were a dearer market.

Our Catalogue: (Sale 14) Avg : 298.02, Sold 95.56% , (Sale 13) Avg : Tk 288.94, Sold 94.87%

Quotations – This Week – (In Taka)								
Brokenes	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	298-305	292-300	Best	298-308	292-305	PD	282-312	280-311
Good	291-296	284-289	Good	292-297	286-289	RD	286-321	278-325
Medium	283-288	275-278	Medium	285-288	275-280	D	280-330	281-319
Plain	275-280 nom	260-270	Plain	275-280 nom	260-270	CD	287-334	283-349
BLF	274-290	262-277	BLF	275-290	266-281	BLF	255-278	260-278

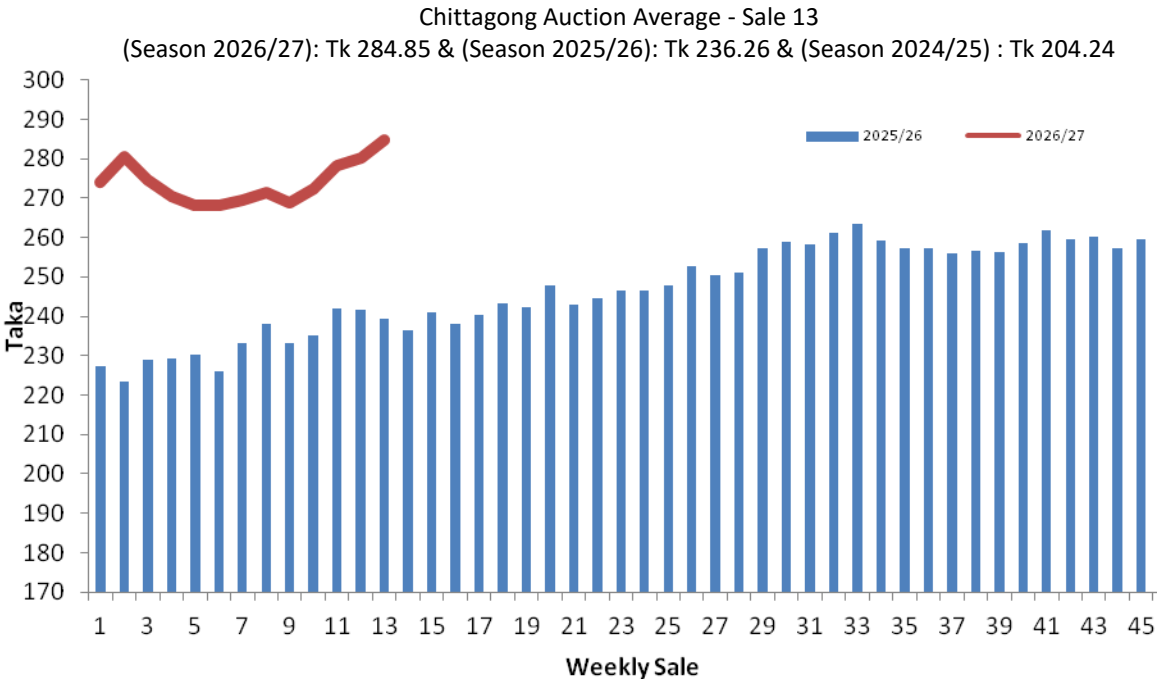
Exchange Rates 3rd August 2026 Sterling Pound 164.7316 Dollar: Tk.122.7700
Top Prices – This Week

Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokenes	Ruthna	BOP(S)	10	366/-	Mustak
Fanningsr	Ruthna	OF	10	347/-	Kamona
Clonal Brokenes	Kedarpur	GBOP(BT1)	10	378/-	Mintu
Clonal Fannings	Ruthna	GOF	10	351/-	Kamona
PD/RD	* Amrail	RD	10	321/-	Meghna
Clonal PD/RD	Kedarpur	RD(BT1)	10	345/-	Meghna
D	Ruthna	D(SPL)	10	330/	Meghna
Clonal D	* Madhupur	D(BT1)	10	330/-	Kanak
CD	* Amrail	CD	10	334/-	Lovely
Clonal CD	Hajinagar a/c Boban	CD	10	321/-	Sam
Green Tea	* Kazi & Kazi	GREEN TEA (C)	20	680/-	Meghna

* Above price(s) realised in our catalogue

Offerings

This Sale (Sale 14)					Next Sale (Sale 15)			
Season 2026-27			Season 2025-26		Season 2026-27		Season 2025-26	
Type	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg	Packages	Qty/Kg
Leaf	42,606	2,126,039	54,162	2,702,683	39,826	1,987,317	51,058	2,547,794
Dust	9,997	498,850	13,541	675,695	9,675	482,782	13,219	659,628
Total	52,603	2,624,889	67,703	3,378,378	49,501	2,470,099	64,277	3,207,422



Category	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26				Season 2026/27		(+/-) Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,955,233.6	236.88	2,012,373.2	283.82	16,533,646.9	77.5%	232.74	23,525,168.2	79.45%	272.11	6,991,521.3	39.37
CTC DUST	525,799.3	248.16	358,396.1	293.54	4,988,485.3	22.5%	252.97	5,095,731.5	20.28%	281.67	107,246.2	28.70
Sub-Total	2,481,032.9	239.27	2,370,769.3	285.28	21,522,132.2	99.9%	237.43	28,620,899.7	99.73%	273.81	7,098,767.5	36.38
Orthodox	-	-	10.0	1650.00	8.0	0.0%	800.00	24.7	0.00%	1,263.16	16.70	463.16
Total	2,481,032.9	239.27	2,370,779.3	285.29	21,522,140.3	99.9%	237.43	28,620,924.4	99.73%	273.81	7,098,784.1	36.38
Green Tea	24.4	1,301.23	34.7	1756.77	2,300.6	0.0%	759.67	7,261.6	0.00%	570.38	4,961.0	-189.29
Olong Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Yellow Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
White Tea	-	-	-	-	-	0.0%	-	-	0.00%	-	-	-
Total	2,481,057.3	239.28	2,370,814.0	285.31	21,524,440.9	99.9%	237.05	28,628,186.0	99.74%	273.89	7,103,745.1	36.84
Other (s)	94,510.3	157.10	28,247.8	245.70	943,974.6	0.1%	150.64	135,799.7	0.26%	240.81	-808,174.9	90.17
G.Total	2,575,567.6	236.26	2,399,061.8	284.85	22,468,415.5	100.0%	233.83	28,763,985.7	100%	273.73	6,295,570.2	39.90

Buyer Purchase Analysis												
Buyer	For the Sale				Up-to-Date Sale							
	Season 2025/26		Season 2026/27		Season 2025/26				Season 2026/27		(+/-) Season 2025/26	
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	-	-	-	-	152,013.4	0.02%	107.10	13,225.0	0.27%	336.42	-138,788.4	229.32
Internal	2,575,567.6	236.26	2,399,061.8	284.85	22,316,402.1	99.98%	234.74	28,750,760.7	99.73%	273.70	6,434,358.6	38.96
Grand Total	2,575,567.6	236.26	2,399,061.8	284.85	22,468,415.5	100%	233.83	28,763,985.7	100%	273.73	6,295,570.2	39.90

Crop of Major Tea Producing & Exporting Countries									
Country	Month	For the Month				Up to Month			
		2024	2025	2026	(+/-) 2025	2024	2025	2026	(+/-) 2025
Bangladesh *	May	4.77	8.64	9.07	0.4	11.46	12.57	18.14	5.6
North India	May	79.2	109.9	111.7	1.9	192.2	249.7	251.7	1.9
South India	May	13.9	26.6	19.9	-6.7	75.2	96.5	81.8	-14.7
All India	May	93.2	136.4	131.6	-4.8	267.4	346.2	333.5	-12.7
Sri Lanka	May	24.6	25.4	24.9	-0.4	104.4	114.0	109.0	-5.0
Kenya	March	54.3	37.9	52.5	14.6	168.8	136.9	141.1	4.2

Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin

OTHER MARKETS

COONOOR SALE 31- 31st JULY, 2026

Demand: Strong demand. Market: The total CTC offering stood at 2,037,267.98 kgs, of which 1,988,579.12 kgs (97.61%) were sold. A strong demand for overall offerings resulted a surge in prices. The best & good liquoring teas fetched handsome gains following competition. All the other sorts fetched price higher by ₹ 3-6. Buying Pattern: Major packers offtake dipped slightly compared to last week however the prices showed an increase. The Western India packer reduced their purchases substantially. The major packers and Western India buyer purchased 57.65% of the total CTC leaf sold. Strong buying was witnessed from the exporters especially the Middle East. CIS and Russian buyers continued to be fairly active.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Broken	190-233	126-150	118-125	113-117	108-112
Medium Broken	211-226	139-205	124-138	115-124	111-115
Smaller Broken	211-257	142-199	126-139	116-125	108-116
Fannings	203-237	160-175	124-152	113-123	110-112

SILIGURI SALE 31– 29th JULY, 2026

LEAF & DUST:: Fair demand for Estate marks which eased irregularly in line with quality.. Plainer sorts met with better enquiry at around last levels. Buying Pattern:: Internal- Main Stay. Blenders/Exporters-operated.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	273-336	273-336	242-315
Medium/ Better Medium	200-263	200-263	200-231
Common / BLF	142-189	142-189	142-189

MOMBASA SALE 30- 27th & 28th JULY, 2026

Good general demand prevailed at irregular rates for the 130,350 packages (8,579,278.00 kilos) on offer; 19.06% remained unsold. **MARKETS** Pakistan Packers maintained support with Egyptian Packers remaining strong; Yemen and other Middle Eastern countries were active. Bazaar were active although selective with Kazakhstan, other CIS states and Afghanistan maintaining participation; UK were selective. Russia reduced interest while South Sudan lent good support. Local Packers showed more enquiry with Somalia increasing activity at the lower end of the market.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	252 – 386	272 – 348	250 – 312	270 – 367
Good	250 – 298	270 – 298	250 – 280	259 – 290
Good Medium	235 – 274	270 – 290	200 – 276	240 – 280
Medium (KTDA)	175 – 223	230 – 272	200 – 246	200 – 260
Medium (Plantations)	179 – 231	196 – 246	195 – 224	196 – 211
Lower Medium	165 – 198	146 – 223	170 – 204	176 – 193
Plainer	117 – 162	108 – 158	110 – 165	126 – 164